

Global Radiotherapy Immobilization Device Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Radiotherapy Immobilization Device market size is expected to reach \$ 611 million by 2032, rising at a market growth of 9.0% CAGR during the forecast period (2026-2032).

Radiotherapy Immobilization Device comprises the dedicated devices and systems used to place and immobilise patients in a precise and reproducible geometry for radiation treatment delivery. It includes indexed couch tops and overlays, body frames, thermoplastic masks for head and neck, vacuum cushions, breast and lung boards, pelvic and limb supports, laser based alignment aids and related accessories that link the patient physically to the treatment couch and coordinate with room lasers and imaging guidance. Together these products allow clinicians to reproduce the planned treatment position from simulation to daily fractions, control voluntary and involuntary motion, and maintain patient comfort for the duration of each session, while minimising interference with imaging quality and dose distribution so that the planned therapeutic dose can be delivered accurately to the target volume with protection of surrounding organs at risk.

This report studies the global Radiotherapy Immobilization Device demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Radiotherapy Immobilization Device, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Radiotherapy Immobilization Device that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Radiotherapy Immobilization Device total market, 2021-2032, (USD Million)

Global Radiotherapy Immobilization Device total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Radiotherapy Immobilization Device total market, key domestic companies, and share, (USD Million)

Global Radiotherapy Immobilization Device revenue by player, revenue and market share 2021-2026, (USD Million)

Global Radiotherapy Immobilization Device total market by Type, CAGR, 2021-2032, (USD Million)

Global Radiotherapy Immobilization Device total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Radiotherapy Immobilization Device market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Stryker, STERIS, Elekta, Varian, Brainlab, Vision RT, Alcare, Mizuho OSI, C-RAD, Orfit Industries, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Radiotherapy Immobilization Device market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Radiotherapy Immobilization Device Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Radiotherapy Immobilization Device Market, Segmentation by Type:

Thermoplastic Mask

Vacuum Bag

Stereotactic Frame

Others

Global Radiotherapy Immobilization Device Market, Segmentation by Target Body Region:

Head Immobilization System

Body Immobilization System

Limb Immobilization System

Whole-Body/Integrated Immobilization System

Global Radiotherapy Immobilization Device Market, Segmentation by Application:

Hospital

Radiology Center

Others

Companies Profiled:

Stryker

STERIS

Elekta

Varian

Brainlab

Vision RT

Alcare

Mizuho OSI

C-RAD

Orfit Industries

Sun Nuclear

Xodus Medical

Bionix

Leo Cancer Care

IZI Medical Products

SchureMed

CDR Systems

David Scott

CQ Medical

Candor Denmark

LAP

Guangdong Meicen Medical

Klarity Medical

Shenzhen Tengfeiyu Technology

RAYER Medical Technology

Key Questions Answered

1. How big is the global Radiotherapy Immobilization Device market?
2. What is the demand of the global Radiotherapy Immobilization Device market?
3. What is the year over year growth of the global Radiotherapy Immobilization Device market?
4. What is the total value of the global Radiotherapy Immobilization Device market?
5. Who are the Major Players in the global Radiotherapy Immobilization Device market?
6. What are the growth factors driving the market demand?

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