

Global Radio Modem Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Radio Modem market size was valued at USD million in 2023 and is forecast to a readjusted size of USD million by 2030 with a CAGR of % during review period.

Radio modems transfer data wirelessly across a range of up to tens of kilometres. Using radio modems is a modern way to create Private Radio Networks (PRN). Private radio networks are used in critical industrial applications, when real-time data communication is needed. Radio modems enable user to be independent of telecommunication or satellite network operators. In most cases users use licensed frequencies either in the UHF or VHF bands. In certain areas licensed frequencies may be reserved for a given user, thus ensuring that there is less likelihood of radio interference from other RF transmitters. Also licence free frequencies are available in most countries, enabling easy implementation, but at the same time other users may use the same frequency, thus making it possible that a given frequency is blocked. Factors influencing radio performance are: antenna height and type, the sensitivity of the radio, the output power of the radio and the complete system design.

In Europe, Radio Modem key players include Digi, Campbell Scientific, SATEL, RACOM, RF DataTech, etc. Europe top five manufacturers hold a share over 50%. Germany is the largest market, with a share over 20%.

In terms of product, UHF is the largest segment, with a share over 40%. And in terms of application, the largest application is Transportation, followed by Government & Defense.

The Global Info Research report includes an overview of the development of the Radio

Modem industry chain, the market status of Government & Defense (License-free frequency, UHF), Transportation (License-free frequency, UHF), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Radio Modem.

Regionally, the report analyzes the Radio Modem markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Radio Modem market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Radio Modem market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Radio Modem industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., License-free frequency, UHF).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Radio Modem market.

Regional Analysis: The report involves examining the Radio Modem market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Radio Modem market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Radio Modem:

Company Analysis: Report covers individual Radio Modem manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Radio Modem. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Government & Defense, Transportation).

Technology Analysis: Report covers specific technologies relevant to Radio Modem. It assesses the current state, advancements, and potential future developments in Radio Modem areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Radio Modem market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Radio Modem market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

License-free frequency

UHF

Wi-Fi

VHF

Market segment by Application

Government & Defense

Transportation

Electronic and Electricity

Mining & Oil

Others

Major players covered

Digi

Campbell Scientific

SATEL

RACOM

RF DataTech

Raveon Technologies

Advantech B+B SmartWorx

Westermo

Warwick Wireless

ATIM

Radiometrix

ADEUNIS RF

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Radio Modem product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Radio Modem, with price, sales, revenue and global market share of Radio Modem from 2019 to 2024.

Chapter 3, the Radio Modem competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Radio Modem breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Radio Modem market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Radio Modem.

Chapter 14 and 15, to describe Radio Modem sales channel, distributors, customers, research findings and conclusion.

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