

Global Radially Split Multistage Pump Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Radially Split Multistage Pump market size is expected to reach \$ 1004 million by 2032, rising at a market growth of 5.1% CAGR during the forecast period (2026-2032).

In 2025, global sales of radially split multistage pumps reached approximately 123,000 units, with an average selling price of US\$5,600 per unit, measured in both units and US dollars. Radially split multistage pumps are centrifugal pumps with a radially split design and multiple impeller stages. They are capable of stably transporting liquids under high-head conditions and are widely used in petrochemical, power, metallurgical, seawater desalination, and high-rise building water supply industries. Upstream raw materials mainly include cast steel, stainless steel, alloy steel, bearing steel, mechanical seal materials, and high-performance motors. Midstream suppliers include pump body casting, machining, and assembly companies. Downstream suppliers primarily include petrochemical companies, power plants, municipal water utilities, seawater desalination, and industrial process systems. In 2025, the global total production capacity of radially split multistage pumps was approximately 145,000 units, with an average industry gross margin of approximately 30%. With the increasing global demand for high-lift, high-reliability pumps, and the continuous optimization of energy-efficient and corrosion-resistant technologies, radially split multistage pumps have sustained growth potential in industrial automation, water treatment, and infrastructure construction in emerging markets, especially in intelligent control, system integration, and customized solutions.

The radially split multistage pump market is showing a steady upward trend, primarily driven by industrial process upgrades, the demand for high-lift liquid transportation, and infrastructure investment expansion. In industries such as petrochemicals, power generation, metallurgy, and seawater desalination, multistage pumps are key equipment

due to their high lift, stable flow rate, and corrosion resistance. Their adaptability to complex pipe networks and large-scale circulation systems further fuels demand growth in industrial and municipal water services. With the accelerating pace of industrial automation and intelligentization, multistage pumps integrating intelligent control, remote monitoring, and energy efficiency optimization are gaining popularity, improving operational efficiency and reducing maintenance costs and downtime risks.

Regional markets, North America and Europe are dominated by high-end customization and reliability requirements, with high-performance multistage pumps leading the way. The Asia-Pacific and Middle East markets are experiencing significant growth in demand for mid-to-high-end pump equipment due to rapid industrialization and infrastructure expansion, with local companies gradually increasing their market share by leveraging cost and local service advantages. Looking ahead, the radially split multistage pump market is expected to maintain stable growth as older pumps are replaced, high-lift pump systems are constructed, and investments in water treatment and energy projects increase. Technological innovation, system integration capabilities, and energy-efficient solutions will become key factors for enterprises to gain a long-term competitive advantage in the global market.

This report studies the global Radially Split Multistage Pump production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Radially Split Multistage Pump and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Radially Split Multistage Pump that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Radially Split Multistage Pump total production and demand, 2021-2032, (K Units)

Global Radially Split Multistage Pump total production value, 2021-2032, (USD Million)

Global Radially Split Multistage Pump production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Radially Split Multistage Pump consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Radially Split Multistage Pump domestic production, consumption, key domestic manufacturers and share

Global Radially Split Multistage Pump production by manufacturer, production, price,

value and market share 2021-2026, (USD Million) & (K Units)

Global Radially Split Multistage Pump production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Radially Split Multistage Pump production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Radially Split Multistage Pump market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SULZER, Apollo Go?nitz, Ruhrpumpen, KSB Pumps Inc., United Centrifugal Pumps, KAIQUAN, VINSOME PUMP, Guangdong Kenflo Pump Co.,Ltd., LONGGANG, SOURCE PUMPS & SYSTEMS COLTD, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Radially Split Multistage Pump market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Radially Split Multistage Pump Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Radially Split Multistage Pump Market, Segmentation by Type:

Horizontally Split Type

Annular Shell Type/Segment Type

Double Shell Type

Global Radially Split Multistage Pump Market, Segmentation by Suction Method:

Single Suction Type

Double Suction Type

Global Radially Split Multistage Pump Market, Segmentation by Power:

Power: 1 - 75 kW

Power: 100 - 3000 kW

Others

Global Radially Split Multistage Pump Market, Segmentation by Application:

Petrochemicals

Desalination

Coal Mine Drainage

Others

Companies Profiled:

SULZER

Apollo Go?nitz

Ruhrpumpen

KSB Pumps Inc.

United Centrifugal Pumps

KAIQUAN

VINSOME PUMP

Guangdong Kenflo Pump Co.,Ltd.

LONGGANG

SOURCE PUMPS & SYSTEMS COLTD

Wilo

Shuangda Pump

ShuangBao Machinery Co.,Ltd

Dalian Hongya Pump Industry Co.,Ltd

Flowserve Corporation

MIMO FLOW CONTROL

Xi'an Pump & Valve Plant Co.,Ltd.

Key Questions Answered:

1. How big is the global Radially Split Multistage Pump market?
2. What is the demand of the global Radially Split Multistage Pump market?
3. What is the year over year growth of the global Radially Split Multistage Pump market?
4. What is the production and production value of the global Radially Split Multistage Pump market?
5. Who are the key producers in the global Radially Split Multistage Pump market?
6. What are the growth factors driving the market demand?

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