

Global Radiation Therapy Equipment Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Radiation Therapy Equipment market size was valued at US\$ 3001 million in 2025 and is forecast to a readjusted size of US\$ 4864 million by 2032 with a CAGR of 7.2% during review period.

Radiotherapy has two distinct practices: external beam radiotherapy (EBRT) and brachytherapy; depending on whether the ionizing radiation source is external to the patient or internal/in close proximity to the patient, respectively. Separate types of medical equipment are utilized for the practice of EBRT and brachytherapy. Most external beam radiotherapy is carried out with photon or electron beams; lately other particles such as protons, and carbon ions are also being utilized. In brachytherapy, radiation sources are placed directly into the target volume (intracavitary or interstitial brachytherapy).

Radiation therapy equipment refers to the specialized medical devices and systems used to deliver controlled doses of radiation for the treatment of cancer and certain non-cancerous conditions. This equipment includes technologies like medical linear accelerators (LINACs), which generate high-energy X-rays or electron beams, proton therapy systems for precise tumor targeting, and brachytherapy machines that deliver radiation internally. Other advanced systems, such as the Gamma Knife, CyberKnife, and TOMO therapy devices, offer specialized treatments for complex or hard-to-reach tumors.

The Radiation Therapy Equipment market is primarily driven by the growing global prevalence of cancer, which continues to fuel the demand for advanced treatment options. With an increasing number of cancer diagnoses worldwide, the need for

precise, effective, and less invasive treatments has expanded the market for radiation therapy equipment. Additionally, technological advancements such as proton therapy, stereotactic radiosurgery (SRS), and image-guided radiation therapy (IGRT) have improved treatment accuracy, reduced side effects, and expanded the range of cancers that can be effectively treated, further propelling market growth. Moreover, supportive government initiatives and increasing investments in healthcare infrastructure, particularly in emerging markets, are contributing to the adoption of radiation therapy technologies.

However, the market also faces significant challenges that may impede growth. The high cost of advanced radiation therapy systems like proton therapy and Gamma Knife machines makes them inaccessible for many healthcare facilities, especially in low-income regions. Additionally, the need for specialized training to operate these complex devices presents barriers to widespread adoption. Regulatory approval processes and stringent safety standards also add to the operational complexities and delays in bringing new products to market. Moreover, the scarcity of skilled professionals, particularly in developing countries, exacerbates the challenges in fully utilizing available radiation therapy technologies, limiting the effectiveness of these treatments in certain regions. The global key manufacturers of Radiation Therapy Equipment include Siemens Healthineers (Varian), Elekta, Accuray, Ion Beam Applications, Best Theratronics, etc. In 2023, the global top five players had a share approximately 90.0% in terms of revenue.

This report is a detailed and comprehensive analysis for global Radiation Therapy Equipment market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Radiation Therapy Equipment market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Radiation Therapy Equipment market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Radiation Therapy Equipment market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Radiation Therapy Equipment market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Radiation Therapy Equipment
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Radiation Therapy Equipment market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Siemens Healthineers (Varian), Elekta, Accuray, Ion Beam Applications, Best Theratronics, Shanghai United Imaging, Mevion Medical Systems, OUR United Gorp, SHINVA Medical, BEBIG Medical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Radiation Therapy Equipment market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

External Beam Radiotherapy (EBRT) Equipment

Brachytherapy Equipment

Market segment by Application

Hospitals

Radiation Therapy Center

Major players covered

Siemens Healthineers (Varian)

Elekta

Accuray

Ion Beam Applications

Best Theratronics

Shanghai United Imaging

Mevion Medical Systems

OUR United Gorp

SHINVA Medical

BEBIG Medical

YingKang Life (MASEP)

Neusoft

Jiangsu Hai Ming

LinaTech

Huiheng Group

ET Medical

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Radiation Therapy Equipment product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Radiation Therapy Equipment, with price, sales quantity, revenue, and global market share of Radiation Therapy Equipment from 2021 to 2026.

Chapter 3, the Radiation Therapy Equipment competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Radiation Therapy Equipment breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Radiation Therapy Equipment market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Radiation Therapy Equipment.

Chapter 14 and 15, to describe Radiation Therapy Equipment sales channel, distributors, customers, research findings and conclusion.

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