

# Global Reactive Ion Etching (RIE) Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

<https://marketpublishers.com/r/GA2D3D7D6D34EN.html>

Date: March 2024

Pages: 96

Price: US\$ 3,480.00 (Single User License)

ID: GA2D3D7D6D34EN

## Abstracts

According to our (Global Info Research) latest study, the global Reactive Ion Etching (RIE) market size was valued at USD million in 2023 and is forecast to a readjusted size of USD million by 2030 with a CAGR of % during review period.

Reactive Ion Etching (RIE) is a dry etching technique widely used in semiconductor manufacturing, MEMS fabrication, microfabrication and nanotechnology to create patterns on the surface of various materials with high resolution and anisotropy. Unlike wet etching methods involving chemical reactions with liquid etchants, RIE uses reactive gases in a plasma state to chemically and physically remove the material from the surface. The use of reactive gases enables RIE to offer better control and precision over the etching process compared to other methods. The RIE process starts by placing a substrate, typically a silicon wafer covered with a patterned mask, inside a vacuum chamber. Reactive gases are then introduced into the chamber, and plasma is generated by applying an electric field using electrodes. The plasma consists of a mixture of ions, free electrons, and neutral particles. The electric field accelerates the ions in the plasma towards the substrate, resulting in both chemical reactions and physical sputtering at the surface. The combination of these two mechanisms removes the material selectively to create the desired pattern. One of the most significant benefits of RIE over other chemical etching methods is its ability to achieve high etch rates and anisotropy. The ion bombardment in RIE allows better control of the etching direction compared to isotropic plasma etching. The direction control results in sharp and well-defined features with minimal undercutting. Additionally, RIE is a versatile technique that can be used on materials including metals, semiconductors, and insulators in several applications. Furthermore, RIE etching is a dry etching method that avoids drawbacks associated with wet etching like contamination and the handling of

hazardous chemicals.

The Global Info Research report includes an overview of the development of the Reactive Ion Etching (RIE) industry chain, the market status of Semiconductor Manufacturing (Load-lock ICP Etch Systems, Atmospheric Cassette ICP-RIE Systems), MEMS Fabrication (Load-lock ICP Etch Systems, Atmospheric Cassette ICP-RIE Systems), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Reactive Ion Etching (RIE).

Regionally, the report analyzes the Reactive Ion Etching (RIE) markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Reactive Ion Etching (RIE) market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Reactive Ion Etching (RIE) market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Reactive Ion Etching (RIE) industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Load-lock ICP Etch Systems, Atmospheric Cassette ICP-RIE Systems).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Reactive Ion Etching (RIE) market.

**Regional Analysis:** The report involves examining the Reactive Ion Etching (RIE) market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Reactive Ion Etching (RIE) market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Reactive Ion Etching (RIE):

**Company Analysis:** Report covers individual Reactive Ion Etching (RIE) manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Reactive Ion Etching (RIE). This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Semiconductor Manufacturing, MEMS Fabrication).

**Technology Analysis:** Report covers specific technologies relevant to Reactive Ion Etching (RIE). It assesses the current state, advancements, and potential future developments in Reactive Ion Etching (RIE) areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Reactive Ion Etching (RIE) market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Reactive Ion Etching (RIE) market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

#### Load-lock ICP Etch Systems

## Atmospheric Cassette ICP-RIE Systems

### Market segment by Application

Semiconductor Manufacturing

MEMS Fabrication

Nanotechnology and Nanofabrication

Photonics and Optoelectronics

Surface Modification and Functionalization

### Major players covered

Lam Research

Oxford Instruments

PlasmaTherm

SAMCO Inc.

Applied Materials, Inc.

ULTECH

Weina

SENTECH Instruments GmbH

### Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Reactive Ion Etching (RIE) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Reactive Ion Etching (RIE), with price, sales, revenue and global market share of Reactive Ion Etching (RIE) from 2019 to 2024.

Chapter 3, the Reactive Ion Etching (RIE) competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Reactive Ion Etching (RIE) breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Reactive Ion Etching (RIE) market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Reactive Ion

Etching (RIE).

Chapter 14 and 15, to describe Reactive Ion Etching (RIE) sales channel, distributors, customers, research findings and conclusion.

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