

# Global Radioisotope Storage Cabinet Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Radioisotope Storage Cabinet market size was valued at US\$ 316 million in 2025 and is forecast to a readjusted size of US\$ 474 million by 2032 with a CAGR of 6.1% during review period.

In 2025, global Radioisotope Storage Cabinet production reached approximately 110 k units, with an average global market price of around US\$2,780 per unit. A radioisotope storage cabinet is a specialized device crafted for the secure storage of radioisotopes. Usually constructed from materials with excellent shielding properties, such as lead and tungsten, it can effectively block the leakage of radioactive rays. It is equipped with safety locks to prevent unauthorized access, alarm devices to promptly detect abnormal situations, and a ventilation system to maintain air circulation. This kind of cabinet is widely utilized in fields like medicine, scientific research, and industry that involve radioisotopes, playing a crucial role in ensuring the safe management and use of radioisotopes.

The radioisotope storage cabinet market is primarily shaped by regulatory safety standards and operator compliance obligations, which are driving a shift from basic lead-lined boxes to integrated systems featuring graded shielded drawers, sealed containment, cleanable stainless steel construction and interfaces for monitoring and inventory control. IAEA and U.S. Nuclear Regulatory Commission guidance emphasize storage and handling requirements that increase design and certification complexity, and these regulatory pressures make end-to-end quality, traceability and documentation key competitive differentiators. Manufacturers are therefore investing in thicker and better-specified shielding, contamination control and maintainable designs while expanding service offerings for installation, calibration and long-term maintenance.

Product opportunities stem from growth in medical nuclear procedures, the need to regularize legacy inventories and institutional budgets for safety upgrades, which favour established suppliers with regulatory experience and service networks. Constraints include divergent regional approval processes, environmental and disposal constraints for shielding materials (notably lead), long certification and site-acceptance lead times, and strict transport/storage interface requirements that raise total cost of ownership and elevate entry barriers for newcomers. Product design and commercial success increasingly hinge on demonstrated regulatory traceability, accredited testing and ongoing institutional support capability.

This report is a detailed and comprehensive analysis for global Radioisotope Storage Cabinet market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Radioisotope Storage Cabinet market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Radioisotope Storage Cabinet market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Radioisotope Storage Cabinet market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Radioisotope Storage Cabinet market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Radioisotope Storage Cabinet
- To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Radioisotope Storage Cabinet market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Nuclear Shields, Mirion, Paloma, Gamma Gurus, Lemer Pax, MarShield, Pinestar Technology, MXR Imaging, Nuclear Lead, Raditech, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

Radioisotope Storage Cabinet market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Ordinary Storage Cabinet

Smart Storage Cabinet

Market segment by Size

Single-drawer

Three-drawer

Six-drawer

Others

Market segment by Shielding Layer Thickness

20-40mm

> 40mm

### Market segment by Application

Nuclear Medicine

Industrial

Laboratory

Others

### Major players covered

Nuclear Shields

Mirion

Paloma

Gamma Gurus

Lemer Pax

MarShield

Pinestar Technology

MXR Imaging

Nuclear Lead

Raditech

Nuclemed

Gammadata Instruments

Jinan Tianyu Radiation Protection Equipment

Beijing Huaren Health Science & Technology

Ultraray

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Radioisotope Storage Cabinet product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Radioisotope Storage Cabinet, with price, sales quantity, revenue, and global market share of Radioisotope Storage Cabinet from 2021 to 2026.

Chapter 3, the Radioisotope Storage Cabinet competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Radioisotope Storage Cabinet breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Radioisotope Storage Cabinet market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Radioisotope Storage Cabinet.

Chapter 14 and 15, to describe Radioisotope Storage Cabinet sales channel, distributors, customers, research findings and conclusion.

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