

# Global Railway Through Ground Wire Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G7113662C31CEN.html>

Date: June 2026

Pages: 153

Price: US\$ 4,480.00 (Single User License)

ID: G7113662C31CEN

## Abstracts

The global Railway Through Ground Wire market size is expected to reach \$ 1079 million by 2032, rising at a market growth of 4.7% CAGR during the forecast period (2026-2032).

A railway through ground wire is a specialized grounding conductor laid along a railway line to provide continuous grounding protection for railway signaling, communication, and power supply systems. This conductor effectively dissipates fault currents, lightning strikes, and electromagnetic interference, thereby ensuring the safe and stable operation of railway infrastructure. Railway through ground wires typically possess high conductivity, corrosion resistance, and good mechanical strength, allowing them to withstand complex outdoor operating environments. The railway through ground wire industry chain includes upstream raw materials such as copper, aluminum, and alloy conductors, insulating materials, and protective coatings. The midstream includes conductor processing, stranding, insulation treatment, and quality inspection. Downstream applications primarily cover railway electrification systems, signaling networks, high-speed railway infrastructure, and urban rail transit projects. The industry chain also includes installation and construction, grounding system design, testing, and maintenance services to ensure the safe and stable operation of railway electrical systems. In 2025, the global production of railway through ground wires was approximately 345,455 kilometers, with a global average market price of approximately US\$2,200 per kilometer. The gross profit margin of major companies in the industry ranges from 20% to 35%. In 2025, the global capacity of through-railway lines will be approximately 460,607 kilometers.

The market for railway through ground wire is supported by the continuous expansion of railway electrification and high-speed rail networks worldwide. Increasing emphasis on

electrical safety, lightning protection, and stable signaling systems drives demand for reliable grounding infrastructure. Technological improvements in corrosion-resistant materials and long-life conductors further enhance product durability and reduce maintenance requirements. Governments and railway operators are investing in infrastructure upgrades and new rail construction, particularly in developing regions. Overall, growing railway transportation demand and modernization of rail networks are expected to sustain steady market growth for railway through ground wire.

This report studies the global Railway Through Ground Wire production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Railway Through Ground Wire and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Railway Through Ground Wire that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Railway Through Ground Wire total production and demand, 2021-2032, (Kilometers)

Global Railway Through Ground Wire total production value, 2021-2032, (USD Million)

Global Railway Through Ground Wire production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilometers), (based on production site)

Global Railway Through Ground Wire consumption by region & country, CAGR, 2021-2032 & (Kilometers)

U.S. VS China: Railway Through Ground Wire domestic production, consumption, key domestic manufacturers and share

Global Railway Through Ground Wire production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilometers)

Global Railway Through Ground Wire production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilometers)

Global Railway Through Ground Wire production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilometers)

This report profiles key players in the global Railway Through Ground Wire market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DEHN International, ASI, LPI Group, Stemmann-Technik, Jiangsu Dongqiang Co., Ltd., Beijing Huayuan Gaoke Cables, ZTT,

REX, Tongding Interconnect Information Co., Ltd., Henan Kaiwei Electrical Equipment, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Railway Through Ground Wire market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilometers) and average price (US\$/Meter) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Railway Through Ground Wire Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Railway Through Ground Wire Market, Segmentation by Type:

Diameter Less Than 40mm

Diameter 40-70mm

Diameter Greater Than 70mm

#### Global Railway Through Ground Wire Market, Segmentation by Conductor Material:

Copper Ground Wire

Copper-Clad Steel Ground Wire

Galvanized Steel Ground Wire

#### Global Railway Through Ground Wire Market, Segmentation by Installation Method:

Buried Ground Wire

Trackside Ground Wire

Cable-Trench Ground Wire

#### Global Railway Through Ground Wire Market, Segmentation by Application:

Subway

High Speed Rail

Others

#### Companies Profiled:

DEHN International

ASI

LPI Group

Stemmann-Technik

Jiangsu Dongqiang Co., Ltd.

Beijing Huayuan Gaoke Cables

ZTT

REX

Tongding Interconnect Information Co., Ltd.

Henan Kaiwei Electrical Equipment

Jiangyin Hehong Jinggong Technology

HTGD

CRSC

Xian XD Cable

Anhui LANPU Special Cable

Anhui Haiyuan Special Cable Co., Ltd.

Chengdu Lianshi Technology Co., Ltd.

#### Key Questions Answered:

1. How big is the global Railway Through Ground Wire market?
2. What is the demand of the global Railway Through Ground Wire market?
3. What is the year over year growth of the global Railway Through Ground Wire market?
4. What is the production and production value of the global Railway Through Ground Wire market?
5. Who are the key producers in the global Railway Through Ground Wire market?

6. What are the growth factors driving the market demand?

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