

Global Raise Boring Drill Rods Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Raise Boring Drill Rods market size was valued at US\$ 122 million in 2025 and is forecast to a readjusted size of US\$ 191 million by 2032 with a CAGR of 6.2% during review period.

Raise boring drill rods are high-strength tubular components used in raise boring machines (RBMs) to transmit torque and axial thrust during pilot hole drilling and subsequent reaming operations in underground mining and civil engineering projects. These rods are connected via precision threads and are designed to withstand high torque, compressive loads, cyclic fatigue, and harsh underground conditions. In 2025, global raise boring drill rods production reached approximately 54.75 k units. The upstream of the raise boring drill rods industry is mainly concentrated in specialty steel materials and fundamental metal processing capabilities. High-performance alloy steels with controlled chemical composition and cleanliness are critical, as drill rods must withstand extreme torque, axial loads, and cyclic fatigue during raise boring operations. Seamless steel pipes or solid steel billets are typically supplied by steelmakers and tube manufacturers, followed by heat treatment processes such as quenching and tempering to enhance strength and toughness. Precision machining equipment and inspection systems are also essential upstream elements, ensuring dimensional accuracy and thread integrity under heavy-duty underground conditions. Downstream demand for raise boring drill rods is primarily driven by mining and underground construction activities, exhibiting a strong project-based and engineering-oriented nature. Raise boring machine OEMs and system integrators typically specify compatible drill rods as part of their complete solutions. End users include metal and non-metal mining operators, underground infrastructure developers, and specialized raise boring contractors. These customers emphasize reliability, fatigue resistance, and lifecycle

cost, as drill rod performance directly affects drilling efficiency, downtime, and overall project economics.

Raise boring drill rods are critical consumable components in raise boring systems, responsible for transmitting high torque and axial loads during vertical and inclined shaft construction. They are widely used in metal mining, coal mining, hydropower projects, and urban underground infrastructure. Supported by continued investment in mining development, expansion of underground infrastructure, and increasingly stringent safety standards, the adoption of mechanized raise boring methods has steadily increased, underpinning stable growth in the drill rod market. Demand is primarily driven by the periodic replacement of drill rods in active raise boring operations, complemented by initial demand from new projects. From a product perspective, deeper shafts and larger diameters are driving a structural shift toward high-strength, long-life, and customized-thread drill rods, resulting in value growth that outpaces unit volume expansion. Overall, the raise boring drill rod market remains relatively niche in scale but highly specialized, with customer concentration and entry barriers largely defined by material expertise, thread engineering, and field-proven reliability.

This report is a detailed and comprehensive analysis for global Raise Boring Drill Rods market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Raise Boring Drill Rods market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Raise Boring Drill Rods market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Raise Boring Drill Rods market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Raise Boring Drill Rods market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Raise Boring Drill Rods

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Raise Boring Drill Rods market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Hexin Petroleum Machinery, Epiroc, Heijingang Industrial Co, Ltd, Liding Colliery Machinery Co., Ltd, Chuangyuan High-Tech Machinery Co., Ltd, Zhuoli Industrial Equipment Limited Co., Ltd, Yier Mining Technology Co.,Ltd, Palmieri Group, Dingshuo Hydraulic Machinery Manufacturing Co., Ltd, RockSmith, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Raise Boring Drill Rods market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Alloy Steel Drill Rods

Quenched & Tempered Steel

Fatigue-Resistant Steel Rods

Market segment by Functional Processes

Pilot Drill Rods

Reaming Drill Rods

Raise Boring Drill Rods

Market segment by Structural Forms

Solid Drill Rods

Hollow Drill Rods

Upset-end Drill Rods

Market segment by Threads

API Threaded Drill Rods

Custom High-Torque Threads

Tapered Thread Drill Rods

Market segment by Application

Metal Mining

Coal Mine

Non-metal Mining

Hydropower & Energy Infrastructure

Others

Major players covered

Hexin Petroleum Machinery

Epiroc

Heijiang Industrial Co, Ltd

Liding Colliery Machinery Co., Ltd

Chuangyuan High-Tech Machinery Co., Ltd

Zhuoli Industrial Equipment Limited Co., Ltd

Yier Mining Technology Co.,Ltd

Palmieri Group

Dingshuo Hydraulic Machinery Manufacturing Co., Ltd

RockSmith

Subterranean Boring

Eternal Heavy Industry Co., Ltd.

Hunan Jinyue Machinery Equipment Co., Ltd

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Raise Boring Drill Rods product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Raise Boring Drill Rods, with price, sales quantity, revenue, and global market share of Raise Boring Drill Rods from 2021 to 2026.

Chapter 3, the Raise Boring Drill Rods competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Raise Boring Drill Rods breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Raise Boring Drill Rods market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Raise Boring Drill Rods.

Chapter 14 and 15, to describe Raise Boring Drill Rods sales channel, distributors, customers, research findings and conclusion.

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