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Global Rare Earth Metals Leaching Chemical Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Rare Earth Metals Leaching Chemical market size is expected to reach $ 1109 million by 2032, rising at a market growth of 7.4% CAGR during the forecast period (2026-2032).

In 2025, global Rare Earth Metals Leaching Chemical production reached approximately 2,950 K tons, with an average global market price of around 220 US$/ton.

Rare Earth Metals Leaching Chemical refers to the group of industrial chemicals used in the hydrometallurgical extraction of rare earth elements from ores, concentrates, tailings, recycled magnets, phosphors, batteries, and other secondary resources. These chemicals include mineral acids such as sulfuric acid, hydrochloric acid and nitric acid, alkaline reagents such as sodium hydroxide, ammonium salts such as ammonium sulfate for ion-adsorption rare earths, oxidants such as hydrogen peroxide, organic acids, leaching aids, and solvent-extraction-related reagents used after dissolution. Their function is to break down mineral matrices, dissolve rare earth-bearing phases, convert rare earth elements into soluble ionic forms, adjust pH, improve recovery efficiency, and support downstream separation and purification.

Demand for Rare Earth Metals Leaching Chemical is mainly driven by the expansion of rare earth mining, magnet materials, electric vehicles, wind power, electronics, defense applications, and rare earth recycling. As supply chains seek more diversified and secure rare earth processing capacity, new projects outside traditional production regions require reliable acid, alkali, ammonium-salt, oxidant, and specialty hydrometallurgical reagent supply. Business opportunities are strongest in high-purity acids, cleaner leaching systems, selective leaching aids, low-waste reagent packages,

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recycling-oriented chemicals for NdFeB magnets and phosphors, and integrated reagent supply for rare earth separation plants. Environmental pressure also creates opportunities for lower-emission, recyclable, and process-specific chemical solutions that can improve recovery rate while reducing wastewater, acid consumption, and residue treatment costs.

This report studies the global Rare Earth Metals Leaching Chemical production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Rare Earth Metals Leaching Chemical and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Rare Earth Metals Leaching Chemical that contribute to its increasing demand across many markets.

Highlights and key features of the study
Global Rare Earth Metals Leaching Chemical total production and demand, 2021-2032, (Kilotons)
Global Rare Earth Metals Leaching Chemical total production value, 2021-2032, (USD Million)
Global Rare Earth Metals Leaching Chemical production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)
Global Rare Earth Metals Leaching Chemical consumption by region & country, CAGR, 2021-2032 & (Kilotons)
U.S. VS China: Rare Earth Metals Leaching Chemical domestic production, consumption, key domestic manufacturers and share
Global Rare Earth Metals Leaching Chemical production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)
Global Rare Earth Metals Leaching Chemical production by Chemical Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)
Global Rare Earth Metals Leaching Chemical production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Rare Earth Metals Leaching Chemical market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF SE, Solvay S.A., OxyChem, Olin Corporation, Westlake Corporation, Aurubis AG, LANXESS AG, Gujarat Alkalies

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and Chemicals Limited (GACL), Gujarat State Fertilizers & Chemicals Limited (GSFC), UBE Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Rare Earth Metals Leaching Chemical market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Kilotons) and average price (US$/Ton) by manufacturer, by Chemical Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Rare Earth Metals Leaching Chemical Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Rare Earth Metals Leaching Chemical Market, Segmentation by Chemical Type:

Mineral Acids

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Alkalis

Ammonium Salts

Oxidants

Organic Acids

Leaching Aids

Solvent Extraction Reagents

Others

Global Rare Earth Metals Leaching Chemical Market, Segmentation by Leaching Medium pH:

Strong Acidic Leaching Chemicals: pH
Weak Acidic Leaching Chemicals: pH 2?6

Neutral Salt Leaching Chemicals: pH 6?8

Alkaline Leaching Chemicals: pH 8?14

Global Rare Earth Metals Leaching Chemical Market, Segmentation by Target Feedstock:

Hard Rock Rare Earth Ores

Ion-Adsorption Rare Earth Clays

Rare Earth Concentrates

Tailings and Slag

Recycled NdFeB Magnets

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Spent Phosphors and Electronic Waste

Others

Global Rare Earth Metals Leaching Chemical Market, Segmentation by Application:

Rare Earth Mining and Processing

Rare Earth Separation and Refining

Rare Earth Recycling

Magnet Materials Production

Electronic Waste Treatment

Environmental Remediation and Tailings Treatment

Others

Companies Profiled:

BASF SE

Solvay S.A.

OxyChem

Olin Corporation

Westlake Corporation

Aurubis AG

LANXESS AG

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Gujarat Alkalies and Chemicals Limited (GACL)

Gujarat State Fertilizers & Chemicals Limited (GSFC)

UBE Corporation

Tosoh Corporation

Tokuyama Corporation

Mitsubishi Chemical Corporation

Sinopec Nanjing Chemical Industrial Corporation

Wanhua Chemical Group Co., Ltd.

Qingdao Sincere Chemical Co., Ltd.

AdvanSix Inc.

ERCO Worldwide

Nouryon

Key Questions Answered:
1. How big is the global Rare Earth Metals Leaching Chemical market?
2. What is the demand of the global Rare Earth Metals Leaching Chemical market?
3. What is the year over year growth of the global Rare Earth Metals Leaching Chemical market?
4. What is the production and production value of the global Rare Earth Metals Leaching Chemical market?
5. Who are the key producers in the global Rare Earth Metals Leaching Chemical market?
6. What are the growth factors driving the market demand?

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