

Global Radix Scutellariae Extract Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Radix Scutellariae Extract market size is expected to reach \$ 154 million by 2032, rising at a market growth of 10.9% CAGR during the forecast period (2026-2032). Scutellariae extract is extracted from Scutellaria baicalensis, and its functional components are baicalin or baicalein. Scutellaria baicalensis extract has the effect of inhibiting skin aging caused by environmental stressors such as photoaging, cigarette smoke, and PM2.5. The main product grade of Scutellaria baicalensis extract is based on its baicalin content (on a dried basis).

Upstream industries mainly include Scutellaria baicalensis cultivation and the supply of authentic medicinal materials, as well as companies producing extraction solvents such as ethanol and water, excipients, and packaging materials. Downstream industries include manufacturers of traditional Chinese medicine and prescription granules, health food and dietary supplement brands, skincare and daily chemical companies, and application areas such as animal health and pet nutrition.

In 2025, the global market price of Scutellaria baicalensis extract was \$73/kg, with sales of approximately 992 tons and a global annual production capacity of approximately 1000 tons. The industry profit margin was 20-25%.

Global Market Future Development Trends

In the pharmaceutical sector, with the modernization of traditional Chinese medicine and the internationalization of herbal medicines, pharmacological research on components such as baicalin and baicalein, including their anti-inflammatory, antiviral, and hepatoprotective effects, is accumulating, driving a steady increase in the use of Scutellaria baicalensis extract in prescription traditional Chinese medicines, hospital preparations, and new herbal drugs. Increased requirements for evidence regarding traditional Chinese medicine in Europe, America, and Japan are prompting companies to upgrade to standardized, highly traceable pharmacopoeia-grade products.

In the health and beauty industry, Scutellaria baicalensis extract, with its 'natural, gentle,

antioxidant, and soothing' properties, is being adopted by more functional health products and skincare brands for formulations targeting immune support, mood relief, and sensitive skin repair. The development of cross-border e-commerce and brand OEM/OBM (Original Equipment Manufacturer/Original Brand Manufacturer) is enabling raw materials from production areas such as China and South Korea to enter the European and American markets more quickly, driving up demand for high-purity flavonoids and compound formulations.

The future industry landscape will concentrate on an integrated approach of 'upstream planting bases + standardized production + downstream brand cooperation.' GAP cultivation, green solvents, and residue control will become key differentiators in the market. Meanwhile, synthetic biology and fermentation production of baicalin are expected to partially replace traditional extraction methods, reduce costs, improve batch consistency, and further expand the penetration rate of *Scutellaria baicalensis* extract in the global natural product market.

This report studies the global Radix *Scutellariae* Extract production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Radix *Scutellariae* Extract and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Radix *Scutellariae* Extract that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Radix *Scutellariae* Extract total production and demand, 2021-2032, (Tons)

Global Radix *Scutellariae* Extract total production value, 2021-2032, (USD Million)

Global Radix *Scutellariae* Extract production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Radix *Scutellariae* Extract consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Radix *Scutellariae* Extract domestic production, consumption, key domestic manufacturers and share

Global Radix *Scutellariae* Extract production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Radix *Scutellariae* Extract production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Radix *Scutellariae* Extract production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Radix *Scutellariae* Extract market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies

covered as a part of this study include Haotian Group, Gansu MK, Gansu Ganqiang Pharmaceutical, Sichuan Xingjie Herb, Hongyi Bio, Sichuan Hengruitongda, Tianci, Shaanxi Tianqi Biotechnology, Shanxi Luzhijin Pharmaceutical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Radix Scutellariae Extract market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Radix Scutellariae Extract Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Radix Scutellariae Extract Market, Segmentation by Type:

85% Content

80% Content

Other content

Global Radix Scutellariae Extract Market, Segmentation by Monomer Components:

Baicalin

Baicalein

Global Radix Scutellariae Extract Market, Segmentation by Dosage Form:

Powder Extract

Concentrated Solution

Other

Global Radix Scutellariae Extract Market, Segmentation by Application:

Pharmaceuticals (Health Products)

Veterinary Drugs

Cosmetics

Others

Companies Profiled:

Haotian Group

Gansu MK

Gansu Ganqiang Pharmaceutical

Sichuan Xingjie Herb

Hongyi Bio

Sichuan Hengruitongda

Tianci

Shaanxi Tianqi Biotechnology

Shanxi Luzhijin Pharmaceutical

Key Questions Answered:

1. How big is the global Radix Scutellariae Extract market?
2. What is the demand of the global Radix Scutellariae Extract market?
3. What is the year over year growth of the global Radix Scutellariae Extract market?
4. What is the production and production value of the global Radix Scutellariae Extract market?
5. Who are the key producers in the global Radix Scutellariae Extract market?
6. What are the growth factors driving the market demand?

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