

Global RAS-based Salmon Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G1AECC79B171EN.html>

Date: August 2026

Pages: 145

Price: US\$ 4,480.00 (Single User License)

ID: G1AECC79B171EN

Abstracts

The global RAS-based Salmon market size is expected to reach \$ 3855 million by 2032, rising at a market growth of 17.9% CAGR during the forecast period (2026-2032).

RAS-based salmon refers to Atlantic salmon raised entirely on land in enclosed Recirculating Aquaculture Systems. Instead of being raised in open-ocean sea cages, the fish are grown in indoor tanks where the water is continuously filtered, purified, and recirculated, dramatically reducing environmental impact and preventing disease.

In 2025, global RAS Based Salmon sales volume reached 182 k tons, with average price of 7.7 US\$ per kg.

RAS-based salmon is moving from a niche concept toward commercial land-based production. RAS-based salmon refers to Atlantic salmon produced in land-based recirculating aquaculture systems, where water is filtered, treated, reused, and managed in a controlled indoor environment. This model is gaining attention because it can reduce dependence on coastal farming sites and allow salmon production closer to end markets.

Sustainability is the strongest market positioning advantage. Compared with traditional open-net salmon farming, RAS systems can reduce risks related to fish escapes, sea lice, direct marine pollution, and exposure to external pathogens. This makes RAS-based salmon attractive to retailers, restaurants, and consumers looking for more traceable and environmentally controlled seafood. However, its sustainability advantage depends heavily on electricity source, water management, feed efficiency, and waste treatment.

The market is increasingly focused on near-market production. A major advantage of land-based salmon farming is that facilities can be built closer to consumption centers instead of relying only on Norway, Chile, Scotland, Canada, or other coastal farming regions. This can shorten supply chains, reduce air-freight dependence, improve product freshness, and support local seafood security. USDA research notes that closed-containment RAS gives producers flexibility to locate facilities closer to markets where land and power costs are competitive.

Hybrid models are becoming more practical than full-cycle land-based production in some regions. Instead of raising salmon entirely on land to harvest size, some companies and traditional salmon farmers are using RAS mainly for smolt or post-smolt production before transferring fish to marine grow-out sites. This reduces time spent at sea, improves early-stage survival control, and lowers some biological risks, while avoiding the highest capital and operating burden of full land-based grow-out. Canada's Department of Fisheries and Oceans describes this hybrid approach as a way to reduce early growth risks at sea and shorten marine grow-out periods.

This report studies the global RAS-based Salmon production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for RAS-based Salmon and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of RAS-based Salmon that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global RAS-based Salmon total production and demand, 2021-2032, (K MT)

Global RAS-based Salmon total production value, 2021-2032, (USD Million)

Global RAS-based Salmon production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global RAS-based Salmon consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: RAS-based Salmon domestic production, consumption, key domestic manufacturers and share

Global RAS-based Salmon production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global RAS-based Salmon production by Type, production, value, CAGR, 2021-2032,

(USD Million) & (K MT)

Global RAS-based Salmon production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global RAS-based Salmon market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Danish Salmon, Kuterra Limited, Atlantic Sapphire, Nordic Aquafarms, Andfjord Salmon, Pure Salmon, Samherji fiskeldi ltd, Swiss Lachs, Sustainable Blue, Aquabounty, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World RAS-based Salmon market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (US\$/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global RAS-based Salmon Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global RAS-based Salmon Market, Segmentation by Type:

Atlantic Salmon

Others

Global RAS-based Salmon Market, Segmentation by RAS:

Hatchery-only RAS

Hybrid RAS

Global RAS-based Salmon Market, Segmentation by Product:

Smolt RAS

Post-smolt RAS

Full-cycle Grow-out RAS

Global RAS-based Salmon Market, Segmentation by Application:

Food Service Sector

Retail Sector

Companies Profiled:

Danish Salmon

Kuterra Limited

Atlantic Sapphire

Nordic Aquafarms

Andfjord Salmon

Pure Salmon

Samherji fiskeldi ltd

Swiss Lachs

Sustainable Blue

Aquabounty

West Creek Aquaculture

Cape Nordic Corporation

Jurassic Salmon

Superior Fresh

Matorka

Shandong Ocean Oriental Sci-Tech

Fish Farm UAE

Cape d'Or

Key Questions Answered:

1. How big is the global RAS-based Salmon market?
2. What is the demand of the global RAS-based Salmon market?
3. What is the year over year growth of the global RAS-based Salmon market?

4. What is the production and production value of the global RAS-based Salmon market?
5. Who are the key producers in the global RAS-based Salmon market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 RAS-based Salmon Introduction
- 1.2 World RAS-based Salmon Supply & Forecast
 - 1.2.1 World RAS-based Salmon Production Value (2021 & 2025 & 2032)
 - 1.2.2 World RAS-based Salmon Production (2021-2032)
 - 1.2.3 World RAS-based Salmon Pricing Trends (2021-2032)
- 1.3 World RAS-based Salmon Production by Region (Based on Production Site)
 - 1.3.1 World RAS-based Salmon Production Value by Region (2021-2032)
 - 1.3.2 World RAS-based Salmon Production by Region (2021-2032)
 - 1.3.3 World RAS-based Salmon Average Price by Region (2021-2032)
 - 1.3.4 North America RAS-based Salmon Production (2021-2032)
 - 1.3.5 Europe RAS-based Salmon Production (2021-2032)
 - 1.3.6 China RAS-based Salmon Production (2021-2032)
 - 1.3.7 Japan RAS-based Salmon Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 RAS-based Salmon Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 RAS-based Salmon Major Market Trends

2 DEMAND SUMMARY

- 2.1 World RAS-based Salmon Demand (2021-2032)
- 2.2 World RAS-based Salmon Consumption by Region
 - 2.2.1 World RAS-based Salmon Consumption by Region (2021-2026)
 - 2.2.2 World RAS-based Salmon Consumption Forecast by Region (2027-2032)
- 2.3 United States RAS-based Salmon Consumption (2021-2032)
- 2.4 China RAS-based Salmon Consumption (2021-2032)
- 2.5 Europe RAS-based Salmon Consumption (2021-2032)
- 2.6 Japan RAS-based Salmon Consumption (2021-2032)
- 2.7 South Korea RAS-based Salmon Consumption (2021-2032)
- 2.8 ASEAN RAS-based Salmon Consumption (2021-2032)
- 2.9 India RAS-based Salmon Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World RAS-based Salmon Production Value by Manufacturer (2021-2026)

- 3.2 World RAS-based Salmon Production by Manufacturer (2021-2026)
- 3.3 World RAS-based Salmon Average Price by Manufacturer (2021-2026)
- 3.4 RAS-based Salmon Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global RAS-based Salmon Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for RAS-based Salmon in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for RAS-based Salmon in 2025
- 3.6 RAS-based Salmon Market: Overall Company Footprint Analysis
 - 3.6.1 RAS-based Salmon Market: Region Footprint
 - 3.6.2 RAS-based Salmon Market: Company Product Type Footprint
 - 3.6.3 RAS-based Salmon Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: RAS-based Salmon Production Value Comparison
 - 4.1.1 United States VS China: RAS-based Salmon Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: RAS-based Salmon Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: RAS-based Salmon Production Comparison
 - 4.2.1 United States VS China: RAS-based Salmon Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: RAS-based Salmon Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: RAS-based Salmon Consumption Comparison
 - 4.3.1 United States VS China: RAS-based Salmon Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: RAS-based Salmon Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based RAS-based Salmon Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based RAS-based Salmon Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers RAS-based Salmon Production Value (2021-2026)

4.4.3 United States Based Manufacturers RAS-based Salmon Production (2021-2026)

4.5 China Based RAS-based Salmon Manufacturers and Market Share

4.5.1 China Based RAS-based Salmon Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers RAS-based Salmon Production Value (2021-2026)

4.5.3 China Based Manufacturers RAS-based Salmon Production (2021-2026)

4.6 Rest of World Based RAS-based Salmon Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based RAS-based Salmon Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers RAS-based Salmon Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers RAS-based Salmon Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World RAS-based Salmon Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Atlantic Salmon

5.2.2 Others

5.3 Market Segment by Type

5.3.1 World RAS-based Salmon Production by Type (2021-2032)

5.3.2 World RAS-based Salmon Production Value by Type (2021-2032)

5.3.3 World RAS-based Salmon Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY RAS

6.1 World RAS-based Salmon Market Size Overview by RAS: 2021 VS 2025 VS 2032

6.2 Segment Introduction by RAS

6.2.1 Hatchery-only RAS

6.2.2 Hybrid RAS

6.3 Market Segment by RAS

6.3.1 World RAS-based Salmon Production by RAS (2021-2032)

6.3.2 World RAS-based Salmon Production Value by RAS (2021-2032)

6.3.3 World RAS-based Salmon Average Price by RAS (2021-2032)

7 MARKET ANALYSIS BY PRODUCT

7.1 World RAS-based Salmon Market Size Overview by Product: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Product

7.2.1 Smolt RAS

7.2.2 Post-smolt RAS

7.2.3 Full-cycle Grow-out RAS

7.3 Market Segment by Product

7.3.1 World RAS-based Salmon Production by Product (2021-2032)

7.3.2 World RAS-based Salmon Production Value by Product (2021-2032)

7.3.3 World RAS-based Salmon Average Price by Product (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World RAS-based Salmon Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Food Service Sector

8.2.2 Retail Sector

8.3 Market Segment by Application

8.3.1 World RAS-based Salmon Production by Application (2021-2032)

8.3.2 World RAS-based Salmon Production Value by Application (2021-2032)

8.3.3 World RAS-based Salmon Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Danish Salmon

9.1.1 Danish Salmon Details

9.1.2 Danish Salmon Major Business

9.1.3 Danish Salmon RAS-based Salmon Product and Services

9.1.4 Danish Salmon RAS-based Salmon Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Danish Salmon Recent Developments/Updates

9.1.6 Danish Salmon Competitive Strengths & Weaknesses

9.2 Kuterra Limited

9.2.1 Kuterra Limited Details

9.2.2 Kuterra Limited Major Business

9.2.3 Kuterra Limited RAS-based Salmon Product and Services

9.2.4 Kuterra Limited RAS-based Salmon Production, Price, Value, Gross Margin and

Market Share (2021-2026)

9.2.5 Kuterra Limited Recent Developments/Updates

9.2.6 Kuterra Limited Competitive Strengths & Weaknesses

9.3 Atlantic Sapphire

9.3.1 Atlantic Sapphire Details

9.3.2 Atlantic Sapphire Major Business

9.3.3 Atlantic Sapphire RAS-based Salmon Product and Services

9.3.4 Atlantic Sapphire RAS-based Salmon Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Atlantic Sapphire Recent Developments/Updates

9.3.6 Atlantic Sapphire Competitive Strengths & Weaknesses

9.4 Nordic Aquafarms

9.4.1 Nordic Aquafarms Details

9.4.2 Nordic Aquafarms Major Business

9.4.3 Nordic Aquafarms RAS-based Salmon Product and Services

9.4.4 Nordic Aquafarms RAS-based Salmon Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Nordic Aquafarms Recent Developments/Updates

9.4.6 Nordic Aquafarms Competitive Strengths & Weaknesses

9.5 Andfjord Salmon

9.5.1 Andfjord Salmon Details

9.5.2 Andfjord Salmon Major Business

9.5.3 Andfjord Salmon RAS-based Salmon Product and Services

9.5.4 Andfjord Salmon RAS-based Salmon Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 Andfjord Salmon Recent Developments/Updates

9.5.6 Andfjord Salmon Competitive Strengths & Weaknesses

9.6 Pure Salmon

9.6.1 Pure Salmon Details

9.6.2 Pure Salmon Major Business

9.6.3 Pure Salmon RAS-based Salmon Product and Services

9.6.4 Pure Salmon RAS-based Salmon Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Pure Salmon Recent Developments/Updates

9.6.6 Pure Salmon Competitive Strengths & Weaknesses

9.7 Samherji fiskeldi ltd

9.7.1 Samherji fiskeldi ltd Details

9.7.2 Samherji fiskeldi ltd Major Business

9.7.3 Samherji fiskeldi ltd RAS-based Salmon Product and Services

9.7.4 Samherji fiskeldi ltd RAS-based Salmon Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Samherji fiskeldi ltd Recent Developments/Updates

9.7.6 Samherji fiskeldi ltd Competitive Strengths & Weaknesses

9.8 Swiss Lachs

9.8.1 Swiss Lachs Details

9.8.2 Swiss Lachs Major Business

9.8.3 Swiss Lachs RAS-based Salmon Product and Services

9.8.4 Swiss Lachs RAS-based Salmon Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Swiss Lachs Recent Developments/Updates

9.8.6 Swiss Lachs Competitive Strengths & Weaknesses

9.9 Sustainable Blue

9.9.1 Sustainable Blue Details

9.9.2 Sustainable Blue Major Business

9.9.3 Sustainable Blue RAS-based Salmon Product and Services

9.9.4 Sustainable Blue RAS-based Salmon Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Sustainable Blue Recent Developments/Updates

9.9.6 Sustainable Blue Competitive Strengths & Weaknesses

9.10 Aquabounty

9.10.1 Aquabounty Details

9.10.2 Aquabounty Major Business

9.10.3 Aquabounty RAS-based Salmon Product and Services

9.10.4 Aquabounty RAS-based Salmon Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 Aquabounty Recent Developments/Updates

9.10.6 Aquabounty Competitive Strengths & Weaknesses

9.11 West Creek Aquaculture

9.11.1 West Creek Aquaculture Details

9.11.2 West Creek Aquaculture Major Business

9.11.3 West Creek Aquaculture RAS-based Salmon Product and Services

9.11.4 West Creek Aquaculture RAS-based Salmon Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 West Creek Aquaculture Recent Developments/Updates

9.11.6 West Creek Aquaculture Competitive Strengths & Weaknesses

9.12 Cape Nordic Corporation

9.12.1 Cape Nordic Corporation Details

9.12.2 Cape Nordic Corporation Major Business

- 9.12.3 Cape Nordic Corporation RAS-based Salmon Product and Services
- 9.12.4 Cape Nordic Corporation RAS-based Salmon Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.12.5 Cape Nordic Corporation Recent Developments/Updates
- 9.12.6 Cape Nordic Corporation Competitive Strengths & Weaknesses
- 9.13 Jurassic Salmon
 - 9.13.1 Jurassic Salmon Details
 - 9.13.2 Jurassic Salmon Major Business
 - 9.13.3 Jurassic Salmon RAS-based Salmon Product and Services
 - 9.13.4 Jurassic Salmon RAS-based Salmon Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Jurassic Salmon Recent Developments/Updates
 - 9.13.6 Jurassic Salmon Competitive Strengths & Weaknesses
- 9.14 Superior Fresh
 - 9.14.1 Superior Fresh Details
 - 9.14.2 Superior Fresh Major Business
 - 9.14.3 Superior Fresh RAS-based Salmon Product and Services
 - 9.14.4 Superior Fresh RAS-based Salmon Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 Superior Fresh Recent Developments/Updates
 - 9.14.6 Superior Fresh Competitive Strengths & Weaknesses
- 9.15 Matorka
 - 9.15.1 Matorka Details
 - 9.15.2 Matorka Major Business
 - 9.15.3 Matorka RAS-based Salmon Product and Services
 - 9.15.4 Matorka RAS-based Salmon Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.15.5 Matorka Recent Developments/Updates
 - 9.15.6 Matorka Competitive Strengths & Weaknesses
- 9.16 Shandong Ocean Oriental Sci-Tech
 - 9.16.1 Shandong Ocean Oriental Sci-Tech Details
 - 9.16.2 Shandong Ocean Oriental Sci-Tech Major Business
 - 9.16.3 Shandong Ocean Oriental Sci-Tech RAS-based Salmon Product and Services
 - 9.16.4 Shandong Ocean Oriental Sci-Tech RAS-based Salmon Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.16.5 Shandong Ocean Oriental Sci-Tech Recent Developments/Updates
 - 9.16.6 Shandong Ocean Oriental Sci-Tech Competitive Strengths & Weaknesses
- 9.17 Fish Farm UAE
 - 9.17.1 Fish Farm UAE Details

- 9.17.2 Fish Farm UAE Major Business
- 9.17.3 Fish Farm UAE RAS-based Salmon Product and Services
- 9.17.4 Fish Farm UAE RAS-based Salmon Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.17.5 Fish Farm UAE Recent Developments/Updates
- 9.17.6 Fish Farm UAE Competitive Strengths & Weaknesses
- 9.18 Cape d'Or
 - 9.18.1 Cape d'Or Details
 - 9.18.2 Cape d'Or Major Business
 - 9.18.3 Cape d'Or RAS-based Salmon Product and Services
 - 9.18.4 Cape d'Or RAS-based Salmon Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.18.5 Cape d'Or Recent Developments/Updates
 - 9.18.6 Cape d'Or Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 RAS-based Salmon Industry Chain
- 10.2 RAS-based Salmon Upstream Analysis
 - 10.2.1 RAS-based Salmon Core Raw Materials
 - 10.2.2 Main Manufacturers of RAS-based Salmon Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 RAS-based Salmon Production Mode
- 10.6 RAS-based Salmon Procurement Model
- 10.7 RAS-based Salmon Industry Sales Model and Sales Channels
 - 10.7.1 RAS-based Salmon Sales Model
 - 10.7.2 RAS-based Salmon Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. World RAS-based Salmon Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World RAS-based Salmon Production Value by Region (2021-2026) & (USD Million)
- Table 3. World RAS-based Salmon Production Value by Region (2027-2032) & (USD Million)
- Table 4. World RAS-based Salmon Production Value Market Share by Region (2021-2026)
- Table 5. World RAS-based Salmon Production Value Market Share by Region (2027-2032)
- Table 6. World RAS-based Salmon Production by Region (2021-2026) & (K MT)
- Table 7. World RAS-based Salmon Production by Region (2027-2032) & (K MT)
- Table 8. World RAS-based Salmon Production Market Share by Region (2021-2026)
- Table 9. World RAS-based Salmon Production Market Share by Region (2027-2032)
- Table 10. World RAS-based Salmon Average Price by Region (2021-2026) & (US\$/MT)
- Table 11. World RAS-based Salmon Average Price by Region (2027-2032) & (US\$/MT)
- Table 12. RAS-based Salmon Major Market Trends
- Table 13. World RAS-based Salmon Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K MT)
- Table 14. World RAS-based Salmon Consumption by Region (2021-2026) & (K MT)
- Table 15. World RAS-based Salmon Consumption Forecast by Region (2027-2032) & (K MT)
- Table 16. World RAS-based Salmon Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key RAS-based Salmon Producers in 2025
- Table 18. World RAS-based Salmon Production by Manufacturer (2021-2026) & (K MT)
- Table 19. Production Market Share of Key RAS-based Salmon Producers in 2025
- Table 20. World RAS-based Salmon Average Price by Manufacturer (2021-2026) & (US\$/MT)
- Table 21. Global RAS-based Salmon Company Evaluation Quadrant
- Table 22. World RAS-based Salmon Industry Rank of Major Manufacturers, Based on Production Value in 2025
- Table 23. Head Office and RAS-based Salmon Production Site of Key Manufacturer
- Table 24. RAS-based Salmon Market: Company Product Type Footprint
- Table 25. RAS-based Salmon Market: Company Product Application Footprint

Table 26. RAS-based Salmon Competitive Factors

Table 27. RAS-based Salmon New Entrant and Capacity Expansion Plans

Table 28. RAS-based Salmon Mergers & Acquisitions Activity

Table 29. United States VS China RAS-based Salmon Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China RAS-based Salmon Production Comparison, (2021 & 2025 & 2032) & (K MT)

Table 31. United States VS China RAS-based Salmon Consumption Comparison, (2021 & 2025 & 2032) & (K MT)

Table 32. United States Based RAS-based Salmon Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers RAS-based Salmon Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers RAS-based Salmon Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers RAS-based Salmon Production (2021-2026) & (K MT)

Table 36. United States Based Manufacturers RAS-based Salmon Production Market Share (2021-2026)

Table 37. China Based RAS-based Salmon Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers RAS-based Salmon Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers RAS-based Salmon Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers RAS-based Salmon Production, (2021-2026) & (K MT)

Table 41. China Based Manufacturers RAS-based Salmon Production Market Share (2021-2026)

Table 42. Rest of World Based RAS-based Salmon Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers RAS-based Salmon Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers RAS-based Salmon Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers RAS-based Salmon Production, (2021-2026) & (K MT)

Table 46. Rest of World Based Manufacturers RAS-based Salmon Production Market Share (2021-2026)

Table 47. World RAS-based Salmon Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World RAS-based Salmon Production by Type (2021-2026) & (K MT)

Table 49. World RAS-based Salmon Production by Type (2027-2032) & (K MT)

Table 50. World RAS-based Salmon Production Value by Type (2021-2026) & (USD Million)

Table 51. World RAS-based Salmon Production Value by Type (2027-2032) & (USD Million)

Table 52. World RAS-based Salmon Average Price by Type (2021-2026) & (US\$/MT)

Table 53. World RAS-based Salmon Average Price by Type (2027-2032) & (US\$/MT)

Table 54. World RAS-based Salmon Production Value by RAS, (USD Million), 2021 & 2025 & 2032

Table 55. World RAS-based Salmon Production by RAS (2021-2026) & (K MT)

Table 56. World RAS-based Salmon Production by RAS (2027-2032) & (K MT)

Table 57. World RAS-based Salmon Production Value by RAS (2021-2026) & (USD Million)

Table 58. World RAS-based Salmon Production Value by RAS (2027-2032) & (USD Million)

Table 59. World RAS-based Salmon Average Price by RAS (2021-2026) & (US\$/MT)

Table 60. World RAS-based Salmon Average Price by RAS (2027-2032) & (US\$/MT)

Table 61. World RAS-based Salmon Production Value by Product, (USD Million), 2021 & 2025 & 2032

Table 62. World RAS-based Salmon Production by Product (2021-2026) & (K MT)

Table 63. World RAS-based Salmon Production by Product (2027-2032) & (K MT)

Table 64. World RAS-based Salmon Production Value by Product (2021-2026) & (USD Million)

Table 65. World RAS-based Salmon Production Value by Product (2027-2032) & (USD Million)

Table 66. World RAS-based Salmon Average Price by Product (2021-2026) & (US\$/MT)

Table 67. World RAS-based Salmon Average Price by Product (2027-2032) & (US\$/MT)

Table 68. World RAS-based Salmon Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World RAS-based Salmon Production by Application (2021-2026) & (K MT)

Table 70. World RAS-based Salmon Production by Application (2027-2032) & (K MT)

Table 71. World RAS-based Salmon Production Value by Application (2021-2026) & (USD Million)

Table 72. World RAS-based Salmon Production Value by Application (2027-2032) &

(USD Million)

Table 73. World RAS-based Salmon Average Price by Application (2021-2026) & (US\$/MT)

Table 74. World RAS-based Salmon Average Price by Application (2027-2032) & (US\$/MT)

Table 75. Danish Salmon Basic Information, Manufacturing Base and Competitors

Table 76. Danish Salmon Major Business

Table 77. Danish Salmon RAS-based Salmon Product and Services

Table 78. Danish Salmon RAS-based Salmon Production (K MT), Price (US\$/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Danish Salmon Recent Developments/Updates

Table 80. Danish Salmon Competitive Strengths & Weaknesses

Table 81. Kuterra Limited Basic Information, Manufacturing Base and Competitors

Table 82. Kuterra Limited Major Business

Table 83. Kuterra Limited RAS-based Salmon Product and Services

Table 84. Kuterra Limited RAS-based Salmon Production (K MT), Price (US\$/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Kuterra Limited Recent Developments/Updates

Table 86. Kuterra Limited Competitive Strengths & Weaknesses

Table 87. Atlantic Sapphire Basic Information, Manufacturing Base and Competitors

Table 88. Atlantic Sapphire Major Business

Table 89. Atlantic Sapphire RAS-based Salmon Product and Services

Table 90. Atlantic Sapphire RAS-based Salmon Production (K MT), Price (US\$/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Atlantic Sapphire Recent Developments/Updates

Table 92. Atlantic Sapphire Competitive Strengths & Weaknesses

Table 93. Nordic Aquafarms Basic Information, Manufacturing Base and Competitors

Table 94. Nordic Aquafarms Major Business

Table 95. Nordic Aquafarms RAS-based Salmon Product and Services

Table 96. Nordic Aquafarms RAS-based Salmon Production (K MT), Price (US\$/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Nordic Aquafarms Recent Developments/Updates

Table 98. Nordic Aquafarms Competitive Strengths & Weaknesses

Table 99. Andfjord Salmon Basic Information, Manufacturing Base and Competitors

Table 100. Andfjord Salmon Major Business

Table 101. Andfjord Salmon RAS-based Salmon Product and Services

Table 102. Andfjord Salmon RAS-based Salmon Production (K MT), Price (US\$/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Andfjord Salmon Recent Developments/Updates

Table 104.	Andfjord Salmon Competitive Strengths & Weaknesses
Table 105.	Pure Salmon Basic Information, Manufacturing Base and Competitors
Table 106.	Pure Salmon Major Business
Table 107.	Pure Salmon RAS-based Salmon Product and Services
Table 108.	Pure Salmon RAS-based Salmon Production (K MT), Price (US\$/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 109.	Pure Salmon Recent Developments/Updates
Table 110.	Pure Salmon Competitive Strengths & Weaknesses
Table 111.	Samherji fiskeldi ltd Basic Information, Manufacturing Base and Competitors
Table 112.	Samherji fiskeldi ltd Major Business
Table 113.	Samherji fiskeldi ltd RAS-based Salmon Product and Services
Table 114.	Samherji fiskeldi ltd RAS-based Salmon Production (K MT), Price (US\$/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 115.	Samherji fiskeldi ltd Recent Developments/Updates
Table 116.	Samherji fiskeldi ltd Competitive Strengths & Weaknesses
Table 117.	Swiss Lachs Basic Information, Manufacturing Base and Competitors
Table 118.	Swiss Lachs Major Business
Table 119.	Swiss Lachs RAS-based Salmon Product and Services
Table 120.	Swiss Lachs RAS-based Salmon Production (K MT), Price (US\$/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 121.	Swiss Lachs Recent Developments/Updates
Table 122.	Swiss Lachs Competitive Strengths & Weaknesses
Table 123.	Sustainable Blue Basic Information, Manufacturing Base and Competitors
Table 124.	Sustainable Blue Major Business
Table 125.	Sustainable Blue RAS-based Salmon Product and Services
Table 126.	Sustainable Blue RAS-based Salmon Production (K MT), Price (US\$/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 127.	Sustainable Blue Recent Developments/Updates
Table 128.	Sustainable Blue Competitive Strengths & Weaknesses
Table 129.	Aquabounty Basic Information, Manufacturing Base and Competitors
Table 130.	Aquabounty Major Business
Table 131.	Aquabounty RAS-based Salmon Product and Services
Table 132.	Aquabounty RAS-based Salmon Production (K MT), Price (US\$/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 133.	Aquabounty Recent Developments/Updates
Table 134.	Aquabounty Competitive Strengths & Weaknesses
Table 135.	West Creek Aquaculture Basic Information, Manufacturing Base and Competitors
Table 136.	West Creek Aquaculture Major Business

Table 137. West Creek Aquaculture RAS-based Salmon Product and Services
Table 138. West Creek Aquaculture RAS-based Salmon Production (K MT), Price (US\$/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 139. West Creek Aquaculture Recent Developments/Updates
Table 140. West Creek Aquaculture Competitive Strengths & Weaknesses
Table 141. Cape Nordic Corporation Basic Information, Manufacturing Base and Competitors
Table 142. Cape Nordic Corporation Major Business
Table 143. Cape Nordic Corporation RAS-based Salmon Product and Services
Table 144. Cape Nordic Corporation RAS-based Salmon Production (K MT), Price (US\$/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 145. Cape Nordic Corporation Recent Developments/Updates
Table 146. Cape Nordic Corporation Competitive Strengths & Weaknesses
Table 147. Jurassic Salmon Basic Information, Manufacturing Base and Competitors
Table 148. Jurassic Salmon Major Business
Table 149. Jurassic Salmon RAS-based Salmon Product and Services
Table 150. Jurassic Salmon RAS-based Salmon Production (K MT), Price (US\$/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 151. Jurassic Salmon Recent Developments/Updates
Table 152. Jurassic Salmon Competitive Strengths & Weaknesses
Table 153. Superior Fresh Basic Information, Manufacturing Base and Competitors
Table 154. Superior Fresh Major Business
Table 155. Superior Fresh RAS-based Salmon Product and Services
Table 156. Superior Fresh RAS-based Salmon Production (K MT), Price (US\$/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 157. Superior Fresh Recent Developments/Updates
Table 158. Superior Fresh Competitive Strengths & Weaknesses
Table 159. Matorka Basic Information, Manufacturing Base and Competitors
Table 160. Matorka Major Business
Table 161. Matorka RAS-based Salmon Product and Services
Table 162. Matorka RAS-based Salmon Production (K MT), Price (US\$/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 163. Matorka Recent Developments/Updates
Table 164. Matorka Competitive Strengths & Weaknesses
Table 165. Shandong Ocean Oriental Sci-Tech Basic Information, Manufacturing Base and Competitors
Table 166. Shandong Ocean Oriental Sci-Tech Major Business

Table 167. Shandong Ocean Oriental Sci-Tech RAS-based Salmon Product and Services

Table 168. Shandong Ocean Oriental Sci-Tech RAS-based Salmon Production (K MT), Price (US\$/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Shandong Ocean Oriental Sci-Tech Recent Developments/Updates

Table 170. Shandong Ocean Oriental Sci-Tech Competitive Strengths & Weaknesses

Table 171. Fish Farm UAE Basic Information, Manufacturing Base and Competitors

Table 172. Fish Farm UAE Major Business

Table 173. Fish Farm UAE RAS-based Salmon Product and Services

Table 174. Fish Farm UAE RAS-based Salmon Production (K MT), Price (US\$/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. Fish Farm UAE Recent Developments/Updates

Table 176. Fish Farm UAE Competitive Strengths & Weaknesses

Table 177. Cape d'Or Basic Information, Manufacturing Base and Competitors

Table 178. Cape d'Or Major Business

Table 179. Cape d'Or RAS-based Salmon Product and Services

Table 180. Cape d'Or RAS-based Salmon Production (K MT), Price (US\$/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. Cape d'Or Recent Developments/Updates

Table 182. Cape d'Or Competitive Strengths & Weaknesses

Table 183. Global Key Players of RAS-based Salmon Upstream (Raw Materials)

Table 184. Global RAS-based Salmon Typical Customers

Table 185. RAS-based Salmon Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. RAS-based Salmon Picture

Figure 2. World RAS-based Salmon Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World RAS-based Salmon Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World RAS-based Salmon Production (2021-2032) & (K MT)

Figure 5. World RAS-based Salmon Average Price (2021-2032) & (US\$/MT)

Figure 6. World RAS-based Salmon Production Value Market Share by Region (2021-2032)

Figure 7. World RAS-based Salmon Production Market Share by Region (2021-2032)

Figure 8. North America RAS-based Salmon Production (2021-2032) & (K MT)

Figure 9. Europe RAS-based Salmon Production (2021-2032) & (K MT)

Figure 10. China RAS-based Salmon Production (2021-2032) & (K MT)

Figure 11. Japan RAS-based Salmon Production (2021-2032) & (K MT)

Figure 12. RAS-based Salmon Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World RAS-based Salmon Consumption (2021-2032) & (K MT)

Figure 15. World RAS-based Salmon Consumption Market Share by Region (2021-2032)

Figure 16. United States RAS-based Salmon Consumption (2021-2032) & (K MT)

Figure 17. China RAS-based Salmon Consumption (2021-2032) & (K MT)

Figure 18. Europe RAS-based Salmon Consumption (2021-2032) & (K MT)

Figure 19. Japan RAS-based Salmon Consumption (2021-2032) & (K MT)

Figure 20. South Korea RAS-based Salmon Consumption (2021-2032) & (K MT)

Figure 21. ASEAN RAS-based Salmon Consumption (2021-2032) & (K MT)

Figure 22. India RAS-based Salmon Consumption (2021-2032) & (K MT)

Figure 23. Producer Shipments of RAS-based Salmon by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for RAS-based Salmon Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for RAS-based Salmon Markets in 2025

Figure 26. United States VS China: RAS-based Salmon Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: RAS-based Salmon Production Market Share

Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: RAS-based Salmon Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers RAS-based Salmon Production Market Share 2025

Figure 30. China Based Manufacturers RAS-based Salmon Production Market Share 2025

Figure 31. Rest of World Based Manufacturers RAS-based Salmon Production Market Share 2025

Figure 32. World RAS-based Salmon Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World RAS-based Salmon Production Value Market Share by Type in 2025

Figure 34. Atlantic Salmon

Figure 35. Others

Figure 36. World RAS-based Salmon Production Market Share by Type (2021-2032)

Figure 37. World RAS-based Salmon Production Value Market Share by Type (2021-2032)

Figure 38. World RAS-based Salmon Average Price by Type (2021-2032) & (US\$/MT)

Figure 39. World RAS-based Salmon Production Value by RAS, (USD Million), 2021 & 2025 & 2032

Figure 40. World RAS-based Salmon Production Value Market Share by RAS in 2025

Figure 41. Hatchery-only RAS

Figure 42. Hybrid RAS

Figure 43. World RAS-based Salmon Production Market Share by RAS (2021-2032)

Figure 44. World RAS-based Salmon Production Value Market Share by RAS (2021-2032)

Figure 45. World RAS-based Salmon Average Price by RAS (2021-2032) & (US\$/MT)

Figure 46. World RAS-based Salmon Production Value by Product, (USD Million), 2021 & 2025 & 2032

Figure 47. World RAS-based Salmon Production Value Market Share by Product in 2025

Figure 48. Smolt RAS

Figure 49. Post-smolt RAS

Figure 50. Full-cycle Grow-out RAS

Figure 51. World RAS-based Salmon Production Market Share by Product (2021-2032)

Figure 52. World RAS-based Salmon Production Value Market Share by Product (2021-2032)

Figure 53. World RAS-based Salmon Average Price by Product (2021-2032) & (US\$/MT)

Figure 54. World RAS-based Salmon Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 55. World RAS-based Salmon Production Value Market Share by Application in 2025

Figure 56. Food Service Sector

Figure 57. Retail Sector

Figure 58. World RAS-based Salmon Production Market Share by Application (2021-2032)

Figure 59. World RAS-based Salmon Production Value Market Share by Application (2021-2032)

Figure 60. World RAS-based Salmon Average Price by Application (2021-2032) & (US\$/MT)

Figure 61. RAS-based Salmon Industry Chain

Figure 62. RAS-based Salmon Procurement Model

Figure 63. RAS-based Salmon Sales Model

Figure 64. RAS-based Salmon Sales Channels, Direct Sales, and Distribution

Figure 65. Methodology

Figure 66. Research Process and Data Source

I would like to order

Product name: Global RAS-based Salmon Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/G1AECC79B171EN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G1AECC79B171EN.html>