

Global Rare Earth Metals Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Rare Earth Metals market size was valued at USD 751.1 million in 2023 and is forecast to a readjusted size of USD 371.5 million by 2030 with a CAGR of -9.6% during review period.

Rare earth metals are vital to the world's economy. They are essential to developing technologies in the communications, electronics, and military weapons markets. It is widely used in metallurgy, rare earth permanent magnet material and hydrogen storage material.

Rare earth metals typically include scandium (Sc-21), yttrium (Y-39), lanthanum (La-57), cerium (Ce-58), praseodymium (Pr-59), neodymium (Nd-60), promethium (Pm-61), samarium (Sm-62), europium (Eu-63), gadolinium (Gd-64), terbium (Tb-65), dysprosium (Dy-66), holmium (Ho-67), erbium (Er-68), thulium (Tm-69), ytterbium (Yb-70), and lutetium (Lu-71).

Global Rare Earth Metals key players include Beifang Rare Earth, Integral Materials Investment Vietnam, Grirem Advanced Materials, Chenguang Rare Earths New Material, Jiangtong Rare Earth, etc. Global top five manufacturers hold a share over 60%.

China is the largest market, with a share over 80%.

In terms of product, Pr-Nd is the largest segment, with a share over 70%. And in terms of application, the largest application is Rare Earth Permanent Magnet Material, followed by Metallurgy, Hydrogen Storage Material, etc.



The Global Info Research report includes an overview of the development of the Rare Earth Metals industry chain, the market status of Metallurgy (Pr-Nd, La-Ce), Rare Earth Permanent Magnet Material (Pr-Nd, La-Ce), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Rare Earth Metals.

Regionally, the report analyzes the Rare Earth Metals markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Rare Earth Metals market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Rare Earth Metals market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Rare Earth Metals industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (Ton), revenue generated, and market share of different by Type (e.g., Pr-Nd, La-Ce).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Rare Earth Metals market.

Regional Analysis: The report involves examining the Rare Earth Metals market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Rare Earth Metals market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.



The report also involves a more granular approach to Rare Earth Metals:

Company Analysis: Report covers individual Rare Earth Metals manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Rare Earth Metals This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Metallurgy, Rare Earth Permanent Magnet Material).

Technology Analysis: Report covers specific technologies relevant to Rare Earth Metals. It assesses the current state, advancements, and potential future developments in Rare Earth Metals areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Rare Earth Metals market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Rare Earth Metals market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Pr-Nd

La-Ce

La



	Се
	Pr
	Nd
	Others
Market segment by Application	
	Metallurgy
	Rare Earth Permanent Magnet Material
	Hydrogen Storage Material
	Others
Major players covered	
Major p	players covered
Major p	blayers covered Beifang Rare Earth
Major p	•
Major p	Beifang Rare Earth
Major p	Beifang Rare Earth Integral Materials Investment Vietnam
Major p	Beifang Rare Earth Integral Materials Investment Vietnam Chenguang Rare Earths New Material
Major p	Beifang Rare Earth Integral Materials Investment Vietnam Chenguang Rare Earths New Material Sunlux Rare Metal
Major p	Beifang Rare Earth Integral Materials Investment Vietnam Chenguang Rare Earths New Material Sunlux Rare Metal Grirem Advanced Materials
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Shenghe Resources

Yiyang Hongyuan Rare Earth

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Rare Earth Metals product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Rare Earth Metals, with price, sales, revenue and global market share of Rare Earth Metals from 2019 to 2024.

Chapter 3, the Rare Earth Metals competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Rare Earth Metals breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales



quantity, consumption value and market share for key countries in the world, from 2017 to 2023.and Rare Earth Metals market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Rare Earth Metals.

Chapter 14 and 15, to describe Rare Earth Metals sales channel, distributors, customers, research findings and conclusion.



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