

# Global (North America, Europe, Asia-Pacific, South America, Middle East and Africa) Rainscreen Cladding Market 2018, Forecast to 2023

<https://marketpublishers.com/r/G0890176A22EN.html>

Date: August 2018

Pages: 136

Price: US\$ 4,880.00 (Single User License)

ID: G0890176A22EN

## Abstracts

A rainscreen is an exterior wall detail where the siding (wall cladding) stands off from the moisture-resistant surface of an air barrier applied to the sheathing (sheeting) to create a capillary break and to allow drainage and evaporation. The rain screen is the siding itself but the term rainscreen implies a system of building. Ideally the rain screen prevents the wall air/moisture barrier on sheathing from getting wet.

### Scope of the Report:

This report focuses on the Rainscreen Cladding in global market, especially in North America, Europe and Asia-Pacific, South America, Middle East and Africa. This report categorizes the market based on manufacturers, regions, type and application.

The United States Rainscreen Cladding market is driven by strong growth in new build and major refurbishment activity in key sectors, such as housebuilding, offices, schools & higher education, hotels & leisure, transport buildings, waste treatment facilities and online retail warehousing. Multiple federal policies and regulations in favor of energy-efficient residential buildings and commercial spaces is estimated to significantly increase product demand in the foreseeable future

The leading enterprises in the United States market are mostly European manufacturers and local manufactures, and the top 13 manufacturers are Cladding Corp, Trespa North America, Centria International, Tata Steel(Kalzip), Kaicer(Lakesmere), Kingspan Insulation, Ash & Lacy Building, Celotex, CGL Facades, Proteus, Rockwool International, Carea and Booth Muirie. These Top companies currently account for more than 29.16% of the total market share and are expected to retain their dominating hold

over the market during the forecast period.

Composite material was the leading raw material used for manufacturing rainscreen cladding and accounted for over 25.09% of the total market volume in 2017. Properties such as higher strength, durability and flexibility are expected to drive composite panel demand. Fiber cement panels are expected to grow at an estimated CAGR of 6.95% from 2017 to 2023.

With regards to application sectors, offices took the majority of market volume in 2017, accounting for 30.02%, and the refurbishment of office structures is thought to increase in the coming years. The residential sector is predicted to see the biggest growth between now and 2023.

The worldwide market for Rainscreen Cladding is expected to grow at a CAGR of roughly xx% over the next five years, will reach xx million US\$ in 2023, from xx million US\$ in 2017, according to a new GIR (Global Info Research) study.

Market Segment by Manufacturers, this report covers

Cladding Corp

Trespa North America

Centria International

Tata Steel(Kalzip)

Kaicer(Lakesmere)

Kingspan Insulation PLC

Ash & Lacy Building System Ltd.

Celotex Ltd.

CGL Facades Co.

Proteus

Rockwool International A/S

Carea Ltd.

Booth Muirie Ltd.

Market Segment by Regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia and Italy)

Asia-Pacific (China, Japan, Korea, India and Southeast Asia)

South America (Brazil, Argentina, Colombia etc.)

Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa)

Market Segment by Type, covers

Fiber Cement

Composite Material

Metal

High Pressure Laminates

Others

Market Segment by Applications, can be divided into

Residential

Commercial

Offices

Institutional

Industrial

There are 15 Chapters to deeply display the global Rainscreen Cladding market.

Chapter 1, to describe Rainscreen Cladding Introduction, product scope, market overview, market opportunities, market risk, market driving force;

Chapter 2, to analyze the top manufacturers of Rainscreen Cladding, with sales, revenue, and price of Rainscreen Cladding, in 2016 and 2017;

Chapter 3, to display the competitive situation among the top manufacturers, with sales, revenue and market share in 2016 and 2017;

Chapter 4, to show the global market by regions, with sales, revenue and market share of Rainscreen Cladding, for each region, from 2013 to 2018;

Chapter 5, 6, 7, 8 and 9, to analyze the market by countries, by type, by application and by manufacturers, with sales, revenue and market share by key countries in these regions;

Chapter 10 and 11, to show the market by type and application, with sales market share and growth rate by type, application, from 2013 to 2018;

Chapter 12, Rainscreen Cladding market forecast, by regions, type and application, with sales and revenue, from 2018 to 2023;

Chapter 13, 14 and 15, to describe Rainscreen Cladding sales channel, distributors, traders, dealers, Research Findings and Conclusion, appendix and data source

## Contents

### 1 MARKET OVERVIEW

- 1.1 Rainscreen Cladding Introduction
- 1.2 Market Analysis by Type
  - 1.2.1 Fiber Cement
  - 1.2.2 Composite Material
  - 1.2.3 Metal
  - 1.2.4 High Pressure Laminates
  - 1.2.5 Others
- 1.3 Market Analysis by Applications
  - 1.3.1 Residential
  - 1.3.2 Commercial
  - 1.3.3 Offices
  - 1.3.4 Institutional
  - 1.3.5 Industrial
- 1.4 Market Analysis by Regions
  - 1.4.1 North America (United States, Canada and Mexico)
    - 1.4.1.1 United States Market States and Outlook (2013-2023)
    - 1.4.1.2 Canada Market States and Outlook (2013-2023)
    - 1.4.1.3 Mexico Market States and Outlook (2013-2023)
  - 1.4.2 Europe (Germany, France, UK, Russia and Italy)
    - 1.4.2.1 Germany Market States and Outlook (2013-2023)
    - 1.4.2.2 France Market States and Outlook (2013-2023)
    - 1.4.2.3 UK Market States and Outlook (2013-2023)
    - 1.4.2.4 Russia Market States and Outlook (2013-2023)
    - 1.4.2.5 Italy Market States and Outlook (2013-2023)
  - 1.4.3 Asia-Pacific (China, Japan, Korea, India and Southeast Asia)
    - 1.4.3.1 China Market States and Outlook (2013-2023)
    - 1.4.3.2 Japan Market States and Outlook (2013-2023)
    - 1.4.3.3 Korea Market States and Outlook (2013-2023)
    - 1.4.3.4 India Market States and Outlook (2013-2023)
    - 1.4.3.5 Southeast Asia Market States and Outlook (2013-2023)
  - 1.4.4 South America, Middle East and Africa
    - 1.4.4.1 Brazil Market States and Outlook (2013-2023)
    - 1.4.4.2 Egypt Market States and Outlook (2013-2023)
    - 1.4.4.3 Saudi Arabia Market States and Outlook (2013-2023)
    - 1.4.4.4 South Africa Market States and Outlook (2013-2023)

#### 1.4.4.5 Nigeria Market States and Outlook (2013-2023)

### 1.5 Market Dynamics

#### 1.5.1 Market Opportunities

#### 1.5.2 Market Risk

#### 1.5.3 Market Driving Force

## 2 MANUFACTURERS PROFILES

### 2.1 Cladding Corp

#### 2.1.1 Business Overview

##### 2.1.1.1 Cladding Corp Description

##### 2.1.1.2 Cladding Corp Headquarter, Main Business and Finance Overview

#### 2.1.2 Cladding Corp Rainscreen Cladding Product Introduction

##### 2.1.2.1 Rainscreen Cladding Production Bases, Sales Regions and Major

#### Competitors

##### 2.1.2.2 Rainscreen Cladding Product Information

#### 2.1.3 Cladding Corp Rainscreen Cladding Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

##### 2.1.3.1 Cladding Corp Rainscreen Cladding Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

##### 2.1.3.2 Global Cladding Corp Rainscreen Cladding Market Share in 2017

### 2.2 Trespa North America

#### 2.2.1 Business Overview

##### 2.2.1.1 Trespa North America Description

##### 2.2.1.2 Trespa North America Headquarter, Main Business and Finance Overview

#### 2.2.2 Trespa North America Rainscreen Cladding Product Introduction

##### 2.2.2.1 Rainscreen Cladding Production Bases, Sales Regions and Major

#### Competitors

##### 2.2.2.2 Rainscreen Cladding Product Information

#### 2.2.3 Trespa North America Rainscreen Cladding Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

##### 2.2.3.1 Trespa North America Rainscreen Cladding Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

##### 2.2.3.2 Global Trespa North America Rainscreen Cladding Market Share in 2017

### 2.3 Centria International

#### 2.3.1 Business Overview

##### 2.3.1.1 Centria International Description

##### 2.3.1.2 Centria International Headquarter, Main Business and Finance Overview

#### 2.3.2 Centria International Rainscreen Cladding Product Introduction

- 2.3.2.1 Rainscreen Cladding Production Bases, Sales Regions and Major Competitors
- 2.3.2.2 Rainscreen Cladding Product Information
- 2.3.3 Centria International Rainscreen Cladding Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)
  - 2.3.3.1 Centria International Rainscreen Cladding Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)
  - 2.3.3.2 Global Centria International Rainscreen Cladding Market Share in 2017
- 2.4 Tata Steel(Kalzip)
  - 2.4.1 Business Overview
    - 2.4.1.1 Tata Steel(Kalzip) Description
    - 2.4.1.2 Tata Steel(Kalzip) Headquarter, Main Business and Finance Overview
  - 2.4.2 Tata Steel(Kalzip) Rainscreen Cladding Product Introduction
    - 2.4.2.1 Rainscreen Cladding Production Bases, Sales Regions and Major Competitors
    - 2.4.2.2 Rainscreen Cladding Product Information
  - 2.4.3 Tata Steel(Kalzip) Rainscreen Cladding Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)
    - 2.4.3.1 Tata Steel(Kalzip) Rainscreen Cladding Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)
    - 2.4.3.2 Global Tata Steel(Kalzip) Rainscreen Cladding Market Share in 2017
- 2.5 Kaicer(Lakesmere)
  - 2.5.1 Business Overview
    - 2.5.1.1 Kaicer(Lakesmere) Description
    - 2.5.1.2 Kaicer(Lakesmere) Headquarter, Main Business and Finance Overview
  - 2.5.2 Kaicer(Lakesmere) Rainscreen Cladding Product Introduction
    - 2.5.2.1 Rainscreen Cladding Production Bases, Sales Regions and Major Competitors
    - 2.5.2.2 Rainscreen Cladding Product Information
  - 2.5.3 Kaicer(Lakesmere) Rainscreen Cladding Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)
    - 2.5.3.1 Kaicer(Lakesmere) Rainscreen Cladding Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)
    - 2.5.3.2 Global Kaicer(Lakesmere) Rainscreen Cladding Market Share in 2017
- 2.6 Kingspan Insulation PLC
  - 2.6.1 Business Overview
    - 2.6.1.1 Kingspan Insulation PLC Description
    - 2.6.1.2 Kingspan Insulation PLC Headquarter, Main Business and Finance Overview
  - 2.6.2 Kingspan Insulation PLC Rainscreen Cladding Product Introduction

- 2.6.2.1 Rainscreen Cladding Production Bases, Sales Regions and Major Competitors
- 2.6.2.2 Rainscreen Cladding Product Information
- 2.6.3 Kingspan Insulation PLC Rainscreen Cladding Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)
  - 2.6.3.1 Kingspan Insulation PLC Rainscreen Cladding Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)
  - 2.6.3.2 Global Kingspan Insulation PLC Rainscreen Cladding Market Share in 2017
- 2.7 Ash & Lacy Building System Ltd.
  - 2.7.1 Business Overview
    - 2.7.1.1 Ash & Lacy Building System Ltd. Description
    - 2.7.1.2 Ash & Lacy Building System Ltd. Headquarter, Main Business and Finance Overview
  - 2.7.2 Ash & Lacy Building System Ltd. Rainscreen Cladding Product Introduction
    - 2.7.2.1 Rainscreen Cladding Production Bases, Sales Regions and Major Competitors
    - 2.7.2.2 Rainscreen Cladding Product Information
  - 2.7.3 Ash & Lacy Building System Ltd. Rainscreen Cladding Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)
    - 2.7.3.1 Ash & Lacy Building System Ltd. Rainscreen Cladding Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)
    - 2.7.3.2 Global Ash & Lacy Building System Ltd. Rainscreen Cladding Market Share in 2017
- 2.8 Celotex Ltd.
  - 2.8.1 Business Overview
    - 2.8.1.1 Celotex Ltd. Description
    - 2.8.1.2 Celotex Ltd. Headquarter, Main Business and Finance Overview
  - 2.8.2 Celotex Ltd. Rainscreen Cladding Product Introduction
    - 2.8.2.1 Rainscreen Cladding Production Bases, Sales Regions and Major Competitors
    - 2.8.2.2 Rainscreen Cladding Product Information
  - 2.8.3 Celotex Ltd. Rainscreen Cladding Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)
    - 2.8.3.1 Celotex Ltd. Rainscreen Cladding Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)
    - 2.8.3.2 Global Celotex Ltd. Rainscreen Cladding Market Share in 2017
- 2.9 CGL Facades Co.
  - 2.9.1 Business Overview
    - 2.9.1.1 CGL Facades Co. Description

- 2.9.1.2 CGL Facades Co. Headquarter, Main Business and Finance Overview
- 2.9.2 CGL Facades Co. Rainscreen Cladding Product Introduction
  - 2.9.2.1 Rainscreen Cladding Production Bases, Sales Regions and Major Competitors
  - 2.9.2.2 Rainscreen Cladding Product Information
- 2.9.3 CGL Facades Co. Rainscreen Cladding Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)
  - 2.9.3.1 CGL Facades Co. Rainscreen Cladding Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)
  - 2.9.3.2 Global CGL Facades Co. Rainscreen Cladding Market Share in 2017
- 2.10 Proteus
  - 2.10.1 Business Overview
    - 2.10.1.1 Proteus Description
    - 2.10.1.2 Proteus Headquarter, Main Business and Finance Overview
  - 2.10.2 Proteus Rainscreen Cladding Product Introduction
    - 2.10.2.1 Rainscreen Cladding Production Bases, Sales Regions and Major Competitors
    - 2.10.2.2 Rainscreen Cladding Product Information
  - 2.10.3 Proteus Rainscreen Cladding Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)
    - 2.10.3.1 Proteus Rainscreen Cladding Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)
    - 2.10.3.2 Global Proteus Rainscreen Cladding Market Share in 2017
- 2.11 Rockwool International A/S
  - 2.11.1 Business Overview
  - 2.11.2 Rockwool International A/S Rainscreen Cladding Product Introduction
  - 2.11.3 Rockwool International A/S Rainscreen Cladding Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)
- 2.12 Carea Ltd.
  - 2.12.1 Business Overview
  - 2.12.2 Carea Ltd. Rainscreen Cladding Product Introduction
  - 2.12.3 Carea Ltd. Rainscreen Cladding Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)
- 2.13 Booth Muirie Ltd.
  - 2.13.1 Business Overview
  - 2.13.2 Booth Muirie Ltd. Rainscreen Cladding Product Introduction
  - 2.13.3 Booth Muirie Ltd. Rainscreen Cladding Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

### **3 GLOBAL RAINSCREEN CLADDING MARKET COMPETITION, BY MANUFACTURER**

- 3.1 Global Rainscreen Cladding Sales and Market Share by Manufacturer (2016-2017)
- 3.2 Global Rainscreen Cladding Revenue and Market Share by Manufacturer (2016-2017)
- 3.3 Global Rainscreen Cladding Price by Manufacturer (2016-2017)
- 3.4 Market Concentration Rate
  - 3.4.1 Top 3 Rainscreen Cladding Manufacturer Market Share in 2017
  - 3.4.2 Top 5 Rainscreen Cladding Manufacturer Market Share in 2017
- 3.5 Market Competition Trend

### **4 GLOBAL RAINSCREEN CLADDING MARKET ANALYSIS BY REGIONS**

- 4.1 Global Rainscreen Cladding Sales, Revenue and Market Share by Regions
  - 4.1.1 Global Rainscreen Cladding Sales by Regions (2013-2018)
  - 4.1.2 Global Rainscreen Cladding Revenue by Regions (2013-2018)
- 4.2 North America Rainscreen Cladding Sales, Revenue and Growth Rate (2013-2018)
- 4.3 Europe Rainscreen Cladding Sales, Revenue and Growth Rate (2013-2018)
- 4.4 Asia-Pacific Rainscreen Cladding Sales, Revenue and Growth Rate (2013-2018)
- 4.5 South America Rainscreen Cladding Sales, Revenue and Growth Rate (2013-2018)
- 4.6 Middle East and Africa Rainscreen Cladding Sales, Revenue and Growth Rate (2013-2018)

### **5 NORTH AMERICA RAINSCREEN CLADDING BY COUNTRIES, TYPE, APPLICATION AND MANUFACTURERS**

- 5.1 North America Rainscreen Cladding Sales, Revenue and Market Share by Countries
  - 5.1.1 North America Rainscreen Cladding Sales by Countries (2013-2018)
  - 5.1.2 North America Rainscreen Cladding Revenue by Countries (2013-2018)
  - 5.1.3 United States Rainscreen Cladding Sales and Growth Rate (2013-2018)
  - 5.1.4 Canada Rainscreen Cladding Sales and Growth Rate (2013-2018)
  - 5.1.5 Mexico Rainscreen Cladding Sales and Growth Rate (2013-2018)
- 5.2 North America Rainscreen Cladding Sales and Revenue (Value) by Manufacturers (2016-2017)
  - 5.2.1 North America Rainscreen Cladding Sales by Manufacturers (2016-2017)
  - 5.2.2 North America Rainscreen Cladding Revenue by Manufacturers (2016-2017)
- 5.3 North America Rainscreen Cladding Sales, Revenue and Market Share by Type

(2013-2018)

5.3.1 North America Rainscreen Cladding Sales and Sales Share by Type

(2013-2018)

5.3.2 North America Rainscreen Cladding Revenue and Revenue Share by Type

(2013-2018)

5.4 North America Rainscreen Cladding Sales, Revenue and Market Share by Application (2013-2018)

5.4.1 North America Rainscreen Cladding Sales and Sales Share by Application (2013-2018)

5.4.2 North America Rainscreen Cladding Revenue and Revenue Share by Application (2013-2018)

## **6 EUROPE RAINSCREEN CLADDING BY COUNTRIES, TYPE, APPLICATION AND MANUFACTURERS**

6.1 Europe Rainscreen Cladding Sales, Revenue and Market Share by Countries

6.1.1 Europe Rainscreen Cladding Sales by Countries (2013-2018)

6.1.2 Europe Rainscreen Cladding Revenue by Countries (2013-2018)

6.1.3 Germany Rainscreen Cladding Sales and Growth Rate (2013-2018)

6.1.4 UK Rainscreen Cladding Sales and Growth Rate (2013-2018)

6.1.5 France Rainscreen Cladding Sales and Growth Rate (2013-2018)

6.1.6 Russia Rainscreen Cladding Sales and Growth Rate (2013-2018)

6.1.7 Italy Rainscreen Cladding Sales and Growth Rate (2013-2018)

6.2 Europe Rainscreen Cladding Sales and Revenue (Value) by Manufacturers (2016-2017)

6.2.1 Europe Rainscreen Cladding Sales by Manufacturers (2016-2017)

6.2.2 Europe Rainscreen Cladding Revenue by Manufacturers (2016-2017)

6.3 Europe Rainscreen Cladding Sales, Revenue and Market Share by Type (2013-2018)

6.3.1 Europe Rainscreen Cladding Sales and Sales Share by Type (2013-2018)

6.3.2 Europe Rainscreen Cladding Revenue and Revenue Share by Type (2013-2018)

6.4 Europe Rainscreen Cladding Sales, Revenue and Market Share by Application (2013-2018)

6.4.1 Europe Rainscreen Cladding Sales and Sales Share by Application (2013-2018)

6.4.2 Europe Rainscreen Cladding Revenue and Revenue Share by Application (2013-2018)

## **7 ASIA-PACIFIC RAINSCREEN CLADDING BY COUNTRIES, TYPE, APPLICATION AND MANUFACTURERS**

## 7.1 Asia-Pacific Rainscreen Cladding Sales, Revenue and Market Share by Countries

7.1.1 Asia-Pacific Rainscreen Cladding Sales by Countries (2013-2018)

7.1.2 Asia-Pacific Rainscreen Cladding Revenue by Countries (2013-2018)

7.1.3 China Rainscreen Cladding Sales and Growth Rate (2013-2018)

7.1.4 Japan Rainscreen Cladding Sales and Growth Rate (2013-2018)

7.1.5 Korea Rainscreen Cladding Sales and Growth Rate (2013-2018)

7.1.6 India Rainscreen Cladding Sales and Growth Rate (2013-2018)

7.1.7 Southeast Asia Rainscreen Cladding Sales and Growth Rate (2013-2018)

## 7.2 Asia-Pacific Rainscreen Cladding Sales and Revenue (Value) by Manufacturers (2016-2017)

7.2.1 Asia-Pacific Rainscreen Cladding Sales by Manufacturers (2016-2017)

7.2.2 Asia-Pacific Rainscreen Cladding Revenue by Manufacturers (2016-2017)

## 7.3 Asia-Pacific Rainscreen Cladding Sales, Revenue and Market Share by Type (2013-2018)

7.3.1 Asia-Pacific Rainscreen Cladding Sales and Sales Share by Type (2013-2018)

7.3.2 Asia-Pacific Rainscreen Cladding Revenue and Revenue Share by Type (2013-2018)

## 7.4 Asia-Pacific Rainscreen Cladding Sales, Revenue and Market Share by Application (2013-2018)

7.4.1 Asia-Pacific Rainscreen Cladding Sales and Sales Share by Application (2013-2018)

7.4.2 Asia-Pacific Rainscreen Cladding Revenue and Revenue Share by Application (2013-2018)

## **8 SOUTH AMERICA RAINSCREEN CLADDING BY COUNTRIES, TYPE, APPLICATION AND MANUFACTURERS**

### 8.1 South America Rainscreen Cladding Sales, Revenue and Market Share by Countries

8.1.1 South America Rainscreen Cladding Sales by Countries (2013-2018)

8.1.2 South America Rainscreen Cladding Revenue by Countries (2013-2018)

8.1.3 Brazil Rainscreen Cladding Sales and Growth Rate (2013-2018)

8.1.4 Argentina Rainscreen Cladding Sales and Growth Rate (2013-2018)

8.1.5 Colombia Rainscreen Cladding Sales and Growth Rate (2013-2018)

### 8.2 South America Rainscreen Cladding Sales and Revenue (Value) by Manufacturers (2016-2017)

8.2.1 South America Rainscreen Cladding Sales by Manufacturers (2016-2017)

8.2.2 South America Rainscreen Cladding Revenue by Manufacturers (2016-2017)

### 8.3 South America Rainscreen Cladding Sales, Revenue and Market Share by Type (2013-2018)

8.3.1 South America Rainscreen Cladding Sales and Sales Share by Type (2013-2018)

8.3.2 South America Rainscreen Cladding Revenue and Revenue Share by Type (2013-2018)

### 8.4 South America Rainscreen Cladding Sales, Revenue and Market Share by Application (2013-2018)

8.4.1 South America Rainscreen Cladding Sales and Sales Share by Application (2013-2018)

8.4.2 South America Rainscreen Cladding Revenue and Revenue Share by Application (2013-2018)

## **9 MIDDLE EAST AND AFRICA RAINSCREEN CLADDING BY COUNTRIES, TYPE, APPLICATION AND MANUFACTURERS**

### 9.1 Middle East and Africa Rainscreen Cladding Sales, Revenue and Market Share by Countries

9.1.1 Middle East and Africa Rainscreen Cladding Sales by Countries (2013-2018)

9.1.2 Middle East and Africa Rainscreen Cladding Revenue by Countries (2013-2018)

9.1.3 Saudi Arabia Rainscreen Cladding Sales and Growth Rate (2013-2018)

9.1.4 UAE Rainscreen Cladding Sales and Growth Rate (2013-2018)

9.1.5 Egypt Rainscreen Cladding Sales and Growth Rate (2013-2018)

9.1.6 Nigeria Rainscreen Cladding Sales and Growth Rate (2013-2018)

9.1.7 South Africa Rainscreen Cladding Sales and Growth Rate (2013-2018)

### 9.2 Middle East and Africa Rainscreen Cladding Sales and Revenue (Value) by Manufacturers (2016-2017)

9.2.1 Middle East and Africa Rainscreen Cladding Sales by Manufacturers (2016-2017)

9.2.2 Middle East and Africa Rainscreen Cladding Revenue by Manufacturers (2016-2017)

### 9.3 Middle East and Africa Rainscreen Cladding Sales, Revenue and Market Share by Type (2013-2018)

9.3.1 Middle East and Africa Rainscreen Cladding Sales and Sales Share by Type (2013-2018)

9.3.1 Middle East and Africa Rainscreen Cladding Revenue and Revenue Share by Type (2013-2018)

### 9.4 Middle East and Africa Rainscreen Cladding Sales, Revenue and Market Share by Application (2013-2018)

9.4.1 Middle East and Africa Rainscreen Cladding Sales and Sales Share by Application (2013-2018)

9.4.2 Middle East and Africa Rainscreen Cladding Revenue and Revenue Share by Application (2013-2018)

## **10 GLOBAL RAINSCREEN CLADDING MARKET SEGMENT BY TYPE**

10.1 Global Rainscreen Cladding Sales, Revenue and Market Share by Type (2013-2018)

10.1.1 Global Rainscreen Cladding Sales and Market Share by Type (2013-2018)

10.1.2 Global Rainscreen Cladding Revenue and Market Share by Type (2013-2018)

10.2 Fiber Cement Sales Growth and Price

10.2.1 Global Fiber Cement Sales Growth (2013-2018)

10.2.2 Global Fiber Cement Price (2013-2018)

10.3 Composite Material Sales Growth and Price

10.3.1 Global Composite Material Sales Growth (2013-2018)

10.3.2 Global Composite Material Price (2013-2018)

10.4 Metal Sales Growth and Price

10.4.1 Global Metal Sales Growth (2013-2018)

10.4.2 Global Metal Price (2013-2018)

10.5 High Pressure Laminates Sales Growth and Price

10.5.1 Global High Pressure Laminates Sales Growth (2013-2018)

10.5.2 Global High Pressure Laminates Price (2013-2018)

10.6 Others Sales Growth and Price

10.6.1 Global Others Sales Growth (2013-2018)

10.6.2 Global Others Price (2013-2018)

## **11 GLOBAL RAINSCREEN CLADDING MARKET SEGMENT BY APPLICATION**

11.1 Global Rainscreen Cladding Sales Market Share by Application (2013-2018)

11.2 Residential Sales Growth (2013-2018)

11.3 Commercial Sales Growth (2013-2018)

11.4 Offices Sales Growth (2013-2018)

11.5 Institutional Sales Growth (2013-2018)

11.6 Industrial Sales Growth (2013-2018)

## **12 RAINSCREEN CLADDING MARKET FORECAST (2018-2023)**

12.1 Global Rainscreen Cladding Sales, Revenue and Growth Rate (2018-2023)

## 12.2 Rainscreen Cladding Market Forecast by Regions (2018-2023)

12.2.1 North America Rainscreen Cladding Market Forecast (2018-2023)

12.2.2 Europe Rainscreen Cladding Market Forecast (2018-2023)

12.2.3 Asia-Pacific Rainscreen Cladding Market Forecast (2018-2023)

12.2.4 South America Rainscreen Cladding Market Forecast (2018-2023)

12.2.5 Middle East and Africa Rainscreen Cladding Market Forecast (2018-2023)

## 12.3 Rainscreen Cladding Market Forecast by Type (2018-2023)

12.3.1 Global Rainscreen Cladding Sales Forecast by Type (2018-2023)

12.3.2 Global Rainscreen Cladding Market Share Forecast by Type (2018-2023)

## 12.4 Rainscreen Cladding Market Forecast by Application (2018-2023)

12.4.1 Global Rainscreen Cladding Sales Forecast by Application (2018-2023)

12.4.2 Global Rainscreen Cladding Market Share Forecast by Application (2018-2023)

## **13 SALES CHANNEL, DISTRIBUTORS, TRADERS AND DEALERS**

### 13.1 Sales Channel

13.1.1 Direct Marketing

13.1.2 Indirect Marketing

13.1.3 Marketing Channel Future Trend

### 13.2 Distributors, Traders and Dealers

## **14 RESEARCH FINDINGS AND CONCLUSION**

## **15 APPENDIX**

### 15.1 Methodology

### 15.2 Data Source

## List Of Tables

### LIST OF TABLES AND FIGURES

Figure Rainscreen Cladding Picture

Table Product Specifications of Rainscreen Cladding

Figure Global Rainscreen Cladding CAGR (%), Y-o-Y Growth (&) and Market Size, 2013-2023 (USD Million)

Figure Global Rainscreen Cladding CAGR (%), Y-o-Y Growth (&) and Market Size, 2013-2023 (Sales)

Figure Global Sales Market Share of Rainscreen Cladding by Types in 2017

Figure Fiber Cement Picture

Table Major Manufacturers of Fiber Cement

Figure Composite Material Picture

Table Major Manufacturers of Composite Material

Figure Metal Picture

Table Major Manufacturers of Metal

Figure High Pressure Laminates Picture

Table Major Manufacturers of High Pressure Laminates

Figure Others Picture

Table Major Manufacturers of Others

Figure Rainscreen Cladding Sales Market Share by Applications in 2017

Figure Residential Picture

Figure Commercial Picture

Figure Offices Picture

Figure Institutional Picture

Figure Industrial Picture

Figure United States Rainscreen Cladding Revenue (Value) and Growth Rate (2013-2023)

Figure Canada Rainscreen Cladding Revenue (Value) and Growth Rate (2013-2023)

Figure Mexico Rainscreen Cladding Revenue (Value) and Growth Rate (2013-2023)

Figure Germany Rainscreen Cladding Revenue (Value) and Growth Rate (2013-2023)

Figure France Rainscreen Cladding Revenue (Value) and Growth Rate (2013-2023)

Figure UK Rainscreen Cladding Revenue (Value) and Growth Rate (2013-2023)

Figure Russia Rainscreen Cladding Revenue (Value) and Growth Rate (2013-2023)

Figure Italy Rainscreen Cladding Revenue (Value) and Growth Rate (2013-2023)

Figure China Rainscreen Cladding Revenue (Value) and Growth Rate (2013-2023)

Figure Japan Rainscreen Cladding Revenue (Value) and Growth Rate (2013-2023)

Figure Korea Rainscreen Cladding Revenue (Value) and Growth Rate (2013-2023)

Figure India Rainscreen Cladding Revenue (Value) and Growth Rate (2013-2023)

Figure Southeast Asia Rainscreen Cladding Revenue (Value) and Growth Rate (2013-2023)

Figure Brazil Rainscreen Cladding Revenue (Value) and Growth Rate (2013-2023)

Figure Egypt Rainscreen Cladding Revenue (Value) and Growth Rate (2013-2023)

Figure Saudi Arabia Rainscreen Cladding Revenue (Value) and Growth Rate (2013-2023)

Figure South Africa Rainscreen Cladding Revenue (Value) and Growth Rate (2013-2023)

Figure Nigeria Rainscreen Cladding Revenue (Value) and Growth Rate (2013-2023)

Table Cladding Corp Headquarter, Established, Main Business and Finance Overview (2017)

Table Cladding Corp Rainscreen Cladding Production Bases, Sales Regions and Major Competitors

Table Cladding Corp Rainscreen Cladding Product

Table Cladding Corp Rainscreen Cladding Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global Cladding Corp Rainscreen Cladding Sales Market Share in 2017

Figure Global Cladding Corp Rainscreen Cladding Revenue Market Share in 2017

Table Trespa North America Headquarter, Established, Main Business and Finance Overview (2017)

Table Trespa North America Rainscreen Cladding Production Bases, Sales Regions and Major Competitors

Table Trespa North America Rainscreen Cladding Product

Table Trespa North America Rainscreen Cladding Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global Trespa North America Rainscreen Cladding Sales Market Share in 2017

Figure Global Trespa North America Rainscreen Cladding Revenue Market Share in 2017

Table Centria International Headquarter, Established, Main Business and Finance Overview (2017)

Table Centria International Rainscreen Cladding Production Bases, Sales Regions and Major Competitors

Table Centria International Rainscreen Cladding Product

Table Centria International Rainscreen Cladding Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global Centria International Rainscreen Cladding Sales Market Share in 2017

Figure Global Centria International Rainscreen Cladding Revenue Market Share in 2017

Table Tata Steel(Kalzip) Headquarter, Established, Main Business and Finance

## Overview (2017)

Table Tata Steel(Kalzip) Rainscreen Cladding Production Bases, Sales Regions and Major Competitors

Table Tata Steel(Kalzip) Rainscreen Cladding Product

Table Tata Steel(Kalzip) Rainscreen Cladding Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global Tata Steel(Kalzip) Rainscreen Cladding Sales Market Share in 2017

Figure Global Tata Steel(Kalzip) Rainscreen Cladding Revenue Market Share in 2017

Table Kaicer(Lakesmere) Headquarter, Established, Main Business and Finance Overview (2017)

Table Kaicer(Lakesmere) Rainscreen Cladding Production Bases, Sales Regions and Major Competitors

Table Kaicer(Lakesmere) Rainscreen Cladding Product

Table Kaicer(Lakesmere) Rainscreen Cladding Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global Kaicer(Lakesmere) Rainscreen Cladding Sales Market Share in 2017

Figure Global Kaicer(Lakesmere) Rainscreen Cladding Revenue Market Share in 2017

Table Kingspan Insulation PLC Headquarter, Established, Main Business and Finance Overview (2017)

Table Kingspan Insulation PLC Rainscreen Cladding Production Bases, Sales Regions and Major Competitors

Table Kingspan Insulation PLC Rainscreen Cladding Product

Table Kingspan Insulation PLC Rainscreen Cladding Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global Kingspan Insulation PLC Rainscreen Cladding Sales Market Share in 2017

Figure Global Kingspan Insulation PLC Rainscreen Cladding Revenue Market Share in 2017

Table Ash & Lacy Building System Ltd. Headquarter, Established, Main Business and Finance Overview (2017)

Table Ash & Lacy Building System Ltd. Rainscreen Cladding Production Bases, Sales Regions and Major Competitors

Table Ash & Lacy Building System Ltd. Rainscreen Cladding Product

Table Ash & Lacy Building System Ltd. Rainscreen Cladding Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global Ash & Lacy Building System Ltd. Rainscreen Cladding Sales Market Share in 2017

Figure Global Ash & Lacy Building System Ltd. Rainscreen Cladding Revenue Market Share in 2017

Table Celotex Ltd. Headquarter, Established, Main Business and Finance Overview (2017)

Table Celotex Ltd. Rainscreen Cladding Production Bases, Sales Regions and Major Competitors

Table Celotex Ltd. Rainscreen Cladding Product

Table Celotex Ltd. Rainscreen Cladding Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global Celotex Ltd. Rainscreen Cladding Sales Market Share in 2017

Figure Global Celotex Ltd. Rainscreen Cladding Revenue Market Share in 2017

Table CGL Facades Co. Headquarter, Established, Main Business and Finance Overview (2017)

Table CGL Facades Co. Rainscreen Cladding Production Bases, Sales Regions and Major Competitors

Table CGL Facades Co. Rainscreen Cladding Product

Table CGL Facades Co. Rainscreen Cladding Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global CGL Facades Co. Rainscreen Cladding Sales Market Share in 2017

Figure Global CGL Facades Co. Rainscreen Cladding Revenue Market Share in 2017

Table Proteus Headquarter, Established, Main Business and Finance Overview (2017)

Table Proteus Rainscreen Cladding Production Bases, Sales Regions and Major Competitors

Table Proteus Rainscreen Cladding Product

Table Proteus Rainscreen Cladding Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global Proteus Rainscreen Cladding Sales Market Share in 2017

Figure Global Proteus Rainscreen Cladding Revenue Market Share in 2017

Table Rockwool International A/S

Table Rockwool International A/S Rainscreen Cladding

Table Carea Ltd.

Table Carea Ltd. Rainscreen Cladding

Table Booth Muirie Ltd.

Table Booth Muirie Ltd. Rainscreen Cladding

Table Global Rainscreen Cladding Sales by Manufacturer (2016-2017)

Figure Global Rainscreen Cladding Sales Market Share by Manufacturer in 2016

Figure Global Rainscreen Cladding Sales Market Share by Manufacturer in 2017

Table Global Rainscreen Cladding Revenue by Manufacturer (2016-2017)

Figure Global Rainscreen Cladding Revenue Market Share by Manufacturer in 2016

Figure Global Rainscreen Cladding Revenue Market Share by Manufacturer in 2017

Table Global Rainscreen Cladding Price by Manufacturer (2016-2017)

Figure Top 3 Rainscreen Cladding Manufacturer (Revenue) Market Share in 2017

Figure Top 6 Rainscreen Cladding Manufacturer (Revenue) Market Share in 2017

Figure Global Rainscreen Cladding Sales and Growth Rate (2013-2018)

Figure Global Rainscreen Cladding Revenue and Growth Rate (2013-2018)

Table Global Rainscreen Cladding Sales by Regions (2013-2018)

Table Global Rainscreen Cladding Sales Market Share by Regions (2013-2018)

Table Global Rainscreen Cladding Revenue by Regions (2013-2018)

Figure Global Rainscreen Cladding Revenue Market Share by Regions in 2013

Figure Global Rainscreen Cladding Revenue Market Share by Regions in 2017

Figure North America Rainscreen Cladding Sales and Growth Rate (2013-2018)

Figure North America Rainscreen Cladding Revenue and Growth Rate (2013-2018)

Figure Europe Rainscreen Cladding Sales and Growth Rate (2013-2018)

Figure Europe Rainscreen Cladding Revenue and Growth Rate (2013-2018)

Figure Asia-Pacific Rainscreen Cladding Sales and Growth Rate (2013-2018)

Figure Asia-Pacific Rainscreen Cladding Revenue and Growth Rate (2013-2018)

Figure South America Rainscreen Cladding Sales and Growth Rate (2013-2018)

Figure South America Rainscreen Cladding Revenue and Growth Rate (2013-2018)

Figure Middle East and Africa Rainscreen Cladding Sales and Growth Rate  
(2013-2018)

Figure Middle East and Africa Rainscreen Cladding Revenue and Growth Rate  
(2013-2018)

Figure North America Rainscreen Cladding Revenue and Growth Rate (2013-2018)

Table North America Rainscreen Cladding Sales by Countries (2013-2018)

Table North America Rainscreen Cladding Sales Market Share by Countries  
(2013-2018)

Figure North America Rainscreen Cladding Sales Market Share by Countries in 2013

Figure North America Rainscreen Cladding Sales Market Share by Countries in 2017

Table North America Rainscreen Cladding Revenue by Countries (2013-2018)

Table North America Rainscreen Cladding Revenue Market Share by Countries  
(2013-2018)

Figure North America Rainscreen Cladding Revenue Market Share by Countries in  
2013

Figure North America Rainscreen Cladding Revenue Market Share by Countries in  
2017

Figure United States Rainscreen Cladding Sales and Growth Rate (2013-2018)

Figure Canada Rainscreen Cladding Sales and Growth Rate (2013-2018)

Figure Mexico Rainscreen Cladding Sales and Growth Rate (2013-2018)

Table North America Rainscreen Cladding Sales by Manufacturer (2016-2017)

Figure North America Rainscreen Cladding Sales Market Share by Manufacturer in

2016

Figure North America Rainscreen Cladding Sales Market Share by Manufacturer in 2017

Table North America Rainscreen Cladding Revenue by Manufacturer (2016-2017)

Figure North America Rainscreen Cladding Revenue Market Share by Manufacturer in 2016

Figure North America Rainscreen Cladding Revenue Market Share by Manufacturer in 2017

Table North America Rainscreen Cladding Sales by Type (2013-2018)

Table North America Rainscreen Cladding Sales Share by Type (2013-2018)

Table North America Rainscreen Cladding Revenue by Type (2013-2018)

Table North America Rainscreen Cladding Revenue Share by Type (2013-2018)

Table North America Rainscreen Cladding Sales by Application (2013-2018)

Table North America Rainscreen Cladding Sales Share by Application (2013-2018)

Table North America Rainscreen Cladding Revenue by Application (2013-2018)

Table North America Rainscreen Cladding Revenue Share by Application (2013-2018)

Figure Europe Rainscreen Cladding Revenue and Growth Rate (2013-2018)

Table Europe Rainscreen Cladding Sales by Countries (2013-2018)

Table Europe Rainscreen Cladding Sales Market Share by Countries (2013-2018)

Table Europe Rainscreen Cladding Revenue by Countries (2013-2018)

Figure Europe Rainscreen Cladding Revenue Market Share by Countries in 2016

Figure Europe Rainscreen Cladding Revenue Market Share by Countries in 2017

Figure Germany Rainscreen Cladding Sales and Growth Rate (2013-2018)

Figure UK Rainscreen Cladding Sales and Growth Rate (2013-2018)

Figure France Rainscreen Cladding Sales and Growth Rate (2013-2018)

Figure Russia Rainscreen Cladding Sales and Growth Rate (2013-2018)

Figure Italy Rainscreen Cladding Sales and Growth Rate (2013-2018)

Table Europe Rainscreen Cladding Sales by Manufacturer (2016-2017)

Figure Europe Rainscreen Cladding Sales Market Share by Manufacturer in 2016

Figure Europe Rainscreen Cladding Sales Market Share by Manufacturer in 2017

Table Europe Rainscreen Cladding Revenue by Manufacturer (2016-2017)

Figure Europe Rainscreen Cladding Revenue Market Share by Manufacturer in 2016

Figure Europe Rainscreen Cladding Revenue Market Share by Manufacturer in 2017

Table Europe Rainscreen Cladding Sales by Type (2013-2018)

Table Europe Rainscreen Cladding Sales Share by Type (2013-2018)

Table Europe Rainscreen Cladding Revenue by Type (2013-2018)

Table Europe Rainscreen Cladding Revenue Share by Type (2013-2018)

Table Europe Rainscreen Cladding Sales by Application (2013-2018)

Table Europe Rainscreen Cladding Sales Share by Application (2013-2018)

Table Europe Rainscreen Cladding Revenue by Application (2013-2018)  
Table Europe Rainscreen Cladding Revenue Share by Application (2013-2018)  
Figure Asia-Pacific Rainscreen Cladding Revenue and Growth Rate (2013-2018)  
Table Asia-Pacific Rainscreen Cladding Sales by Countries (2013-2018)  
Table Asia-Pacific Rainscreen Cladding Sales Market Share by Countries (2013-2018)  
Figure Asia-Pacific Rainscreen Cladding Sales Market Share by Countries 2017  
Table Asia-Pacific Rainscreen Cladding Revenue by Countries (2013-2018)  
Figure Asia-Pacific Rainscreen Cladding Revenue Market Share by Countries 2017  
Figure China Rainscreen Cladding Sales and Growth Rate (2013-2018)  
Figure Japan Rainscreen Cladding Sales and Growth Rate (2013-2018)  
Figure Korea Rainscreen Cladding Sales and Growth Rate (2013-2018)  
Figure India Rainscreen Cladding Sales and Growth Rate (2013-2018)  
Figure Southeast Asia Rainscreen Cladding Sales and Growth Rate (2013-2018)  
Table Asia-Pacific Rainscreen Cladding Sales by Manufacturer (2016-2017)  
Figure Asia-Pacific Rainscreen Cladding Sales Market Share by Manufacturer in 2016  
Figure Asia-Pacific Rainscreen Cladding Sales Market Share by Manufacturer in 2017  
Table Asia-Pacific Rainscreen Cladding Revenue by Manufacturer (2016-2017)  
Figure Asia-Pacific Rainscreen Cladding Revenue Market Share by Manufacturer in 2016  
Figure Asia-Pacific Rainscreen Cladding Revenue Market Share by Manufacturer in 2017  
Table Asia-Pacific Rainscreen Cladding Sales by Type (2013-2018)  
Table Asia-Pacific Rainscreen Cladding Sales Share by Type (2013-2018)  
Table Asia-Pacific Rainscreen Cladding Revenue by Type (2013-2018)  
Table Asia-Pacific Rainscreen Cladding Revenue Share by Type (2013-2018)  
Table Asia-Pacific Rainscreen Cladding Sales by Application (2013-2018)  
Table Asia-Pacific Rainscreen Cladding Sales Share by Application (2013-2018)  
Table Asia-Pacific Rainscreen Cladding Revenue by Application (2013-2018)  
Table Asia-Pacific Rainscreen Cladding Revenue Share by Application (2013-2018)  
Figure South America Rainscreen Cladding Revenue and Growth Rate (2013-2018)  
Table South America Rainscreen Cladding Sales by Countries (2013-2018)  
Table South America Rainscreen Cladding Sales Market Share by Countries (2013-2018)  
Figure South America Rainscreen Cladding Sales Market Share by Countries in 2017  
Table South America Rainscreen Cladding Revenue by Countries (2013-2018)  
Table South America Rainscreen Cladding Revenue Market Share by Countries (2013-2018)  
Figure South America Rainscreen Cladding Revenue Market Share by Countries in 2017

Figure Brazil Rainscreen Cladding Sales and Growth Rate (2013-2018)  
Figure Argentina Rainscreen Cladding Sales and Growth Rate (2013-2018)  
Figure Colombia Rainscreen Cladding Sales and Growth Rate (2013-2018)  
Table South America Rainscreen Cladding Sales by Manufacturer (2016-2017)  
Figure South America Rainscreen Cladding Sales Market Share by Manufacturer in 2016  
Figure South America Rainscreen Cladding Sales Market Share by Manufacturer in 2017  
Table South America Rainscreen Cladding Revenue by Manufacturer (2016-2017)  
Figure South America Rainscreen Cladding Revenue Market Share by Manufacturer in 2016  
Figure South America Rainscreen Cladding Revenue Market Share by Manufacturer in 2017  
Table South America Rainscreen Cladding Sales by Type (2013-2018)  
Table South America Rainscreen Cladding Sales Share by Type (2013-2018)  
Table South America Rainscreen Cladding Revenue by Type (2013-2018)  
Table South America Rainscreen Cladding Revenue Share by Type (2013-2018)  
Table South America Rainscreen Cladding Sales by Application (2013-2018)  
Table South America Rainscreen Cladding Sales Share by Application (2013-2018)  
Table South America Rainscreen Cladding Revenue by Application (2013-2018)  
Table South America Rainscreen Cladding Revenue Share by Application (2013-2018)  
Figure Middle East and Africa Rainscreen Cladding Revenue and Growth Rate (2013-2018)  
Table Middle East and Africa Rainscreen Cladding Sales by Countries (2013-2018)  
Table Middle East and Africa Rainscreen Cladding Sales Market Share by Countries (2013-2018)  
Figure Middle East and Africa Rainscreen Cladding Sales Market Share by Countries in 2017  
Table Middle East and Africa Rainscreen Cladding Revenue by Countries (2013-2018)  
Table Middle East and Africa Rainscreen Cladding Revenue Market Share by Countries (2013-2018)  
Figure Middle East and Africa Rainscreen Cladding Revenue Market Share by Countries in 2013  
Figure Middle East and Africa Rainscreen Cladding Revenue Market Share by Countries in 2017  
Figure Saudi Arabia Rainscreen Cladding Sales and Growth Rate (2013-2018)  
Figure UAE Rainscreen Cladding Sales and Growth Rate (2013-2018)  
Figure Egypt Rainscreen Cladding Sales and Growth Rate (2013-2018)  
Figure Nigeria Rainscreen Cladding Sales and Growth Rate (2013-2018)

Figure South Africa Rainscreen Cladding Sales and Growth Rate (2013-2018)  
Table Middle East and Africa Rainscreen Cladding Sales by Manufacturer (2016-2017)  
Figure Middle East and Africa Rainscreen Cladding Sales Market Share by Manufacturer in 2016  
Figure Middle East and Africa Rainscreen Cladding Sales Market Share by Manufacturer in 2017  
Table Middle East and Africa Rainscreen Cladding Revenue by Manufacturer (2016-2017)  
Figure Middle East and Africa Rainscreen Cladding Revenue Market Share by Manufacturer in 2016  
Figure Middle East and Africa Rainscreen Cladding Revenue Market Share by Manufacturer in 2017  
Table Middle East and Africa Rainscreen Cladding Sales by Type (2013-2018)  
Table Middle East and Africa Rainscreen Cladding Sales Share by Type (2013-2018)  
Table Middle East and Africa Rainscreen Cladding Revenue by Type (2013-2018)  
Table Middle East and Africa Rainscreen Cladding Revenue Share by Type (2013-2018)  
Table Middle East and Africa Rainscreen Cladding Sales by Application (2013-2018)  
Table Middle East and Africa Rainscreen Cladding Sales Share by Application (2013-2018)  
Table Middle East and Africa Rainscreen Cladding Revenue by Application (2013-2018)  
Table Middle East and Africa Rainscreen Cladding Revenue Share by Application (2013-2018)  
Table Global Rainscreen Cladding Sales by Type (2013-2018)  
Table Global Rainscreen Cladding Sales Share by Type (2013-2018)  
Table Global Rainscreen Cladding Revenue by Type (2013-2018)  
Table Global Rainscreen Cladding Revenue Share by Type (2013-2018)  
Figure Global Fiber Cement Sales Growth (2013-2018)  
Figure Global Fiber Cement Price (2013-2018)  
Figure Global Composite Material Sales Growth (2013-2018)  
Figure Global Composite Material Price (2013-2018)  
Figure Global Metal Sales Growth (2013-2018)  
Figure Global Metal Price (2013-2018)  
Figure Global High Pressure Laminates Sales Growth (2013-2018)  
Figure Global High Pressure Laminates Price (2013-2018)  
Figure Global Others Sales Growth (2013-2018)  
Figure Global Others Price (2013-2018)  
Table Global Rainscreen Cladding Sales by Application (2013-2018)  
Table Global Rainscreen Cladding Sales Share by Application (2013-2018)

Figure Global Residential Sales Growth (2013-2018)  
Figure Global Commercial Sales Growth (2013-2018)  
Figure Global Offices Sales Growth (2013-2018)  
Figure Global Institutional Sales Growth (2013-2018)  
Figure Global Industrial Sales Growth (2013-2018)  
Figure Global Rainscreen Cladding Sales, Revenue and Growth Rate (2018-2023)  
Table Global Rainscreen Cladding Sales Forecast by Regions (2018-2023)  
Table Global Rainscreen Cladding Market Share Forecast by Regions (2018-2023)  
Figure North America Sales Rainscreen Cladding Market Forecast (2018-2023)  
Figure Europe Sales Rainscreen Cladding Market Forecast (2018-2023)  
Figure Asia-Pacific Sales Rainscreen Cladding Market Forecast (2018-2023)  
Figure South America Sales Rainscreen Cladding Market Forecast (2018-2023)  
Figure Middle East and Africa Sales Rainscreen Cladding Market Forecast (2018-2023)  
Table Global Rainscreen Cladding Sales Forecast by Type (2018-2023)  
Table Global Rainscreen Cladding Market Share Forecast by Type (2018-2023)  
Table Global Rainscreen Cladding Sales Forecast by Application (2018-2023)  
Table Global Rainscreen Cladding Market Share Forecast by Application (2018-2023)  
Table Distributors/Traders/ Dealers List

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