

Global REBCO Coated Conductor Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global REBCO Coated Conductor market size is expected to reach \$ 1801 million by 2032, rising at a market growth of 19.5% CAGR during the forecast period (2026-2032).

REBCO coated conductors, namely rare-earth barium copper oxide coated conductors, are also referred to as second-generation high-temperature superconducting tapes. They are ribbon-shaped superconducting materials fabricated by depositing a rare-earth barium copper oxide superconducting layer on a metal alloy substrate via multi-layer thin-film technology. Featuring zero electrical resistance, high current-carrying capacity and strong magnetic field adaptability at liquid nitrogen temperatures, they serve as core critical materials for superconducting power equipment, high-end medical imaging devices, particle accelerators and other fields. The global market size of REBCO coated conductors reached USD 500 million in 2025.

REBCO coated conductors possess excellent superconducting properties. Upstream, the autonomous control of raw materials is the foundation of the industry. Although China holds advantages due to its abundant rare earth resources, key auxiliary materials such as high-performance Hastelloy alloy substrates still rely on imports, presenting a 'bottleneck' risk. The future competitive focus needs to shift toward import substitution and precision processing capabilities. Midstream covers core processes including substrate treatment, buffer layer deposition, superconductor layer growth, and encapsulation. The preparation process determines the performance ceiling, and current technological routes have not yet fully converged. Achieving low-cost, high-yield large-scale production while maintaining high performance remains the biggest challenge. Downstream applications are extensive. In the energy sector, they are used in high-temperature superconducting power transmission, efficient motors, and maglev

trains. In the medical field, they enhance the performance of magnetic resonance imaging (MRI) equipment. They are also applied in particle accelerators, and have significant potential in high-frequency electronic devices and quantum computing. Currently, the market is primarily concentrated in the energy and medical sectors, with applications in high-end scientific research gradually expanding, and the overall market is in an expansion phase. Industry competition focuses on three major aspects: technology, production capacity, and standardization. In terms of technology, research institutions and enterprises from various countries compete around material performance improvement and process development. Metal organic chemical vapor deposition (MOCVD) and pulsed laser deposition (PLD) are the mainstream preparation technologies. Process differences lead to significant gaps in cost and product performance among enterprises. Regarding production capacity, high costs limit large-scale applications. Enterprises in China, the United States, Japan and other countries are accelerating capacity expansion. China has established competitiveness through cost and scale advantages. Moreover, the industry has not yet formed unified standards. Future standardization will drive industry maturity. REBCO coated conductors have broad development prospects. The popularization of green energy, the rise of quantum computing, and global infrastructure investment in smart grids and high-speed railways will continue to drive market demand. With technological maturity and capacity expansion, product costs will gradually decrease, further expanding their application scenarios. They are expected to become core supporting materials in the fields of superconducting power and quantum technology.

This report studies the global REBCO Coated Conductor production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for REBCO Coated Conductor and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of REBCO Coated Conductor that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global REBCO Coated Conductor total production and demand, 2021-2032, (K Sqm)

Global REBCO Coated Conductor total production value, 2021-2032, (USD Million)

Global REBCO Coated Conductor production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm), (based on production site)

Global REBCO Coated Conductor consumption by region & country, CAGR, 2021-2032 & (K Sqm)

U.S. VS China: REBCO Coated Conductor domestic production, consumption, key domestic manufacturers and share

Global REBCO Coated Conductor production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Sqm)

Global REBCO Coated Conductor production by Substrate, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

Global REBCO Coated Conductor production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

This report profiles key players in the global REBCO Coated Conductor market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Shanghai Superconductor, Faraday Factory Japan (FFJ), SuperPower, Fujikura, SuperOx, SuNAM, Theva, American Superconductor (AMSC), Eastern Superconductor Technology, Shanghai Innovate Superconductor, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World REBCO Coated Conductor market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Sqm) and average price (US\$/Sq m) by manufacturer, by Substrate, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global REBCO Coated Conductor Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global REBCO Coated Conductor Market, Segmentation by Substrate:

Metal substrate

Ceramic substrate

Fabric substrate

Others

Global REBCO Coated Conductor Market, Segmentation by Coating Type:

Thick Film REBCO Conductors(above 10 ?m)

Medium-thick Film REBCO Conductors?3~10?m?

Thin Film REBCO Conductors?1~3?m?

Global REBCO Coated Conductor Market, Segmentation by Production Process:

Pulse Laser Deposition (PLD)

Metal-Organic Chemical Vapor Deposition (MOCVD)

Spray Pyrolysis

Coating Method

Others

Global REBCO Coated Conductor Market, Segmentation by Application:

Power Transmission Conductors

Maglev Train Conductors

Particle Accelerator Conductors

MRI Conductors

Quantum Computing Conductors

Others

Companies Profiled:

Shanghai Superconductor

Faraday Factory Japan (FFJ)

SuperPower

Fujikura

SuperOx

SuNAM

Theva

American Superconductor (AMSC)

Eastern Superconductor Technology

Shanghai Innovate Superconductor

MetOx Technologies

SupremaTape

HTSI

Western Superconductor

Suzhou Zhicai Technology

Key Questions Answered:

1. How big is the global REBCO Coated Conductor market?
2. What is the demand of the global REBCO Coated Conductor market?
3. What is the year over year growth of the global REBCO Coated Conductor market?
4. What is the production and production value of the global REBCO Coated Conductor market?
5. Who are the key producers in the global REBCO Coated Conductor market?
6. What are the growth factors driving the market demand?

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