

Global RDMA-capable High-speed Ethernet Switch Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G7AED1BF50D4EN.html>

Date: July 2026

Pages: 131

Price: US\$ 4,480.00 (Single User License)

ID: G7AED1BF50D4EN

Abstracts

The global RDMA-capable High-speed Ethernet Switch market size is expected to reach \$ 21877 million by 2032, rising at a market growth of 9.1% CAGR during the forecast period (2026-2032).

RDMA-capable high-speed Ethernet switches are high-speed Ethernet switching devices designed for large-scale data centers, intelligent computing clusters, and high-performance storage networks. Their core task is to carry Remote Direct Memory Access traffic over a standard Ethernet architecture, thereby reducing server CPU involvement, lowering end-to-end latency, improving east-west bandwidth utilization, and alleviating congestion, packet loss, jitter, and unstable job completion times in AI training, parallel computing, and distributed storage scenarios. These products typically adopt 25G, 100G, 200G, 400G, 800G, and higher-speed ports, and combine technologies such as RoCE, PFC, ECN, DCB, intelligent buffering, network telemetry, dynamic load balancing, and open network operating systems to build low-latency, near-lossless, high-density, and automation-ready data center fabrics. Product forms include fixed leaf switches, spine switches, super-spine switches, modular core switches, distributed DDC devices, and open white-box switches. Major customers include cloud service providers, AI computing centers, internet platforms, research supercomputing institutions, quantitative finance institutions, telecom operators, and large enterprise private cloud users.

This report studies the global RDMA-capable High-speed Ethernet Switch production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for RDMA-capable High-speed Ethernet Switch and provides market size (US\$ million) and Year-

over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of RDMA-capable High-speed Ethernet Switch that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global RDMA-capable High-speed Ethernet Switch total production and demand, 2021-2032, (Units)

Global RDMA-capable High-speed Ethernet Switch total production value, 2021-2032, (USD Million)

Global RDMA-capable High-speed Ethernet Switch production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global RDMA-capable High-speed Ethernet Switch consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: RDMA-capable High-speed Ethernet Switch domestic production, consumption, key domestic manufacturers and share

Global RDMA-capable High-speed Ethernet Switch production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global RDMA-capable High-speed Ethernet Switch production by Switching Capacity, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global RDMA-capable High-speed Ethernet Switch production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global RDMA-capable High-speed Ethernet Switch market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include NVIDIA Corporation, Cisco Systems, Inc., Arista Networks, Inc., Hewlett Packard Enterprise Company, Dell Technologies Inc., Huawei Technologies Co., Ltd., H3C Technologies Co., Limited, Ruijie Networks Co., Ltd., Celestica Inc., Quanta Computer Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World RDMA-capable High-speed Ethernet Switch market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Switching Capacity, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global RDMA-capable High-speed Ethernet Switch Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global RDMA-capable High-speed Ethernet Switch Market, Segmentation by Switching Capacity:

12.8T-Class Switch

25.6T-Class Switch

51.2T-Class Switch

102.4T-Class Switch

409.6T-Class Switch

Others

Global RDMA-capable High-speed Ethernet Switch Market, Segmentation by RDMA Protocol Support Scope:

RoCEv1 Transport Switch

RoCEv2 Transport Switch

RoCE Dual-Version Transport Switch

Others

Global RDMA-capable High-speed Ethernet Switch Market, Segmentation by Network Tier:

Leaf-Layer Switch

Spine-Layer Switch

Super-Spine-Layer Switch

Core-Layer Switch

Others

Global RDMA-capable High-speed Ethernet Switch Market, Segmentation by Application:

AI Training Workload Interconnect

AI Inference Workload Interconnect

High-Performance Computing Workload Interconnect

Distributed Storage Workload Interconnect

Database Transaction Workload Interconnect

General Computing Workload Interconnect

Others

Companies Profiled:

NVIDIA Corporation

Cisco Systems, Inc.

Arista Networks, Inc.

Hewlett Packard Enterprise Company

Dell Technologies Inc.

Huawei Technologies Co., Ltd.

H3C Technologies Co., Limited

Ruijie Networks Co., Ltd.

Celestica Inc.

Quanta Computer Inc.

Accton Technology Corporation

Micas Networks, Inc.

Asterfusion Data Technologies Co., Ltd.

NADDOD Pte. Ltd.

Key Questions Answered:

1. How big is the global RDMA-capable High-speed Ethernet Switch market?
2. What is the demand of the global RDMA-capable High-speed Ethernet Switch market?
3. What is the year over year growth of the global RDMA-capable High-speed Ethernet Switch market?
4. What is the production and production value of the global RDMA-capable High-speed Ethernet Switch market?
5. Who are the key producers in the global RDMA-capable High-speed Ethernet Switch market?
6. What are the growth factors driving the market demand?

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