

Global Radially Split Single-stage Pump Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Radially Split Single-stage Pump market size was valued at US\$ 800 million in 2025 and is forecast to a readjusted size of US\$ 1104 million by 2032 with a CAGR of 4.7% during review period.

In 2025, global sales of radially split single-stage pumps reached approximately 185,000 units, with an average selling price of approximately US\$4,200, measured in units and US dollars. Radially split single-stage pumps are centrifugal pumps with a single-stage impeller structure, split along the radial direction. They are characterized by compact structure, high pressure resistance, convenient maintenance, and stable operation, and are widely used in medium- and high-pressure, continuous liquid transportation applications. Their upstream raw materials mainly include cast steel, stainless steel, alloy steel, bearing steel, mechanical seals, and motors. Downstream, they are primarily supplied to the petrochemical, coal chemical, power, metallurgical, seawater desalination, and industrial water treatment industries. Currently, the global annual production capacity of radially split single-stage pumps is approximately 230,000 units, with an overall industry capacity utilization rate of about 80% and an average gross profit margin between 28% and 35%. The future path mainly lies in the development of high-efficiency hydraulic models, upgrades to corrosion-resistant and wear-resistant materials, and complete pump stations and system solutions. Coupled with energy structure adjustments, the upgrading of old equipment, and the industrialization of emerging markets, the demand for mid-to-high-end radially split single-stage pumps will continue to be released, and there is room for further expansion in the fields of high reliability and customized applications.

The radially split single-stage pump market is experiencing steady growth, primarily

driven by industrial process upgrades, energy structure optimization, and infrastructure investment. As a core piece of equipment for medium- and high-pressure liquid transportation, radially split single-stage pumps are widely used in industries such as petrochemicals, power generation, metallurgy, municipal water treatment, and seawater desalination due to their compact structure, ease of maintenance, and excellent pressure and corrosion resistance. With the increasing automation and intelligence of global industries, users are demanding higher efficiency, reliability, and operating costs from pumps, making efficient hydraulic design, wear- and corrosion-resistant materials, and online monitoring capabilities key factors in market competition.

In regional markets, North America and Europe have mature technologies and stable demand for high-end customized pumps, emphasizing energy conservation and environmental protection. Emerging markets such as the Asia-Pacific region and the Middle East are experiencing rapid industrialization and infrastructure development, leading to strong demand for mid- to low-end, cost-effective pumps. Meanwhile, local companies are gradually increasing their market share by leveraging cost advantages and service networks. In the future, with industrial process optimization, the replacement of aging equipment, and increased investment in energy and water treatment in emerging markets, the market demand for radially split single-stage pumps will be further released. High reliability, high efficiency, and system integration solutions will become the main drivers of industry growth, bringing long-term market opportunities and innovation space to enterprises.

This report is a detailed and comprehensive analysis for global Radially Split Single-stage Pump market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Radially Split Single-stage Pump market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Radially Split Single-stage Pump market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling

prices (US\$/Unit), 2021-2032

Global Radially Split Single-stage Pump market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Radially Split Single-stage Pump market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Radially Split Single-stage Pump
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Radially Split Single-stage Pump market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sulzer, Grundfos, DESMI, Ruhrpumpen, Apollo Goessnitz GmbH, KAIQUAN, Htech, SOURCE PUMPS & SYSTEMS CO,LTD, United Centrifugal Pumps, KSB, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Radially Split Single-stage Pump market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Cast Iron Type

Stainless Steel Type

Duplex Steel Type

Engineering Plastic Type

Market segment by Support Structure

Cantilever Type

End-supported Type

Vertical Pipe Type

Market segment by Impeller Type

Closed Impeller

Open/Semi-open Impeller

Market segment by Application

Power

Petrochemical

Water Supply

Others

Major players covered

Sulzer

Grundfos

DESMI

Ruhrpumpen

Apollo Goessnitz GmbH

KAIQUAN

Htech

SOURCE PUMPS & SYSTEMS CO,LTD

United Centrifugal Pumps

KSB

Wilo

Kenflo

Tianyiaoxing

ITT Goulds Pumps

Shuangda

Henan Yibeng Pump Industry Co.,Ltd

DEEPBLUE

Dalian Hongya Pump Industry Co.,Ltd

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Radially Split Single-stage Pump product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Radially Split Single-stage Pump, with price, sales quantity, revenue, and global market share of Radially Split Single-stage Pump from 2021 to 2026.

Chapter 3, the Radially Split Single-stage Pump competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Radially Split Single-stage Pump breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Radially Split Single-stage Pump market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Radially Split Single-stage Pump.

Chapter 14 and 15, to describe Radially Split Single-stage Pump sales channel, distributors, customers, research findings and conclusion.

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