

Global RDMA-capable High-speed Ethernet Switch Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global RDMA-capable High-speed Ethernet Switch market size was valued at US\$ 9028 million in 2025 and is forecast to a readjusted size of US\$ 21877 million by 2032 with a CAGR of 9.1% during review period.

RDMA-capable high-speed Ethernet switches are high-speed Ethernet switching devices designed for large-scale data centers, intelligent computing clusters, and high-performance storage networks. Their core task is to carry Remote Direct Memory Access traffic over a standard Ethernet architecture, thereby reducing server CPU involvement, lowering end-to-end latency, improving east-west bandwidth utilization, and alleviating congestion, packet loss, jitter, and unstable job completion times in AI training, parallel computing, and distributed storage scenarios. These products typically adopt 25G, 100G, 200G, 400G, 800G, and higher-speed ports, and combine technologies such as RoCE, PFC, ECN, DCB, intelligent buffering, network telemetry, dynamic load balancing, and open network operating systems to build low-latency, near-lossless, high-density, and automation-ready data center fabrics. Product forms include fixed leaf switches, spine switches, super-spine switches, modular core switches, distributed DDC devices, and open white-box switches. Major customers include cloud service providers, AI computing centers, internet platforms, research supercomputing institutions, quantitative finance institutions, telecom operators, and large enterprise private cloud users.

This report is a detailed and comprehensive analysis for global RDMA-capable High-speed Ethernet Switch market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Switching Capacity and by Application. As

the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global RDMA-capable High-speed Ethernet Switch market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global RDMA-capable High-speed Ethernet Switch market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global RDMA-capable High-speed Ethernet Switch market size and forecasts, by Switching Capacity and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global RDMA-capable High-speed Ethernet Switch market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for RDMA-capable High-speed Ethernet Switch

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global RDMA-capable High-speed Ethernet Switch market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include NVIDIA Corporation, Cisco Systems, Inc., Arista Networks, Inc., Hewlett Packard Enterprise

Company, Dell Technologies Inc., Huawei Technologies Co., Ltd., H3C Technologies Co., Limited, Ruijie Networks Co., Ltd., Celestica Inc., Quanta Computer Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

RDMA-capable High-speed Ethernet Switch market is split by Switching Capacity and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Switching Capacity, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Switching Capacity

12.8T-Class Switch

25.6T-Class Switch

51.2T-Class Switch

102.4T-Class Switch

409.6T-Class Switch

Others

Market segment by RDMA Protocol Support Scope

RoCEv1 Transport Switch

RoCEv2 Transport Switch

RoCE Dual-Version Transport Switch

Others

Market segment by Network Tier

Leaf-Layer Switch

Spine-Layer Switch

Super-Spine-Layer Switch

Core-Layer Switch

Others

Market segment by Application

AI Training Workload Interconnect

AI Inference Workload Interconnect

High-Performance Computing Workload Interconnect

Distributed Storage Workload Interconnect

Database Transaction Workload Interconnect

General Computing Workload Interconnect

Others

Major players covered

NVIDIA Corporation

Cisco Systems, Inc.

Arista Networks, Inc.

Hewlett Packard Enterprise Company

Dell Technologies Inc.

Huawei Technologies Co., Ltd.

H3C Technologies Co., Limited

Ruijie Networks Co., Ltd.

Celestica Inc.

Quanta Computer Inc.

Accton Technology Corporation

Micas Networks, Inc.

Asterfusion Data Technologies Co., Ltd.

NADDOD Pte. Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe RDMA-capable High-speed Ethernet Switch product

scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of RDMA-capable High-speed Ethernet Switch, with price, sales quantity, revenue, and global market share of RDMA-capable High-speed Ethernet Switch from 2021 to 2026.

Chapter 3, the RDMA-capable High-speed Ethernet Switch competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the RDMA-capable High-speed Ethernet Switch breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Switching Capacity and by Application, with sales market share and growth rate by Switching Capacity, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and RDMA-capable High-speed Ethernet Switch market forecast, by regions, by Switching Capacity, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of RDMA-capable High-speed Ethernet Switch.

Chapter 14 and 15, to describe RDMA-capable High-speed Ethernet Switch sales channel, distributors, customers, research findings and conclusion.

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