

# Global Radiology Treatment Equipment Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Radiology Treatment Equipment market size is expected to reach \$ 5101 million by 2032, rising at a market growth of 7.2% CAGR during the forecast period (2026-2032).

Radiotherapy has two distinct practices: external beam radiotherapy (EBRT) and brachytherapy; depending on whether the ionizing radiation source is external to the patient or internal/in close proximity to the patient, respectively. Separate types of medical equipment are utilized for the practice of EBRT and brachytherapy. Most external beam radiotherapy is carried out with photon or electron beams; lately other particles such as protons, and carbon ions are also being utilized. In brachytherapy, radiation sources are placed directly into the target volume (intracavitary or interstitial brachytherapy).

Radiation therapy equipment refers to the specialized medical devices and systems used to deliver controlled doses of radiation for the treatment of cancer and certain non-cancerous conditions. This equipment includes technologies like medical linear accelerators (LINACs), which generate high-energy X-rays or electron beams, proton therapy systems for precise tumor targeting, and brachytherapy machines that deliver radiation internally. Other advanced systems, such as the Gamma Knife, CyberKnife, and TOMO therapy devices, offer specialized treatments for complex or hard-to-reach tumors. In 2025, global Radiology Treatment Equipment production reached approximately 1879 units. The average gross profit margin of this product is 41%.

The Radiology Treatment Equipment market is driven by the increasing global prevalence of cancer, which is fueling the demand for advanced and effective treatment options. As cancer rates rise, there is a greater need for technologies that can offer

targeted radiation therapy, providing a non-invasive and effective method for treating various types of cancer. Additionally, advancements in radiotherapy equipment, such as the development of more precise and efficient linear accelerators (LINACs), image-guided radiation therapy (IGRT), and proton therapy, are driving market growth. These innovations help improve treatment outcomes, reduce side effects, and provide personalized care options for patients. The growing adoption of radiotherapy as a key component of cancer treatment plans, alongside increasing healthcare infrastructure investments, further supports the market's expansion.

However, the Radiology Treatment Equipment market faces challenges related to high costs and complex regulatory processes. The equipment and its installation can be expensive, creating a barrier for smaller healthcare providers and hospitals, particularly in low- and middle-income countries. Furthermore, the need for specialized training to operate advanced radiotherapy machines and the complexities of obtaining regulatory approvals in different regions can slow market adoption. The market also faces competition from alternative cancer treatment modalities such as immunotherapy and targeted drug therapies, which may offer different treatment approaches and challenge the growth of traditional radiotherapy methods.

This report studies the global Radiology Treatment Equipment production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Radiology Treatment Equipment and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Radiology Treatment Equipment that contribute to its increasing demand across many markets.

#### Highlights and key features of the study

Global Radiology Treatment Equipment total production and demand, 2021-2032, (Units)

Global Radiology Treatment Equipment total production value, 2021-2032, (USD Million)

Global Radiology Treatment Equipment production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Radiology Treatment Equipment consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Radiology Treatment Equipment domestic production, consumption, key

domestic manufacturers and share

Global Radiology Treatment Equipment production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Radiology Treatment Equipment production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Radiology Treatment Equipment production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Radiology Treatment Equipment market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Siemens Healthineers (Varian), Elekta, Accuray, Shanghai United Imaging, LinaTech, Neusoft, SHINVA Medical, Jiangsu Hai Ming, Huiheng Group, ET Medical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Radiology Treatment Equipment market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Radiology Treatment Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Radiology Treatment Equipment Market, Segmentation by Type:

EBRT Equipment

Brachytherapy Equipment

#### Global Radiology Treatment Equipment Market, Segmentation by Radiation Source:

X-ray Radiotherapy Equipment

Gamma-ray Radiotherapy Equipment

Proton Therapy Equipment

Heavy-ion Therapy Equipment

Electron Beam Therapy Equipment

Neutron Therapy Equipment

#### Global Radiology Treatment Equipment Market, Segmentation by Installation:

Large Fixed Radiotherapy Equipment

Specialized Stereotactic Equipment

Mobile Radiotherapy Equipment

## Global Radiology Treatment Equipment Market, Segmentation by Application:

Hospitals

Radiation Therapy Center

## Companies Profiled:

Siemens Healthineers (Varian)

Elekta

Accuray

Shanghai United Imaging

LinaTech

Neusoft

SHINVA Medical

Jiangsu Hai Ming

Huiheng Group

ET Medical

YingKang Life (MASEP)

OUR United Gorp

Best Theratronics

Ion Beam Applications

BEBIG Medical

Mevion Medical Systems

Hitachi High-Tech

Key Questions Answered:

1. How big is the global Radiology Treatment Equipment market?
2. What is the demand of the global Radiology Treatment Equipment market?
3. What is the year over year growth of the global Radiology Treatment Equipment market?
4. What is the production and production value of the global Radiology Treatment Equipment market?
5. Who are the key producers in the global Radiology Treatment Equipment market?
6. What are the growth factors driving the market demand?

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