

Global Radome Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Radome market size is expected to reach \$ 1296 million by 2032, rising at a market growth of 4.0% CAGR during the forecast period (2026-2032).

A radome (a portmanteau of radar and dome) is a structural, weatherproof enclosure that protects radar antennas or other communication equipment from environmental elements while allowing electromagnetic signals to pass through with minimal attenuation. Radomes are critical in aviation, defense, marine, and telecommunications applications.

The radome market is witnessing robust expansion across defense, aerospace, telecommunications, and marine sectors, driven by increasing demands for high-frequency, all-weather, and stealth-capable communications and radar systems. Technological innovations in composite materials, 3D manufacturing, and EM transparency are further enabling performance enhancements. With the rollout of 5G, satellite internet, and modern air/maritime platforms, the radome will remain a strategic component in the global connectivity and defense landscape.

Key Market Trends

Growth of 5G and Satellite Internet: Increasing need for radomes in small-cell and ground antenna applications for Starlink, OneWeb, etc. **Rise in Stealth and Composite Radome Technologies:** Low observable radomes for defense aircraft and missile systems. **Integration with UAVs and Drones:** High-performance radomes with lightweight, conformal designs. **Marine and Aviation Modernization:** Upgrading of aircraft and naval radomes with advanced materials. **Additive Manufacturing (3D Printed Radomes):** Emergence of new designs with better mechanical and electromagnetic

performance.

Market Drivers

Defense Modernization and Military Spending: Investment in radar and missile systems by countries like the US, China, and India. **Commercial Aviation Growth:** Demand for nosecone radomes and in-flight connectivity (IFC) antennas. **Telecommunications Infrastructure Expansion:** Proliferation of radome-covered antennas in 5G rollout and backhaul networks. **Maritime Surveillance and Safety Systems:** Growth in radomes for ship-based radar, AIS, and satellite comms. **Increased Demand for All-Weather Performance:** Radomes essential for mission-critical operations in extreme environments.

This report studies the global Radome production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Radome and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Radome that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Radome total production and demand, 2021-2032, (Units)

Global Radome total production value, 2021-2032, (USD Million)

Global Radome production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Radome consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Radome domestic production, consumption, key domestic manufacturers and share

Global Radome production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Radome production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Radome production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Radome market based on the following parameters - company overview, production, value, price, gross margin, product

portfolio, geographical presence, and key developments. Key companies covered as a part of this study include General Dynamics, Saint-Gobain, Parker Meggitt, Communications & Power Industries, Nordam, Northrop Grumman, Raytheon, Leonardo, AVIC, Rock West Composites, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Radome market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Radome Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Radome Market, Segmentation by Type:

Non-Spherical Radome

Spherical Radome

Global Radome Market, Segmentation by Application:

Airborne Radome

Ground-Based Radome

Shipboard Radome

Companies Profiled:

General Dynamics

Saint-Gobain

Parker Meggitt

Communications & Power Industries

Nordam

Northrop Grumman

Raytheon

Leonardo

AVIC

Rock West Composites

Astronics

Royal Engineered Composites

Infinite Technologies RCS

Starwin Industries

Jenoptik

HTC

Key Questions Answered:

1. How big is the global Radome market?
2. What is the demand of the global Radome market?
3. What is the year over year growth of the global Radome market?
4. What is the production and production value of the global Radome market?
5. Who are the key producers in the global Radome market?
6. What are the growth factors driving the market demand?

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