

Global Rare Earth-based SCR Catalysts Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Rare Earth-based SCR Catalysts market size is expected to reach \$ 1138 million by 2032, rising at a market growth of 5.0% CAGR during the forecast period (2026-2032).

Rare earth-based SCR catalysts are highly efficient and environmentally friendly catalysts that use rare earth element oxides such as lanthanum, cerium, and yttrium as the main active components or additives, combined with transition metals, and supported on titanium-based ceramics. Utilizing the unique electronic structure of rare earth elements, they efficiently convert nitrogen oxides into nitrogen and water in diesel vehicle exhaust and industrial flue gas, exhibiting advantages such as resistance to sulfur poisoning, high temperature resistance, and high activity over a wide temperature window.

Upstream raw materials mainly include rare earth metal salts (cerium nitrate, cerium carbonate, etc.), transition metal oxides (manganese, antimony, tungsten, etc.), and carrier materials. The core of midstream manufacturing lies in the high dispersion technology of active components and porous structure molding processes. Rare earth active sites are uniformly distributed on honeycomb or flat-plate carriers through impregnation, co-precipitation, or sol-gel methods.

Product prices are typically around \$2250 per cubic meter, with global sales estimated at approximately 350,000 cubic meters in 2025, and an industry gross margin of around 30%-40%.

This report studies the global Rare Earth-based SCR Catalysts production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Rare Earth-based SCR Catalysts and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Rare Earth-based SCR Catalysts that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Rare Earth-based SCR Catalysts total production and demand, 2021-2032, (Cubic Meter)

Global Rare Earth-based SCR Catalysts total production value, 2021-2032, (USD Million)

Global Rare Earth-based SCR Catalysts production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Cubic Meter), (based on production site)

Global Rare Earth-based SCR Catalysts consumption by region & country, CAGR, 2021-2032 & (Cubic Meter)

U.S. VS China: Rare Earth-based SCR Catalysts domestic production, consumption, key domestic manufacturers and share

Global Rare Earth-based SCR Catalysts production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Cubic Meter)

Global Rare Earth-based SCR Catalysts production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Cubic Meter)

Global Rare Earth-based SCR Catalysts production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Cubic Meter)

This report profiles key players in the global Rare Earth-based SCR Catalysts market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Johnson Matthey, BASF, Umicore, JGC C&C, Topsoe, Shandong Tiancan, Inner Mongolia Xijie Environmental, Kelong Fine Chemical, Dongyuan Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Rare Earth-based SCR Catalysts market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Cubic Meter) and average price (US\$/Cubic Meter) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Rare Earth-based SCR Catalysts Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Rare Earth-based SCR Catalysts Market, Segmentation by Type:

Honeycomb Type

Plate Type

Wave Type

Global Rare Earth-based SCR Catalysts Market, Segmentation by Active Component:

Cerium-Based

Mixed Rare Earth-Based

Global Rare Earth-based SCR Catalysts Market, Segmentation by Application:

Power Industry

Petroleum and Chemical

Environmental Protection

Steel

Building Materials

Other

Companies Profiled:

Johnson Matthey

BASF

Umicore

JGC C&C

Topsoe

Shandong Tiancan

Inner Mongolia Xijie Environmental

Kelong Fine Chemical

Dongyuan Technology

Key Questions Answered:

1. How big is the global Rare Earth-based SCR Catalysts market?
2. What is the demand of the global Rare Earth-based SCR Catalysts market?
3. What is the year over year growth of the global Rare Earth-based SCR Catalysts market?
4. What is the production and production value of the global Rare Earth-based SCR Catalysts market?
5. Who are the key producers in the global Rare Earth-based SCR Catalysts market?
6. What are the growth factors driving the market demand?

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