

# Global Radiation Shielding Materials Market 2024 by Company, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Radiation Shielding Materials market size was valued at USD 283.4 million in 2023 and is forecast to a readjusted size of USD 359 million by 2030 with a CAGR of 3.4% during review period.

Radiation shielding is imperative as radiation can be a serious concern in nuclear power facilities, industrial or medical x-ray systems, radioisotope projects, particle accelerator work, and a number of other circumstances. Containing radiation and preventing it from causing physical harm to employees or their surroundings is an important part of operating equipment that emits potentially hazardous rays. Preserving both human safety and structural material that may be compromised from radiation exposure are vital concerns, as well as shielding sensitive materials, such as electronic devices and photographic film.

Global key players of Radiation Shielding Materials include Corning, Nippon Electric Glass and Ets-Lindgren, etc. The top three players hold a share about 30%. Asia-Pacific is the largest market, has a share about 35%. In terms of product type, Traditional Lead Shielding is the largest segment, occupied for a share of about 55%, and in terms of application, Medical X-ray Systems has a share about 70 percent.

The Global Info Research report includes an overview of the development of the Radiation Shielding Materials industry chain, the market status of Nuclear Power Facilities (Traditional Lead Shielding, Lead Composite Shielding), Medical X-ray Systems (Traditional Lead Shielding, Lead Composite Shielding), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Radiation Shielding Materials.

Regionally, the report analyzes the Radiation Shielding Materials markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Radiation Shielding Materials market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Radiation Shielding Materials market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Radiation Shielding Materials industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the revenue generated, and market share of different by Type (e.g., Traditional Lead Shielding, Lead Composite Shielding).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Radiation Shielding Materials market.

**Regional Analysis:** The report involves examining the Radiation Shielding Materials market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Radiation Shielding Materials market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Radiation Shielding Materials:

**Company Analysis:** Report covers individual Radiation Shielding Materials players, suppliers, and other relevant industry players. This analysis includes studying their

financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Radiation Shielding Materials. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Nuclear Power Facilities, Medical X-ray Systems).

**Technology Analysis:** Report covers specific technologies relevant to Radiation Shielding Materials. It assesses the current state, advancements, and potential future developments in Radiation Shielding Materials areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Radiation Shielding Materials market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Radiation Shielding Materials market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

### Market segment by Type

Traditional Lead Shielding

Lead Composite Shielding

Lead-Free Shielding

### Market segment by Application

Nuclear Power Facilities

Medical X-ray Systems

Others

Market segment by players, this report covers

MAVIG

Nelco Worldwide

Ets-Lindgren

Wardray Premise

Marshield

Raybar

Veritas Medical Solutions

Gaven Industries

Amray Group

A&L Shielding

Corning

Nippon Electric Glass

SCHOTT

AnLan

Shenwang Radiation Protective Equipment

DAHAETE

Kangningda Medical

Market segment by regions, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Radiation Shielding Materials product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Radiation Shielding Materials, with revenue, gross margin and global market share of Radiation Shielding Materials from 2019 to 2024.

Chapter 3, the Radiation Shielding Materials competitive situation, revenue and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and application, with consumption value and growth rate by Type, application, from 2019 to 2030.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2019 to 2024. and Radiation Shielding Materials market forecast, by regions, type and application, with consumption value, from 2025 to 2030.

Chapter 11, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Radiation Shielding Materials.

Chapter 13, to describe Radiation Shielding Materials research findings and conclusion.

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