

# Global Rear Suspension Shock Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Rear Suspension Shock market size is expected to reach \$ 845 million by 2032, rising at a market growth of 6.7% CAGR during the forecast period (2026-2032).

The Rear Suspension Shock is the core elastic-damping assembly mounted within the rear suspension linkage of a full-suspension bicycle. It typically appears as a compact cylinder with eyelet or trunnion mounting interfaces at both ends. Its main components include an air can or coil spring, damper body, piston rod, seals, bushings, adjusters, and, in some models, an integrated oil reservoir. During riding, the shock absorbs impacts and regulates compression and rebound speed via hydraulic damping, reducing wheel bounce, improving traction, enhancing rider comfort, and stabilizing the chassis. Applications include full-suspension mountain bikes, electric mountain bikes, and selected recreational or youth full-suspension bicycles. Manufacturing is primarily conducted by specialized suspension system companies, bicycle component manufacturers, and a limited number of complete-bike companies with in-house suspension R&D capabilities. Production requirements emphasize lightweight materials, precision machining, seal reliability, consistent damping performance, and accurate kinematic matching with the frame linkage.

Market expansion is mainly supported by the continuing growth of full-suspension mountain bikes and e-MTBs, by premiumization in complete bicycles, and by the widening use of mountain bikes beyond racing into trail, long-distance off-road, bike-park, and gravity riding. The gradual opening of Class 1 eMTB trail access in more areas also supports demand for higher-load, longer-travel, and more heat-stable Rear Suspension Shock products. At the same time, bicycle OEMs are using lighter, more adjustable, more heat-resistant, and easier-to-service shocks to differentiate ride quality, which supports both penetration and average selling price in the mid-to-high end

of the market.

The main restraints come from bicycle-industry inventory cycles, retail demand volatility, the complexity of matching a shock to specific frame kinematics, and the service burden associated with maintenance and rebuilds. The product itself is not facing prohibition or phase-out, but broader regulation on e-bikes, cost-down pressure at OEM level, and channel destocking can still slow shipments. In entry-level segments, hardtail bicycles continue to offer strong cost and maintenance advantages, which means rear shocks will remain concentrated in models where control, comfort, and terrain capability clearly justify the added system cost.

Downstream demand is likely to remain strongest in performance-oriented off-road use cases such as XC, trail, enduro, downhill, and electric off-road riding. Air shocks should remain the dominant OEM format because their weight and tuning flexibility are better suited to broad model matching, while coil shocks should keep a strong position in downhill, park, and heavier-duty e-bike platforms. The aftermarket upgrade and rebuild segment should also remain meaningful because the Rear Suspension Shock has a direct and highly noticeable effect on ride feel, traction, and chassis behavior, making riders more willing to pay for tuning, servicing, and replacement than for many ordinary bicycle parts.

This report studies the global Rear Suspension Shock production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Rear Suspension Shock and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Rear Suspension Shock that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Rear Suspension Shock total production and demand, 2021-2032, (K Units)

Global Rear Suspension Shock total production value, 2021-2032, (USD Million)

Global Rear Suspension Shock production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Rear Suspension Shock consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Rear Suspension Shock domestic production, consumption, key domestic manufacturers and share

Global Rear Suspension Shock production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Rear Suspension Shock production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Rear Suspension Shock production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Rear Suspension Shock market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SR Suntour (TW), RST Suspension / Dah Ken (TW), DNM Suspension Technology (TW), XFFusion / A-Pro Tech (TW), EXA Form (TW), Fu Luong Hi-Tech (TW), APM (TW), Her Cheng / YASUSU (TW), Forsa Enterprises (TW), GG / JuinTECH (TW), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Rear Suspension Shock market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Rear Suspension Shock Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Rear Suspension Shock Market, Segmentation by Type:

Air Shock

Coil Shock

Others

#### Global Rear Suspension Shock Market, Segmentation by Reservoir Layout:

Inline Shock

Piggyback Shock

Remote Reservoir

Others

#### Global Rear Suspension Shock Market, Segmentation by Mounting Interface:

Standard Eyelet Mount

Trunnion Mount

Others

#### Global Rear Suspension Shock Market, Segmentation by Damping Adjustability:

Basic Adjustable Shock

Multi-Adjust Shock

Electronically Controlled

Others

#### Global Rear Suspension Shock Market, Segmentation by Application:

Full-Suspension Mountain Bicycles

Electric Mountain and Electric Off-Road Bicycles

Recreational and Youth Full-Suspension Bicycles

Others

#### Companies Profiled:

SR Suntour (TW)

RST Suspension / Dah Ken (TW)

DNM Suspension Technology (TW)

XFusion / A-Pro Tech (TW)

EXA Form (TW)

Fu Luong Hi-Tech (TW)

APM (TW)

Her Cheng / YASUSU (TW)

Forsa Enterprises (TW)

GG / JuinTECH (TW)

UDING (CN)

Fox Factory (US)

SRAM (US)

Hayes Performance Systems (US)

Brembo (IT)

DT Swiss (CH)

Cane Creek (US)

DVO Suspension (US)

EXT Racing Shox (IT)

Formula (IT)

Push Industries (US)

MRP (US)

Avalanche Suspension (US)

BOS Suspension (FR)

Fast Suspension (FR)

Intend Bicycle Components (DE)

Vorsprung Suspension (CA)

Key Questions Answered:

1. How big is the global Rear Suspension Shock market?
2. What is the demand of the global Rear Suspension Shock market?
3. What is the year over year growth of the global Rear Suspension Shock market?
4. What is the production and production value of the global Rear Suspension Shock market?
5. Who are the key producers in the global Rear Suspension Shock market?
6. What are the growth factors driving the market demand?

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