

# **Global Raised Access Floor Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031**

<https://marketpublishers.com/r/G92FE00CCA91EN.html>

Date: June 2025

Pages: 157

Price: US\$ 3,480.00 (Single User License)

ID: G92FE00CCA91EN

## **Abstracts**

According to our (Global Info Research) latest study, the global Raised Access Floor market size was valued at US\$ 2350 million in 2024 and is forecast to a readjusted size of USD 3511 million by 2031 with a CAGR of 6.0% during review period.

A raised access floor, also known as dissipative static floor, is a floor system composed of adjustable brackets, beams, panels and other components. The characteristic of this floor is its overhead structure, that is, there is a certain suspended space between the panel and the horizontal ground. The base material and veneer material of the raised floor are varied, including steel base, aluminum base, composite base, particle board base (wood base), calcium sulfate base, etc., and the surface is often made of anti-static glazed tiles or anti-static polished tiles to ensure the stability and durability of its anti-static performance.

The design of the raised floor enables it to be grounded or connected to any lower potential point so that the charge can be dissipated. The resistance of this floor is usually between 10 to the 5th power and 10 to the 9th power ohms, which meets the requirements of anti-static technology in places such as computer rooms. The raised floor not only has anti-static function, but also has environmental protection, fire prevention, high wear resistance, high life (up to more than 30 years), high load-bearing (uniform load can reach more than 1600kg/square meter), waterproof, moisture-proof and other properties.

The Raised Access Floor industry is moving towards a more environmentally friendly and intelligent direction. For example, eco-friendly products made of recyclable materials are gradually increasing. There is a lot of brand competition in the Raised

Access Floor market, and these companies have certain competitive advantages in technology research and development, product quality, and after-sales service. The core manufacturers of Raised Access Floor in the world include Kingspan and Changzhou Huatong, and the top two manufacturers account for about 20% of the global market share. In terms of product type, steel packaging is the largest segment, accounting for about 37% of the market share. With the development of emerging technologies such as cloud computing and big data, data centers have an increasing demand for efficient heat dissipation and wiring management, which has promoted the application of Raised Access Floor in this field. Modern office environments tend to be open and intelligent, and Raised Access Floor are highly favored in office decoration due to their flexible and adjustable characteristics. For health and safety reasons, medical institutions such as hospitals tend to adopt Raised Access Floor solutions that are easy to clean and have good load-bearing capacity. At present, data centers are the largest downstream field, accounting for more than 50% of the market share. Due to the rapid urbanization process and strong demand for information technology infrastructure construction, the Asia-Pacific region has become the world's largest Raised Access Floor consumer market, accounting for 37% of the global market share.

This report is a detailed and comprehensive analysis for global Raised Access Floor market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Raised Access Floor market size and forecasts, in consumption value (\$ Million), sales quantity (K sqm), and average selling prices (USD/sqm), 2020-2031

Global Raised Access Floor market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K sqm), and average selling prices (USD/sqm), 2020-2031

Global Raised Access Floor market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K sqm), and average selling prices (USD/sqm), 2020-2031

Global Raised Access Floor market shares of main players, shipments in revenue (\$ Million), sales quantity (K sqm), and ASP (USD/sqm), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Raised Access Floor

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Raised Access Floor market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kingspan, JVP, Global IFS, CBI Europe, Polygroup, Gamma Industries, Bathgate Flooring, MERO-TSK, PORCELANOSA, Lenzlinger, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Raised Access Floor market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Steel Encapsulated

Calcium Sulphate Board

Aluminum Board

Chipboard Encapsulated

Others

#### Market segment by Application

Data Center

Commercial Office Space

Passenger Transport Terminals

Others

#### Major players covered

Kingspan

JVP

Global IFS

CBI Europe

Polygroup

Gamma Industries

Bathgate Flooring

MERO-TSK

PORCELANOSA

Lenzlinger

Veitchi Flooring

Exyte Technology

UNITILE

ASP

KYODO KY-TEC

Ahresty

NAKA Corporation

NICHIAS Corporation

Yi-Hui Construction

Changzhou Huatong

Huilian

Huayi

Maxgrid

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Raised Access Floor product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Raised Access Floor, with price, sales quantity, revenue, and global market share of Raised Access Floor from 2020 to 2025.

Chapter 3, the Raised Access Floor competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Raised Access Floor breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Raised Access Floor market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Raised Access Floor.

Chapter 14 and 15, to describe Raised Access Floor sales channel, distributors, customers, research findings and conclusion.

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