

# Global RAS Filter Media Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global RAS Filter Media market size is expected to reach \$ 89.98 million by 2032, rising at a market growth of 9.8% CAGR during the forecast period (2026-2032).

Recirculating aquaculture system (RAS) filter media is a functional medium used for biological and mechanical filtration of aquaculture water. Its main function is to remove suspended particles, ammonia nitrogen, and organic pollutants from the water, while providing a habitat for beneficial microorganisms such as nitrifying bacteria, thereby maintaining water quality stability and improving the health of the aquaculture environment. It is widely used in RAS systems for fish, shrimp, shellfish, and other aquaculture, and is a crucial material for achieving high-density aquaculture, reducing water change frequency, and increasing aquaculture yield. In 2024, sales volume was 7,500 tons, with an average price of US\$5,500 per ton, a gross profit margin of 47%, and a single-line production capacity of 500 tons.

In the upstream and downstream supply chain of RAS filter media, upstream focus needs to be on a stable supply of raw materials and environmental compliance. For example, natural minerals such as ceramsite and zeolite must be free of harmful impurities, and quality problems such as pulverization and flaking must be avoided during processing. Downstream, the matching of filter media to the actual application environment of the aquaculture farm is crucial. Different species, densities, and water quality requirements correspond to different combinations of filter media; improper selection may lead to low filtration efficiency or system blockage. In addition, the filter media replacement cycle, microbial culture adaptability, and subsequent maintenance costs are also important factors affecting the end-user experience and system performance.

The market for filter media in recirculating aquaculture systems is undergoing rapid development driven by both industrial upgrading and environmental protection requirements. On the one hand, with rising environmental standards for aquaculture, increased stocking densities, and the trend towards large-scale and intelligent recirculating aquaculture systems, traditional simple filter media are no longer sufficient to meet the requirements for high-efficiency filtration, biomass load-bearing capacity, and long-term stability, driving rapid growth in demand for high-performance filter media. Especially in large-scale farms, seawater aquaculture, and high-density recirculating systems, new filter media with high specific surface area, excellent biomass adhesion performance, and strong anti-fouling capabilities are gradually replacing traditional filter media, shifting market focus from 'low cost' to 'comprehensive treatment efficiency and system stability.'

From a technological and competitive perspective, the filter media market is evolving towards material functionalization, multi-stage composite filter media, and integrated system solutions. Single physical filtration media are gradually being replaced by composite materials with functions such as biofilm attachment, biofilm support, and ammonia nitrogen removal, driving improvements in filter media performance and added value. Simultaneously, with the integration of recirculating aquaculture systems and intelligent monitoring platforms, filter media, as a key node in the entire recirculating aquaculture ecosystem, is playing an increasingly prominent role in optimizing overall system operating efficiency, maintenance cycles, and operating costs. The future market will focus more on improving filter media performance, its synergy with overall system design, and expanding long-term service and maintenance models, promoting the industry's transformation from 'single filter media sales' to 'filter media + water treatment system solutions.'

This report studies the global RAS Filter Media production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for RAS Filter Media and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of RAS Filter Media that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global RAS Filter Media total production and demand, 2021-2032, (Tons)

Global RAS Filter Media total production value, 2021-2032, (USD Million)

Global RAS Filter Media production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global RAS Filter Media consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: RAS Filter Media domestic production, consumption, key domestic manufacturers and share

Global RAS Filter Media production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global RAS Filter Media production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global RAS Filter Media production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global RAS Filter Media market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Evolution Aqua, Aquascape, Danner Manufacturing, Aqua Ultraviolet, Fish Mate, Hozelock, Oase, Kockney Koi, Fluval, AllPondSolutions, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World RAS Filter Media market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global RAS Filter Media Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global RAS Filter Media Market, Segmentation by Type:

High Surface Area > 3000 m<sup>2</sup>/m<sup>3</sup>

Medium Surface Area 1000-3000 m<sup>2</sup>/m<sup>3</sup>

Low Surface Area

#### Global RAS Filter Media Market, Segmentation by Material:

Biological Filter Media

Mechanical Filter Media

Composite Filter Media

#### Global RAS Filter Media Market, Segmentation by Shape:

Spherical Media

Ring Media

Block / Granular Media

## Global RAS Filter Media Market, Segmentation by Application:

Aquaculture

Aquarium

Others

## Companies Profiled:

Evolution Aqua

Aquascape

Danner Manufacturing

Aqua Ultraviolet

Fish Mate

Hozelock

Oase

Kockney Koi

Fluval

AllPondSolutions

Pond Boss

Deepwater Koi Innovations

Blagdon

Lotus

Pontec

PondXpert

The Pond Guy

Blue Thumb

TetraPond

Guangzhou Kehai Environmental Equipment Co., Ltd.

Hangzhou Bona Bio-Tech Co., Ltd.

Shandong Haifu Bio-Tech Co., Ltd.

Jiangsu Huaneng Environmental Technology Co., Ltd.

Shenzhen Waterfriend Technology Co., Ltd.

Qingdao Haiyue Water Treatment Technology Co., Ltd.

### **Key Questions Answered:**

1. How big is the global RAS Filter Media market?
2. What is the demand of the global RAS Filter Media market?
3. What is the year over year growth of the global RAS Filter Media market?
4. What is the production and production value of the global RAS Filter Media market?
5. Who are the key producers in the global RAS Filter Media market?
6. What are the growth factors driving the market demand?

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