

# Global Rapid Thermal Processing Equipment Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

<https://marketpublishers.com/r/G916215F0A4AEN.html>

Date: January 2024

Pages: 110

Price: US\$ 3,480.00 (Single User License)

ID: G916215F0A4AEN

## Abstracts

According to our (Global Info Research) latest study, the global Rapid Thermal Processing Equipment market size was valued at USD 684.3 million in 2023 and is forecast to a readjusted size of USD 961.3 million by 2030 with a CAGR of 5.0% during review period.

Rapid thermal processing (RTP) is a semiconductor manufacturing process which heats silicon wafers to temperatures exceeding 1,000°C for not more than a few seconds. During cooling wafer temperatures must be brought down slowly to prevent dislocations and wafer breakage due to thermal shock.

Global main manufacturers of rapid thermal processing equipment include Applied Materials, Mattson Technology and Kokusai Electric, etc. The top three players hold a share about 77%. North America is the largest producer, holds a share around 64%, followed by Europe and Japan, with share 18% and 11%, separately. The largest market is Asia-Pacific, holds a share about 59%, followed by North America and Europe, with around 23% and 14% market share respectively.

The Global Info Research report includes an overview of the development of the Rapid Thermal Processing Equipment industry chain, the market status of R&D (Lamp-based, Laser-based), Industrial Production (Lamp-based, Laser-based), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Rapid Thermal Processing Equipment.

Regionally, the report analyzes the Rapid Thermal Processing Equipment markets in key regions. North America and Europe are experiencing steady growth, driven by

government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Rapid Thermal Processing Equipment market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Rapid Thermal Processing Equipment market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Rapid Thermal Processing Equipment industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (Units), revenue generated, and market share of different by Type (e.g., Lamp-based, Laser-based).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Rapid Thermal Processing Equipment market.

**Regional Analysis:** The report involves examining the Rapid Thermal Processing Equipment market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Rapid Thermal Processing Equipment market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Rapid Thermal Processing Equipment:

**Company Analysis:** Report covers individual Rapid Thermal Processing Equipment manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios,

partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Rapid Thermal Processing Equipment. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (R&D, Industrial Production).

**Technology Analysis:** Report covers specific technologies relevant to Rapid Thermal Processing Equipment. It assesses the current state, advancements, and potential future developments in Rapid Thermal Processing Equipment areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Rapid Thermal Processing Equipment market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Rapid Thermal Processing Equipment market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Lamp-based

Laser-based

### Market segment by Application

R&D

Industrial Production

## Major players covered

Applied Materials

Mattson Technology

Kokusai Electric

Ultratech (Veeco)

Centrotherm

AnnealSys

JTEKT Thermo System

ECM

CVD Equipment Corporation

SemiTEq

## Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Rapid Thermal Processing Equipment product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Rapid Thermal Processing Equipment, with price, sales, revenue and global market share of Rapid Thermal Processing Equipment from 2019 to 2024.

Chapter 3, the Rapid Thermal Processing Equipment competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Rapid Thermal Processing Equipment breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Rapid Thermal Processing Equipment market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Rapid Thermal Processing Equipment.

Chapter 14 and 15, to describe Rapid Thermal Processing Equipment sales channel, distributors, customers, research findings and conclusion.

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