

Global Radiation Monitoring Services Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Radiation Monitoring Services market size is expected to reach \$ 1946 million by 2032, rising at a market growth of 5.7% CAGR during the forecast period (2026-2032).

Radiation monitoring services refer to professional services provided by qualified and compliant organizations in scenarios such as medical radiation, nuclear power plants, nuclear fuel cycle, industrial flaw detection, radioactive isotope applications, research laboratories, mining NORM/TENORM, environmental regulation, emergency response, and national defense security. These services utilize personal dosimeters, area radiation monitors, surface contamination monitoring equipment, air and effluent sampling devices, gamma spectrometers, alpha/beta counters, liquid scintillation counters, electronic personal dosimeters, online monitoring systems, and data management platforms to continuously or periodically monitor personnel external radiation dose, workplace dose rate, radioactive contamination, environmental media radioactivity levels, nuclear facility emissions, sealed source leaks, and abnormal radiation events. The services include sample analysis, data recording, alarm generation, report issuance, and compliant record keeping.

From a demand structure perspective, medical imaging and dental/veterinary clinics provide the long-tail base for personnel dose monitoring. Nuclear power plants, the nuclear fuel cycle, and nuclear facility decommissioning provide project-based demand with high technical barriers and high single-contract value. Environmental regulation, mining NORM/TENORM, industrial flaw detection, and radioactive waste disposal generate periodic sample testing and on-site monitoring demand. Future industry growth will mainly come from four areas: first, the installation of medical imaging equipment and compliance audits will drive small and medium-sized medical institutions

to continuously purchase dose services; second, nuclear power life extension, new unit construction, decommissioning, and decommissioning projects will increase the demand for on-site monitoring of nuclear facilities; third, electronic personal dosimeters, wireless transmission, and cloud-based dose recording will increase the service unit price; and fourth, upgrades to environmental and emergency monitoring networks will bring more online and platform-based demand. Traditional radiation monitoring services will remain, but their growth rate will be lower than that of real-time dose and digital recording services.

This report studies the global Radiation Monitoring Services demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Radiation Monitoring Services, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Radiation Monitoring Services that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Radiation Monitoring Services total market, 2021-2032, (USD Million)

Global Radiation Monitoring Services total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Radiation Monitoring Services total market, key domestic companies, and share, (USD Million)

Global Radiation Monitoring Services revenue by player, revenue and market share 2021-2026, (USD Million)

Global Radiation Monitoring Services total market by Type, CAGR, 2021-2032, (USD Million)

Global Radiation Monitoring Services total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Radiation Monitoring Services market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Mirion Technologies, Inc., LANDAUER, Thermo Fisher Scientific Inc., SGS SA, ALS Limited, Radiation Detection Company, UKHSA Personal Dosimetry Service, Orano Group, Framatome, NUVIA, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Radiation Monitoring Services market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Radiation Monitoring Services Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Radiation Monitoring Services Market, Segmentation by Type:

Environment

Workplace

Personal Dose

Effluent

Global Radiation Monitoring Services Market, Segmentation by Radiation Type:

Gamma/X-ray External Exposure Monitoring

Beta-ray External Exposure Monitoring

Neutron Radiation Monitoring

Electromagnetic Radiation Monitoring

Global Radiation Monitoring Services Market, Segmentation by Annual Cumulative Personal Dose:

>5 mSv

<5 mSv

Global Radiation Monitoring Services Market, Segmentation by Application:

Nuclear Industry

Medical & Health

Industrial Non-destructive Testing

Environmental Protection

Other

Companies Profiled:

Mirion Technologies, Inc.

LANDAUER

Thermo Fisher Scientific Inc.

SGS SA

ALS Limited

Radiation Detection Company

UKHSA Personal Dosimetry Service

Orano Group

Framatome

NUVIA

Cavendish Nuclear Limited

Amentum

Qal-Tek Associates LLC

Radiation Safety & Control Services

ARPANSA PRMS

Chiyoda Technol Corporation

Nagase Landauer, Ltd.

China Institute for Radiation Protection

Bertin Technologies

Eurofins Scientific SE

Intertek Group plc

IBA Dosimetry GmbH

MD Anderson Radiation Dosimetry Services

PL Medical Co., LLC

Best Dosimetry Services, Inc.

China Isotope & Radiation Corporation

China Nuclear Control System Engineering Co., Ltd.

Key Questions Answered

1. How big is the global Radiation Monitoring Services market?
2. What is the demand of the global Radiation Monitoring Services market?
3. What is the year over year growth of the global Radiation Monitoring Services market?
4. What is the total value of the global Radiation Monitoring Services market?
5. Who are the Major Players in the global Radiation Monitoring Services market?
6. What are the growth factors driving the market demand?

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