

Global RDC Drugs Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global RDC Drugs market size was valued at US\$ 11040 million in 2025 and is forecast to a readjusted size of US\$ 20030 million by 2032 with a CAGR of 9.0% during review period.

RDC (Radiopharmaceutical Drug Conjugate) drugs represent a class of precision therapeutic or diagnostic agents formed by linking molecules capable of targeted recognition with radionuclides via chelators or chemical linkers. Their core mechanism relies on 'targeted delivery combined with localized radioactive killing or imaging' to achieve highly selective treatment or visualization of tumors or specific lesions?such as in PSMA-targeted therapy for prostate cancer or the management of neuroendocrine tumors. This field is currently a key area of ??development in nuclear medicine and precision oncology.

In terms of the industry value chain, the upstream sector encompasses the production of medical radioisotopes, the supply of stable isotopes, the provision of chemical materials (chelators and linkers), and the R&D of targeting ligands. The midstream sector consists of companies dedicated to R&D and formulation, handling radionuclide labeling processes, quality control, GMP-compliant radiopharmaceutical preparation, and the logistics of cold-chain or decay-in-storage management. The downstream sector comprises hospital nuclear medicine departments, oncology centers, and PET/SPECT diagnostic and radiotherapy facilities, where patient administration, imaging, and therapeutic applications take place; this sector operates within a robust regulatory framework that imposes strict industry constraints.

Regarding future prospects, the RDC drug sector is in the early stages of a global boom, driven by the rising demand for precision oncology, the maturation of

radionuclide supply chains, and the widespread adoption of the 'theranostics' (combined diagnosis and therapy) model. Future growth is expected to stem from expanded indications for prostate cancer, neuroendocrine tumors, breast cancer, and other solid tumors, while alpha-radionuclide therapies promise to drive a new wave of technological advancement. Characterized by high barriers to entry, rapid growth, and high unit prices, the industry is expected to continue attracting major pharmaceutical companies and nuclear technology firms.

This report is a detailed and comprehensive analysis for global RDC Drugs market. Both quantitative and qualitative analyses are presented by company, by region & country, by Target Ligand Types and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global RDC Drugs market size and forecasts, in consumption value (\$ Million), 2021-2032

Global RDC Drugs market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global RDC Drugs market size and forecasts, by Target Ligand Types and by Application, in consumption value (\$ Million), 2021-2032

Global RDC Drugs market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for RDC Drugs

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global RDC Drugs market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Novartis, Bayer, AstraZeneca, Eli Lilly, Bristol-Myers Squibb, Johnson & Johnson, Grand Pharmaceutical Group, China Isotope & Radiation Corporation, Dongcheng Pharmaceutical, Hengrui Medicine, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

RDC Drugs market is split by Target Ligand Types and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Target Ligand Types and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Target Ligand Types

Antibody-Drug Conjugates (ARC)

Peptide-Drug Conjugates (PRC)

Small Molecule-Drug Conjugates (SMRC)

Market segment by Medical Uses

Diagnostic RDCs

Therapeutic RDCs

Market segment by Therapeutic Radionuclide Properties

?-Nuclear Therapy

?-Nuclear Therapy

Market segment by Application

Prostate Cancer

Neuroendocrine Tumors

Liver Cancer

Kidney Cancer

Bone Metastases

Others

Market segment by players, this report covers

Novartis

Bayer

AstraZeneca

Eli Lilly

Bristol-Myers Squibb

Johnson & Johnson

Grand Pharmaceutical Group

China Isotope & Radiation Corporation

Dongcheng Pharmaceutical

Hengrui Medicine

Xiantong Pharmaceutical

Bivision

SmartNuclide

Full-Life Technologies

Hexin (Suzhou) Pharmaceutical Technology Co., Ltd.

Nuoyu Pharmaceutical

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe RDC Drugs product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of RDC Drugs, with revenue, gross margin, and global market share of RDC Drugs from 2021 to 2026.

Chapter 3, the RDC Drugs competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Target Ligand Types and by Application, with consumption value and growth rate by Target Ligand Types, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and RDC Drugs market forecast, by regions, by Target Ligand Types and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of RDC Drugs.

Chapter 13, to describe RDC Drugs research findings and conclusion.

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