

# Global Radially Split Single-stage Pump Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G98BF519A9EN.html>

Date: February 2026

Pages: 145

Price: US\$ 4,480.00 (Single User License)

ID: G98BF519A9EN

## Abstracts

The global Radially Split Single-stage Pump market size is expected to reach \$ 1104 million by 2032, rising at a market growth of 4.7% CAGR during the forecast period (2026-2032).

In 2025, global sales of radially split single-stage pumps reached approximately 185,000 units, with an average selling price of approximately US\$4,200, measured in units and US dollars. Radially split single-stage pumps are centrifugal pumps with a single-stage impeller structure, split along the radial direction. They are characterized by compact structure, high pressure resistance, convenient maintenance, and stable operation, and are widely used in medium- and high-pressure, continuous liquid transportation applications. Their upstream raw materials mainly include cast steel, stainless steel, alloy steel, bearing steel, mechanical seals, and motors. Downstream, they are primarily supplied to the petrochemical, coal chemical, power, metallurgical, seawater desalination, and industrial water treatment industries. Currently, the global annual production capacity of radially split single-stage pumps is approximately 230,000 units, with an overall industry capacity utilization rate of about 80% and an average gross profit margin between 28% and 35%. The future path mainly lies in the development of high-efficiency hydraulic models, upgrades to corrosion-resistant and wear-resistant materials, and complete pump stations and system solutions. Coupled with energy structure adjustments, the upgrading of old equipment, and the industrialization of emerging markets, the demand for mid-to-high-end radially split single-stage pumps will continue to be released, and there is room for further expansion in the fields of high reliability and customized applications.

The radially split single-stage pump market is experiencing steady growth, primarily driven by industrial process upgrades, energy structure optimization, and infrastructure

investment. As a core piece of equipment for medium- and high-pressure liquid transportation, radially split single-stage pumps are widely used in industries such as petrochemicals, power generation, metallurgy, municipal water treatment, and seawater desalination due to their compact structure, ease of maintenance, and excellent pressure and corrosion resistance. With the increasing automation and intelligence of global industries, users are demanding higher efficiency, reliability, and operating costs from pumps, making efficient hydraulic design, wear- and corrosion-resistant materials, and online monitoring capabilities key factors in market competition.

In regional markets, North America and Europe have mature technologies and stable demand for high-end customized pumps, emphasizing energy conservation and environmental protection. Emerging markets such as the Asia-Pacific region and the Middle East are experiencing rapid industrialization and infrastructure development, leading to strong demand for mid- to low-end, cost-effective pumps. Meanwhile, local companies are gradually increasing their market share by leveraging cost advantages and service networks. In the future, with industrial process optimization, the replacement of aging equipment, and increased investment in energy and water treatment in emerging markets, the market demand for radially split single-stage pumps will be further released. High reliability, high efficiency, and system integration solutions will become the main drivers of industry growth, bringing long-term market opportunities and innovation space to enterprises.

This report studies the global Radially Split Single-stage Pump production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Radially Split Single-stage Pump and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Radially Split Single-stage Pump that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Radially Split Single-stage Pump total production and demand, 2021-2032, (K Units)

Global Radially Split Single-stage Pump total production value, 2021-2032, (USD Million)

Global Radially Split Single-stage Pump production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Radially Split Single-stage Pump consumption by region & country, CAGR,

2021-2032 & (K Units)

U.S. VS China: Radially Split Single-stage Pump domestic production, consumption, key domestic manufacturers and share

Global Radially Split Single-stage Pump production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Radially Split Single-stage Pump production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Radially Split Single-stage Pump production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Radially Split Single-stage Pump market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sulzer, Grundfos, DESMI, Ruhrpumpen, Apollo Goessnitz GmbH, KAIQUAN, Htech, SOURCE PUMPS & SYSTEMS CO,LTD, United Centrifugal Pumps, KSB, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Radially Split Single-stage Pump market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Radially Split Single-stage Pump Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Radially Split Single-stage Pump Market, Segmentation by Type:

Cast Iron Type

Stainless Steel Type

Duplex Steel Type

Engineering Plastic Type

#### Global Radially Split Single-stage Pump Market, Segmentation by Support Structure:

Cantilever Type

End-supported Type

Vertical Pipe Type

#### Global Radially Split Single-stage Pump Market, Segmentation by Impeller Type:

Closed Impeller

Open/Semi-open Impeller

#### Global Radially Split Single-stage Pump Market, Segmentation by Application:

Power

Petrochemical

Water Supply

Others

Companies Profiled:

Sulzer

Grundfos

DESMI

Ruhrpumpen

Apollo Goessnitz GmbH

KAIQUAN

Htech

SOURCE PUMPS & SYSTEMS CO,LTD

United Centrifugal Pumps

KSB

Wilo

Kenflo

Tianyiaoxing

ITT Goulds Pumps

Shuangda

Henan Yibeng Pump Industry Co.,Ltd

DEEPBLUE

Dalian Hongya Pump Industry Co.,Ltd

**Key Questions Answered:**

1. How big is the global Radially Split Single-stage Pump market?
2. What is the demand of the global Radially Split Single-stage Pump market?
3. What is the year over year growth of the global Radially Split Single-stage Pump market?
4. What is the production and production value of the global Radially Split Single-stage Pump market?
5. Who are the key producers in the global Radially Split Single-stage Pump market?
6. What are the growth factors driving the market demand?

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