

Global Radiation Reducing Glove Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Radiation Reducing Glove market size is expected to reach \$ 75.51 million by 2032, rising at a market growth of 5.9% CAGR during the forecast period (2026-2032).

In 2025, global Radiation Reducing Glove production reached approximately 0.715 M Units. The average price is approximately \$68. Radiation Reducing Glove are specialized hand-protection products used in radiology, fluoroscopy-guided procedures, interventional radiology, cardiac catheterization laboratories, electrophysiology, orthopedic C-arm procedures, pain management, urology, ERCP and selected veterinary imaging workflows.

Based on our research, Radiation Reducing Glove represent a small but technically well-defined niche within the broader radiation protection and medical glove industries. The market should not be benchmarked against the general surgical or examination glove market, because demand is driven by medical imaging and fluoroscopy-related procedures in which clinicians' hands may be exposed to scattered radiation. The core use cases include interventional radiology, cardiac catheterization, electrophysiology, orthopedic C-arm procedures, pain management, urology, ERCP and selected veterinary imaging workflows. The product's value lies in balancing radiation attenuation, sterility, tactile feedback, grip performance, allergy profile and procedural comfort. FDA's product definition for radiations attenuating medical gloves confirms their dual role as medical gloves used in radiation-related procedures and as products intended to shield the wearer's hands from scattered radiation exposure. This dual function explains why sterile, lead-free, single-use gloves have become the premium direction of the market, while reusable lead gloves continue to serve positioning, veterinary and higher-exposure use cases.

From the supply side, the global competitive structure is fragmented and layered. A small group of international glove and radiation protection brands forms the visible core, including Ansell, Sempermed, IneoTech, WRP/RadiaXon, Emerson, INFAB, Protech, MAVIG, Toray and Kiran. Malaysia has become important because of its established medical glove manufacturing base and its role in lead-free radiation attenuating surgical gloves, while Europe and Japan emphasize compliance, product standards and specialized radiology applications. The United States has a broad base of radiation protection apparel companies, private-label brands and medical supply channels. At the same time, companies such as AliMed, Phillips Safety, Burlington Medical, AttenuTech and Epimed have clear market presence but require careful separation between brand ownership, distribution and actual manufacturing. This is why the broad vendor pool is larger than the core formal list.

From the demand perspective, growth is linked to procedure mix rather than simple glove consumption. Interventional cardiology, peripheral vascular procedures, pain management, orthopedic trauma, ERCP, urology and oncology intervention all create situations where hand exposure to scattered radiation may become a concern. However, radiation attenuating gloves do not replace good radiation safety practice. Clinical workflows still emphasize minimizing fluoroscopy time, maximizing distance, optimizing imaging parameters and using barriers or shields. Therefore, the product category should be viewed as a steady upgrade market rather than a high-volume commodity glove segment. Adoption is strongest where occupational exposure awareness, hospital procurement standards, regulatory compliance and clinician comfort converge.

From a product and technology standpoint, the industry is gradually shifting from conventional leaded rubber, lead vinyl and heavy positioning gloves toward lead-free, low-protein, latex-free, powder-free and high-tactility sterile gloves. Products such as Ansell's GAMMEX PI Radiation Attenuation, Sempermed's Syntegra X, IneoTech's IneoGuard, RadiaXon PI and Toray's Trefit-X illustrate the move toward polyisoprene, tungsten and other high-density composite materials. Official product materials from these companies highlight lead-free formulations, attenuation performance and use in fluoroscopic procedures, while standards such as IEC/EN 61331 and ASTM F2547 support a more regulated product environment.

This report studies the global Radiation Reducing Glove production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Radiation Reducing Glove and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Radiation Reducing Glove that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Radiation Reducing Glove total production and demand, 2021-2032, (K Units)
Global Radiation Reducing Glove total production value, 2021-2032, (USD Million)
Global Radiation Reducing Glove production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)
Global Radiation Reducing Glove consumption by region & country, CAGR, 2021-2032 & (K Units)
U.S. VS China: Radiation Reducing Glove domestic production, consumption, key domestic manufacturers and share
Global Radiation Reducing Glove production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)
Global Radiation Reducing Glove production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)
Global Radiation Reducing Glove production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Radiation Reducing Glove market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Ansell Limited, Ineo Tech Sdn. Bhd., Sempermed, INFAB Corporation, Protech Medical, Emerson & Co., MAVIG GmbH, Toray Medical, Kiran, Shielding International, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Radiation Reducing Glove market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$

Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Radiation Reducing Glove Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Radiation Reducing Glove Market, Segmentation by Type:

Disposable

Reusable

Global Radiation Reducing Glove Market, Segmentation by Shielding Material:

Lead-based Composite Rubber Type

Tungsten-based Composite Material Type

Others

Global Radiation Reducing Glove Market, Segmentation by Protection Class:

Low Protection Level: 0.025?0.1 mm Pb

Medium Protection Level: 0.1?0.35 mm Pb

High Protection Level: 0.35?0.5 mm Pb

Ultra-High Protection Level: >0.5 mm Pb

Global Radiation Reducing Glove Market, Segmentation by Application:

Healthcare Industry

Industrial Manufacturing Industry

Research and Education Sector

Others

Companies Profiled:

Ansell Limited

Ineo Tech Sdn. Bhd.

Sempermed

INFAB Corporation

Protech Medical

Emerson & Co.

MAVIG GmbH

Toray Medical

Kiran

Shielding International

Barrier Technologies

AADCO Medical

Cablas

SIMAD

REGO X-Ray

Ultraray Medical

SungKwang Meditech

Suzhou Colour Way New Material Co., Ltd.

Suzhou Konston Protection Technology Co.,Ltd.

Key Questions Answered:

1. How big is the global Radiation Reducing Glove market?
2. What is the demand of the global Radiation Reducing Glove market?
3. What is the year over year growth of the global Radiation Reducing Glove market?
4. What is the production and production value of the global Radiation Reducing Glove market?
5. Who are the key producers in the global Radiation Reducing Glove market?
6. What are the growth factors driving the market demand?

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