

# Global Rare Earth Roll Magnetic Separator Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Rare Earth Roll Magnetic Separator market size is expected to reach \$ 749 million by 2032, rising at a market growth of 5.5% CAGR during the forecast period (2026-2032).

Rare earth roll magnetic separators are high-efficiency magnetic separation devices that utilize high-strength rare earth permanent magnets to generate a magnetic field, separating weakly magnetic minerals or non-metallic impurities. Their core components typically employ high-performance rare earth permanent magnets such as neodymium iron boron (NdFeB). A strong magnetic field gradient is created by the high-speed rotation of magnetic rollers, causing materials with different magnetic properties to experience different magnetic forces during transport, thus achieving automatic separation. This equipment features high magnetic field strength, low energy consumption, compact structure, simple maintenance, and high separation efficiency, making it particularly suitable for the purification of fine particles, weakly magnetic materials, and non-metallic minerals.

The upstream of the industry chain mainly includes suppliers of rare earth permanent magnet materials (such as NdFeB), motors, bearings, conveyor belts, stainless steel structural components, and automatic control systems. The midstream consists of magnetic separator equipment manufacturers and system integrators, responsible for magnetic circuit design, complete machine manufacturing, intelligent control, and customized solutions. The downstream applications are mainly in mining, mineral processing, non-metallic mineral purification, lithium battery materials, renewable resource recycling, food processing, and chemical industries, used for the separation of weakly magnetic minerals, iron removal, purification, and resource recovery.

In 2025, the global sales volume of rare earth roll magnetic separators will reach 28,000 units, with a production capacity of approximately 40,000 units, an average selling price of US\$18,000 per unit, and an average gross profit margin of 28%-38%.

In terms of demand structure, mineral processing remains the largest application market globally, with significant growth in demand for the purification of quartz sand, lithium ore, feldspar, kaolin, and rare metal ores. The rapid expansion of the new energy industry has driven increased demand for high-purity minerals in lithium batteries, photovoltaic glass, and semiconductor materials, becoming the most important source of new demand in recent years. Meanwhile, emerging fields such as renewable resource recycling, electronic waste treatment, and iron removal in food and pharmaceuticals are also driving demand growth for high-gradient magnetic separation equipment. The Asia-Pacific region, especially China, India, and Southeast Asia, is the fastest-growing region globally, while Africa and South America are mainly driven by mining development investment.

Product and technology routes are evolving towards 'high magnetic field, high precision, intelligence, and energy saving.' Traditional single-roller equipment is gradually being upgraded to multi-roller high-gradient structures to improve the separation efficiency of weakly magnetic particles and ultrafine powders. The application of high-performance neodymium iron boron permanent magnet materials has continuously improved the magnetic field strength of equipment while reducing energy consumption and maintenance costs. Automated control, online monitoring, AI sorting algorithms, and digital mining systems are gradually being integrated with magnetic separation equipment, driving the development of equipment from single mechanical equipment to intelligent sorting systems. In addition, environmentally friendly wet magnetic separation, modular design, and superconducting magnetic separation technology have become key areas of research and development in the industry.

This report studies the global Rare Earth Roll Magnetic Separator production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Rare Earth Roll Magnetic Separator and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Rare Earth Roll Magnetic Separator that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Rare Earth Roll Magnetic Separator total production and demand, 2021-2032, (Units)

Global Rare Earth Roll Magnetic Separator total production value, 2021-2032, (USD Million)

Global Rare Earth Roll Magnetic Separator production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Rare Earth Roll Magnetic Separator consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Rare Earth Roll Magnetic Separator domestic production, consumption, key domestic manufacturers and share

Global Rare Earth Roll Magnetic Separator production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Rare Earth Roll Magnetic Separator production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Rare Earth Roll Magnetic Separator production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Rare Earth Roll Magnetic Separator market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Eriez, Bunting Magnetics, STEINERT, Metso, Mineral Technologies, Goudsmit Magnetics, Jaykrishna Magnetics, Master Magnets, Dings Magnetic Group, Nippon Magnetics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Rare Earth Roll Magnetic Separator market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

## Global Rare Earth Roll Magnetic Separator Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

## Global Rare Earth Roll Magnetic Separator Market, Segmentation by Type:

Single Roll Type

Multi-Roll Type

## Global Rare Earth Roll Magnetic Separator Market, Segmentation by Working Methods:

Dry Type

Wet Type

## Global Rare Earth Roll Magnetic Separator Market, Segmentation by Magnetic Field Strength:

?0.8 T

0.8-1.2 T

?1.2 T

## Global Rare Earth Roll Magnetic Separator Market, Segmentation by Application:

Mining and Mineral Processing

Non-metallic Mineral Purification

New Energy Materials

Resource Recycling

Chemical Industry

Others

## Companies Profiled:

Eriez

Bunting Magnetics

STEINERT

Metso

Mineral Technologies

Goudsmit Magnetics

Jaykrishna Magnetics

Master Magnets

Dings Magnetic Group

Nippon Magnetics

Multotec

Huate Magnet

Yueyang Hercules

LONGi Magnet

Ganzhou Jinhuan Magnetic Separator

Shanghai Taixiong Magnetic Industry

Weifang Yuanli Magnetolectric

#### Key Questions Answered:

1. How big is the global Rare Earth Roll Magnetic Separator market?
2. What is the demand of the global Rare Earth Roll Magnetic Separator market?
3. What is the year over year growth of the global Rare Earth Roll Magnetic Separator market?
4. What is the production and production value of the global Rare Earth Roll Magnetic Separator market?
5. Who are the key producers in the global Rare Earth Roll Magnetic Separator market?
6. What are the growth factors driving the market demand?

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