

# Global Radiofrequency Ablation Devices for Pain Management Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Radiofrequency Ablation Devices for Pain Management market size was valued at USD 282.9 million in 2023 and is forecast to a readjusted size of USD 347.1 million by 2030 with a CAGR of 3.0% during review period.

A radiofrequency ablation is a minimally invasive procedure that destroys the nerve fibers carrying pain signals to the brain. It can provide lasting relief for people with chronic pain, especially in the lower back, neck and arthritic joints.

Radiofrequency ablation, also called rhizotomy, is a nonsurgical, minimally invasive procedure that uses heat to reduce or stop the transmission of pain. Radiofrequency waves ablate, or 'burn,' the nerve that is causing the pain, essentially eliminating the transmission of pain signals to the brain.

This procedure is most commonly used to treat chronic pain and conditions such as arthritis of the spine (spondylosis) and sacroilitis. It is also used to treat neck, back, knee, pelvic and peripheral nerve pain. The benefits of radiofrequency ablation include avoiding surgery, immediate pain relief, little to no recovery time, decreased need for pain medication, improved function, and a quicker return to work and other activities.

A radiofrequency ablation is a minimally invasive procedure that destroys the nerve fibers carrying pain signals to the brain. It can provide lasting relief for people with chronic pain, especially in the lower back, neck and arthritic joints. Based on product type, the radiofrequency ablation for pain management market has been segmented into RF generators, reusable (probes, electrodes), and disposable (cannula, needles,

single-use probes, and single-use electrodes). Of these, the segment of disposable products, accounted for over 43.9% of the global market in 2019. Radiofrequency Ablation for Pain Management is widely sold in Hospital, Clinic. The most proportion of Radiofrequency Ablation for Pain Management is sold in Hospital, and the proportion in 2019 is 66.9%.

North America is the largest Sales place, with a Sales market share nearly 48.3% in 2019. Following North America, Europe is the second largest Sales place with the Sales market share of 24.2%.

Market competition is intense. Abbott (St. Jude Medical), Avanos Medical, Stryker, Boston Scientific, etc.

The Global Info Research report includes an overview of the development of the Radiofrequency Ablation Devices for Pain Management industry chain, the market status of Specialty Clinics (RF Generators, Reusable Products), Ambulatory Surgical Centers (RF Generators, Reusable Products), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Radiofrequency Ablation Devices for Pain Management.

Regionally, the report analyzes the Radiofrequency Ablation Devices for Pain Management markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Radiofrequency Ablation Devices for Pain Management market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Radiofrequency Ablation Devices for Pain Management market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Radiofrequency Ablation Devices for Pain Management industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different

by Type (e.g., RF Generators, Reusable Products).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Radiofrequency Ablation Devices for Pain Management market.

**Regional Analysis:** The report involves examining the Radiofrequency Ablation Devices for Pain Management market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Radiofrequency Ablation Devices for Pain Management market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Radiofrequency Ablation Devices for Pain Management:

**Company Analysis:** Report covers individual Radiofrequency Ablation Devices for Pain Management manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Radiofrequency Ablation Devices for Pain Management This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Specialty Clinics, Ambulatory Surgical Centers).

**Technology Analysis:** Report covers specific technologies relevant to Radiofrequency Ablation Devices for Pain Management. It assesses the current state, advancements, and potential future developments in Radiofrequency Ablation Devices for Pain Management areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Radiofrequency Ablation Devices for Pain Management market. This analysis helps understand market

share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

### Market Segmentation

Radiofrequency Ablation Devices for Pain Management market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

#### Market segment by Type

RF Generators

Reusable Products

Disposable Products

#### Market segment by Application

Specialty Clinics

Ambulatory Surgical Centers

Hospitals

#### Major players covered

Boston Scientific

Diros Technology

Halyard Health

Abbott

Cosman Medical

Medtronic

NeuroTherm

Stryker

Cosman Medical

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Radiofrequency Ablation Devices for Pain Management product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Radiofrequency Ablation Devices for Pain Management, with price, sales, revenue and global market share of Radiofrequency Ablation Devices for Pain Management from 2019 to 2024.

Chapter 3, the Radiofrequency Ablation Devices for Pain Management competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Radiofrequency Ablation Devices for Pain Management breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Radiofrequency Ablation Devices for Pain Management market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Radiofrequency Ablation Devices for Pain Management.

Chapter 14 and 15, to describe Radiofrequency Ablation Devices for Pain Management sales channel, distributors, customers, research findings and conclusion.

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