

Global Rapid Thermal Processing (RTP) Furnace Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Rapid Thermal Processing (RTP) Furnace market size was valued at US\$ 1293 million in 2025 and is forecast to a readjusted size of US\$ 2133 million by 2032 with a CAGR of 7.5% during review period.

Rapid thermal processing (RTP) furnaces are precision thermal processing devices used in semiconductor manufacturing to rapidly heat, hold, and cool single-wafer materials. They typically employ high-intensity halogen lamps, infrared lamps, lasers, or other high-power heat sources to heat the wafer to the process temperature within seconds to minutes, thereby altering the electrical and physical properties of the material with a relatively low thermal budget.

RTPs are primarily used for impurity activation and lattice repair after ion implantation, metal silicide formation, ohmic contact formation, thin film densification, rapid thermal oxidation, rapid thermal nitriding, and annealing of high-dielectric materials. They are key equipment in the manufacturing of logic chips, memory, power devices, MEMS, sensors, optoelectronics, and compound semiconductors.

Report Scope

This report is a detailed and comprehensive analysis for global Rapid Thermal Processing (RTP) Furnace market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand

trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Rapid Thermal Processing (RTP) Furnace market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Rapid Thermal Processing (RTP) Furnace market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Rapid Thermal Processing (RTP) Furnace market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Rapid Thermal Processing (RTP) Furnace market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Rapid Thermal Processing (RTP) Furnace

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Rapid Thermal Processing (RTP) Furnace market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Applied Materials, ULTECH,

Mattson Technology, Annealsys, UniTemp GmbH, Tianjin Zhonghuan Electric Furnace, NAURA Technology, JTEKT Thermo Systems Corporation, Centrotherm, ADVANCE RIKO, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Rapid Thermal Processing (RTP) Furnace market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market Segmentation

Market segment by Type

4 inches and Below

6 inches

8 inches

12 inches

Market segment by Type

Open Type

Slide Type

Market segment by Application

Packaging Processes

IC Wafer

Others

Major players covered

Applied Materials

ULTECH

Mattson Technology

Annealsys

UniTemp GmbH

Tianjin Zhonghuan Electric Furnace

NAURA Technology

JTEKT Thermo Systems Corporation

Centrotherm

ADVANCE RIKO

CVD Equipment Corporation

Dongguan Sindin Precision Instrument

Beijing East Star Labs

Zhengzhou Kejia Furnace

Shanghai LarcomSE

Shanghai Jvjing Precision Instrument Manufacturing

Advanced Materials Technology & Engineering

SJ High Technology

Wuhan JouleYacht

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Rapid Thermal Processing (RTP) Furnace product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Rapid Thermal Processing (RTP) Furnace, with price, sales quantity, revenue, and global market share of Rapid Thermal Processing (RTP) Furnace from 2021 to 2026.

Chapter 3, the Rapid Thermal Processing (RTP) Furnace competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Rapid Thermal Processing (RTP) Furnace breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Rapid Thermal Processing (RTP) Furnace market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Rapid Thermal Processing (RTP) Furnace.

Chapter 14 and 15, to describe Rapid Thermal Processing (RTP) Furnace sales channel, distributors, customers, research findings and conclusion.

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