

# Global Radially Split Multistage Pump Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Radially Split Multistage Pump market size was valued at US\$ 709 million in 2025 and is forecast to a readjusted size of US\$ 1004 million by 2032 with a CAGR of 5.1% during review period.

In 2025, global sales of radially split multistage pumps reached approximately 123,000 units, with an average selling price of US\$5,600 per unit, measured in both units and US dollars. Radially split multistage pumps are centrifugal pumps with a radially split design and multiple impeller stages. They are capable of stably transporting liquids under high-head conditions and are widely used in petrochemical, power, metallurgical, seawater desalination, and high-rise building water supply industries. Upstream raw materials mainly include cast steel, stainless steel, alloy steel, bearing steel, mechanical seal materials, and high-performance motors. Midstream suppliers include pump body casting, machining, and assembly companies. Downstream suppliers primarily include petrochemical companies, power plants, municipal water utilities, seawater desalination, and industrial process systems. In 2025, the global total production capacity of radially split multistage pumps was approximately 145,000 units, with an average industry gross margin of approximately 30%. With the increasing global demand for high-lift, high-reliability pumps, and the continuous optimization of energy-efficient and corrosion-resistant technologies, radially split multistage pumps have sustained growth potential in industrial automation, water treatment, and infrastructure construction in emerging markets, especially in intelligent control, system integration, and customized solutions.

The radially split multistage pump market is showing a steady upward trend, primarily driven by industrial process upgrades, the demand for high-lift liquid transportation, and infrastructure investment expansion. In industries such as petrochemicals, power

generation, metallurgy, and seawater desalination, multistage pumps are key equipment due to their high lift, stable flow rate, and corrosion resistance. Their adaptability to complex pipe networks and large-scale circulation systems further fuels demand growth in industrial and municipal water services. With the accelerating pace of industrial automation and intelligentization, multistage pumps integrating intelligent control, remote monitoring, and energy efficiency optimization are gaining popularity, improving operational efficiency and reducing maintenance costs and downtime risks.

Regional markets, North America and Europe are dominated by high-end customization and reliability requirements, with high-performance multistage pumps leading the way. The Asia-Pacific and Middle East markets are experiencing significant growth in demand for mid-to-high-end pump equipment due to rapid industrialization and infrastructure expansion, with local companies gradually increasing their market share by leveraging cost and local service advantages. Looking ahead, the radially split multistage pump market is expected to maintain stable growth as older pumps are replaced, high-lift pump systems are constructed, and investments in water treatment and energy projects increase. Technological innovation, system integration capabilities, and energy-efficient solutions will become key factors for enterprises to gain a long-term competitive advantage in the global market.

This report is a detailed and comprehensive analysis for global Radially Split Multistage Pump market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Radially Split Multistage Pump market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Radially Split Multistage Pump market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Radially Split Multistage Pump market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average

selling prices (US\$/Unit), 2021-2032

Global Radially Split Multistage Pump market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Radially Split Multistage Pump

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Radially Split Multistage Pump market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SULZER, Apollo G??nitz, Ruhrpumpen, KSB Pumps Inc., United Centrifugal Pumps, KAIQUAN, VINSOME PUMP, Guangdong Kenflo Pump Co.,Ltd., LONGGANG, SOURCE PUMPS & SYSTEMS COLTD, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

Radially Split Multistage Pump market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Horizontally Split Type

Annular Shell Type/Segment Type

Double Shell Type

Market segment by Suction Method

Single Suction Type

Double Suction Type

#### Market segment by Power

Power: 1 - 75 kW

Power: 100 - 3000 kW

Others

#### Market segment by Application

Petrochemicals

Desalination

Coal Mine Drainage

Others

#### Major players covered

SULZER

Apollo G??nitz

Ruhrpumpen

KSB Pumps Inc.

United Centrifugal Pumps

KAIQUAN

VINSOME PUMP

Guangdong Kenflo Pump Co.,Ltd.

LONGGANG

SOURCE PUMPS & SYSTEMS COLTD

Wilo

Shuangda Pump

ShuangBao Machinery Co.,Ltd

Dalian Hongya Pump Industry Co.,Ltd

Flowserve Corporation

MIMO FLOW CONTROL

Xi'an Pump & Valve Plant Co.,Ltd.

Market segment by region, regional analysis covers  
North America (United States, Canada, and Mexico)  
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)  
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)  
South America (Brazil, Argentina, Colombia, and Rest of South America)  
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Radially Split Multistage Pump product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Radially Split Multistage Pump, with price, sales quantity, revenue, and global market share of Radially Split Multistage Pump from 2021 to 2026.

Chapter 3, the Radially Split Multistage Pump competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Radially Split Multistage Pump breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Radially Split Multistage Pump market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Radially Split Multistage Pump.

Chapter 14 and 15, to describe Radially Split Multistage Pump sales channel, distributors, customers, research findings and conclusion.

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