

Global Raise Boring Drill Rods Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Raise Boring Drill Rods market size is expected to reach \$ 191 million by 2032, rising at a market growth of 6.2% CAGR during the forecast period (2026-2032).

Raise boring drill rods are high-strength tubular components used in raise boring machines (RBMs) to transmit torque and axial thrust during pilot hole drilling and subsequent reaming operations in underground mining and civil engineering projects. These rods are connected via precision threads and are designed to withstand high torque, compressive loads, cyclic fatigue, and harsh underground conditions. In 2025, global raise boring drill rods production reached approximately 54.75 k units. The upstream of the raise boring drill rods industry is mainly concentrated in specialty steel materials and fundamental metal processing capabilities. High-performance alloy steels with controlled chemical composition and cleanliness are critical, as drill rods must withstand extreme torque, axial loads, and cyclic fatigue during raise boring operations. Seamless steel pipes or solid steel billets are typically supplied by steelmakers and tube manufacturers, followed by heat treatment processes such as quenching and tempering to enhance strength and toughness. Precision machining equipment and inspection systems are also essential upstream elements, ensuring dimensional accuracy and thread integrity under heavy-duty underground conditions. Downstream demand for raise boring drill rods is primarily driven by mining and underground construction activities, exhibiting a strong project-based and engineering-oriented nature. Raise boring machine OEMs and system integrators typically specify compatible drill rods as part of their complete solutions. End users include metal and non-metal mining operators, underground infrastructure developers, and specialized raise boring contractors. These customers emphasize reliability, fatigue resistance, and lifecycle cost, as drill rod performance directly affects drilling efficiency, downtime, and overall project economics.

Raise boring drill rods are critical consumable components in raise boring systems, responsible for transmitting high torque and axial loads during vertical and inclined shaft construction. They are widely used in metal mining, coal mining, hydropower projects, and urban underground infrastructure. Supported by continued investment in mining development, expansion of underground infrastructure, and increasingly stringent safety standards, the adoption of mechanized raise boring methods has steadily increased, underpinning stable growth in the drill rod market. Demand is primarily driven by the periodic replacement of drill rods in active raise boring operations, complemented by initial demand from new projects. From a product perspective, deeper shafts and larger diameters are driving a structural shift toward high-strength, long-life, and customized-thread drill rods, resulting in value growth that outpaces unit volume expansion. Overall, the raise boring drill rod market remains relatively niche in scale but highly specialized, with customer concentration and entry barriers largely defined by material expertise, thread engineering, and field-proven reliability.

This report studies the global Raise Boring Drill Rods production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Raise Boring Drill Rods and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Raise Boring Drill Rods that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Raise Boring Drill Rods total production and demand, 2021-2032, (K Units)

Global Raise Boring Drill Rods total production value, 2021-2032, (USD Million)

Global Raise Boring Drill Rods production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Raise Boring Drill Rods consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Raise Boring Drill Rods domestic production, consumption, key domestic manufacturers and share

Global Raise Boring Drill Rods production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Raise Boring Drill Rods production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Raise Boring Drill Rods production by Application, production, value, CAGR,

2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Raise Boring Drill Rods market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Hexin Petroleum Machinery, Epiroc, Heijingang Industrial Co, Ltd, Liding Colliery Machinery Co., Ltd, Chuangyuan High-Tech Machinery Co., Ltd, Zhuoli Industrial Equipment Limited Co., Ltd, Yier Mining Technology Co.,Ltd, Palmieri Group, Dingshuo Hydraulic Machinery Manufacturing Co., Ltd, RockSmith, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Raise Boring Drill Rods market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Raise Boring Drill Rods Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Raise Boring Drill Rods Market, Segmentation by Type:

Alloy Steel Drill Rods

Quenched & Tempered Steel

Fatigue-Resistant Steel Rods

Global Raise Boring Drill Rods Market, Segmentation by Functional Processes:

Pilot Drill Rods

Reaming Drill Rods

Raise Boring Drill Rods

Global Raise Boring Drill Rods Market, Segmentation by Structural Forms:

Solid Drill Rods

Hollow Drill Rods

Upset-end Drill Rods

Global Raise Boring Drill Rods Market, Segmentation by Threads:

API Threaded Drill Rods

Custom High-Torque Threads

Tapered Thread Drill Rods

Global Raise Boring Drill Rods Market, Segmentation by Application:

Metal Mining

Coal Mine

Non-metal Mining

Hydropower & Energy Infrastructure

Others

Companies Profiled:

Hexin Petroleum Machinery

Epiroc

Heijingang Industrial Co, Ltd

Liding Colliery Machinery Co., Ltd

Chuangyuan High-Tech Machinery Co., Ltd

Zhuoli Industrial Equipment Limited Co., Ltd

Yier Mining Technology Co.,Ltd

Palmieri Group

Dingshuo Hydraulic Machinery Manufacturing Co., Ltd

RockSmith

Subterranean Boring

Eternal Heavy Industry Co., Ltd.

Hunan Jinyue Machinery Equipment Co., Ltd

Key Questions Answered:

1. How big is the global Raise Boring Drill Rods market?
2. What is the demand of the global Raise Boring Drill Rods market?
3. What is the year over year growth of the global Raise Boring Drill Rods market?
4. What is the production and production value of the global Raise Boring Drill Rods market?
5. Who are the key producers in the global Raise Boring Drill Rods market?
6. What are the growth factors driving the market demand?

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