

Global Radiotherapy Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Radiotherapy market size was valued at USD million in 2023 and is forecast to a readjusted size of USD million by 2030 with a CAGR of % during review period.

Radiation therapy or radiotherapy is therapy using ionizing radiation, generally as part of cancer treatment to control or kill malignant cells and normally delivered by a linear accelerator. Radiation therapy may be curative in a number of types of cancer if they are localized to one area of the body. It may also be used as part of adjuvant therapy, to prevent tumor recurrence after surgery to remove a primary malignant tumor (for example, early stages of breast cancer). Radiation therapy is synergistic with chemotherapy, and has been used before, during, and after chemotherapy in susceptible cancers. The subspecialty of oncology concerned with radiotherapy is called radiation oncology.

In EMEA, Radiotherapy key players include Varian Medical Systems, Elekta, GE Healthcare, Siemens, etc. Global top four manufacturers hold a share over 60%.

Europe is the largest market, with a share over 70%, followed by Middle East, and Africa, both have a share over 25 percent.

In terms of product, External Beam Radiotherapy Devices is the largest segment, with a share over 80%. And in terms of application, the largest application is Prostate Cancer, followed by Breast Cancer, Lung Cancer, Cervical Cancer, etc.

The Global Info Research report includes an overview of the development of the Radiotherapy industry chain, the market status of Prostate Cancer (External Beam

Radiotherapy Devices, Internal Beam Radiotherapy Devices), Breast Cancer (External Beam Radiotherapy Devices, Internal Beam Radiotherapy Devices), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Radiotherapy.

Regionally, the report analyzes the Radiotherapy markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Radiotherapy market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Radiotherapy market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Radiotherapy industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (Units), revenue generated, and market share of different by Type (e.g., External Beam Radiotherapy Devices, Internal Beam Radiotherapy Devices).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Radiotherapy market.

Regional Analysis: The report involves examining the Radiotherapy market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Radiotherapy market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Radiotherapy:

Company Analysis: Report covers individual Radiotherapy manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Radiotherapy. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Prostate Cancer, Breast Cancer).

Technology Analysis: Report covers specific technologies relevant to Radiotherapy. It assesses the current state, advancements, and potential future developments in Radiotherapy areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Radiotherapy market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Radiotherapy market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

External Beam Radiotherapy Devices

Internal Beam Radiotherapy Devices

Market segment by Application

Prostate Cancer

Breast Cancer

Lung Cancer

Cervical Cancer

Others

Major players covered

Varian Medical Systems

Elekta

GE Healthcare

Siemens

Ion Beam Applications

Philips

Accuray

Mevion Medical Systems

Toshiba Medical Systems

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Radiotherapy product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Radiotherapy, with price, sales, revenue and global market share of Radiotherapy from 2019 to 2024.

Chapter 3, the Radiotherapy competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Radiotherapy breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Radiotherapy market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Radiotherapy.

Chapter 14 and 15, to describe Radiotherapy sales channel, distributors, customers, research findings and conclusion.

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