

Global Rail Grinder Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GBA55D7AE184EN.html>

Date: December 2025

Pages: 140

Price: US\$ 4,480.00 (Single User License)

ID: GBA55D7AE184EN

Abstracts

The global Rail Grinder market size is expected to reach \$ 675 million by 2032, rising at a market growth of 3.2% CAGR during the forecast period (2026-2032).

With the accelerated construction of high-speed railways, conventional railways, and heavy-haul freight lines, the demand for track maintenance continues to increase, providing a stable growth space for the Rail Grinder market.

In 2024, global Rail Grinder reached approximately 88 Units, with an average global market price of around 5.48 M USD per Unit.

A Rail Grinder is a specialized maintenance-of-way machine designed to grind, reprofile, and restore the running surface and profile of railway rails. Its primary function is to remove surface defects, irregular wear, corrugation, and fatigue damage from rails, thereby restoring the correct rail geometry and surface condition required for safe, smooth, and efficient train operation.

Rail Grinders are equipped with multiple grinding units or grinding stones mounted beneath self-propelled or train-hauled vehicles. These units are precisely controlled to grind the rail head to a predefined profile, extending rail service life, reducing noise and vibration, and preventing the development of severe rail defects that could compromise safety.

The upstream of the Rail Grinder mainly includes modular components such as power systems, grinding operation systems, control systems, and testing systems. Typical suppliers include Saint-Gobain Group, A.S.I. SpA, Cummins, Caterpillar, and Daimler, among others. Downstream applications are mainly in urban rail transit and conventional and high-speed lines, with typical customers being major railway bureaus and rail transit operation and management agencies.

The single-line production capacity of Rail Grinders varies greatly depending on product configuration and manufacturing processes, typically ranging from 10 to 50 units, with industry gross profit margins ranging from 20% to 40%.

Rail Grinders are the 'invisible guardians' of rail transit operation and maintenance. As core equipment integrating high-precision mechanical systems, intelligent sensing, and control technologies, they precisely grind the surface and contour of rails using preset parameters. This not only repairs wear, cracks, and other potential damage, but also optimizes wheel-rail contact, reducing train vibration and noise at the source and extending rail life. They are essential equipment for ensuring the safe and efficient operation of high-speed railways, conventional railways, and urban rail transit. Whether it's the high-smoothness maintenance of high-speed railways, the precise repair of complex turnouts, or the renovation and upgrading of old lines, all rely on the support of this type of equipment. Its performance is directly related to the operation and maintenance quality and operational safety of the rail transit network.

The global Rail Grinder market exhibits a distinct pattern of differentiated development across different regions. The North American market, relying on its mature railway operation and maintenance system, focuses on the routine maintenance of aging lines, resulting in stable demand for efficient and environmentally friendly grinding equipment. Local companies have accumulated significant expertise in large-scale and intelligent products. Europe, on the other hand, is technology-driven, leveraging its precision manufacturing advantages to gain a leading edge in high-end technologies such as adaptive grinding and low-noise control. Its products serve the local high-speed rail network and also radiate globally through technology exports. The Asia-Pacific region has become a global growth engine. China, with its vast high-speed rail and urban rail network, has propelled domestically produced equipment from a follower to a leader. Emerging markets such as India and Southeast Asia, accompanied by railway infrastructure expansion, are releasing strong incremental demand, becoming the focus of competition among international manufacturers. In other regions, the Middle East and South America, relying on railway construction investment, are seeing their market demand gradually rise from nothing. In terms of sales volume, China is currently the world's largest consumer market, accounting for 38.64% of global sales in 2024, according to our data, followed by Europe and North America, accounting for 23.86% and 14.77% respectively. India is projected to experience the fastest growth in the coming years, with a CAGR of approximately 6.99% from 2025 to 2031.

Globally, key manufacturers of Rail Grinders include China Railway, Loram, Speno International SA, Harsco Rail, Vossloh, WINDHOFF, CRRC Corporation, Plasser & Theurer, Sinara Transportation, SRT (Salcef Group), CRCC, Autech AG, Mecno Service Srl, Goldschmidt, and ZAGRO Group. According to our data, the top five manufacturers accounted for over 54% of the global market in 2024.

This confluence of factors has fueled sustained growth in the Rail Grinder industry. The core support comes from the dual-engine approach of 'existing line maintenance + new

line construction' in rail transit networks. Existing lines are entering their periodic maintenance phase, while new line construction continues to expand the market. Technological innovation has restructured industry value. The integration of technologies such as lidar and big data analytics has driven equipment development from 'experience-based operation' to 'intelligent prediction.' Meanwhile, upgraded environmental regulations have spurred demand for green technologies such as low energy consumption and dust recovery, accelerating product iteration. At the policy level, the stringent requirements for rail transit safety and the preferential investment in infrastructure by various countries, as well as international project cooperation under the 'Belt and Road' initiative, have further lowered the ceiling for market growth, providing the industry with a solid demand foundation and policy guarantees.

This report studies the global Rail Grinder production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Rail Grinder and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Rail Grinder that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Rail Grinder total production and demand, 2021-2032, (Units)

Global Rail Grinder total production value, 2021-2032, (USD Million)

Global Rail Grinder production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Rail Grinder consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Rail Grinder domestic production, consumption, key domestic manufacturers and share

Global Rail Grinder production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Rail Grinder production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Rail Grinder production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Rail Grinder market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include China Railway, Loram, Speno International SA, Harsco Rail, Vossloh, WINDHOFF, CRRC Corporation, Plasser & Theurer, Sinara Transportation, SRT (Salcef Group), etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Rail Grinder market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Rail Grinder Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Rail Grinder Market, Segmentation by Type:

Single Power System

Dual Power System

Global Rail Grinder Market, Segmentation by Grinding Method:

Active Rail Grinding Vehicle

Passive Rail Grinding Vehicle

Global Rail Grinder Market, Segmentation by Grinding Speed:

Ordinary Rail Grinding Vehicle

High-speed Rail Grinding Vehicle

Global Rail Grinder Market, Segmentation by Application:

Urban Rail Transit

Conventional and High-speed Railways

Companies Profiled:

China Railway

Loram

Speno International SA

Harsco Rail

Vossloh

WINDHOFF

CRRC Corporation

Plasser & Theurer

Sinara Transportation

SRT (Salcef Group)

CRCC

Autech AG

Mecno Service Srl

Goldschmidt

ZAGRO Group

Sichuan Swjtu Railway Development

Key Questions Answered:

1. How big is the global Rail Grinder market?
2. What is the demand of the global Rail Grinder market?
3. What is the year over year growth of the global Rail Grinder market?
4. What is the production and production value of the global Rail Grinder market?
5. Who are the key producers in the global Rail Grinder market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Rail Grinder Introduction
- 1.2 World Rail Grinder Supply & Forecast
 - 1.2.1 World Rail Grinder Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Rail Grinder Production (2021-2032)
 - 1.2.3 World Rail Grinder Pricing Trends (2021-2032)
- 1.3 World Rail Grinder Production by Region (Based on Production Site)
 - 1.3.1 World Rail Grinder Production Value by Region (2021-2032)
 - 1.3.2 World Rail Grinder Production by Region (2021-2032)
 - 1.3.3 World Rail Grinder Average Price by Region (2021-2032)
 - 1.3.4 North America Rail Grinder Production (2021-2032)
 - 1.3.5 Europe Rail Grinder Production (2021-2032)
 - 1.3.6 China Rail Grinder Production (2021-2032)
 - 1.3.7 Japan Rail Grinder Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Rail Grinder Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Rail Grinder Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Rail Grinder Demand (2021-2032)
- 2.2 World Rail Grinder Consumption by Region
 - 2.2.1 World Rail Grinder Consumption by Region (2021-2026)
 - 2.2.2 World Rail Grinder Consumption Forecast by Region (2027-2032)
- 2.3 United States Rail Grinder Consumption (2021-2032)
- 2.4 China Rail Grinder Consumption (2021-2032)
- 2.5 Europe Rail Grinder Consumption (2021-2032)
- 2.6 Japan Rail Grinder Consumption (2021-2032)
- 2.7 South Korea Rail Grinder Consumption (2021-2032)
- 2.8 ASEAN Rail Grinder Consumption (2021-2032)
- 2.9 India Rail Grinder Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Rail Grinder Production Value by Manufacturer (2021-2026)

- 3.2 World Rail Grinder Production by Manufacturer (2021-2026)
- 3.3 World Rail Grinder Average Price by Manufacturer (2021-2026)
- 3.4 Rail Grinder Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Rail Grinder Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Rail Grinder in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Rail Grinder in 2025
- 3.6 Rail Grinder Market: Overall Company Footprint Analysis
 - 3.6.1 Rail Grinder Market: Region Footprint
 - 3.6.2 Rail Grinder Market: Company Product Type Footprint
 - 3.6.3 Rail Grinder Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Rail Grinder Production Value Comparison
 - 4.1.1 United States VS China: Rail Grinder Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Rail Grinder Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Rail Grinder Production Comparison
 - 4.2.1 United States VS China: Rail Grinder Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Rail Grinder Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Rail Grinder Consumption Comparison
 - 4.3.1 United States VS China: Rail Grinder Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Rail Grinder Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Rail Grinder Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Rail Grinder Manufacturers, Headquarters and Production Site (States, Country)
 - 4.4.2 United States Based Manufacturers Rail Grinder Production Value (2021-2026)

- 4.4.3 United States Based Manufacturers Rail Grinder Production (2021-2026)
- 4.5 China Based Rail Grinder Manufacturers and Market Share
 - 4.5.1 China Based Rail Grinder Manufacturers, Headquarters and Production Site (Province, Country)
 - 4.5.2 China Based Manufacturers Rail Grinder Production Value (2021-2026)
 - 4.5.3 China Based Manufacturers Rail Grinder Production (2021-2026)
- 4.6 Rest of World Based Rail Grinder Manufacturers and Market Share, 2021-2026
 - 4.6.1 Rest of World Based Rail Grinder Manufacturers, Headquarters and Production Site (State, Country)
 - 4.6.2 Rest of World Based Manufacturers Rail Grinder Production Value (2021-2026)
 - 4.6.3 Rest of World Based Manufacturers Rail Grinder Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

- 5.1 World Rail Grinder Market Size Overview by Type: 2021 VS 2025 VS 2032
- 5.2 Segment Introduction by Type
 - 5.2.1 Single Power System
 - 5.2.2 Dual Power System
- 5.3 Market Segment by Type
 - 5.3.1 World Rail Grinder Production by Type (2021-2032)
 - 5.3.2 World Rail Grinder Production Value by Type (2021-2032)
 - 5.3.3 World Rail Grinder Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY GRINDING METHOD

- 6.1 World Rail Grinder Market Size Overview by Grinding Method: 2021 VS 2025 VS 2032
- 6.2 Segment Introduction by Grinding Method
 - 6.2.1 Active Rail Grinding Vehicle
 - 6.2.2 Passive Rail Grinding Vehicle
- 6.3 Market Segment by Grinding Method
 - 6.3.1 World Rail Grinder Production by Grinding Method (2021-2032)
 - 6.3.2 World Rail Grinder Production Value by Grinding Method (2021-2032)
 - 6.3.3 World Rail Grinder Average Price by Grinding Method (2021-2032)

7 MARKET ANALYSIS BY GRINDING SPEED

- 7.1 World Rail Grinder Market Size Overview by Grinding Speed: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Grinding Speed

7.2.1 Ordinary Rail Grinding Vehicle

7.2.2 High-speed Rail Grinding Vehicle

7.3 Market Segment by Grinding Speed

7.3.1 World Rail Grinder Production by Grinding Speed (2021-2032)

7.3.2 World Rail Grinder Production Value by Grinding Speed (2021-2032)

7.3.3 World Rail Grinder Average Price by Grinding Speed (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Rail Grinder Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Urban Rail Transit

8.2.2 Conventional and High-speed Railways

8.3 Market Segment by Application

8.3.1 World Rail Grinder Production by Application (2021-2032)

8.3.2 World Rail Grinder Production Value by Application (2021-2032)

8.3.3 World Rail Grinder Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 China Railway

9.1.1 China Railway Details

9.1.2 China Railway Major Business

9.1.3 China Railway Rail Grinder Product and Services

9.1.4 China Railway Rail Grinder Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 China Railway Recent Developments/Updates

9.1.6 China Railway Competitive Strengths & Weaknesses

9.2 Loram

9.2.1 Loram Details

9.2.2 Loram Major Business

9.2.3 Loram Rail Grinder Product and Services

9.2.4 Loram Rail Grinder Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Loram Recent Developments/Updates

9.2.6 Loram Competitive Strengths & Weaknesses

9.3 Speno International SA

9.3.1 Speno International SA Details

- 9.3.2 Speno International SA Major Business
- 9.3.3 Speno International SA Rail Grinder Product and Services
- 9.3.4 Speno International SA Rail Grinder Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.3.5 Speno International SA Recent Developments/Updates
- 9.3.6 Speno International SA Competitive Strengths & Weaknesses
- 9.4 Harsco Rail
 - 9.4.1 Harsco Rail Details
 - 9.4.2 Harsco Rail Major Business
 - 9.4.3 Harsco Rail Rail Grinder Product and Services
 - 9.4.4 Harsco Rail Rail Grinder Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 Harsco Rail Recent Developments/Updates
 - 9.4.6 Harsco Rail Competitive Strengths & Weaknesses
- 9.5 Vossloh
 - 9.5.1 Vossloh Details
 - 9.5.2 Vossloh Major Business
 - 9.5.3 Vossloh Rail Grinder Product and Services
 - 9.5.4 Vossloh Rail Grinder Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 Vossloh Recent Developments/Updates
 - 9.5.6 Vossloh Competitive Strengths & Weaknesses
- 9.6 WINDHOFF
 - 9.6.1 WINDHOFF Details
 - 9.6.2 WINDHOFF Major Business
 - 9.6.3 WINDHOFF Rail Grinder Product and Services
 - 9.6.4 WINDHOFF Rail Grinder Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.6.5 WINDHOFF Recent Developments/Updates
 - 9.6.6 WINDHOFF Competitive Strengths & Weaknesses
- 9.7 CRRC Corporation
 - 9.7.1 CRRC Corporation Details
 - 9.7.2 CRRC Corporation Major Business
 - 9.7.3 CRRC Corporation Rail Grinder Product and Services
 - 9.7.4 CRRC Corporation Rail Grinder Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 CRRC Corporation Recent Developments/Updates
 - 9.7.6 CRRC Corporation Competitive Strengths & Weaknesses
- 9.8 Plasser & Theurer

- 9.8.1 Plasser & Theurer Details
- 9.8.2 Plasser & Theurer Major Business
- 9.8.3 Plasser & Theurer Rail Grinder Product and Services
- 9.8.4 Plasser & Theurer Rail Grinder Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.8.5 Plasser & Theurer Recent Developments/Updates
- 9.8.6 Plasser & Theurer Competitive Strengths & Weaknesses
- 9.9 Sinara Transportation
 - 9.9.1 Sinara Transportation Details
 - 9.9.2 Sinara Transportation Major Business
 - 9.9.3 Sinara Transportation Rail Grinder Product and Services
 - 9.9.4 Sinara Transportation Rail Grinder Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Sinara Transportation Recent Developments/Updates
 - 9.9.6 Sinara Transportation Competitive Strengths & Weaknesses
- 9.10 SRT (Salcef Group)
 - 9.10.1 SRT (Salcef Group) Details
 - 9.10.2 SRT (Salcef Group) Major Business
 - 9.10.3 SRT (Salcef Group) Rail Grinder Product and Services
 - 9.10.4 SRT (Salcef Group) Rail Grinder Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 SRT (Salcef Group) Recent Developments/Updates
 - 9.10.6 SRT (Salcef Group) Competitive Strengths & Weaknesses
- 9.11 CRCC
 - 9.11.1 CRCC Details
 - 9.11.2 CRCC Major Business
 - 9.11.3 CRCC Rail Grinder Product and Services
 - 9.11.4 CRCC Rail Grinder Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.11.5 CRCC Recent Developments/Updates
 - 9.11.6 CRCC Competitive Strengths & Weaknesses
- 9.12 Autech AG
 - 9.12.1 Autech AG Details
 - 9.12.2 Autech AG Major Business
 - 9.12.3 Autech AG Rail Grinder Product and Services
 - 9.12.4 Autech AG Rail Grinder Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 Autech AG Recent Developments/Updates
 - 9.12.6 Autech AG Competitive Strengths & Weaknesses

9.13 Mecno Service Srl

9.13.1 Mecno Service Srl Details

9.13.2 Mecno Service Srl Major Business

9.13.3 Mecno Service Srl Rail Grinder Product and Services

9.13.4 Mecno Service Srl Rail Grinder Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 Mecno Service Srl Recent Developments/Updates

9.13.6 Mecno Service Srl Competitive Strengths & Weaknesses

9.14 Goldschmidt

9.14.1 Goldschmidt Details

9.14.2 Goldschmidt Major Business

9.14.3 Goldschmidt Rail Grinder Product and Services

9.14.4 Goldschmidt Rail Grinder Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.14.5 Goldschmidt Recent Developments/Updates

9.14.6 Goldschmidt Competitive Strengths & Weaknesses

9.15 ZAGRO Group

9.15.1 ZAGRO Group Details

9.15.2 ZAGRO Group Major Business

9.15.3 ZAGRO Group Rail Grinder Product and Services

9.15.4 ZAGRO Group Rail Grinder Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.15.5 ZAGRO Group Recent Developments/Updates

9.15.6 ZAGRO Group Competitive Strengths & Weaknesses

9.16 Sichuan Swjtu Railway Development

9.16.1 Sichuan Swjtu Railway Development Details

9.16.2 Sichuan Swjtu Railway Development Major Business

9.16.3 Sichuan Swjtu Railway Development Rail Grinder Product and Services

9.16.4 Sichuan Swjtu Railway Development Rail Grinder Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.16.5 Sichuan Swjtu Railway Development Recent Developments/Updates

9.16.6 Sichuan Swjtu Railway Development Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Rail Grinder Industry Chain

10.2 Rail Grinder Upstream Analysis

10.2.1 Rail Grinder Core Raw Materials

10.2.2 Main Manufacturers of Rail Grinder Core Raw Materials

- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Rail Grinder Production Mode
- 10.6 Rail Grinder Procurement Model
- 10.7 Rail Grinder Industry Sales Model and Sales Channels
 - 10.7.1 Rail Grinder Sales Model
 - 10.7.2 Rail Grinder Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. World Rail Grinder Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World Rail Grinder Production Value by Region (2021-2026) & (USD Million)
- Table 3. World Rail Grinder Production Value by Region (2027-2032) & (USD Million)
- Table 4. World Rail Grinder Production Value Market Share by Region (2021-2026)
- Table 5. World Rail Grinder Production Value Market Share by Region (2027-2032)
- Table 6. World Rail Grinder Production by Region (2021-2026) & (Units)
- Table 7. World Rail Grinder Production by Region (2027-2032) & (Units)
- Table 8. World Rail Grinder Production Market Share by Region (2021-2026)
- Table 9. World Rail Grinder Production Market Share by Region (2027-2032)
- Table 10. World Rail Grinder Average Price by Region (2021-2026) & (K US\$/Unit)
- Table 11. World Rail Grinder Average Price by Region (2027-2032) & (K US\$/Unit)
- Table 12. Rail Grinder Major Market Trends
- Table 13. World Rail Grinder Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)
- Table 14. World Rail Grinder Consumption by Region (2021-2026) & (Units)
- Table 15. World Rail Grinder Consumption Forecast by Region (2027-2032) & (Units)
- Table 16. World Rail Grinder Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key Rail Grinder Producers in 2025
- Table 18. World Rail Grinder Production by Manufacturer (2021-2026) & (Units)
- Table 19. Production Market Share of Key Rail Grinder Producers in 2025
- Table 20. World Rail Grinder Average Price by Manufacturer (2021-2026) & (K US\$/Unit)
- Table 21. Global Rail Grinder Company Evaluation Quadrant
- Table 22. World Rail Grinder Industry Rank of Major Manufacturers, Based on Production Value in 2025
- Table 23. Head Office and Rail Grinder Production Site of Key Manufacturer
- Table 24. Rail Grinder Market: Company Product Type Footprint
- Table 25. Rail Grinder Market: Company Product Application Footprint
- Table 26. Rail Grinder Competitive Factors
- Table 27. Rail Grinder New Entrant and Capacity Expansion Plans
- Table 28. Rail Grinder Mergers & Acquisitions Activity
- Table 29. United States VS China Rail Grinder Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Rail Grinder Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China Rail Grinder Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based Rail Grinder Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Rail Grinder Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Rail Grinder Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Rail Grinder Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers Rail Grinder Production Market Share (2021-2026)

Table 37. China Based Rail Grinder Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Rail Grinder Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Rail Grinder Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Rail Grinder Production, (2021-2026) & (Units)

Table 41. China Based Manufacturers Rail Grinder Production Market Share (2021-2026)

Table 42. Rest of World Based Rail Grinder Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Rail Grinder Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Rail Grinder Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Rail Grinder Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Rail Grinder Production Market Share (2021-2026)

Table 47. World Rail Grinder Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Rail Grinder Production by Type (2021-2026) & (Units)

Table 49. World Rail Grinder Production by Type (2027-2032) & (Units)

Table 50. World Rail Grinder Production Value by Type (2021-2026) & (USD Million)

Table 51. World Rail Grinder Production Value by Type (2027-2032) & (USD Million)

- Table 52. World Rail Grinder Average Price by Type (2021-2026) & (K US\$/Unit)
- Table 53. World Rail Grinder Average Price by Type (2027-2032) & (K US\$/Unit)
- Table 54. World Rail Grinder Production Value by Grinding Method, (USD Million), 2021 & 2025 & 2032
- Table 55. World Rail Grinder Production by Grinding Method (2021-2026) & (Units)
- Table 56. World Rail Grinder Production by Grinding Method (2027-2032) & (Units)
- Table 57. World Rail Grinder Production Value by Grinding Method (2021-2026) & (USD Million)
- Table 58. World Rail Grinder Production Value by Grinding Method (2027-2032) & (USD Million)
- Table 59. World Rail Grinder Average Price by Grinding Method (2021-2026) & (K US\$/Unit)
- Table 60. World Rail Grinder Average Price by Grinding Method (2027-2032) & (K US\$/Unit)
- Table 61. World Rail Grinder Production Value by Grinding Speed, (USD Million), 2021 & 2025 & 2032
- Table 62. World Rail Grinder Production by Grinding Speed (2021-2026) & (Units)
- Table 63. World Rail Grinder Production by Grinding Speed (2027-2032) & (Units)
- Table 64. World Rail Grinder Production Value by Grinding Speed (2021-2026) & (USD Million)
- Table 65. World Rail Grinder Production Value by Grinding Speed (2027-2032) & (USD Million)
- Table 66. World Rail Grinder Average Price by Grinding Speed (2021-2026) & (K US\$/Unit)
- Table 67. World Rail Grinder Average Price by Grinding Speed (2027-2032) & (K US\$/Unit)
- Table 68. World Rail Grinder Production Value by Application, (USD Million), 2021 & 2025 & 2032
- Table 69. World Rail Grinder Production by Application (2021-2026) & (Units)
- Table 70. World Rail Grinder Production by Application (2027-2032) & (Units)
- Table 71. World Rail Grinder Production Value by Application (2021-2026) & (USD Million)
- Table 72. World Rail Grinder Production Value by Application (2027-2032) & (USD Million)
- Table 73. World Rail Grinder Average Price by Application (2021-2026) & (K US\$/Unit)
- Table 74. World Rail Grinder Average Price by Application (2027-2032) & (K US\$/Unit)
- Table 75. China Railway Basic Information, Manufacturing Base and Competitors
- Table 76. China Railway Major Business
- Table 77. China Railway Rail Grinder Product and Services

- Table 78. China Railway Rail Grinder Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 79. China Railway Recent Developments/Updates
- Table 80. China Railway Competitive Strengths & Weaknesses
- Table 81. Loram Basic Information, Manufacturing Base and Competitors
- Table 82. Loram Major Business
- Table 83. Loram Rail Grinder Product and Services
- Table 84. Loram Rail Grinder Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 85. Loram Recent Developments/Updates
- Table 86. Loram Competitive Strengths & Weaknesses
- Table 87. Speno International SA Basic Information, Manufacturing Base and Competitors
- Table 88. Speno International SA Major Business
- Table 89. Speno International SA Rail Grinder Product and Services
- Table 90. Speno International SA Rail Grinder Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 91. Speno International SA Recent Developments/Updates
- Table 92. Speno International SA Competitive Strengths & Weaknesses
- Table 93. Harsco Rail Basic Information, Manufacturing Base and Competitors
- Table 94. Harsco Rail Major Business
- Table 95. Harsco Rail Rail Grinder Product and Services
- Table 96. Harsco Rail Rail Grinder Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. Harsco Rail Recent Developments/Updates
- Table 98. Harsco Rail Competitive Strengths & Weaknesses
- Table 99. Vossloh Basic Information, Manufacturing Base and Competitors
- Table 100. Vossloh Major Business
- Table 101. Vossloh Rail Grinder Product and Services
- Table 102. Vossloh Rail Grinder Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. Vossloh Recent Developments/Updates
- Table 104. Vossloh Competitive Strengths & Weaknesses
- Table 105. WINDHOFF Basic Information, Manufacturing Base and Competitors
- Table 106. WINDHOFF Major Business
- Table 107. WINDHOFF Rail Grinder Product and Services
- Table 108. WINDHOFF Rail Grinder Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. WINDHOFF Recent Developments/Updates

- Table 110. WINDHOFF Competitive Strengths & Weaknesses
- Table 111. CRRC Corporation Basic Information, Manufacturing Base and Competitors
- Table 112. CRRC Corporation Major Business
- Table 113. CRRC Corporation Rail Grinder Product and Services
- Table 114. CRRC Corporation Rail Grinder Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. CRRC Corporation Recent Developments/Updates
- Table 116. CRRC Corporation Competitive Strengths & Weaknesses
- Table 117. Plasser & Theurer Basic Information, Manufacturing Base and Competitors
- Table 118. Plasser & Theurer Major Business
- Table 119. Plasser & Theurer Rail Grinder Product and Services
- Table 120. Plasser & Theurer Rail Grinder Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 121. Plasser & Theurer Recent Developments/Updates
- Table 122. Plasser & Theurer Competitive Strengths & Weaknesses
- Table 123. Sinara Transportation Basic Information, Manufacturing Base and Competitors
- Table 124. Sinara Transportation Major Business
- Table 125. Sinara Transportation Rail Grinder Product and Services
- Table 126. Sinara Transportation Rail Grinder Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 127. Sinara Transportation Recent Developments/Updates
- Table 128. Sinara Transportation Competitive Strengths & Weaknesses
- Table 129. SRT (Salcef Group) Basic Information, Manufacturing Base and Competitors
- Table 130. SRT (Salcef Group) Major Business
- Table 131. SRT (Salcef Group) Rail Grinder Product and Services
- Table 132. SRT (Salcef Group) Rail Grinder Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 133. SRT (Salcef Group) Recent Developments/Updates
- Table 134. SRT (Salcef Group) Competitive Strengths & Weaknesses
- Table 135. CRCC Basic Information, Manufacturing Base and Competitors
- Table 136. CRCC Major Business
- Table 137. CRCC Rail Grinder Product and Services
- Table 138. CRCC Rail Grinder Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 139. CRCC Recent Developments/Updates
- Table 140. CRCC Competitive Strengths & Weaknesses
- Table 141. Autech AG Basic Information, Manufacturing Base and Competitors
- Table 142. Autech AG Major Business

- Table 143. Autech AG Rail Grinder Product and Services
- Table 144. Autech AG Rail Grinder Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 145. Autech AG Recent Developments/Updates
- Table 146. Autech AG Competitive Strengths & Weaknesses
- Table 147. Mecno Service Srl Basic Information, Manufacturing Base and Competitors
- Table 148. Mecno Service Srl Major Business
- Table 149. Mecno Service Srl Rail Grinder Product and Services
- Table 150. Mecno Service Srl Rail Grinder Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 151. Mecno Service Srl Recent Developments/Updates
- Table 152. Mecno Service Srl Competitive Strengths & Weaknesses
- Table 153. Goldschmidt Basic Information, Manufacturing Base and Competitors
- Table 154. Goldschmidt Major Business
- Table 155. Goldschmidt Rail Grinder Product and Services
- Table 156. Goldschmidt Rail Grinder Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 157. Goldschmidt Recent Developments/Updates
- Table 158. Goldschmidt Competitive Strengths & Weaknesses
- Table 159. ZAGRO Group Basic Information, Manufacturing Base and Competitors
- Table 160. ZAGRO Group Major Business
- Table 161. ZAGRO Group Rail Grinder Product and Services
- Table 162. ZAGRO Group Rail Grinder Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 163. ZAGRO Group Recent Developments/Updates
- Table 164. ZAGRO Group Competitive Strengths & Weaknesses
- Table 165. Sichuan Swjtu Railway Development Basic Information, Manufacturing Base and Competitors
- Table 166. Sichuan Swjtu Railway Development Major Business
- Table 167. Sichuan Swjtu Railway Development Rail Grinder Product and Services
- Table 168. Sichuan Swjtu Railway Development Rail Grinder Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 169. Sichuan Swjtu Railway Development Recent Developments/Updates
- Table 170. Sichuan Swjtu Railway Development Competitive Strengths & Weaknesses
- Table 171. Global Key Players of Rail Grinder Upstream (Raw Materials)
- Table 172. Global Rail Grinder Typical Customers
- Table 173. Rail Grinder Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Rail Grinder Picture

Figure 2. World Rail Grinder Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Rail Grinder Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Rail Grinder Production (2021-2032) & (Units)

Figure 5. World Rail Grinder Average Price (2021-2032) & (K US\$/Unit)

Figure 6. World Rail Grinder Production Value Market Share by Region (2021-2032)

Figure 7. World Rail Grinder Production Market Share by Region (2021-2032)

Figure 8. North America Rail Grinder Production (2021-2032) & (Units)

Figure 9. Europe Rail Grinder Production (2021-2032) & (Units)

Figure 10. China Rail Grinder Production (2021-2032) & (Units)

Figure 11. Japan Rail Grinder Production (2021-2032) & (Units)

Figure 12. Rail Grinder Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Rail Grinder Consumption (2021-2032) & (Units)

Figure 15. World Rail Grinder Consumption Market Share by Region (2021-2032)

Figure 16. United States Rail Grinder Consumption (2021-2032) & (Units)

Figure 17. China Rail Grinder Consumption (2021-2032) & (Units)

Figure 18. Europe Rail Grinder Consumption (2021-2032) & (Units)

Figure 19. Japan Rail Grinder Consumption (2021-2032) & (Units)

Figure 20. South Korea Rail Grinder Consumption (2021-2032) & (Units)

Figure 21. ASEAN Rail Grinder Consumption (2021-2032) & (Units)

Figure 22. India Rail Grinder Consumption (2021-2032) & (Units)

Figure 23. Producer Shipments of Rail Grinder by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Rail Grinder Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Rail Grinder Markets in 2025

Figure 26. United States VS China: Rail Grinder Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Rail Grinder Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Rail Grinder Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Rail Grinder Production Market Share 2025

Figure 30. China Based Manufacturers Rail Grinder Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Rail Grinder Production Market Share 2025

Figure 32. World Rail Grinder Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Rail Grinder Production Value Market Share by Type in 2025

Figure 34. Single Power System

Figure 35. Dual Power System

Figure 36. World Rail Grinder Production Market Share by Type (2021-2032)

Figure 37. World Rail Grinder Production Value Market Share by Type (2021-2032)

Figure 38. World Rail Grinder Average Price by Type (2021-2032) & (K US\$/Unit)

Figure 39. World Rail Grinder Production Value by Grinding Method, (USD Million), 2021 & 2025 & 2032

Figure 40. World Rail Grinder Production Value Market Share by Grinding Method in 2025

Figure 41. Active Rail Grinding Vehicle

Figure 42. Passive Rail Grinding Vehicle

Figure 43. World Rail Grinder Production Market Share by Grinding Method (2021-2032)

Figure 44. World Rail Grinder Production Value Market Share by Grinding Method (2021-2032)

Figure 45. World Rail Grinder Average Price by Grinding Method (2021-2032) & (K US\$/Unit)

Figure 46. World Rail Grinder Production Value by Grinding Speed, (USD Million), 2021 & 2025 & 2032

Figure 47. World Rail Grinder Production Value Market Share by Grinding Speed in 2025

Figure 48. Ordinary Rail Grinding Vehicle

Figure 49. High-speed Rail Grinding Vehicle

Figure 50. World Rail Grinder Production Market Share by Grinding Speed (2021-2032)

Figure 51. World Rail Grinder Production Value Market Share by Grinding Speed (2021-2032)

Figure 52. World Rail Grinder Average Price by Grinding Speed (2021-2032) & (K US\$/Unit)

Figure 53. World Rail Grinder Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 54. World Rail Grinder Production Value Market Share by Application in 2025

Figure 55. Urban Rail Transit

Figure 56. Conventional and High-speed Railways

Figure 57. World Rail Grinder Production Market Share by Application (2021-2032)

Figure 58. World Rail Grinder Production Value Market Share by Application (2021-2032)

Figure 59. World Rail Grinder Average Price by Application (2021-2032) & (K US\$/Unit)

Figure 60. Rail Grinder Industry Chain

Figure 61. Rail Grinder Procurement Model

Figure 62. Rail Grinder Sales Model

Figure 63. Rail Grinder Sales Channels, Direct Sales, and Distribution

Figure 64. Methodology

Figure 65. Research Process and Data Source

I would like to order

Product name: Global Rail Grinder Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/GBA55D7AE184EN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GBA55D7AE184EN.html>