

Global Rare Earth-Free Switched Reluctance Motor Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Rare Earth-Free Switched Reluctance Motor market size was valued at US\$ 442 million in 2025 and is forecast to a readjusted size of US\$ 643 million by 2032 with a CAGR of 5.5% during review period.

In 2025, global Rare Earth-Free Switched Reluctance Motor production reached approximately 95k units, with an average global market price of around US\$4.5k per unit.

A rare-earth-free switched reluctance motor (SRM) is an inherently magnet-free motor topology: the rotor is typically a salient laminated steel structure with no permanent magnets and no rotor windings, while the stator windings are electronically switched in sequence based on rotor position to generate reluctance torque. By eliminating rare-earth magnets, SRMs offer supply-chain resilience and robust high-temperature operation, but they rely heavily on power electronics and control strategies to manage torque ripple and acoustic noise/vibration.

Upstream is dominated by electrical steel laminations, copper windings, insulation/varnish, bearings/mechanical parts, and—critically—power semiconductors and controllers, as SRMs require dedicated converter topologies and sophisticated control. Midstream players manufacture the motor and integrate the drive/controller (electromagnetic design, lamination stamping/stacking, winding, impregnation, NVH & thermal management, calibration and safety validation), often packaging the solution into an e-drive unit. Downstream spans EV/HEV traction and commercial vehicles, electric 2/3-wheelers, industrial fans/pumps/compressors, HVAC efficiency upgrades,

and appliances—supported by a broader industry push to reduce reliance on rare-earth magnets.

The annual production capacity of a single-line Rare Earth-Free Switched Reluctance Motor is approximately 300 units, with a gross profit margin of approximately 15%-30%.

This report is a detailed and comprehensive analysis for global Rare Earth-Free Switched Reluctance Motor market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Rare Earth-Free Switched Reluctance Motor market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Rare Earth-Free Switched Reluctance Motor market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Rare Earth-Free Switched Reluctance Motor market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Rare Earth-Free Switched Reluctance Motor market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Rare Earth-Free Switched Reluctance Motor
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Rare Earth-Free Switched Reluctance Motor market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Enedym, Arnold Magnetic, Turntide Technologies, ABB, Nidec, Regal Rexnord, KASKOD-MTRONIX, Maccon, Haineng Electromechanical, Jiamusi Electric Machine, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Rare Earth-Free Switched Reluctance Motor market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

3-phase

4-phase

5-phase

Market segment by Rated Power

500 kW

Market segment by Application

Automotive

Home Appliances

Machinery

Others

Major players covered

Enedym

Arnold Magnetic

Turntide Technologies

ABB

Nidec

Regal Rexnord

KASKOD-MTRONIX

Maccon

Haineng Electromechanical

Jiamusi Electric Machine

Kaibang Motor Manufacturing

Kehui Power Automation

Jingke Electric

Rongjia Power

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Rare Earth-Free Switched Reluctance Motor product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Rare Earth-Free Switched Reluctance Motor, with price, sales quantity, revenue, and global market share of Rare Earth-Free Switched Reluctance Motor from 2021 to 2026.

Chapter 3, the Rare Earth-Free Switched Reluctance Motor competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Rare Earth-Free Switched Reluctance Motor breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Rare Earth-Free Switched Reluctance Motor market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Rare Earth-Free Switched Reluctance Motor.

Chapter 14 and 15, to describe Rare Earth-Free Switched Reluctance Motor sales channel, distributors, customers, research findings and conclusion.

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