

Global Radionuclide Drug Conjugate(RDC) Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Radionuclide Drug Conjugate(RDC) market size was valued at US\$ 11050 million in 2025 and is forecast to a readjusted size of US\$ 20550 million by 2032 with a CAGR of 9.4% during review period.

Radionuclide-conjugated drugs (RCDs) are a novel type of therapeutic drug combining precise targeting and potent killing. Their structure is similar to antibody-drug conjugates (ADCs), but the toxic payload is replaced by a radionuclide. They mainly consist of four parts: a targeting ligand responsible for specific tumor recognition, a linker arm, a chelating agent to stabilize the bound radionuclide, and the radionuclide itself. After entering the body, the ligand guides the radionuclide to precisely accumulate at the tumor site. The radiation released during radionuclide decay destroys tumor cell DNA from within, achieving highly effective treatment. If imaging radionuclides are used, they can be used for tumor localization and diagnosis.

The market prospects for RCDs are extremely broad, leading to the rapid rise of the radiopharmaceutical industry. The core drivers of future growth lie in technological iteration and application expansion: therapeutic radionuclides are upgrading from current α -radionuclides to next-generation α -radionuclides with stronger and more precise killing power; indications are expanding from prostate cancer and neuroendocrine tumors to more solid tumors and even non-tumor fields. With policy support and capital investment, pharmaceutical companies from various countries are vying to break through bottlenecks in the industrial chain, such as isotope supply, production and distribution. The unique advantages of integrated diagnosis and treatment will make RDC an important pillar for precision cancer treatment.

This report is a detailed and comprehensive analysis for global Radionuclide Drug Conjugate(RDC) market. Both quantitative and qualitative analyses are presented by company, by region & country, by Target Ligand Types and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Radionuclide Drug Conjugate(RDC) market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Radionuclide Drug Conjugate(RDC) market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Radionuclide Drug Conjugate(RDC) market size and forecasts, by Target Ligand Types and by Application, in consumption value (\$ Million), 2021-2032

Global Radionuclide Drug Conjugate(RDC) market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Radionuclide Drug Conjugate(RDC)

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Radionuclide Drug Conjugate(RDC) market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Novartis, Bayer, AstraZeneca, Eli Lilly, Bristol-Myers Squibb, Johnson & Johnson, Grand Pharmaceutical Group, China Isotope & Radiation

Corporation, Dongcheng Pharmaceutical, Hengrui Medicine, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Radionuclide Drug Conjugate(RDC) market is split by Target Ligand Types and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Target Ligand Types and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Target Ligand Types

Antibody-Drug Conjugates (ARC)

Peptide-Drug Conjugates (PRC)

Small Molecule-Drug Conjugates (SMRC)

Market segment by Medical Uses

Diagnostic RDCs

Therapeutic RDCs

Market segment by Therapeutic Radionuclide Properties

?-Nuclear Therapy

?-Nuclear Therapy

Market segment by Application

Prostate Cancer

Neuroendocrine Tumors

Liver Cancer

Kidney Cancer

Bone Metastases

Others

Market segment by players, this report covers

Novartis

Bayer

AstraZeneca

Eli Lilly

Bristol-Myers Squibb

Johnson & Johnson

Grand Pharmaceutical Group

China Isotope & Radiation Corporation

Dongcheng Pharmaceutical

Hengrui Medicine

Xiantong Pharmaceutical

Bivision

SmartNuclide

Full-Life Technologies

Hexin (Suzhou) Pharmaceutical Technology Co., Ltd.

Nuoyu Pharmaceutical

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Radionuclide Drug Conjugate(RDC) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Radionuclide Drug Conjugate(RDC), with revenue, gross margin, and global market share of Radionuclide Drug Conjugate(RDC) from 2021 to 2026.

Chapter 3, the Radionuclide Drug Conjugate(RDC) competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Target Ligand Types and by Application, with consumption value and growth rate by Target Ligand Types, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026.and

Radionuclide Drug Conjugate(RDC) market forecast, by regions, by Target Ligand Types and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Radionuclide Drug Conjugate(RDC).

Chapter 13, to describe Radionuclide Drug Conjugate(RDC) research findings and conclusion.

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