

Global Radiopharmaceuticals for PET and SPECT Imaging Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Radiopharmaceuticals for PET and SPECT Imaging market size is expected to reach \$ 11227 million by 2032, rising at a market growth of 6.5% CAGR during the forecast period (2026-2032).

Radiopharmaceuticals for PET and SPECT Imaging are specialized radioactive compounds used as diagnostic tracers in nuclear medicine imaging procedures. These agents consist of a biologically active molecule labeled with a radionuclide, allowing physicians to visualize physiological, biochemical, and molecular processes within the body. In Positron Emission Tomography (PET), commonly used isotopes include fluorine-18, carbon-11, gallium-68, and zirconium-89, while Single Photon Emission Computed Tomography (SPECT) primarily utilizes technetium-99m, iodine-123, and thallium-201. These radiopharmaceuticals are widely employed in oncology, cardiology, neurology, and infection imaging, enabling early disease detection, diagnosis, treatment planning, and therapeutic monitoring.

The global Fluorine-18 market is experiencing steady expansion, driven primarily by the rising prevalence of chronic diseases such as cancer, Alzheimer's, and cardiovascular disorders. As the gold standard radionuclide for Positron Emission Tomography (PET) imaging, Fluorine-18 benefits from its 110-minute half-life, which allows for efficient centralized production and distribution. Market growth is further propelled by the adoption of precision medicine, the expansion of cyclotron infrastructure, and the continuous development of novel radiotracers beyond traditional FDG. While North America remains the dominant region due to its advanced healthcare infrastructure and high utilization of PET/CT systems, the Asia-Pacific region is emerging as the fastest-growing market, fueled by significant investments in nuclear medicine and increasing

healthcare accessibility. Future market trends emphasize the integration of AI in diagnostic imaging, the rise of 'theranostics,' and a strategic shift toward localized, hospital-adjacent cyclotron facilities to optimize supply chain efficiency.

This report studies the global Radiopharmaceuticals for PET and SPECT Imaging demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Radiopharmaceuticals for PET and SPECT Imaging, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Radiopharmaceuticals for PET and SPECT Imaging that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Radiopharmaceuticals for PET and SPECT Imaging total market, 2021-2032, (USD Million)

Global Radiopharmaceuticals for PET and SPECT Imaging total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Radiopharmaceuticals for PET and SPECT Imaging total market, key domestic companies, and share, (USD Million)

Global Radiopharmaceuticals for PET and SPECT Imaging revenue by player, revenue and market share 2021-2026, (USD Million)

Global Radiopharmaceuticals for PET and SPECT Imaging total market by Type, CAGR, 2021-2032, (USD Million)

Global Radiopharmaceuticals for PET and SPECT Imaging total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Radiopharmaceuticals for PET and SPECT Imaging market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ANSTO, Rosatom, Eckert & Ziegler, CNNC, Curium Pharma, GE HealthCare, Jubilant Radiopharma, Cardinal Health, IBA, Sumitomo Heavy Industries, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the world Radiopharmaceuticals for PET and SPECT Imaging market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Radiopharmaceuticals for PET and SPECT Imaging Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Radiopharmaceuticals for PET and SPECT Imaging Market, Segmentation by Type:

Positron Emitters

Gamma Emitters

Global Radiopharmaceuticals for PET and SPECT Imaging Market, Segmentation by Produced:

Cyclotron-produced

Reactor/Generator-produced

Global Radiopharmaceuticals for PET and SPECT Imaging Market, Segmentation by Specific Activity:

High Specific Activity

Low Specific Activity

Global Radiopharmaceuticals for PET and SPECT Imaging Market, Segmentation by Application:

Hospital

Medical Imaging Center

Other

Companies Profiled:

ANSTO

Rosatom

Eckert & Ziegler

CNNC

Curium Pharma

GE HealthCare

Jubilant Radiopharma

Cardinal Health

IBA

Sumitomo Heavy Industries

Sinotau

Nuclear Healthcare

DC Pharma

Key Questions Answered

1. How big is the global Radiopharmaceuticals for PET and SPECT Imaging market?
2. What is the demand of the global Radiopharmaceuticals for PET and SPECT Imaging market?
3. What is the year over year growth of the global Radiopharmaceuticals for PET and SPECT Imaging market?
4. What is the total value of the global Radiopharmaceuticals for PET and SPECT Imaging market?
5. Who are the Major Players in the global Radiopharmaceuticals for PET and SPECT Imaging market?
6. What are the growth factors driving the market demand?

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