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Global Raw Ultrafine Gypsum Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Raw Ultrafine Gypsum market size is expected to reach $ 873 million by 2032, rising at a market growth of 4.6% CAGR during the forecast period (2026-2032).

Raw ultrafine gypsum is a controlled-size powder produced from natural gypsum ore, high-purity fibrous gypsum, purified recycled gypsum, or synthetic calcium sulfate dihydrate as raw materials. The main crystalline phase is maintained as calcium sulfate dihydrate (CaSO?·2H?O). The process involves impurity removal, drying, fine grinding, micronization, air classification, sieving, or wet grinding. Product performance is primarily determined by the hydrated phase, purity, particle size distribution, whiteness, dispersibility, dissolution rate, moisture content, heavy metal content, and the level of microbial control.

Key Findings

Raw Ultrafine Gypsum is primarily produced through dry grinding and wet purification routes

D97 ?10 ?m and purity ?95% constitute the principal premium specification tier

Building materials generate the largest volume demand while food and pharmaceutical applications require stricter qualification

Commercial differentiation centers on particle-size consistency purity control impurity management and application-specific documentation

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Competition spans integrated gypsum groups agricultural mineral specialists recycling operators and regulated ingredient suppliers

Market Trends

The Raw Ultrafine Gypsum market is evolving from the supply of broadly specified mineral powder toward application-specific products with controlled particle-size distribution, higher purity and more consistent functional performance. Dry grinding remains important for cost-efficient volume production, but improvements in air classification, closed-circuit milling, dust collection and process monitoring are enabling suppliers to achieve narrower size distributions and reduce coarse-particle residues. Wet purification is becoming more relevant for products requiring lower levels of insoluble minerals, soluble salts, color-forming impurities or trace contaminants. Customers are increasingly evaluating Raw Ultrafine Gypsum by its behavior in their own formulations rather than by nominal purity alone, placing greater emphasis on dispersibility, dissolution rate, flowability, moisture stability and lot consistency. Another long-term direction is the controlled use of recovered and by-product gypsum resources. Circular feedstocks can expand supply and reduce waste disposal, but they require rigorous source segregation, contaminant testing and purification before entering higher-value applications. The result is a gradual widening of the value gap between commodity-grade ultrafine material and technically qualified grades supported by certificates, traceability and application data.

Market Dynamics

Drivers

Demand for Raw Ultrafine Gypsum is supported by the broad industrial utility of calcium sulfate dihydrate and by the expansion of its principal downstream sectors. In building materials, fine gypsum powder is used in gypsum-based products, cement-related formulations, fillers and other mineral systems where uniform particle distribution improves mixing and processing consistency. Agricultural demand is driven by the need for calcium and sulfur inputs, soil conditioning, salinity management, flocculation and fertigation-compatible mineral products; finer grades can produce a faster response than coarse bulk gypsum because of their increased surface area. Food processing creates demand for qualified calcium sulfate used as a processing aid, nutrient supplement, anticaking agent, formulation aid, stabilizer or texturizing component, while

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pharmaceutical applications require controlled grades supported by recognized specifications and manufacturing documentation. These diverse demand sources reduce dependence on a single end market and allow suppliers to develop differentiated products for volume-oriented and specification-intensive customers.

Restraints

The main restraints arise from raw-material variability, processing economics and the cost of maintaining consistent quality. Natural gypsum deposits differ in calcium sulfate content, clay, carbonate, silica, color-forming minerals and soluble impurities, meaning that a nominally similar feedstock can require different beneficiation and milling conditions. Producing D97 ?10 ?m material requires greater grinding energy, more precise classification and stronger dust-control systems than conventional fine powder. Wet purification can improve purity but adds water consumption, solid-liquid separation, drying requirements, wastewater management and yield losses. Raw Ultrafine Gypsum also has a relatively low value-to-weight ratio in standard applications, making freight distance and bulk-handling efficiency important determinants of competitiveness. For food and pharmaceutical grades, additional testing, controlled packaging, traceability and compliance systems increase operating costs and lengthen customer qualification cycles. These factors limit the ability of low-cost producers to move directly into high-specification markets without sustained investment in process control and quality assurance.

Opportunities

The most attractive opportunity lies in upgrading from conventional D97 ?30 ?m and ?85% purity products toward D97 ?10 ?m and ?95% purity grades designed for specific end uses. Wet purification, selective feedstock sourcing and improved classification can support products with lower impurity levels and more stable performance for food processing, pharmaceutical production and specialized industrial formulations. Agriculture offers additional potential for micronized products used in fertigation, suspension application, soil amendment and water-treatment-related flocculation, where rapid dispersion and predictable dissolution are important purchasing criteria. Circular supply chains also create opportunities for qualified suppliers to process recovered gypsum and selected industrial by-product gypsum into consistent mineral feedstock. Regional production close to major construction, agricultural and ingredient-processing clusters can reduce freight exposure and improve delivery reliability. Suppliers able to combine mineral-processing expertise with application testing, regulatory

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documentation and customized specifications are positioned to capture more value than producers competing mainly on bulk tonnage.

Challenges

A central technical challenge is achieving ultrafine particle size without sacrificing powder flow, storage stability or downstream handling. As particle size decreases, Raw Ultrafine Gypsum becomes more susceptible to dust generation, moisture uptake, agglomeration and inconsistent feeding, which may offset the functional benefits of additional fineness. Producers must also control impurities at increasingly low levels while accommodating changes in ore body, recycled feedstock composition and processing-water quality. Commercially, qualification standards differ substantially among building materials, agriculture, food and pharmaceutical customers, creating a need for multiple testing protocols and product-specific documentation. Substitution pressure from limestone, calcium carbonate, lime, alternative calcium salts and other mineral fillers can constrain pricing in applications where gypsum’s functional advantages are not essential. Longer-term risks include energy-cost volatility, environmental permitting requirements, tightening contaminant limits and aggressive price competition in standard grades. Market participants therefore need disciplined product segmentation and should avoid applying premium processing costs to customers that primarily purchase on price.

Industry Chain Analysis

The upstream Raw Ultrafine Gypsum chain begins with natural gypsum deposits, selected synthetic or industrial by-product gypsum and recovered gypsum streams. Feedstock value depends on calcium sulfate content, mineralogical consistency, moisture, color, soluble salts and the concentration of clay, silica, carbonate, metals and other contaminants. Natural ore suppliers benefit from reserve quality and proximity to processing facilities, while recycling and beneficial-reuse operators create value by collecting, sorting and preparing secondary gypsum resources. Reliable source control is particularly important for wet-purified and high-purity grades because unstable feedstock quality increases reagent use, water demand, processing losses and testing costs.

The midstream stage comprises crushing, screening, washing or purification, dewatering, drying, micronization, air classification, blending, quality testing and

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packaging. Dry grinding has a simpler process configuration and supports competitive production of standard and medium-purity products, whereas wet purification creates additional value by removing selected impurities before final milling. The principal cost components are feedstock, grinding and drying energy, equipment maintenance, labor, environmental control, quality assurance, packaging and freight. Downstream value is created when particle size, purity and functional properties are matched to the requirements of food processors, pharmaceutical manufacturers, agricultural distributors, building-material producers and industrial formulators. Profitability generally increases as the business moves from undifferentiated bulk powder toward qualified grades, although higher margins are accompanied by smaller order sizes, longer approval cycles and greater technical-service requirements.

Segment Insights

By production process, dry-ground Raw Ultrafine Gypsum represents the primary route for products serving cost-sensitive and volume-oriented applications. It provides advantages in process simplicity, throughput and operating cost when the incoming gypsum already has suitable purity. The main competitive variables are mill efficiency, classification accuracy, dust management and the ability to maintain a stable D97 specification. Wet-purified material occupies a more specialized position. It is better suited to feedstocks requiring impurity removal and to downstream markets where purity, whiteness, soluble-salt control or contaminant limits are more important than minimum production cost. Wet purification therefore tends to be associated with higher-value grades, but its commercial viability depends on recovery yield, water management and drying efficiency.

By particle size, D97 ?30 ?m products address the broader industrial market and provide a balance between functional improvement and processing cost. D97 ?10 ?m grades deliver greater surface area, faster interaction with liquids or other ingredients and more uniform distribution in formulations, but require tighter milling and handling control. By purity, ?85% material is principally suited to applications that can tolerate a broader mineral profile, particularly selected construction, agricultural and general industrial uses. Products with purity of ?95% target more demanding agricultural, food, pharmaceutical and specialty applications. The strongest value creation occurs when high purity is combined with narrow particle-size distribution, predictable moisture behavior and documentation tailored to the customer’s production process.

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Downstream Market Opportunities

Building materials remain the principal volume outlet for Raw Ultrafine Gypsum because of the established use of gypsum minerals in plaster, plasterboard, cement-related systems, fillers and construction formulations. Opportunities in this segment are linked to consistent particle size, blending efficiency, surface finish and locally available mineral supply rather than exceptionally high purity alone. Agriculture provides a differentiated growth platform through soil conditioning, calcium and sulfur nutrition, irrigation-system application, sediment flocculation and rehabilitation projects. Fine and ultrafine grades can address applications requiring more rapid dispersion or response than conventional bulk gypsum. Food processing and pharmaceutical production account for lower volumes but impose higher requirements for chemical purity, contaminant control, traceability, recognized grade specifications and controlled packaging. These applications offer attractive value potential for suppliers able to complete customer qualification and maintain stable quality across repeated batches.

Regional Insights

Asia-Pacific forms the broadest growth platform for Raw Ultrafine Gypsum, supported by large construction-material industries, agricultural input demand and expanding production of food, pharmaceutical and industrial ingredients. China combines substantial mineral-processing capacity with demand from building materials and agriculture, while India has an established base of pharmaceutical excipient and food-chemical manufacturers serving domestic and export customers. Australia represents a specialized agricultural market in which fine, superfine and ultrafine gypsum products are used in cropping, horticulture, fertigation, flocculation and civil rehabilitation. Regional competition is generally price-sensitive in standard grades, but opportunities for higher-purity and application-qualified products are expanding as downstream customers strengthen quality-control requirements.

North America has a mature supply base spanning mined gypsum, specialty mineral processing, agricultural solution-grade products, beneficial reuse and regulated food or pharmaceutical ingredients. Local mineral resources and established construction and agricultural distribution channels support regional supply, while higher-value products compete through purity, solubility, documentation and technical support. Europe is characterized by major integrated gypsum groups and increasing emphasis on resource efficiency, recovered gypsum and circular material flows. The region’s mature building-material industry supports stable demand, while environmental management and

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recycling capabilities influence future feedstock strategies. Other markets offer opportunities where urban construction, soil improvement and domestic mineral-processing capacity are expanding, although logistics, inconsistent raw-material quality and limited technical standards may slow the development of premium grades.

Competitive Landscape Analysis

The Raw Ultrafine Gypsum market has a multi-layered competitive structure rather than a single group of directly comparable suppliers. Saint-Gobain and Gebr. Knauf KG participate through integrated gypsum and building-material operations, benefiting from mineral-processing knowledge, downstream application experience and established customer channels. Arcosa, Inc. combines gypsum mining, milling and specialty-material distribution, while REMONDIS SE & Co. KG and Beneficial Reuse Management, LLC represent the circular-resource and beneficial-reuse dimension of the industry. Diamond K Gypsum, Inc., Pacific Fertiliser and Fertec Pty Ltd focus strongly on agricultural mineral applications, where purity, fineness, solubility and field performance support product differentiation. Sudeep Pharma Private Limited, Anmol Chemicals Private Limited and Spectrum Chemical Mfg. Corp. compete in specification-intensive food, pharmaceutical and chemical grades, where documentation, testing and compliance capabilities are critical. Hebei Xingtai Shuanghua Gypsum Products Co., Ltd. and Hubei Beiji Gypsum Products Co., Ltd. strengthens the regional Chinese manufacturing base and compete through local feedstock access, processing capability and customer proximity. Competitive advantage increasingly depends on the ability to match a controlled particle-size distribution and impurity profile with a defined downstream use, rather than merely offering finely ground gypsum at the lowest price.

Report Scope

This report studies the global Raw Ultrafine Gypsum production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Raw Ultrafine Gypsum and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Raw Ultrafine Gypsum that contribute to its increasing demand across many markets.

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Highlights and key features of the study

Global Raw Ultrafine Gypsum total production and demand, 2021-2032, (Kilotons)

Global Raw Ultrafine Gypsum total production value, 2021-2032, (USD Million)

Global Raw Ultrafine Gypsum production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Raw Ultrafine Gypsum consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Raw Ultrafine Gypsum domestic production, consumption, key domestic manufacturers and share

Global Raw Ultrafine Gypsum production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Raw Ultrafine Gypsum production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Raw Ultrafine Gypsum production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Raw Ultrafine Gypsum market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Saint-Gobain, Gebr. Knauf KG, Arcosa, Inc., REMONDIS SE & Co. KG, Diamond K Gypsum, Inc., Pacific Fertiliser, Sudeep Pharma Private Limited, Hebei Xingtai Shuanghua Gypsum Products Co., Ltd., Beneficial Reuse Management, LLC, Hubei Meiji Gypsum Product Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

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used in analyzing the World Raw Ultrafine Gypsum market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Kilotons) and average price (US$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Raw Ultrafine Gypsum Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Raw Ultrafine Gypsum Market, Segmentation by Type:

Dry Grinding Type

Wet Purification Type

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Global Raw Ultrafine Gypsum Market, Segmentation by Particle Size D97:

?30?m

?10?m

Global Raw Ultrafine Gypsum Market, Segmentation by Purity:

?85%

?95%

Global Raw Ultrafine Gypsum Market, Segmentation by Application:

Food Processing

Pharmaceuticals

Agricultural Planting

Building Materials

Other

Companies Profiled:

Saint-Gobain

Gebr. Knauf KG

Arcosa, Inc.

REMONDIS SE & Co. KG

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Diamond K Gypsum, Inc.

Pacific Fertiliser

Sudeep Pharma Private Limited

Hebei Xingtai Shuanghua Gypsum Products Co., Ltd.

Beneficial Reuse Management, LLC

Hubei Meiji Gypsum Product Co., Ltd.

Fertec Pty Ltd

Anmol Chemicals Private Limited

Spectrum Chemical Mfg. Corp.

Key Questions Answered

1. How big is the global Raw Ultrafine Gypsum market?
2. What is the demand of the global Raw Ultrafine Gypsum market?
3. What is the year over year growth of the global Raw Ultrafine Gypsum market?
4. What is the total value of the global Raw Ultrafine Gypsum market?
5. Who are the Major Players in the global Raw Ultrafine Gypsum market?
6. What are the growth factors driving the market demand?

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