

# Global Railway Maintenance Machinery Market by Manufacturers, Regions, Type and Application, Forecast to 2023

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## Abstracts

Railway maintenance machinery consists of work vehicles and some small equipment that are used for the maintenance of tracks.

Scope of the Report:

This report focuses on the Railway Maintenance Machinery in global market, especially in North America, Europe and Asia-Pacific, South America, Middle East and Africa. This report categorizes the market based on manufacturers, regions, type and application. Major factors driving growth of this market include the increasing mileage of Railways opened to traffic, the upgrading of railway system demands higher requirements and increasing market demand in emerging economies, growth impetus of Labor cost, and shift towards maintenance machine systems. However, high cost of instruments, lack of reimbursement especially in emerging economies, and lack of technicians are expected to restrain the growth of this market.

Asia-Pacific market is expected to become the fastest growing market, increasing product availability is the key point. Asia-Pacific is poised to grow at the highest CAGR during the forecast period owing to rising mileage of Railways opened to traffic, increasing disposable income in this region, and rising focus of prominent players on the APAC market increasing product availability.

At the perspective of key manufacturers, Plasser & Theurer owns the highest market share of Global Railway Maintenance Machinery, and its production was 223 units and the market share was 5% in 2012, and it has reached be 334 units and 4.6% in 2017. Which totally presents that, the whole global market concentration level is not high. With

the development of railway, the market will be keeping grow in the future, huge profits would also offer to leading manufacturers as soon as they possess the advanced technology of Railway Maintenance Machinery.

The product average price declined in the past few years due to the technology development, the average price will keep this trend in the few future years due to increasing mature manufacturing technology and lowering cost of raw materials. Strong market competition is resulting in annual 1-6 percent price erosion.

The worldwide market for Railway Maintenance Machinery is expected to grow at a CAGR of roughly 7.4% over the next five years, will reach 6500 million US\$ in 2023, from 4240 million US\$ in 2017, according to a new GIR (Global Info Research) study.

Market Segment by Manufacturers, this report covers

Plasser & Theurer

CRCC High-Tech Equipment

Loram Maintenance of Way

Harsco

Strukton

Speno

Remputmash Group

GEATECH Group

Gemac Engineering

CRRC

MATISA France

Vortok International

Teraspyora-Steelwheel Oy

Beijing Yan Hong Da Railway Equipment

Market Segment by Regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia and Italy)

Asia-Pacific (China, Japan, Korea, India and Southeast Asia)

South America (Brazil, Argentina, Colombia etc.)

Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa)

Market Segment by Type, covers

Tamping Machine

Stabilizing Machinery

Rail Handling Machinery

Ballast Cleaning Machine

Other

Market Segment by Applications, can be divided into

Ballast Track

Ballastless Track

There are 15 Chapters to deeply display the global Railway Maintenance Machinery

market.

Chapter 1, to describe Railway Maintenance Machinery Introduction, product scope, market overview, market opportunities, market risk, market driving force;

Chapter 2, to analyze the top manufacturers of Railway Maintenance Machinery, with sales, revenue, and price of Railway Maintenance Machinery, in 2016 and 2017;

Chapter 3, to display the competitive situation among the top manufacturers, with sales, revenue and market share in 2016 and 2017;

Chapter 4, to show the global market by regions, with sales, revenue and market share of Railway Maintenance Machinery, for each region, from 2013 to 2018;

Chapter 5, 6, 7, 8 and 9, to analyze the market by countries, by type, by application and by manufacturers, with sales, revenue and market share by key countries in these regions;

Chapter 10 and 11, to show the market by type and application, with sales market share and growth rate by type, application, from 2013 to 2018;

Chapter 12, Railway Maintenance Machinery market forecast, by regions, type and application, with sales and revenue, from 2018 to 2023;

Chapter 13, 14 and 15, to describe Railway Maintenance Machinery sales channel, distributors, traders, dealers, Research Findings and Conclusion, appendix and data source

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