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Global Reactive Power Compensation and Harmonic Control Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Reactive Power Compensation and Harmonic Control market size is expected to reach $ 3286 million by 2032, rising at a market growth of 5.3% CAGR during the forecast period (2026-2032).

Reactive Power Compensation and Harmonic Control refers to assembled electrical power quality equipment designed to regulate reactive power, improve power factor, mitigate harmonic distortion and support voltage and network stability in industrial, commercial, infrastructure, renewable energy and utility electrical systems. Typical systems continuously or automatically respond to changing network conditions through capacitor banks, detuned reactors, tuned filter branches, thyristor-switched stages, SVG-based power electronic modules, SVC architectures or integrated combinations of these technologies.

Key Findings

> Global Reactive Power Compensation and Harmonic Control production reached approximately 540 K Units in 2025

The average global market price of Reactive Power Compensation and Harmonic Control was approximately US$4,132 per Unit in 2025

Automatic capacitor bank systems remain a standardized volume-oriented technology across industrial and infrastructure power factor correction applications

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Dynamic SVG and SVC solutions address faster-changing reactive loads and increasingly complex power quality requirements

Harmonic capability is shifting from basic detuning toward filtering and integrated multifunctional power quality control

Market Trends

Reactive Power Compensation and Harmonic Control is moving from conventional capacitor-based power factor correction toward digitally controlled, faster-response and multifunctional power quality architectures. Automatic capacitor banks remain widely used where reactive loads change relatively slowly, but detuned reactors and harmonic filter branches are increasingly incorporated where variable-frequency drives, rectifiers and other nonlinear loads raise resonance and distortion risks. At the higher-performance end, thyristor-switched systems reduce switching delay and mechanical wear, while SVG and SVC technologies provide faster and more continuous reactive power regulation. Another important direction is functional convergence: newer equipment can combine reactive compensation, harmonic mitigation, three-phase imbalance correction, monitoring and communications within one platform. Commercial products already demonstrate this integration through hybrid capacitor/electronic compensation, active harmonic filtering and dynamically controlled VAR solutions, indicating that technology competition is increasingly based on response speed, harmonic capability, control algorithms and system integration rather than installed kvar alone.

Market Dynamics

Drivers

The main demand driver for Reactive Power Compensation and Harmonic Control is the increasing electrical complexity of industrial and infrastructure loads. Motors, transformers, welding equipment, arc furnaces, variable-frequency drives, rectifiers, charging equipment and power electronic converters can create both reactive power demand and harmonic distortion, reducing usable network capacity and increasing losses, voltage deviation and equipment stress when not properly managed. Industrial electrification and automation are increasing the concentration of these loads, while utilities and large power users continue to seek better utilization of transformers, cables

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and switchgear. Renewable generation also increases the importance of voltage and reactive power management as operating conditions become more variable. Consequently, investment is shifting from simple fixed compensation toward automatic capacitor banks, detuned systems, harmonic filters and dynamic electronic compensation selected according to actual network conditions. Current equipment portfolios across the industry increasingly combine power factor correction with harmonic mitigation and network-stability functions.

Restraints

Market expansion is constrained by the wide performance and price gap between standardized low-voltage capacitor cabinets and engineered dynamic or medium- and high-voltage systems. The 2025 global average market price was approximately US$4,132 per Unit, but actual equipment prices vary substantially according to voltage, kvar rating, reactor and filter configuration, switching technology, enclosure specification and power-electronic content. This makes procurement highly project-dependent and increases pressure on standardized products where local suppliers can compete aggressively on price. In addition, compensation systems must be engineered against the actual network impedance and harmonic spectrum; inappropriate capacitor sizing, reactor tuning or resonance assessment can reduce performance or create additional electrical stress. Higher-end SVG and SVC technologies provide stronger dynamic capability but require more sophisticated semiconductors, cooling, control software and technical support, which can make their economics less attractive for simple power factor correction applications.

Opportunities

The most attractive opportunities lie in upgrading existing power factor correction infrastructure and serving electrical systems with increasingly complex power quality requirements. Large installed bases of conventional capacitor banks can be upgraded with detuned reactors, smarter controls, harmonic-filtering branches or hybrid electronic compensation without necessarily rebuilding the entire distribution system. Industrial sites with large variable-speed-drive populations, rapidly fluctuating production equipment or unbalanced loads provide opportunities for thyristor-switched and SVG-based systems, while renewable power facilities and grid-connected infrastructure create additional demand for faster bidirectional reactive control. Integrated systems that combine reactive compensation and harmonic control can reduce the number of separate pieces of equipment required and support more coordinated operation. The

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industry's strategic importance is also reflected in portfolio consolidation: Arteche acquired RTR Energía in 2025, adding low- and medium-voltage capacitor banks and harmonic-filter capabilities to strengthen its power quality and network reliability offering.

Challenges

A major challenge is selecting the correct compensation technology for increasingly diverse electrical environments. Traditional capacitor banks remain cost-effective for many applications but can be exposed to resonance and overloading in harmonic-rich networks; detuned and tuned filter systems require careful engineering around dominant harmonic orders; and SVG or SVC systems involve higher electronic complexity and different operating economics. Manufacturers must therefore support application engineering, protection coordination, thermal management and harmonic analysis in addition to equipment manufacturing. Global suppliers also face significant differences in voltage classes, utility practices, enclosure requirements, grid codes and industrial standards. Another challenge is technology convergence: reactive power compensation, harmonic filtering, load balancing and voltage stabilization are increasingly provided through integrated power quality platforms, which can blur traditional product boundaries and intensify competition between capacitor-system specialists, switchgear companies and power-electronics manufacturers.

Industry Chain Analysis

The upstream supply chain for Reactive Power Compensation and Harmonic Control includes power capacitors, reactors, semiconductor switching devices and power modules, contactors, circuit breakers, fuses, current and voltage transformers, controllers, sensors, protection devices, cooling components, electrical steel and sheet-metal enclosures. Conventional automatic capacitor banks derive a relatively large share of hardware value from capacitors, reactors, switching devices and cabinets, while SVG and SVC products shift more value toward power semiconductors, gate drives, digital control, cooling and software. The middle segment covers electrical design, harmonic and reactive-power calculation, component matching, cabinet or skid integration, control-software development, assembly, testing and commissioning. Downstream channels include switchgear manufacturers, engineering companies, EPC contractors, distributors, electrical system integrators and direct industrial or utility customers. As system complexity rises, engineering design, harmonic studies, commissioning and lifecycle service become increasingly important sources of value in

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addition to equipment manufacturing. Medium- and high-voltage systems are particularly project-oriented because capacitor, reactor, protection and switching configurations must be matched to grid conditions and site requirements.

Segment Insights

By Compensation Technology, Automatic Capacitor Bank Systems form the mature standardized foundation of Reactive Power Compensation and Harmonic Control and are particularly suitable for loads where reactive power changes can be addressed through stepped capacitor switching. Thyristor-Switched Dynamic Compensation Systems improve response speed for rapidly fluctuating loads and reduce reliance on frequent mechanical switching. SVG Reactive Power Compensation Systems provide fast continuously adjustable capacitive or inductive reactive power and can also support harmonic and imbalance control depending on configuration. Static Var Compensation Systems are more engineering-intensive and are primarily associated with larger industrial, infrastructure and power-system applications. The Others category covers additional hybrid or integrated architectures that combine several compensation technologies.

By Harmonic Capability, Standard Compensation Systems mainly target reactive power and power factor correction in relatively clean networks, while Detuned Compensation Systems incorporate reactors to reduce resonance risk where harmonic content is material. Harmonic Filter Compensation Systems are designed to provide reactive compensation while attenuating selected harmonic components, and Integrated Power Quality Systems extend functionality toward coordinated harmonic, reactive power and imbalance management. By Voltage, Below 1000V products represent the most standardized cabinet and assembly configurations; 1000–3000V products address specialized industrial systems; and Above 3000V products increasingly require project-specific capacitor-bank, filtering, protection and switching design. Schneider Electric's current low-voltage ranges, Siemens' reactive compensation cubicles and TBEA's 6–110kV capacitor-bank assemblies illustrate the substantial engineering differences across these voltage classes.

Downstream Market Opportunities

Industrial Manufacturing represents a central application field for Reactive Power Compensation and Harmonic Control because production facilities combine inductive equipment with an increasing number of nonlinear electronic loads. Motors, compressors and transformers create reactive demand, while variable-frequency drives,

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welding equipment, furnaces and converters can introduce significant harmonic content. This creates a broad spectrum of requirements ranging from standard capacitor banks in stable-load plants to detuned, filter, thyristor-switched and SVG systems in more demanding production environments. Retrofit demand is particularly relevant because power quality conditions can change significantly when plants add automation equipment, drives or high-power electronic loads without replacing the original electrical distribution infrastructure.

Electricity & Public Infrastructure requires reactive power and harmonic management across utility distribution, transportation, water facilities and other large electrical networks, while Commercial Buildings increasingly require compact low-voltage systems to manage elevators, HVAC, data-processing equipment and other electronic loads. Renewable Energy offers a higher-performance opportunity because inverter-based generation, storage and grid interconnection require more responsive voltage and reactive power management. Across these applications, customer purchasing criteria are moving beyond kvar rating toward harmonic environment, response time, footprint, communication capability, efficiency, maintainability and integration with site-level power quality monitoring.

Regional Insights

Europe is an important technology and specialist-manufacturing cluster for Reactive Power Compensation and Harmonic Control, with global electrical groups and specialist suppliers covering automatic capacitor banks, detuned and harmonic-filter systems, dynamic compensation and medium-voltage solutions. The region's competitive structure supports relatively high engineering depth and broad product differentiation. North America has strong participation from diversified electrical equipment suppliers and specialized power quality companies, with capacitor banks, harmonic-filter systems and utility or industrial compensation equipment forming important product categories. Japan maintains an established base in capacitor and power-system equipment, while South Korea participates through capacitor and electrical equipment manufacturers serving domestic industrial and infrastructure applications.

China has one of the broadest supplier bases represented in this study, spanning low-voltage cabinet manufacturers, power quality specialists and large transmission and distribution equipment groups. The Chinese market combines standardized low-voltage production with increasingly sophisticated SVG, hybrid compensation and medium- to high-voltage capacitor-bank systems. Large domestic power-equipment companies also

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participate in engineered high-voltage applications, while specialist suppliers address industrial power quality and low-voltage dynamic compensation. This creates a multilayer competitive structure ranging from cost-oriented standardized cabinets to highly engineered grid-level assemblies. Other regions generally rely more heavily on international suppliers, regional integrators and EPC-led project delivery, particularly for medium- and high-voltage systems.

Competitive Landscape Analysis

The competitive landscape combines diversified global electrical equipment groups, specialist power quality companies and regional manufacturers. Schneider Electric, Hitachi Energy, Siemens, Eaton and GE Vernova form the leading group, with advantages in global channels, engineering capability and the ability to combine compensation equipment with switchgear, protection and wider grid or power quality solutions. Powerside and AMSC (NEPSI) strengthen the North American specialist segment, while FRAKO, KBR EnergyManagement, ELECTRONICON Kondensatoren, CIRCUTOR, Arteche / RTR Energía, ORTEA Next (ICAR), Ducati Energia, COMAR Condensatori, Enerlux Power, Legrand / Alpes Technologies, Socomec and ZEZ SILKO form a broad European specialist cluster. The 2025 acquisition of RTR Energía by Arteche illustrates ongoing consolidation around capacitor banks, harmonic filters and network-reliability solutions.

Asia combines established Japanese and Korean manufacturers with a particularly broad Chinese competitive base. Nissin Electric, Shizuki Electric and Samwha Capacitor participate through established capacitor and compensation technologies, while CHINT, TBEA, China XD Group, Sieyuan Electric, Acrel, Hengyi Electric, Suzhou Surong Electric, People Electric, Delixi Electric and Bao Yu Holding cover different positions from standardized low-voltage cabinets to dynamic compensation and high-voltage capacitor assemblies. Competition is therefore increasingly segmented by voltage, response speed, harmonic capability and engineering complexity. Standardized capacitor systems remain sensitive to manufacturing cost and channel coverage, whereas dynamic and medium- or high-voltage systems compete more heavily on system design, semiconductor and control capability, reliability, commissioning expertise and lifecycle service.

Report Scope

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This report studies the global Reactive Power Compensation and Harmonic Control production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Reactive Power Compensation and Harmonic Control and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Reactive Power Compensation and Harmonic Control that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Reactive Power Compensation and Harmonic Control total production and demand, 2021-2032, (Units)

Global Reactive Power Compensation and Harmonic Control total production value, 2021-2032, (USD Million)

Global Reactive Power Compensation and Harmonic Control production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Reactive Power Compensation and Harmonic Control consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Reactive Power Compensation and Harmonic Control domestic production, consumption, key domestic manufacturers and share

Global Reactive Power Compensation and Harmonic Control production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Reactive Power Compensation and Harmonic Control production by Compensation Technology, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Reactive Power Compensation and Harmonic Control production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

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This report profiles key players in the global Reactive Power Compensation and Harmonic Control market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Schneider Electric, Hitachi Energy, Siemens, Eaton, GE Vernova, Powerside, AMSC (NEPSI), FRAKO, KBR EnergyManagement, ELECTRONICON Kondensatoren, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Reactive Power Compensation and Harmonic Control market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Units) and average price (US$/Unit) by manufacturer, by Compensation Technology, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Reactive Power Compensation and Harmonic Control Market, By Region:

United States

China

Europe

Japan

South Korea

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ASEAN

India

Rest of World

Market Segmentation

Global Reactive Power Compensation and Harmonic Control Market, Segmentation by Compensation Technology:

Automatic Capacitor Bank Systems

Thyristor-Switched Dynamic Compensation Systems

SVG Reactive Power Compensation Systems

Static Var Compensation Systems

Others

Global Reactive Power Compensation and Harmonic Control Market, Segmentation by Harmonic Capability:

Standard Compensation Systems

Detuned Compensation Systems

Harmonic Filter Compensation Systems

Integrated Power Quality Systems

Global Reactive Power Compensation and Harmonic Control Market, Segmentation by Voltage:

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Below 1000V

1000-3000V

Above 3000V

Global Reactive Power Compensation and Harmonic Control Market, Segmentation by Application:

Industrial Manufacturing

Electricity & Public Infrastructure

Commercial Buildings

Renewable Energy

Mining & Heavy Industry

Others

Companies Profiled:

Schneider Electric

Hitachi Energy

Siemens

Eaton

GE Vernova

Powerside

AMSC (NEPSI)

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FRAKO

KBR EnergyManagement

ELECTRONICON Kondensatoren

CIRCUTOR

Arteche (RTR Energía)

ORTEA Next (ICAR)

Ducati Energia

COMAR Condensatori

Enerlux Power

Legrand (Alpes Technologies)

Socomec

ZEZ SILKO

Nissin Electric

Shizuki Electric

Samwha Capacitor

CHINT

TBEA

China XD Group

Sieyuan Electric

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Acrel

Hengyi Electric

Suzhou Surong Electric

People Electric

Delixi Electric

Bao Yu Holding

Key Questions Answered

1. How big is the global Reactive Power Compensation and Harmonic Control market?
2. What is the demand of the global Reactive Power Compensation and Harmonic Control market?
3. What is the year over year growth of the global Reactive Power Compensation and Harmonic Control market?
4. What is the total value of the global Reactive Power Compensation and Harmonic Control market?
5. Who are the Major Players in the global Reactive Power Compensation and Harmonic Control market?
6. What are the growth factors driving the market demand?

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