

# Global Rail Transit Traction Motor Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Rail Transit Traction Motor market size was valued at US\$ 2139 million in 2025 and is forecast to a readjusted size of US\$ 3034 million by 2032 with a CAGR of 5.2% during review period.

A Rail Transit Traction Motor is an electric motor used for the propulsion of a vehicle, such as locomotives, electric or hydrogen vehicles, or electric multiple unit trains. These motors are essential in converting electrical energy into mechanical energy, which then drives the wheels of the rail vehicles.

Rail transit traction motor can be divided into two categories: DC, AC and PMSM type. Among them, AC products account for 73.1% of the global revenue market share due to their high prices. In terms of sales volume, AC products accounted for the highest proportion, accounting for about 66.3%.

The price range of this product is relatively wide, and customized products are made based on the purchase quantity, motor power, weight and other indicators. Many products are also sold as part of a traction system, so the price of this product within the same brand varies greatly.

Rail transit traction motor has wide range of applications, such as urban rail (subway), high speed rail and traditional train. And urban rail (subway) sector was the most widely used area which took up about 68.8% of the global sales. It is expected that the application share in the high-speed rail field will slowly decline in the next few years.

Alstom, CRRC Zhuzhou Electric, Siemens, ABB, Mitsubishi Electric and Hitachi etc. are

the key producers in the global rail transit traction motor market. Top 6 took up above 64% of the global market.

## Market Drivers

### D1: Urbanization Trends

The rapid increase in urban populations is resulting in greater demand for efficient public transportation systems, including rail transit.

### D2: Infrastructure Investment

Significant government and private investments in rail infrastructure, including upgrades and expansions, are driving the need for traction motors.

### D3: Electrification Initiatives

The shift towards electrification of rail networks to enhance efficiency and reduce environmental impact is boosting the market for electric traction motors.

This report is a detailed and comprehensive analysis for global Rail Transit Traction Motor market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

## Key Features:

Global Rail Transit Traction Motor market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Rail Transit Traction Motor market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Rail Transit Traction Motor market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling

prices (K US\$/Unit), 2021-2032

Global Rail Transit Traction Motor market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Rail Transit Traction Motor

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Rail Transit Traction Motor market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include CRRC Zhuzhou Electric, ABB, Alstom, Siemens, Toshiba, Mitsubishi Electric, VEM Group, Hitachi, Traktionssysteme, Toyo Denki, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

Rail Transit Traction Motor market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

DC Traction Motor

AC Traction Motor

PMSM Traction Motor

Market segment by Application

Urban Rail (Subway)

High Speed Rail

Traditional Train

Others

#### Major players covered

CRRC Zhuzhou Electric

ABB

Alstom

Siemens

Toshiba

Mitsubishi Electric

VEM Group

Hitachi

Traktionssysteme

Toyo Denki

Skoda Transportation

Saini Group

Market segment by region, regional analysis covers  
North America (United States, Canada, and Mexico)  
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Rail Transit Traction Motor product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Rail Transit Traction Motor, with price, sales quantity, revenue, and global market share of Rail Transit Traction Motor from 2021 to 2026.

Chapter 3, the Rail Transit Traction Motor competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Rail Transit Traction Motor breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Rail Transit Traction Motor market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Rail Transit Traction Motor.

Chapter 14 and 15, to describe Rail Transit Traction Motor sales channel, distributors, customers, research findings and conclusion.

## Contents

### 1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Rail Transit Traction Motor Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 DC Traction Motor

1.3.3 AC Traction Motor

1.3.4 PMSM Traction Motor

1.4 Market Analysis by Application

1.4.1 Overview: Global Rail Transit Traction Motor Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.4.2 Urban Rail (Subway)

1.4.3 High Speed Rail

1.4.4 Traditional Train

1.4.5 Others

1.5 Global Rail Transit Traction Motor Market Size & Forecast

1.5.1 Global Rail Transit Traction Motor Consumption Value (2021 & 2025 & 2032)

1.5.2 Global Rail Transit Traction Motor Sales Quantity (2021-2032)

1.5.3 Global Rail Transit Traction Motor Average Price (2021-2032)

### 2 MANUFACTURERS PROFILES

2.1 CRRC Zhuzhou Electric

2.1.1 CRRC Zhuzhou Electric Details

2.1.2 CRRC Zhuzhou Electric Major Business

2.1.3 CRRC Zhuzhou Electric Rail Transit Traction Motor Product and Services

2.1.4 CRRC Zhuzhou Electric Rail Transit Traction Motor Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 CRRC Zhuzhou Electric Recent Developments/Updates

2.2 ABB

2.2.1 ABB Details

2.2.2 ABB Major Business

2.2.3 ABB Rail Transit Traction Motor Product and Services

2.2.4 ABB Rail Transit Traction Motor Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

- 2.2.5 ABB Recent Developments/Updates
- 2.3 Alstom
  - 2.3.1 Alstom Details
  - 2.3.2 Alstom Major Business
  - 2.3.3 Alstom Rail Transit Traction Motor Product and Services
  - 2.3.4 Alstom Rail Transit Traction Motor Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.3.5 Alstom Recent Developments/Updates
- 2.4 Siemens
  - 2.4.1 Siemens Details
  - 2.4.2 Siemens Major Business
  - 2.4.3 Siemens Rail Transit Traction Motor Product and Services
  - 2.4.4 Siemens Rail Transit Traction Motor Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.4.5 Siemens Recent Developments/Updates
- 2.5 Toshiba
  - 2.5.1 Toshiba Details
  - 2.5.2 Toshiba Major Business
  - 2.5.3 Toshiba Rail Transit Traction Motor Product and Services
  - 2.5.4 Toshiba Rail Transit Traction Motor Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.5.5 Toshiba Recent Developments/Updates
- 2.6 Mitsubishi Electric
  - 2.6.1 Mitsubishi Electric Details
  - 2.6.2 Mitsubishi Electric Major Business
  - 2.6.3 Mitsubishi Electric Rail Transit Traction Motor Product and Services
  - 2.6.4 Mitsubishi Electric Rail Transit Traction Motor Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.6.5 Mitsubishi Electric Recent Developments/Updates
- 2.7 VEM Group
  - 2.7.1 VEM Group Details
  - 2.7.2 VEM Group Major Business
  - 2.7.3 VEM Group Rail Transit Traction Motor Product and Services
  - 2.7.4 VEM Group Rail Transit Traction Motor Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.7.5 VEM Group Recent Developments/Updates
- 2.8 Hitachi
  - 2.8.1 Hitachi Details
  - 2.8.2 Hitachi Major Business

- 2.8.3 Hitachi Rail Transit Traction Motor Product and Services
- 2.8.4 Hitachi Rail Transit Traction Motor Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.8.5 Hitachi Recent Developments/Updates
- 2.9 Traktionssysteme
  - 2.9.1 Traktionssysteme Details
  - 2.9.2 Traktionssysteme Major Business
  - 2.9.3 Traktionssysteme Rail Transit Traction Motor Product and Services
  - 2.9.4 Traktionssysteme Rail Transit Traction Motor Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.9.5 Traktionssysteme Recent Developments/Updates
- 2.10 Toyo Denki
  - 2.10.1 Toyo Denki Details
  - 2.10.2 Toyo Denki Major Business
  - 2.10.3 Toyo Denki Rail Transit Traction Motor Product and Services
  - 2.10.4 Toyo Denki Rail Transit Traction Motor Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.10.5 Toyo Denki Recent Developments/Updates
- 2.11 Skoda Transportation
  - 2.11.1 Skoda Transportation Details
  - 2.11.2 Skoda Transportation Major Business
  - 2.11.3 Skoda Transportation Rail Transit Traction Motor Product and Services
  - 2.11.4 Skoda Transportation Rail Transit Traction Motor Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.11.5 Skoda Transportation Recent Developments/Updates
- 2.12 Saini Group
  - 2.12.1 Saini Group Details
  - 2.12.2 Saini Group Major Business
  - 2.12.3 Saini Group Rail Transit Traction Motor Product and Services
  - 2.12.4 Saini Group Rail Transit Traction Motor Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.12.5 Saini Group Recent Developments/Updates

### **3 COMPETITIVE ENVIRONMENT: RAIL TRANSIT TRACTION MOTOR BY MANUFACTURER**

- 3.1 Global Rail Transit Traction Motor Sales Quantity by Manufacturer (2021-2026)
- 3.2 Global Rail Transit Traction Motor Revenue by Manufacturer (2021-2026)
- 3.3 Global Rail Transit Traction Motor Average Price by Manufacturer (2021-2026)

### 3.4 Market Share Analysis (2025)

3.4.1 Producer Shipments of Rail Transit Traction Motor by Manufacturer Revenue (\$MM) and Market Share (%): 2025

3.4.2 Top 3 Rail Transit Traction Motor Manufacturer Market Share in 2025

3.4.3 Top 6 Rail Transit Traction Motor Manufacturer Market Share in 2025

### 3.5 Rail Transit Traction Motor Market: Overall Company Footprint Analysis

3.5.1 Rail Transit Traction Motor Market: Region Footprint

3.5.2 Rail Transit Traction Motor Market: Company Product Type Footprint

3.5.3 Rail Transit Traction Motor Market: Company Product Application Footprint

### 3.6 New Market Entrants and Barriers to Market Entry

### 3.7 Mergers, Acquisition, Agreements, and Collaborations

## 4 CONSUMPTION ANALYSIS BY REGION

### 4.1 Global Rail Transit Traction Motor Market Size by Region

4.1.1 Global Rail Transit Traction Motor Sales Quantity by Region (2021-2032)

4.1.2 Global Rail Transit Traction Motor Consumption Value by Region (2021-2032)

4.1.3 Global Rail Transit Traction Motor Average Price by Region (2021-2032)

### 4.2 North America Rail Transit Traction Motor Consumption Value (2021-2032)

### 4.3 Europe Rail Transit Traction Motor Consumption Value (2021-2032)

### 4.4 Asia-Pacific Rail Transit Traction Motor Consumption Value (2021-2032)

### 4.5 South America Rail Transit Traction Motor Consumption Value (2021-2032)

### 4.6 Middle East & Africa Rail Transit Traction Motor Consumption Value (2021-2032)

## 5 MARKET SEGMENT BY TYPE

### 5.1 Global Rail Transit Traction Motor Sales Quantity by Type (2021-2032)

### 5.2 Global Rail Transit Traction Motor Consumption Value by Type (2021-2032)

### 5.3 Global Rail Transit Traction Motor Average Price by Type (2021-2032)

## 6 MARKET SEGMENT BY APPLICATION

### 6.1 Global Rail Transit Traction Motor Sales Quantity by Application (2021-2032)

### 6.2 Global Rail Transit Traction Motor Consumption Value by Application (2021-2032)

### 6.3 Global Rail Transit Traction Motor Average Price by Application (2021-2032)

## 7 NORTH AMERICA

### 7.1 North America Rail Transit Traction Motor Sales Quantity by Type (2021-2032)

7.2 North America Rail Transit Traction Motor Sales Quantity by Application (2021-2032)

7.3 North America Rail Transit Traction Motor Market Size by Country

7.3.1 North America Rail Transit Traction Motor Sales Quantity by Country (2021-2032)

7.3.2 North America Rail Transit Traction Motor Consumption Value by Country (2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

## **8 EUROPE**

8.1 Europe Rail Transit Traction Motor Sales Quantity by Type (2021-2032)

8.2 Europe Rail Transit Traction Motor Sales Quantity by Application (2021-2032)

8.3 Europe Rail Transit Traction Motor Market Size by Country

8.3.1 Europe Rail Transit Traction Motor Sales Quantity by Country (2021-2032)

8.3.2 Europe Rail Transit Traction Motor Consumption Value by Country (2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

## **9 ASIA-PACIFIC**

9.1 Asia-Pacific Rail Transit Traction Motor Sales Quantity by Type (2021-2032)

9.2 Asia-Pacific Rail Transit Traction Motor Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific Rail Transit Traction Motor Market Size by Region

9.3.1 Asia-Pacific Rail Transit Traction Motor Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific Rail Transit Traction Motor Consumption Value by Region (2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

## **10 SOUTH AMERICA**

10.1 South America Rail Transit Traction Motor Sales Quantity by Type (2021-2032)

10.2 South America Rail Transit Traction Motor Sales Quantity by Application (2021-2032)

10.3 South America Rail Transit Traction Motor Market Size by Country

10.3.1 South America Rail Transit Traction Motor Sales Quantity by Country (2021-2032)

10.3.2 South America Rail Transit Traction Motor Consumption Value by Country (2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

## **11 MIDDLE EAST & AFRICA**

11.1 Middle East & Africa Rail Transit Traction Motor Sales Quantity by Type (2021-2032)

11.2 Middle East & Africa Rail Transit Traction Motor Sales Quantity by Application (2021-2032)

11.3 Middle East & Africa Rail Transit Traction Motor Market Size by Country

11.3.1 Middle East & Africa Rail Transit Traction Motor Sales Quantity by Country (2021-2032)

11.3.2 Middle East & Africa Rail Transit Traction Motor Consumption Value by Country (2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

## **12 MARKET DYNAMICS**

12.1 Rail Transit Traction Motor Market Drivers

12.2 Rail Transit Traction Motor Market Restraints

12.3 Rail Transit Traction Motor Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

## **13 RAW MATERIAL AND INDUSTRY CHAIN**

13.1 Raw Material of Rail Transit Traction Motor and Key Manufacturers

13.2 Manufacturing Costs Percentage of Rail Transit Traction Motor

13.3 Rail Transit Traction Motor Production Process

13.4 Industry Value Chain Analysis

## **14 SHIPMENTS BY DISTRIBUTION CHANNEL**

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Rail Transit Traction Motor Typical Distributors

14.3 Rail Transit Traction Motor Typical Customers

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 APPENDIX**

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

## List Of Figures

### LIST OF FIGURES

- Table 1. Global Rail Transit Traction Motor Consumption Value by Type, (USD Million), 2021 & 2025 & 2032
- Table 2. Global Rail Transit Traction Motor Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Table 3. CRRC Zhuzhou Electric Basic Information, Manufacturing Base and Competitors
- Table 4. CRRC Zhuzhou Electric Major Business
- Table 5. CRRC Zhuzhou Electric Rail Transit Traction Motor Product and Services
- Table 6. CRRC Zhuzhou Electric Rail Transit Traction Motor Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 7. CRRC Zhuzhou Electric Recent Developments/Updates
- Table 8. ABB Basic Information, Manufacturing Base and Competitors
- Table 9. ABB Major Business
- Table 10. ABB Rail Transit Traction Motor Product and Services
- Table 11. ABB Rail Transit Traction Motor Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 12. ABB Recent Developments/Updates
- Table 13. Alstom Basic Information, Manufacturing Base and Competitors
- Table 14. Alstom Major Business
- Table 15. Alstom Rail Transit Traction Motor Product and Services
- Table 16. Alstom Rail Transit Traction Motor Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 17. Alstom Recent Developments/Updates
- Table 18. Siemens Basic Information, Manufacturing Base and Competitors
- Table 19. Siemens Major Business
- Table 20. Siemens Rail Transit Traction Motor Product and Services
- Table 21. Siemens Rail Transit Traction Motor Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 22. Siemens Recent Developments/Updates
- Table 23. Toshiba Basic Information, Manufacturing Base and Competitors
- Table 24. Toshiba Major Business
- Table 25. Toshiba Rail Transit Traction Motor Product and Services
- Table 26. Toshiba Rail Transit Traction Motor Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 27. Toshiba Recent Developments/Updates

Table 28. Mitsubishi Electric Basic Information, Manufacturing Base and Competitors

Table 29. Mitsubishi Electric Major Business

Table 30. Mitsubishi Electric Rail Transit Traction Motor Product and Services

Table 31. Mitsubishi Electric Rail Transit Traction Motor Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 32. Mitsubishi Electric Recent Developments/Updates

Table 33. VEM Group Basic Information, Manufacturing Base and Competitors

Table 34. VEM Group Major Business

Table 35. VEM Group Rail Transit Traction Motor Product and Services

Table 36. VEM Group Rail Transit Traction Motor Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 37. VEM Group Recent Developments/Updates

Table 38. Hitachi Basic Information, Manufacturing Base and Competitors

Table 39. Hitachi Major Business

Table 40. Hitachi Rail Transit Traction Motor Product and Services

Table 41. Hitachi Rail Transit Traction Motor Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 42. Hitachi Recent Developments/Updates

Table 43. Traktionssysteme Basic Information, Manufacturing Base and Competitors

Table 44. Traktionssysteme Major Business

Table 45. Traktionssysteme Rail Transit Traction Motor Product and Services

Table 46. Traktionssysteme Rail Transit Traction Motor Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 47. Traktionssysteme Recent Developments/Updates

Table 48. Toyo Denki Basic Information, Manufacturing Base and Competitors

Table 49. Toyo Denki Major Business

Table 50. Toyo Denki Rail Transit Traction Motor Product and Services

Table 51. Toyo Denki Rail Transit Traction Motor Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 52. Toyo Denki Recent Developments/Updates

Table 53. Skoda Transportation Basic Information, Manufacturing Base and Competitors

Table 54. Skoda Transportation Major Business

Table 55. Skoda Transportation Rail Transit Traction Motor Product and Services

Table 56. Skoda Transportation Rail Transit Traction Motor Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share

(2021-2026)

Table 57. Skoda Transportation Recent Developments/Updates

Table 58. Saini Group Basic Information, Manufacturing Base and Competitors

Table 59. Saini Group Major Business

Table 60. Saini Group Rail Transit Traction Motor Product and Services

Table 61. Saini Group Rail Transit Traction Motor Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 62. Saini Group Recent Developments/Updates

Table 63. Global Rail Transit Traction Motor Sales Quantity by Manufacturer (2021-2026) & (Units)

Table 64. Global Rail Transit Traction Motor Revenue by Manufacturer (2021-2026) & (USD Million)

Table 65. Global Rail Transit Traction Motor Average Price by Manufacturer (2021-2026) & (K US\$/Unit)

Table 66. Market Position of Manufacturers in Rail Transit Traction Motor, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 67. Head Office and Rail Transit Traction Motor Production Site of Key Manufacturer

Table 68. Rail Transit Traction Motor Market: Company Product Type Footprint

Table 69. Rail Transit Traction Motor Market: Company Product Application Footprint

Table 70. Rail Transit Traction Motor New Market Entrants and Barriers to Market Entry

Table 71. Rail Transit Traction Motor Mergers, Acquisition, Agreements, and Collaborations

Table 72. Global Rail Transit Traction Motor Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 73. Global Rail Transit Traction Motor Sales Quantity by Region (2021-2026) & (Units)

Table 74. Global Rail Transit Traction Motor Sales Quantity by Region (2027-2032) & (Units)

Table 75. Global Rail Transit Traction Motor Consumption Value by Region (2021-2026) & (USD Million)

Table 76. Global Rail Transit Traction Motor Consumption Value by Region (2027-2032) & (USD Million)

Table 77. Global Rail Transit Traction Motor Average Price by Region (2021-2026) & (K US\$/Unit)

Table 78. Global Rail Transit Traction Motor Average Price by Region (2027-2032) & (K US\$/Unit)

Table 79. Global Rail Transit Traction Motor Sales Quantity by Type (2021-2026) & (Units)

Table 80. Global Rail Transit Traction Motor Sales Quantity by Type (2027-2032) & (Units)

Table 81. Global Rail Transit Traction Motor Consumption Value by Type (2021-2026) & (USD Million)

Table 82. Global Rail Transit Traction Motor Consumption Value by Type (2027-2032) & (USD Million)

Table 83. Global Rail Transit Traction Motor Average Price by Type (2021-2026) & (K US\$/Unit)

Table 84. Global Rail Transit Traction Motor Average Price by Type (2027-2032) & (K US\$/Unit)

Table 85. Global Rail Transit Traction Motor Sales Quantity by Application (2021-2026) & (Units)

Table 86. Global Rail Transit Traction Motor Sales Quantity by Application (2027-2032) & (Units)

Table 87. Global Rail Transit Traction Motor Consumption Value by Application (2021-2026) & (USD Million)

Table 88. Global Rail Transit Traction Motor Consumption Value by Application (2027-2032) & (USD Million)

Table 89. Global Rail Transit Traction Motor Average Price by Application (2021-2026) & (K US\$/Unit)

Table 90. Global Rail Transit Traction Motor Average Price by Application (2027-2032) & (K US\$/Unit)

Table 91. North America Rail Transit Traction Motor Sales Quantity by Type (2021-2026) & (Units)

Table 92. North America Rail Transit Traction Motor Sales Quantity by Type (2027-2032) & (Units)

Table 93. North America Rail Transit Traction Motor Sales Quantity by Application (2021-2026) & (Units)

Table 94. North America Rail Transit Traction Motor Sales Quantity by Application (2027-2032) & (Units)

Table 95. North America Rail Transit Traction Motor Sales Quantity by Country (2021-2026) & (Units)

Table 96. North America Rail Transit Traction Motor Sales Quantity by Country (2027-2032) & (Units)

Table 97. North America Rail Transit Traction Motor Consumption Value by Country (2021-2026) & (USD Million)

Table 98. North America Rail Transit Traction Motor Consumption Value by Country (2027-2032) & (USD Million)

Table 99. Europe Rail Transit Traction Motor Sales Quantity by Type (2021-2026) &

(Units)

Table 100. Europe Rail Transit Traction Motor Sales Quantity by Type (2027-2032) & (Units)

Table 101. Europe Rail Transit Traction Motor Sales Quantity by Application (2021-2026) & (Units)

Table 102. Europe Rail Transit Traction Motor Sales Quantity by Application (2027-2032) & (Units)

Table 103. Europe Rail Transit Traction Motor Sales Quantity by Country (2021-2026) & (Units)

Table 104. Europe Rail Transit Traction Motor Sales Quantity by Country (2027-2032) & (Units)

Table 105. Europe Rail Transit Traction Motor Consumption Value by Country (2021-2026) & (USD Million)

Table 106. Europe Rail Transit Traction Motor Consumption Value by Country (2027-2032) & (USD Million)

Table 107. Asia-Pacific Rail Transit Traction Motor Sales Quantity by Type (2021-2026) & (Units)

Table 108. Asia-Pacific Rail Transit Traction Motor Sales Quantity by Type (2027-2032) & (Units)

Table 109. Asia-Pacific Rail Transit Traction Motor Sales Quantity by Application (2021-2026) & (Units)

Table 110. Asia-Pacific Rail Transit Traction Motor Sales Quantity by Application (2027-2032) & (Units)

Table 111. Asia-Pacific Rail Transit Traction Motor Sales Quantity by Region (2021-2026) & (Units)

Table 112. Asia-Pacific Rail Transit Traction Motor Sales Quantity by Region (2027-2032) & (Units)

Table 113. Asia-Pacific Rail Transit Traction Motor Consumption Value by Region (2021-2026) & (USD Million)

Table 114. Asia-Pacific Rail Transit Traction Motor Consumption Value by Region (2027-2032) & (USD Million)

Table 115. South America Rail Transit Traction Motor Sales Quantity by Type (2021-2026) & (Units)

Table 116. South America Rail Transit Traction Motor Sales Quantity by Type (2027-2032) & (Units)

Table 117. South America Rail Transit Traction Motor Sales Quantity by Application (2021-2026) & (Units)

Table 118. South America Rail Transit Traction Motor Sales Quantity by Application (2027-2032) & (Units)

Table 119. South America Rail Transit Traction Motor Sales Quantity by Country (2021-2026) & (Units)

Table 120. South America Rail Transit Traction Motor Sales Quantity by Country (2027-2032) & (Units)

Table 121. South America Rail Transit Traction Motor Consumption Value by Country (2021-2026) & (USD Million)

Table 122. South America Rail Transit Traction Motor Consumption Value by Country (2027-2032) & (USD Million)

Table 123. Middle East & Africa Rail Transit Traction Motor Sales Quantity by Type (2021-2026) & (Units)

Table 124. Middle East & Africa Rail Transit Traction Motor Sales Quantity by Type (2027-2032) & (Units)

Table 125. Middle East & Africa Rail Transit Traction Motor Sales Quantity by Application (2021-2026) & (Units)

Table 126. Middle East & Africa Rail Transit Traction Motor Sales Quantity by Application (2027-2032) & (Units)

Table 127. Middle East & Africa Rail Transit Traction Motor Sales Quantity by Country (2021-2026) & (Units)

Table 128. Middle East & Africa Rail Transit Traction Motor Sales Quantity by Country (2027-2032) & (Units)

Table 129. Middle East & Africa Rail Transit Traction Motor Consumption Value by Country (2021-2026) & (USD Million)

Table 130. Middle East & Africa Rail Transit Traction Motor Consumption Value by Country (2027-2032) & (USD Million)

Table 131. Rail Transit Traction Motor Raw Material

Table 132. Key Manufacturers of Rail Transit Traction Motor Raw Materials

Table 133. Rail Transit Traction Motor Typical Distributors

Table 134. Rail Transit Traction Motor Typical Customers

## **LIST OF FIGURES**

Figure 1. Rail Transit Traction Motor Picture

Figure 2. Global Rail Transit Traction Motor Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Rail Transit Traction Motor Revenue Market Share by Type in 2025

Figure 4. DC Traction Motor Examples

Figure 5. AC Traction Motor Examples

Figure 6. PMSM Traction Motor Examples

Figure 7. Global Rail Transit Traction Motor Consumption Value by Application, (USD

Million), 2021 & 2025 & 2032

Figure 8. Global Rail Transit Traction Motor Revenue Market Share by Application in 2025

Figure 9. Urban Rail (Subway) Examples

Figure 10. High Speed Rail Examples

Figure 11. Traditional Train Examples

Figure 12. Others Examples

Figure 13. Global Rail Transit Traction Motor Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 14. Global Rail Transit Traction Motor Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 15. Global Rail Transit Traction Motor Sales Quantity (2021-2032) & (Units)

Figure 16. Global Rail Transit Traction Motor Price (2021-2032) & (K US\$/Unit)

Figure 17. Global Rail Transit Traction Motor Sales Quantity Market Share by Manufacturer in 2025

Figure 18. Global Rail Transit Traction Motor Revenue Market Share by Manufacturer in 2025

Figure 19. Producer Shipments of Rail Transit Traction Motor by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 20. Top 3 Rail Transit Traction Motor Manufacturer (Revenue) Market Share in 2025

Figure 21. Top 6 Rail Transit Traction Motor Manufacturer (Revenue) Market Share in 2025

Figure 22. Global Rail Transit Traction Motor Sales Quantity Market Share by Region (2021-2032)

Figure 23. Global Rail Transit Traction Motor Consumption Value Market Share by Region (2021-2032)

Figure 24. North America Rail Transit Traction Motor Consumption Value (2021-2032) & (USD Million)

Figure 25. Europe Rail Transit Traction Motor Consumption Value (2021-2032) & (USD Million)

Figure 26. Asia-Pacific Rail Transit Traction Motor Consumption Value (2021-2032) & (USD Million)

Figure 27. South America Rail Transit Traction Motor Consumption Value (2021-2032) & (USD Million)

Figure 28. Middle East & Africa Rail Transit Traction Motor Consumption Value (2021-2032) & (USD Million)

Figure 29. Global Rail Transit Traction Motor Sales Quantity Market Share by Type (2021-2032)

Figure 30. Global Rail Transit Traction Motor Consumption Value Market Share by Type (2021-2032)

Figure 31. Global Rail Transit Traction Motor Average Price by Type (2021-2032) & (K US\$/Unit)

Figure 32. Global Rail Transit Traction Motor Sales Quantity Market Share by Application (2021-2032)

Figure 33. Global Rail Transit Traction Motor Revenue Market Share by Application (2021-2032)

Figure 34. Global Rail Transit Traction Motor Average Price by Application (2021-2032) & (K US\$/Unit)

Figure 35. North America Rail Transit Traction Motor Sales Quantity Market Share by Type (2021-2032)

Figure 36. North America Rail Transit Traction Motor Sales Quantity Market Share by Application (2021-2032)

Figure 37. North America Rail Transit Traction Motor Sales Quantity Market Share by Country (2021-2032)

Figure 38. North America Rail Transit Traction Motor Consumption Value Market Share by Country (2021-2032)

Figure 39. United States Rail Transit Traction Motor Consumption Value (2021-2032) & (USD Million)

Figure 40. Canada Rail Transit Traction Motor Consumption Value (2021-2032) & (USD Million)

Figure 41. Mexico Rail Transit Traction Motor Consumption Value (2021-2032) & (USD Million)

Figure 42. Europe Rail Transit Traction Motor Sales Quantity Market Share by Type (2021-2032)

Figure 43. Europe Rail Transit Traction Motor Sales Quantity Market Share by Application (2021-2032)

Figure 44. Europe Rail Transit Traction Motor Sales Quantity Market Share by Country (2021-2032)

Figure 45. Europe Rail Transit Traction Motor Consumption Value Market Share by Country (2021-2032)

Figure 46. Germany Rail Transit Traction Motor Consumption Value (2021-2032) & (USD Million)

Figure 47. France Rail Transit Traction Motor Consumption Value (2021-2032) & (USD Million)

Figure 48. United Kingdom Rail Transit Traction Motor Consumption Value (2021-2032) & (USD Million)

Figure 49. Russia Rail Transit Traction Motor Consumption Value (2021-2032) & (USD

Million)

Figure 50. Italy Rail Transit Traction Motor Consumption Value (2021-2032) & (USD Million)

Figure 51. Asia-Pacific Rail Transit Traction Motor Sales Quantity Market Share by Type (2021-2032)

Figure 52. Asia-Pacific Rail Transit Traction Motor Sales Quantity Market Share by Application (2021-2032)

Figure 53. Asia-Pacific Rail Transit Traction Motor Sales Quantity Market Share by Region (2021-2032)

Figure 54. Asia-Pacific Rail Transit Traction Motor Consumption Value Market Share by Region (2021-2032)

Figure 55. China Rail Transit Traction Motor Consumption Value (2021-2032) & (USD Million)

Figure 56. Japan Rail Transit Traction Motor Consumption Value (2021-2032) & (USD Million)

Figure 57. South Korea Rail Transit Traction Motor Consumption Value (2021-2032) & (USD Million)

Figure 58. India Rail Transit Traction Motor Consumption Value (2021-2032) & (USD Million)

Figure 59. Southeast Asia Rail Transit Traction Motor Consumption Value (2021-2032) & (USD Million)

Figure 60. Australia Rail Transit Traction Motor Consumption Value (2021-2032) & (USD Million)

Figure 61. South America Rail Transit Traction Motor Sales Quantity Market Share by Type (2021-2032)

Figure 62. South America Rail Transit Traction Motor Sales Quantity Market Share by Application (2021-2032)

Figure 63. South America Rail Transit Traction Motor Sales Quantity Market Share by Country (2021-2032)

Figure 64. South America Rail Transit Traction Motor Consumption Value Market Share by Country (2021-2032)

Figure 65. Brazil Rail Transit Traction Motor Consumption Value (2021-2032) & (USD Million)

Figure 66. Argentina Rail Transit Traction Motor Consumption Value (2021-2032) & (USD Million)

Figure 67. Middle East & Africa Rail Transit Traction Motor Sales Quantity Market Share by Type (2021-2032)

Figure 68. Middle East & Africa Rail Transit Traction Motor Sales Quantity Market Share by Application (2021-2032)

Figure 69. Middle East & Africa Rail Transit Traction Motor Sales Quantity Market Share by Country (2021-2032)

Figure 70. Middle East & Africa Rail Transit Traction Motor Consumption Value Market Share by Country (2021-2032)

Figure 71. Turkey Rail Transit Traction Motor Consumption Value (2021-2032) & (USD Million)

Figure 72. Egypt Rail Transit Traction Motor Consumption Value (2021-2032) & (USD Million)

Figure 73. Saudi Arabia Rail Transit Traction Motor Consumption Value (2021-2032) & (USD Million)

Figure 74. South Africa Rail Transit Traction Motor Consumption Value (2021-2032) & (USD Million)

Figure 75. Rail Transit Traction Motor Market Drivers

Figure 76. Rail Transit Traction Motor Market Restraints

Figure 77. Rail Transit Traction Motor Market Trends

Figure 78. Porters Five Forces Analysis

Figure 79. Manufacturing Cost Structure Analysis of Rail Transit Traction Motor in 2025

Figure 80. Manufacturing Process Analysis of Rail Transit Traction Motor

Figure 81. Rail Transit Traction Motor Industrial Chain

Figure 82. Sales Channel: Direct to End-User vs Distributors

Figure 83. Direct Channel Pros & Cons

Figure 84. Indirect Channel Pros & Cons

Figure 85. Methodology

Figure 86. Research Process and Data Source

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