

# Global Radome Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Radome market size was valued at USD 1339.4 million in 2023 and is forecast to a readjusted size of USD 2344.4 million by 2030 with a CAGR of 8.3% during review period.

A radome is a structural, weatherproof enclosure that protects a radar system or antenna and is constructed of material that minimally attenuates the electromagnetic signal transmitted or received by the antenna. Radomes protect antenna surfaces from weather and/or conceal antenna electronic equipment from public view.

North America is the largest market with about 36% market share. Asia-Pacific and Europe are follower, accounting for about 48% market share.

The key players are General Dynamics, Saint-Gobain, Cobham (Meggitt), Nordam, ATK, L-3 ESSCO, Harris, Raytheon, Kelvin Hughes, Royal Engineered Composites, Infinite Technologies, CPI, Leonardo, Jenoptik, HTC, AVIC etc. Top 3 companies occupied about 30% market share.

The Global Info Research report includes an overview of the development of the Radome industry chain, the market status of Airborne Radome (Shell Structure, Spherical Structure), Ground-Based Radome (Shell Structure, Spherical Structure), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Radome.

Regionally, the report analyzes the Radome markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Radome market,

with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Radome market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Radome industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Shell Structure, Spherical Structure).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Radome market.

**Regional Analysis:** The report involves examining the Radome market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Radome market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Radome:

**Company Analysis:** Report covers individual Radome manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Radome This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Airborne Radome,

Ground-Based Radome).

**Technology Analysis:** Report covers specific technologies relevant to Radome. It assesses the current state, advancements, and potential future developments in Radome areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Radome market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Radome market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Shell Structure

Spherical Structure

Others

### Market segment by Application

Airborne Radome

Ground-Based Radome

Shipboard Radome

### Major players covered

General Dynamics

Saint-Gobain

Cobham (Meggitt)

Nordam

ATK

L-3 ESSCO

Harris

Raytheon

Kelvin Hughes

Royal Engineered Composites

Infinite Technologies

CPI

Leonardo

Jenoptik

HTC

AVIC

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Radome product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Radome, with price, sales, revenue and global market share of Radome from 2019 to 2024.

Chapter 3, the Radome competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Radome breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Radome market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Radome.

Chapter 14 and 15, to describe Radome sales channel, distributors, customers, research findings and conclusion.

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