

Global Rainwood Logs & Lumber Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G5C125357B36EN.html>

Date: June 2026

Pages: 143

Price: US\$ 3,480.00 (Single User License)

ID: G5C125357B36EN

Abstracts

According to our (Global Info Research) latest study, the global Rainwood Logs & Lumber market size was valued at US\$ 470 million in 2025 and is forecast to a readjusted size of US\$ 693 million by 2032 with a CAGR of 5.1% during review period.

Rainwood (also marketed as South American Black Walnut, Monkeypod or Amberwood) Logs & Lumber refer to natural roundwood harvested from Rainwood trees (*Samanea saman*, Fabaceae family) and the sawn timber (planks, squares, slabs) produced by longitudinal sawing. The species is fast-growing, widely planted across tropical regions of Central & South America, Southeast Asia, and Oceania. Its wood is valued for a golden to dark brown heartwood with dark streaks, usually straight but occasionally wavy or interlocked grain, and medium coarse texture with open pores. Rainwood is widely used for large slab tables, tea tables, executive desks, quality furniture, veneer, musical instruments (guitars & ukuleles), carvings, and interior millwork. The stable supply from both natural stands and plantations has turned Rainwood into a key solid-wood material at moderate price points, particularly in the Chinese market, where it competes directly with North American Black Walnut and African Mahogany in the mid-to-high end furniture segment.

Rainwood (*Samanea saman*) logs and lumber occupy the mid-range tropical hardwood category, positioned between North American black walnut and African mahogany in price. In 2025–2026, FOB prices for live-edge slabs range 600 ? 900/m² and dimension lumber 450?650/m²; landed China prices reach \$1,000?1,300/m² for slabs, with finished tabletops commanding higher premiums. Industry gross margins average 20%?35%, exceeding 35% for vertically-integrated firms with plantation and milling capacity, while pure processing margins shrink to 15%?20%. Downstream consumption

is roughly 60% in China, driven by large slab tables, tea tables, and solid wood furniture; musical instruments (guitars, ukuleles) account for about 15%, replacing threatened Hawaiian koa; European and U.S. decorative veneer and millwork take another 15%, with the balance in carvings and packaging. Incremental demand comes from two drivers: first, the rise of “New Chinese” and wabi-sabi home decor styles in China, fueling persistent popularity of live edge tables and tea tables among younger consumers; second, CITES restrictions on North American black walnut have not eased, steering middle-end furniture and instrument makers toward rainwood as a visual substitute. In 2026, custom furniture manufacturers in Guangdong and Shandong have started featuring rainwood in their flagship packages. However, fierce price competition comes from African mahogany and another “South American walnut” species (different genus). The competitive landscape remains fragmented upstream, with dozens of small-to-medium forest owners in Ecuador, Costa Rica, and Peru dominating log supply. A growing number of Chinese buyers have directly invested in South American processing facilities (e.g., Baida Wood, Weishida Trading), gradually squeezing traditional traders. Key uncertainties include: first, political stability and logging permit policies in source countries (Ecuador raised log export surcharges in 2025); second, possible Chinese regulatory crackdown on the “South American black walnut” trade name, undermining marketing leverage; third, rapid maturation of planted rainwood forests potentially lowering premium grade prices. In summary, rainwood is poised for mid-to-high single-digit growth over 5-8 years, making it one of the few hardwood categories with both volume and price upside, but over-reliance on China is a risk, and differentiation through outdoor durable applications and musical instruments could provide a hedge.

This report is a detailed and comprehensive analysis for global Rainwood Logs & Lumber market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Rainwood Logs & Lumber market size and forecasts, in consumption value (\$ Million), sales quantity (Cubic Meter), and average selling prices (US\$/Cubic Meter), 2021-2032

Global Rainwood Logs & Lumber market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Cubic Meter), and average selling prices (US\$/Cubic Meter), 2021-2032

Global Rainwood Logs & Lumber market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Cubic Meter), and average selling prices (US\$/Cubic Meter), 2021-2032

Global Rainwood Logs & Lumber market shares of main players, shipments in revenue (\$ Million), sales quantity (Cubic Meter), and ASP (US\$/Cubic Meter), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Rainwood Logs & Lumber
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Rainwood Logs & Lumber market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Samanea Sas, Diamond Tropical Hardwoods, South America Timber Corp, Baida Wood, Guangdong Weishida, Ecuador Forestry Group, Esperanza National Park Company, Maderacre, Simplemente Madera, Matrix Green, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Rainwood Logs & Lumber market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Logs (small-end diameter ?30cm, length ?2.4m)

Live-edge slabs (thickness 5-10cm, width 60-150cm, length 2-4m)

Dimension lumber (thickness 2.5-5cm, width 10-30cm, random lengths)

Market segment by Grade

Prime Grade (sound knots ?5mm, no cracks, heartwood proportion ?90%, minimal sapwood, uniform golden-brown color with well-defined dark streaks)

Grade A (sound knots ?15mm, minor checks ?2cm, heartwood proportion ?75%, visible dark stripes, slight color variation allowed)

Grade B (knots ?30mm, checks ?5cm, heartwood proportion ?60%, some sapwood or stain allowed)

Utility Grade (heartwood proportion ?45%, larger defects permitted, not for decorative use)

Market segment by Application

High-end Furniture & Slabs

Musical Instruments

Interior Decoration & Millwork

Furniture Components

Others

Major players covered

Samanea Sas

Diamond Tropical Hardwoods

South America Timber Corp

Baida Wood

Guangdong Weishida

Ecuador Forestry Group

Esperanza National Park Company

Maderacre

Simplemente Madera

Matrix Green

Touchwood Pacific

Resources Fiji

OV Logging

Cameroonian Timber Export SARL

Codrin Group

Guangdong Congyuan Wood

Zhangjiagang Xusheng Wood

Dongguan Yulin Wood

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Rainwood Logs & Lumber product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Rainwood Logs & Lumber, with price, sales quantity, revenue, and global market share of Rainwood Logs & Lumber from 2021 to 2026.

Chapter 3, the Rainwood Logs & Lumber competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Rainwood Logs & Lumber breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Rainwood Logs & Lumber market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Rainwood Logs & Lumber.

Chapter 14 and 15, to describe Rainwood Logs & Lumber sales channel, distributors, customers, research findings and conclusion.

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