

# Global Raw Needle Coke Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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## Abstracts

According to our (Global Info Research) latest study, the global Raw Needle Coke market size was valued at US\$ 3255 million in 2024 and is forecast to a readjusted size of USD 5112 million by 2031 with a CAGR of 6.7% during review period.

In this report, we will assess the current U.S. tariff framework alongside international policy adaptations, analyzing their effects on competitive market structures, regional economic dynamics, and supply chain resilience.

Raw needle coke is a specialized form of petroleum coke with a needle-like crystalline structure. It possesses high thermal conductivity, low thermal expansion coefficient, and high strength, making it ideal for producing graphite electrodes for steelmaking and anode materials for lithium-ion batteries.

In recent years, the demand for needle coke has surged due to the increasing global steel demand and the rapid growth of the electric vehicle industry. However, the complex production process and stringent requirements for raw material quality and production technology limit the production capacity of needle coke. Moreover, growing environmental concerns have imposed stricter regulations on the production and use of needle coke.

This report is a detailed and comprehensive analysis for global Raw Needle Coke market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and

product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Raw Needle Coke market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2020-2031

Global Raw Needle Coke market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2020-2031

Global Raw Needle Coke market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2020-2031

Global Raw Needle Coke market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2020-2025

### **The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Raw Needle Coke
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Raw Needle Coke market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ConocoPhillips, C-Chem, Seadrift Coke, Eneos Holdings, Sumitomo, Mitsubishi, Indian Oil Corporation, Shanxi Hongte Coal Chemical Industry, Fangda Carbon New Material, CNPC, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

Raw Needle Coke market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for

consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### **Market segment by Type**

Petroleum Series Raw Needle Coke

Coal Series Raw Needle Coke

### **Market segment by Application**

Battery Manufacturer

Laboratory

Others

### **Major players covered**

ConocoPhillips

C-Chem

Seadrift Coke

Eneos Holdings

Sumitomo

Mitsubishi

Indian Oil Corporation

Shanxi Hongte Coal Chemical Industry

Fangda Carbon New Material

CNPC

Shandong Yida New Material

Baotailong New Materials

Sinosteel

Shanxi Yongdong Chemistry Industry

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Raw Needle Coke product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Raw Needle Coke, with price, sales quantity, revenue, and global market share of Raw Needle Coke from 2020 to 2025.

Chapter 3, the Raw Needle Coke competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Raw Needle Coke breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Raw Needle Coke market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Raw Needle

Coke.

Chapter 14 and 15, to describe Raw Needle Coke sales channel, distributors, customers, research findings and conclusion.

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