

Global Radial Off-the-Road Tyre Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G12D947B2D14EN.html>

Date: June 2026

Pages: 162

Price: US\$ 4,480.00 (Single User License)

ID: G12D947B2D14EN

Abstracts

The global Radial Off-the-Road Tyre market size is expected to reach \$ 9243 million by 2032, rising at a market growth of 4.2% CAGR during the forecast period (2026-2032).

In 2025, global Radial Off-the-Road Tyre production reached approximately 17.03 million units in 2025 with average price of 420USD/Unit.

Radial Off-the-Road (OTR) tyre is a special radial-structured tyre customized for heavy-duty and harsh unpaved working conditions, different from bias OTR tyres. It adopts steel radial carcass and reinforced belt layers with radially arranged cords, featuring superior load capacity, puncture resistance, cut resistance, wear resistance and low heat generation. It is mainly matched with mining dump trucks, excavators, loaders, agricultural machinery, port gantry cranes and large construction equipment that operate off-road. With large sizes and high load ranges, it has differentiated tread patterns and is segmented into mining, construction, port and agricultural grades. Complying with global industrial standards, it balances high strength, long service life and terrain adaptability. As a core consumable and key wearing part for heavy off-road machinery, it is an essential product for mining development, infrastructure construction and large-scale modern agriculture.

The industrial chain of radial Off-the-Road tyre consists of three links: upstream raw materials, midstream manufacturing and downstream application markets. The upstream core materials include natural rubber, synthetic rubber, carbon black, steel cord, nylon fabric, chemical additives and rubber oil. Raw material price fluctuations greatly affect production costs, and the supply pattern of global rubber and chemical materials shapes industry profitability. The midstream is the core manufacturing link, covering R&D, formula optimization, mixing, calendaring, building, vulcanization and

quality inspection. It gathers global leading tyre enterprises and professional domestic OTR manufacturers, competing in formula technology, production capacity and large-size mass production. Downstream applications cover construction machinery, mining, agricultural equipment, port logistics and special industrial vehicles, driven by infrastructure investment, mineral exploitation and agricultural modernization. The after-market including tyre replacement, retreading and waste rubber recycling completes the whole industrial chain.

The market prospects for radial off-the-road (OTR) tyres are highly promising, driven by the increasing demand for heavy-duty tyres that can withstand rugged off-road conditions. Industries such as construction, mining, and agriculture rely on heavy machinery that operates in challenging terrains. Radial OTR tyres offer superior stability, improved traction, and enhanced load-carrying capacity, making them essential for efficient and safe performance. The market is expected to witness steady growth due to infrastructural development projects, the rise in mining activities, and the need for enhanced productivity in the agriculture sector. As industries continue to require reliable and durable OTR tyres, the market prospects for radial OTR tyres remain positive.

This report studies the global Radial Off-the-Road Tyre production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Radial Off-the-Road Tyre and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Radial Off-the-Road Tyre that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Radial Off-the-Road Tyre total production and demand, 2021-2032, (K Units)

Global Radial Off-the-Road Tyre total production value, 2021-2032, (USD Million)

Global Radial Off-the-Road Tyre production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Radial Off-the-Road Tyre consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Radial Off-the-Road Tyre domestic production, consumption, key domestic manufacturers and share

Global Radial Off-the-Road Tyre production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Radial Off-the-Road Tyre production by Type, production, value, CAGR,

2021-2032, (USD Million) & (K Units)

Global Radial Off-the-Road Tyre production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Radial Off-the-Road Tyre market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Bridgestone?JP?, Michelin?FR?, YOKOHAMA?JP?, Titan?US?, BKT?IN?, Sailun Group?CN?, CEAT?IN?, Continental AG?DE?, Zhongce Rubber?CN?, Guizhou Tyre Co., Ltd.?CN?, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Radial Off-the-Road Tyre market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Radial Off-the-Road Tyre Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Radial Off-the-Road Tyre Market, Segmentation by Type:

Radial Tire

Bias Tire

Solid Tire

Global Radial Off-the-Road Tyre Market, Segmentation by Diameter:

Rim Diameter Less than 25inch

Rim Diameter 25-49inch

Rim Diameter More than 49inch

Global Radial Off-the-Road Tyre Market, Segmentation by End User:

OE Tire

Replacement Tire

Global Radial Off-the-Road Tyre Market, Segmentation by Application:

Agricultural Machinery

Construction Machinery

Others

Companies Profiled:

Bridgestone?JP?

Michelin?FR?

YOKOHAMA?JP?

Titan?US?

BKT?IN?

Sailun Group?CN?

CEAT?IN?

Continental AG?DE?

Zhongce Rubber?CN?

Guizhou Tyre Co., Ltd.?CN?

Shandong Linglong Tyre Co., Ltd.?CN?

Apollo?IN?

JK Tyre?IN?

Double Coin Tire Group?CN?

Techking Tires Limited?CN?

Triangle Tyre?CN?

Magna Tyres?NL?

Prometeon Tyre?IT?

MRF tyres?IN?

Nokian Tyres?FI?

Prinx Chengshan?CN?

GRI?LK?

Haian Tire?CN?

Key Questions Answered:

1. How big is the global Radial Off-the-Road Tyre market?
2. What is the demand of the global Radial Off-the-Road Tyre market?
3. What is the year over year growth of the global Radial Off-the-Road Tyre market?
4. What is the production and production value of the global Radial Off-the-Road Tyre market?
5. Who are the key producers in the global Radial Off-the-Road Tyre market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Radial Off-the-Road Tyre Introduction
- 1.2 World Radial Off-the-Road Tyre Supply & Forecast
 - 1.2.1 World Radial Off-the-Road Tyre Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Radial Off-the-Road Tyre Production (2021-2032)
 - 1.2.3 World Radial Off-the-Road Tyre Pricing Trends (2021-2032)
- 1.3 World Radial Off-the-Road Tyre Production by Region (Based on Production Site)
 - 1.3.1 World Radial Off-the-Road Tyre Production Value by Region (2021-2032)
 - 1.3.2 World Radial Off-the-Road Tyre Production by Region (2021-2032)
 - 1.3.3 World Radial Off-the-Road Tyre Average Price by Region (2021-2032)
 - 1.3.4 North America Radial Off-the-Road Tyre Production (2021-2032)
 - 1.3.5 Europe Radial Off-the-Road Tyre Production (2021-2032)
 - 1.3.6 China Radial Off-the-Road Tyre Production (2021-2032)
 - 1.3.7 Japan Radial Off-the-Road Tyre Production (2021-2032)
 - 1.3.8 South Korea Radial Off-the-Road Tyre Production (2021-2032)
 - 1.3.9 India Radial Off-the-Road Tyre Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Radial Off-the-Road Tyre Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Radial Off-the-Road Tyre Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Radial Off-the-Road Tyre Demand (2021-2032)
- 2.2 World Radial Off-the-Road Tyre Consumption by Region
 - 2.2.1 World Radial Off-the-Road Tyre Consumption by Region (2021-2026)
 - 2.2.2 World Radial Off-the-Road Tyre Consumption Forecast by Region (2027-2032)
- 2.3 United States Radial Off-the-Road Tyre Consumption (2021-2032)
- 2.4 China Radial Off-the-Road Tyre Consumption (2021-2032)
- 2.5 Europe Radial Off-the-Road Tyre Consumption (2021-2032)
- 2.6 Japan Radial Off-the-Road Tyre Consumption (2021-2032)
- 2.7 South Korea Radial Off-the-Road Tyre Consumption (2021-2032)
- 2.8 ASEAN Radial Off-the-Road Tyre Consumption (2021-2032)
- 2.9 India Radial Off-the-Road Tyre Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Radial Off-the-Road Tyre Production Value by Manufacturer (2021-2026)
- 3.2 World Radial Off-the-Road Tyre Production by Manufacturer (2021-2026)
- 3.3 World Radial Off-the-Road Tyre Average Price by Manufacturer (2021-2026)
- 3.4 Radial Off-the-Road Tyre Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Radial Off-the-Road Tyre Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Radial Off-the-Road Tyre in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Radial Off-the-Road Tyre in 2025
- 3.6 Radial Off-the-Road Tyre Market: Overall Company Footprint Analysis
 - 3.6.1 Radial Off-the-Road Tyre Market: Region Footprint
 - 3.6.2 Radial Off-the-Road Tyre Market: Company Product Type Footprint
 - 3.6.3 Radial Off-the-Road Tyre Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Radial Off-the-Road Tyre Production Value Comparison
 - 4.1.1 United States VS China: Radial Off-the-Road Tyre Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Radial Off-the-Road Tyre Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Radial Off-the-Road Tyre Production Comparison
 - 4.2.1 United States VS China: Radial Off-the-Road Tyre Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Radial Off-the-Road Tyre Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Radial Off-the-Road Tyre Consumption Comparison
 - 4.3.1 United States VS China: Radial Off-the-Road Tyre Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Radial Off-the-Road Tyre Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Radial Off-the-Road Tyre Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Radial Off-the-Road Tyre Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Radial Off-the-Road Tyre Production Value (2021-2026)

4.4.3 United States Based Manufacturers Radial Off-the-Road Tyre Production (2021-2026)

4.5 China Based Radial Off-the-Road Tyre Manufacturers and Market Share

4.5.1 China Based Radial Off-the-Road Tyre Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Radial Off-the-Road Tyre Production Value (2021-2026)

4.5.3 China Based Manufacturers Radial Off-the-Road Tyre Production (2021-2026)

4.6 Rest of World Based Radial Off-the-Road Tyre Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Radial Off-the-Road Tyre Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Radial Off-the-Road Tyre Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Radial Off-the-Road Tyre Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Radial Off-the-Road Tyre Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Radial Tire

5.2.2 Bias Tire

5.2.3 Solid Tire

5.3 Market Segment by Type

5.3.1 World Radial Off-the-Road Tyre Production by Type (2021-2032)

5.3.2 World Radial Off-the-Road Tyre Production Value by Type (2021-2032)

5.3.3 World Radial Off-the-Road Tyre Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY DIAMETER

6.1 World Radial Off-the-Road Tyre Market Size Overview by Diameter: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Diameter

- 6.2.1 Rim Diameter Less than 25inch
- 6.2.2 Rim Diameter 25-49inch
- 6.2.3 Rim Diameter More than 49inch
- 6.3 Market Segment by Diameter
 - 6.3.1 World Radial Off-the-Road Tyre Production by Diameter (2021-2032)
 - 6.3.2 World Radial Off-the-Road Tyre Production Value by Diameter (2021-2032)
 - 6.3.3 World Radial Off-the-Road Tyre Average Price by Diameter (2021-2032)

7 MARKET ANALYSIS BY END USER

- 7.1 World Radial Off-the-Road Tyre Market Size Overview by End User: 2021 VS 2025 VS 2032
- 7.2 Segment Introduction by End User
 - 7.2.1 OE Tire
 - 7.2.2 Replacement Tire
- 7.3 Market Segment by End User
 - 7.3.1 World Radial Off-the-Road Tyre Production by End User (2021-2032)
 - 7.3.2 World Radial Off-the-Road Tyre Production Value by End User (2021-2032)
 - 7.3.3 World Radial Off-the-Road Tyre Average Price by End User (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

- 8.1 World Radial Off-the-Road Tyre Market Size Overview by Application: 2021 VS 2025 VS 2032
- 8.2 Segment Introduction by Application
 - 8.2.1 Agricultural Machinery
 - 8.2.2 Construction Machinery
 - 8.2.3 Others
- 8.3 Market Segment by Application
 - 8.3.1 World Radial Off-the-Road Tyre Production by Application (2021-2032)
 - 8.3.2 World Radial Off-the-Road Tyre Production Value by Application (2021-2032)
 - 8.3.3 World Radial Off-the-Road Tyre Average Price by Application (2021-2032)

9 COMPANY PROFILES

- 9.1 Bridgestone?JP?
 - 9.1.1 Bridgestone?JP? Details
 - 9.1.2 Bridgestone?JP? Major Business
 - 9.1.3 Bridgestone?JP? Radial Off-the-Road Tyre Product and Services

- 9.1.4 Bridgestone?JP? Radial Off-the-Road Tyre Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.1.5 Bridgestone?JP? Recent Developments/Updates
- 9.1.6 Bridgestone?JP? Competitive Strengths & Weaknesses
- 9.2 Michelin?FR?
- 9.2.1 Michelin?FR? Details
- 9.2.2 Michelin?FR? Major Business
- 9.2.3 Michelin?FR? Radial Off-the-Road Tyre Product and Services
- 9.2.4 Michelin?FR? Radial Off-the-Road Tyre Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.2.5 Michelin?FR? Recent Developments/Updates
- 9.2.6 Michelin?FR? Competitive Strengths & Weaknesses
- 9.3 YOKOHAMA?JP?
- 9.3.1 YOKOHAMA?JP? Details
- 9.3.2 YOKOHAMA?JP? Major Business
- 9.3.3 YOKOHAMA?JP? Radial Off-the-Road Tyre Product and Services
- 9.3.4 YOKOHAMA?JP? Radial Off-the-Road Tyre Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.3.5 YOKOHAMA?JP? Recent Developments/Updates
- 9.3.6 YOKOHAMA?JP? Competitive Strengths & Weaknesses
- 9.4 Titan?US?
- 9.4.1 Titan?US? Details
- 9.4.2 Titan?US? Major Business
- 9.4.3 Titan?US? Radial Off-the-Road Tyre Product and Services
- 9.4.4 Titan?US? Radial Off-the-Road Tyre Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.4.5 Titan?US? Recent Developments/Updates
- 9.4.6 Titan?US? Competitive Strengths & Weaknesses
- 9.5 BKT?IN?
- 9.5.1 BKT?IN? Details
- 9.5.2 BKT?IN? Major Business
- 9.5.3 BKT?IN? Radial Off-the-Road Tyre Product and Services
- 9.5.4 BKT?IN? Radial Off-the-Road Tyre Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.5.5 BKT?IN? Recent Developments/Updates
- 9.5.6 BKT?IN? Competitive Strengths & Weaknesses
- 9.6 Sailun Group?CN?
- 9.6.1 Sailun Group?CN? Details
- 9.6.2 Sailun Group?CN? Major Business

- 9.6.3 Sailun Group?CN? Radial Off-the-Road Tyre Product and Services
- 9.6.4 Sailun Group?CN? Radial Off-the-Road Tyre Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.6.5 Sailun Group?CN? Recent Developments/Updates
- 9.6.6 Sailun Group?CN? Competitive Strengths & Weaknesses
- 9.7 CEAT?IN?
- 9.7.1 CEAT?IN? Details
- 9.7.2 CEAT?IN? Major Business
- 9.7.3 CEAT?IN? Radial Off-the-Road Tyre Product and Services
- 9.7.4 CEAT?IN? Radial Off-the-Road Tyre Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.7.5 CEAT?IN? Recent Developments/Updates
- 9.7.6 CEAT?IN? Competitive Strengths & Weaknesses
- 9.8 Continental AG?DE?
- 9.8.1 Continental AG?DE? Details
- 9.8.2 Continental AG?DE? Major Business
- 9.8.3 Continental AG?DE? Radial Off-the-Road Tyre Product and Services
- 9.8.4 Continental AG?DE? Radial Off-the-Road Tyre Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.8.5 Continental AG?DE? Recent Developments/Updates
- 9.8.6 Continental AG?DE? Competitive Strengths & Weaknesses
- 9.9 Zhongce Rubber?CN?
- 9.9.1 Zhongce Rubber?CN? Details
- 9.9.2 Zhongce Rubber?CN? Major Business
- 9.9.3 Zhongce Rubber?CN? Radial Off-the-Road Tyre Product and Services
- 9.9.4 Zhongce Rubber?CN? Radial Off-the-Road Tyre Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.9.5 Zhongce Rubber?CN? Recent Developments/Updates
- 9.9.6 Zhongce Rubber?CN? Competitive Strengths & Weaknesses
- 9.10 Guizhou Tyre Co., Ltd.?CN?
- 9.10.1 Guizhou Tyre Co., Ltd.?CN? Details
- 9.10.2 Guizhou Tyre Co., Ltd.?CN? Major Business
- 9.10.3 Guizhou Tyre Co., Ltd.?CN? Radial Off-the-Road Tyre Product and Services
- 9.10.4 Guizhou Tyre Co., Ltd.?CN? Radial Off-the-Road Tyre Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.10.5 Guizhou Tyre Co., Ltd.?CN? Recent Developments/Updates
- 9.10.6 Guizhou Tyre Co., Ltd.?CN? Competitive Strengths & Weaknesses
- 9.11 Shandong Linglong Tyre Co., Ltd.?CN?
- 9.11.1 Shandong Linglong Tyre Co., Ltd.?CN? Details

- 9.11.2 Shandong Linglong Tyre Co., Ltd?CN? Major Business
- 9.11.3 Shandong Linglong Tyre Co., Ltd?CN? Radial Off-the-Road Tyre Product and Services
- 9.11.4 Shandong Linglong Tyre Co., Ltd?CN? Radial Off-the-Road Tyre Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.11.5 Shandong Linglong Tyre Co., Ltd?CN? Recent Developments/Updates
- 9.11.6 Shandong Linglong Tyre Co., Ltd?CN? Competitive Strengths & Weaknesses
- 9.12 Apollo?IN?
- 9.12.1 Apollo?IN? Details
- 9.12.2 Apollo?IN? Major Business
- 9.12.3 Apollo?IN? Radial Off-the-Road Tyre Product and Services
- 9.12.4 Apollo?IN? Radial Off-the-Road Tyre Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.12.5 Apollo?IN? Recent Developments/Updates
- 9.12.6 Apollo?IN? Competitive Strengths & Weaknesses
- 9.13 JK Tyre?IN?
- 9.13.1 JK Tyre?IN? Details
- 9.13.2 JK Tyre?IN? Major Business
- 9.13.3 JK Tyre?IN? Radial Off-the-Road Tyre Product and Services
- 9.13.4 JK Tyre?IN? Radial Off-the-Road Tyre Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.13.5 JK Tyre?IN? Recent Developments/Updates
- 9.13.6 JK Tyre?IN? Competitive Strengths & Weaknesses
- 9.14 Double Coin Tire Group?CN?
- 9.14.1 Double Coin Tire Group?CN? Details
- 9.14.2 Double Coin Tire Group?CN? Major Business
- 9.14.3 Double Coin Tire Group?CN? Radial Off-the-Road Tyre Product and Services
- 9.14.4 Double Coin Tire Group?CN? Radial Off-the-Road Tyre Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.14.5 Double Coin Tire Group?CN? Recent Developments/Updates
- 9.14.6 Double Coin Tire Group?CN? Competitive Strengths & Weaknesses
- 9.15 Techking Tires Limited?CN?
- 9.15.1 Techking Tires Limited?CN? Details
- 9.15.2 Techking Tires Limited?CN? Major Business
- 9.15.3 Techking Tires Limited?CN? Radial Off-the-Road Tyre Product and Services
- 9.15.4 Techking Tires Limited?CN? Radial Off-the-Road Tyre Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.15.5 Techking Tires Limited?CN? Recent Developments/Updates
- 9.15.6 Techking Tires Limited?CN? Competitive Strengths & Weaknesses

9.16 Triangle Tyre?CN?

9.16.1 Triangle Tyre?CN? Details

9.16.2 Triangle Tyre?CN? Major Business

9.16.3 Triangle Tyre?CN? Radial Off-the-Road Tyre Product and Services

9.16.4 Triangle Tyre?CN? Radial Off-the-Road Tyre Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.16.5 Triangle Tyre?CN? Recent Developments/Updates

9.16.6 Triangle Tyre?CN? Competitive Strengths & Weaknesses

9.17 Magna Tyres?NL?

9.17.1 Magna Tyres?NL? Details

9.17.2 Magna Tyres?NL? Major Business

9.17.3 Magna Tyres?NL? Radial Off-the-Road Tyre Product and Services

9.17.4 Magna Tyres?NL? Radial Off-the-Road Tyre Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.17.5 Magna Tyres?NL? Recent Developments/Updates

9.17.6 Magna Tyres?NL? Competitive Strengths & Weaknesses

9.18 Prometeon Tyre?IT?

9.18.1 Prometeon Tyre?IT? Details

9.18.2 Prometeon Tyre?IT? Major Business

9.18.3 Prometeon Tyre?IT? Radial Off-the-Road Tyre Product and Services

9.18.4 Prometeon Tyre?IT? Radial Off-the-Road Tyre Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.18.5 Prometeon Tyre?IT? Recent Developments/Updates

9.18.6 Prometeon Tyre?IT? Competitive Strengths & Weaknesses

9.19 MRF tyres?IN?

9.19.1 MRF tyres?IN? Details

9.19.2 MRF tyres?IN? Major Business

9.19.3 MRF tyres?IN? Radial Off-the-Road Tyre Product and Services

9.19.4 MRF tyres?IN? Radial Off-the-Road Tyre Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.19.5 MRF tyres?IN? Recent Developments/Updates

9.19.6 MRF tyres?IN? Competitive Strengths & Weaknesses

9.20 Nokian Tyres?FI?

9.20.1 Nokian Tyres?FI? Details

9.20.2 Nokian Tyres?FI? Major Business

9.20.3 Nokian Tyres?FI? Radial Off-the-Road Tyre Product and Services

9.20.4 Nokian Tyres?FI? Radial Off-the-Road Tyre Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.20.5 Nokian Tyres?FI? Recent Developments/Updates

- 9.20.6 Nokian Tyres?FI? Competitive Strengths & Weaknesses
- 9.21 Prinix Chengshan?CN?
 - 9.21.1 Prinix Chengshan?CN? Details
 - 9.21.2 Prinix Chengshan?CN? Major Business
 - 9.21.3 Prinix Chengshan?CN? Radial Off-the-Road Tyre Product and Services
 - 9.21.4 Prinix Chengshan?CN? Radial Off-the-Road Tyre Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.21.5 Prinix Chengshan?CN? Recent Developments/Updates
 - 9.21.6 Prinix Chengshan?CN? Competitive Strengths & Weaknesses
- 9.22 GRI?LK?
 - 9.22.1 GRI?LK? Details
 - 9.22.2 GRI?LK? Major Business
 - 9.22.3 GRI?LK? Radial Off-the-Road Tyre Product and Services
 - 9.22.4 GRI?LK? Radial Off-the-Road Tyre Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.22.5 GRI?LK? Recent Developments/Updates
 - 9.22.6 GRI?LK? Competitive Strengths & Weaknesses
- 9.23 Haian Tire?CN?
 - 9.23.1 Haian Tire?CN? Details
 - 9.23.2 Haian Tire?CN? Major Business
 - 9.23.3 Haian Tire?CN? Radial Off-the-Road Tyre Product and Services
 - 9.23.4 Haian Tire?CN? Radial Off-the-Road Tyre Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.23.5 Haian Tire?CN? Recent Developments/Updates
 - 9.23.6 Haian Tire?CN? Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Radial Off-the-Road Tyre Industry Chain
- 10.2 Radial Off-the-Road Tyre Upstream Analysis
 - 10.2.1 Radial Off-the-Road Tyre Core Raw Materials
 - 10.2.2 Main Manufacturers of Radial Off-the-Road Tyre Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Radial Off-the-Road Tyre Production Mode
- 10.6 Radial Off-the-Road Tyre Procurement Model
- 10.7 Radial Off-the-Road Tyre Industry Sales Model and Sales Channels
 - 10.7.1 Radial Off-the-Road Tyre Sales Model
 - 10.7.2 Radial Off-the-Road Tyre Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Radial Off-the-Road Tyre Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Radial Off-the-Road Tyre Production Value by Region (2021-2026) & (USD Million)

Table 3. World Radial Off-the-Road Tyre Production Value by Region (2027-2032) & (USD Million)

Table 4. World Radial Off-the-Road Tyre Production Value Market Share by Region (2021-2026)

Table 5. World Radial Off-the-Road Tyre Production Value Market Share by Region (2027-2032)

Table 6. World Radial Off-the-Road Tyre Production by Region (2021-2026) & (K Units)

Table 7. World Radial Off-the-Road Tyre Production by Region (2027-2032) & (K Units)

Table 8. World Radial Off-the-Road Tyre Production Market Share by Region (2021-2026)

Table 9. World Radial Off-the-Road Tyre Production Market Share by Region (2027-2032)

Table 10. World Radial Off-the-Road Tyre Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Radial Off-the-Road Tyre Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Radial Off-the-Road Tyre Major Market Trends

Table 13. World Radial Off-the-Road Tyre Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Radial Off-the-Road Tyre Consumption by Region (2021-2026) & (K Units)

Table 15. World Radial Off-the-Road Tyre Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Radial Off-the-Road Tyre Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Radial Off-the-Road Tyre Producers in 2025

Table 18. World Radial Off-the-Road Tyre Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Radial Off-the-Road Tyre Producers in 2025

Table 20. World Radial Off-the-Road Tyre Average Price by Manufacturer (2021-2026)

& (US\$/Unit)

Table 21. Global Radial Off-the-Road Tyre Company Evaluation Quadrant

Table 22. World Radial Off-the-Road Tyre Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Radial Off-the-Road Tyre Production Site of Key Manufacturer

Table 24. Radial Off-the-Road Tyre Market: Company Product Type Footprint

Table 25. Radial Off-the-Road Tyre Market: Company Product Application Footprint

Table 26. Radial Off-the-Road Tyre Competitive Factors

Table 27. Radial Off-the-Road Tyre New Entrant and Capacity Expansion Plans

Table 28. Radial Off-the-Road Tyre Mergers & Acquisitions Activity

Table 29. United States VS China Radial Off-the-Road Tyre Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Radial Off-the-Road Tyre Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Radial Off-the-Road Tyre Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Radial Off-the-Road Tyre Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Radial Off-the-Road Tyre Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Radial Off-the-Road Tyre Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Radial Off-the-Road Tyre Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Radial Off-the-Road Tyre Production Market Share (2021-2026)

Table 37. China Based Radial Off-the-Road Tyre Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Radial Off-the-Road Tyre Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Radial Off-the-Road Tyre Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Radial Off-the-Road Tyre Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Radial Off-the-Road Tyre Production Market Share (2021-2026)

Table 42. Rest of World Based Radial Off-the-Road Tyre Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Radial Off-the-Road Tyre Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Radial Off-the-Road Tyre Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Radial Off-the-Road Tyre Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Radial Off-the-Road Tyre Production Market Share (2021-2026)

Table 47. World Radial Off-the-Road Tyre Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Radial Off-the-Road Tyre Production by Type (2021-2026) & (K Units)

Table 49. World Radial Off-the-Road Tyre Production by Type (2027-2032) & (K Units)

Table 50. World Radial Off-the-Road Tyre Production Value by Type (2021-2026) & (USD Million)

Table 51. World Radial Off-the-Road Tyre Production Value by Type (2027-2032) & (USD Million)

Table 52. World Radial Off-the-Road Tyre Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Radial Off-the-Road Tyre Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Radial Off-the-Road Tyre Production Value by Diameter, (USD Million), 2021 & 2025 & 2032

Table 55. World Radial Off-the-Road Tyre Production by Diameter (2021-2026) & (K Units)

Table 56. World Radial Off-the-Road Tyre Production by Diameter (2027-2032) & (K Units)

Table 57. World Radial Off-the-Road Tyre Production Value by Diameter (2021-2026) & (USD Million)

Table 58. World Radial Off-the-Road Tyre Production Value by Diameter (2027-2032) & (USD Million)

Table 59. World Radial Off-the-Road Tyre Average Price by Diameter (2021-2026) & (US\$/Unit)

Table 60. World Radial Off-the-Road Tyre Average Price by Diameter (2027-2032) & (US\$/Unit)

Table 61. World Radial Off-the-Road Tyre Production Value by End User, (USD Million), 2021 & 2025 & 2032

Table 62. World Radial Off-the-Road Tyre Production by End User (2021-2026) & (K Units)

Table 63. World Radial Off-the-Road Tyre Production by End User (2027-2032) & (K

Units)

Table 64. World Radial Off-the-Road Tyre Production Value by End User (2021-2026) & (USD Million)

Table 65. World Radial Off-the-Road Tyre Production Value by End User (2027-2032) & (USD Million)

Table 66. World Radial Off-the-Road Tyre Average Price by End User (2021-2026) & (US\$/Unit)

Table 67. World Radial Off-the-Road Tyre Average Price by End User (2027-2032) & (US\$/Unit)

Table 68. World Radial Off-the-Road Tyre Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Radial Off-the-Road Tyre Production by Application (2021-2026) & (K Units)

Table 70. World Radial Off-the-Road Tyre Production by Application (2027-2032) & (K Units)

Table 71. World Radial Off-the-Road Tyre Production Value by Application (2021-2026) & (USD Million)

Table 72. World Radial Off-the-Road Tyre Production Value by Application (2027-2032) & (USD Million)

Table 73. World Radial Off-the-Road Tyre Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Radial Off-the-Road Tyre Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Bridgestone?JP? Basic Information, Manufacturing Base and Competitors

Table 76. Bridgestone?JP? Major Business

Table 77. Bridgestone?JP? Radial Off-the-Road Tyre Product and Services

Table 78. Bridgestone?JP? Radial Off-the-Road Tyre Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Bridgestone?JP? Recent Developments/Updates

Table 80. Bridgestone?JP? Competitive Strengths & Weaknesses

Table 81. Michelin?FR? Basic Information, Manufacturing Base and Competitors

Table 82. Michelin?FR? Major Business

Table 83. Michelin?FR? Radial Off-the-Road Tyre Product and Services

Table 84. Michelin?FR? Radial Off-the-Road Tyre Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Michelin?FR? Recent Developments/Updates

Table 86. Michelin?FR? Competitive Strengths & Weaknesses

Table 87. YOKOHAMA?JP? Basic Information, Manufacturing Base and Competitors

Table 88. YOKOHAMA?JP? Major Business

Table 89. YOKOHAMA?JP? Radial Off-the-Road Tyre Product and Services

Table 90. YOKOHAMA?JP? Radial Off-the-Road Tyre Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. YOKOHAMA?JP? Recent Developments/Updates

Table 92. YOKOHAMA?JP? Competitive Strengths & Weaknesses

Table 93. Titan?US? Basic Information, Manufacturing Base and Competitors

Table 94. Titan?US? Major Business

Table 95. Titan?US? Radial Off-the-Road Tyre Product and Services

Table 96. Titan?US? Radial Off-the-Road Tyre Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Titan?US? Recent Developments/Updates

Table 98. Titan?US? Competitive Strengths & Weaknesses

Table 99. BKT?IN? Basic Information, Manufacturing Base and Competitors

Table 100. BKT?IN? Major Business

Table 101. BKT?IN? Radial Off-the-Road Tyre Product and Services

Table 102. BKT?IN? Radial Off-the-Road Tyre Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. BKT?IN? Recent Developments/Updates

Table 104. BKT?IN? Competitive Strengths & Weaknesses

Table 105. Sailun Group?CN? Basic Information, Manufacturing Base and Competitors

Table 106. Sailun Group?CN? Major Business

Table 107. Sailun Group?CN? Radial Off-the-Road Tyre Product and Services

Table 108. Sailun Group?CN? Radial Off-the-Road Tyre Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Sailun Group?CN? Recent Developments/Updates

Table 110. Sailun Group?CN? Competitive Strengths & Weaknesses

Table 111. CEAT?IN? Basic Information, Manufacturing Base and Competitors

Table 112. CEAT?IN? Major Business

Table 113. CEAT?IN? Radial Off-the-Road Tyre Product and Services

Table 114. CEAT?IN? Radial Off-the-Road Tyre Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. CEAT?IN? Recent Developments/Updates

Table 116. CEAT?IN? Competitive Strengths & Weaknesses

Table 117. Continental AG?DE? Basic Information, Manufacturing Base and Competitors

Table 118. Continental AG?DE? Major Business

Table 119. Continental AG?DE? Radial Off-the-Road Tyre Product and Services

Table 120. Continental AG?DE? Radial Off-the-Road Tyre Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Continental AG?DE? Recent Developments/Updates

Table 122. Continental AG?DE? Competitive Strengths & Weaknesses

Table 123. Zhongce Rubber?CN? Basic Information, Manufacturing Base and Competitors

Table 124. Zhongce Rubber?CN? Major Business

Table 125. Zhongce Rubber?CN? Radial Off-the-Road Tyre Product and Services

Table 126. Zhongce Rubber?CN? Radial Off-the-Road Tyre Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Zhongce Rubber?CN? Recent Developments/Updates

Table 128. Zhongce Rubber?CN? Competitive Strengths & Weaknesses

Table 129. Guizhou Tyre Co., Ltd.?CN? Basic Information, Manufacturing Base and Competitors

Table 130. Guizhou Tyre Co., Ltd.?CN? Major Business

Table 131. Guizhou Tyre Co., Ltd.?CN? Radial Off-the-Road Tyre Product and Services

Table 132. Guizhou Tyre Co., Ltd.?CN? Radial Off-the-Road Tyre Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Guizhou Tyre Co., Ltd.?CN? Recent Developments/Updates

Table 134. Guizhou Tyre Co., Ltd.?CN? Competitive Strengths & Weaknesses

Table 135. Shandong Linglong Tyre Co., Ltd.?CN? Basic Information, Manufacturing Base and Competitors

Table 136. Shandong Linglong Tyre Co., Ltd.?CN? Major Business

Table 137. Shandong Linglong Tyre Co., Ltd.?CN? Radial Off-the-Road Tyre Product and Services

Table 138. Shandong Linglong Tyre Co., Ltd.?CN? Radial Off-the-Road Tyre Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Shandong Linglong Tyre Co., Ltd.?CN? Recent Developments/Updates

Table 140. Shandong Linglong Tyre Co., Ltd.?CN? Competitive Strengths & Weaknesses

Table 141. Apollo?IN? Basic Information, Manufacturing Base and Competitors

Table 142. Apollo?IN? Major Business

Table 143. Apollo?IN? Radial Off-the-Road Tyre Product and Services

Table 144. Apollo?IN? Radial Off-the-Road Tyre Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 145. Apollo?IN? Recent Developments/Updates
Table 146. Apollo?IN? Competitive Strengths & Weaknesses
Table 147. JK Tyre?IN? Basic Information, Manufacturing Base and Competitors
Table 148. JK Tyre?IN? Major Business
Table 149. JK Tyre?IN? Radial Off-the-Road Tyre Product and Services
Table 150. JK Tyre?IN? Radial Off-the-Road Tyre Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 151. JK Tyre?IN? Recent Developments/Updates
Table 152. JK Tyre?IN? Competitive Strengths & Weaknesses
Table 153. Double Coin Tire Group?CN? Basic Information, Manufacturing Base and Competitors
Table 154. Double Coin Tire Group?CN? Major Business
Table 155. Double Coin Tire Group?CN? Radial Off-the-Road Tyre Product and Services
Table 156. Double Coin Tire Group?CN? Radial Off-the-Road Tyre Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 157. Double Coin Tire Group?CN? Recent Developments/Updates
Table 158. Double Coin Tire Group?CN? Competitive Strengths & Weaknesses
Table 159. Techking Tires Limited?CN? Basic Information, Manufacturing Base and Competitors
Table 160. Techking Tires Limited?CN? Major Business
Table 161. Techking Tires Limited?CN? Radial Off-the-Road Tyre Product and Services
Table 162. Techking Tires Limited?CN? Radial Off-the-Road Tyre Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 163. Techking Tires Limited?CN? Recent Developments/Updates
Table 164. Techking Tires Limited?CN? Competitive Strengths & Weaknesses
Table 165. Triangle Tyre?CN? Basic Information, Manufacturing Base and Competitors
Table 166. Triangle Tyre?CN? Major Business
Table 167. Triangle Tyre?CN? Radial Off-the-Road Tyre Product and Services
Table 168. Triangle Tyre?CN? Radial Off-the-Road Tyre Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 169. Triangle Tyre?CN? Recent Developments/Updates
Table 170. Triangle Tyre?CN? Competitive Strengths & Weaknesses

Table 171. Magna Tyres?NL? Basic Information, Manufacturing Base and Competitors

Table 172. Magna Tyres?NL? Major Business

Table 173. Magna Tyres?NL? Radial Off-the-Road Tyre Product and Services

Table 174. Magna Tyres?NL? Radial Off-the-Road Tyre Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. Magna Tyres?NL? Recent Developments/Updates

Table 176. Magna Tyres?NL? Competitive Strengths & Weaknesses

Table 177. Prometeon Tyre?IT? Basic Information, Manufacturing Base and Competitors

Table 178. Prometeon Tyre?IT? Major Business

Table 179. Prometeon Tyre?IT? Radial Off-the-Road Tyre Product and Services

Table 180. Prometeon Tyre?IT? Radial Off-the-Road Tyre Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. Prometeon Tyre?IT? Recent Developments/Updates

Table 182. Prometeon Tyre?IT? Competitive Strengths & Weaknesses

Table 183. MRF tyres?IN? Basic Information, Manufacturing Base and Competitors

Table 184. MRF tyres?IN? Major Business

Table 185. MRF tyres?IN? Radial Off-the-Road Tyre Product and Services

Table 186. MRF tyres?IN? Radial Off-the-Road Tyre Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 187. MRF tyres?IN? Recent Developments/Updates

Table 188. MRF tyres?IN? Competitive Strengths & Weaknesses

Table 189. Nokian Tyres?FI? Basic Information, Manufacturing Base and Competitors

Table 190. Nokian Tyres?FI? Major Business

Table 191. Nokian Tyres?FI? Radial Off-the-Road Tyre Product and Services

Table 192. Nokian Tyres?FI? Radial Off-the-Road Tyre Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 193. Nokian Tyres?FI? Recent Developments/Updates

Table 194. Nokian Tyres?FI? Competitive Strengths & Weaknesses

Table 195. Prinx Chengshan?CN? Basic Information, Manufacturing Base and Competitors

Table 196. Prinx Chengshan?CN? Major Business

Table 197. Prinx Chengshan?CN? Radial Off-the-Road Tyre Product and Services

Table 198. Prinx Chengshan?CN? Radial Off-the-Road Tyre Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 199. Prinx Chengshan?CN? Recent Developments/Updates

Table 200. Prinx Chengshan?CN? Competitive Strengths & Weaknesses

Table 201. GRI?LK? Basic Information, Manufacturing Base and Competitors

Table 202. GRI?LK? Major Business

Table 203. GRI?LK? Radial Off-the-Road Tyre Product and Services

Table 204. GRI?LK? Radial Off-the-Road Tyre Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 205. GRI?LK? Recent Developments/Updates

Table 206. GRI?LK? Competitive Strengths & Weaknesses

Table 207. Haian Tire?CN? Basic Information, Manufacturing Base and Competitors

Table 208. Haian Tire?CN? Major Business

Table 209. Haian Tire?CN? Radial Off-the-Road Tyre Product and Services

Table 210. Haian Tire?CN? Radial Off-the-Road Tyre Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 211. Haian Tire?CN? Recent Developments/Updates

Table 212. Haian Tire?CN? Competitive Strengths & Weaknesses

Table 213. Global Key Players of Radial Off-the-Road Tyre Upstream (Raw Materials)

Table 214. Global Radial Off-the-Road Tyre Typical Customers

Table 215. Radial Off-the-Road Tyre Typical Distributors

List Of Figures

LIST OF FIGURES

- Figure 1. Radial Off-the-Road Tyre Picture
- Figure 2. World Radial Off-the-Road Tyre Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Radial Off-the-Road Tyre Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World Radial Off-the-Road Tyre Production (2021-2032) & (K Units)
- Figure 5. World Radial Off-the-Road Tyre Average Price (2021-2032) & (US\$/Unit)
- Figure 6. World Radial Off-the-Road Tyre Production Value Market Share by Region (2021-2032)
- Figure 7. World Radial Off-the-Road Tyre Production Market Share by Region (2021-2032)
- Figure 8. North America Radial Off-the-Road Tyre Production (2021-2032) & (K Units)
- Figure 9. Europe Radial Off-the-Road Tyre Production (2021-2032) & (K Units)
- Figure 10. China Radial Off-the-Road Tyre Production (2021-2032) & (K Units)
- Figure 11. Japan Radial Off-the-Road Tyre Production (2021-2032) & (K Units)
- Figure 12. South Korea Radial Off-the-Road Tyre Production (2021-2032) & (K Units)
- Figure 13. India Radial Off-the-Road Tyre Production (2021-2032) & (K Units)
- Figure 14. Radial Off-the-Road Tyre Market Drivers
- Figure 15. Factors Affecting Demand
- Figure 16. World Radial Off-the-Road Tyre Consumption (2021-2032) & (K Units)
- Figure 17. World Radial Off-the-Road Tyre Consumption Market Share by Region (2021-2032)
- Figure 18. United States Radial Off-the-Road Tyre Consumption (2021-2032) & (K Units)
- Figure 19. China Radial Off-the-Road Tyre Consumption (2021-2032) & (K Units)
- Figure 20. Europe Radial Off-the-Road Tyre Consumption (2021-2032) & (K Units)
- Figure 21. Japan Radial Off-the-Road Tyre Consumption (2021-2032) & (K Units)
- Figure 22. South Korea Radial Off-the-Road Tyre Consumption (2021-2032) & (K Units)
- Figure 23. ASEAN Radial Off-the-Road Tyre Consumption (2021-2032) & (K Units)
- Figure 24. India Radial Off-the-Road Tyre Consumption (2021-2032) & (K Units)
- Figure 25. Producer Shipments of Radial Off-the-Road Tyre by Manufacturer Revenue (\$MM) and Market Share (%): 2025
- Figure 26. Global Four-firm Concentration Ratios (CR4) for Radial Off-the-Road Tyre Markets in 2025
- Figure 27. Global Four-firm Concentration Ratios (CR8) for Radial Off-the-Road Tyre

Markets in 2025

Figure 28. United States VS China: Radial Off-the-Road Tyre Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Radial Off-the-Road Tyre Production Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: Radial Off-the-Road Tyre Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 31. United States Based Manufacturers Radial Off-the-Road Tyre Production Market Share 2025

Figure 32. China Based Manufacturers Radial Off-the-Road Tyre Production Market Share 2025

Figure 33. Rest of World Based Manufacturers Radial Off-the-Road Tyre Production Market Share 2025

Figure 34. World Radial Off-the-Road Tyre Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 35. World Radial Off-the-Road Tyre Production Value Market Share by Type in 2025

Figure 36. Radial Tire

Figure 37. Bias Tire

Figure 38. Solid Tire

Figure 39. World Radial Off-the-Road Tyre Production Market Share by Type (2021-2032)

Figure 40. World Radial Off-the-Road Tyre Production Value Market Share by Type (2021-2032)

Figure 41. World Radial Off-the-Road Tyre Average Price by Type (2021-2032) & (US\$/Unit)

Figure 42. World Radial Off-the-Road Tyre Production Value by Diameter, (USD Million), 2021 & 2025 & 2032

Figure 43. World Radial Off-the-Road Tyre Production Value Market Share by Diameter in 2025

Figure 44. Rim Diameter Less than 25inch

Figure 45. Rim Diameter 25-49inch

Figure 46. Rim Diameter More than 49inch

Figure 47. World Radial Off-the-Road Tyre Production Market Share by Diameter (2021-2032)

Figure 48. World Radial Off-the-Road Tyre Production Value Market Share by Diameter (2021-2032)

Figure 49. World Radial Off-the-Road Tyre Average Price by Diameter (2021-2032) & (US\$/Unit)

Figure 50. World Radial Off-the-Road Tyre Production Value by End User, (USD Million), 2021 & 2025 & 2032

Figure 51. World Radial Off-the-Road Tyre Production Value Market Share by End User in 2025

Figure 52. OE Tire

Figure 53. Replacement Tire

Figure 54. World Radial Off-the-Road Tyre Production Market Share by End User (2021-2032)

Figure 55. World Radial Off-the-Road Tyre Production Value Market Share by End User (2021-2032)

Figure 56. World Radial Off-the-Road Tyre Average Price by End User (2021-2032) & (US\$/Unit)

Figure 57. World Radial Off-the-Road Tyre Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 58. World Radial Off-the-Road Tyre Production Value Market Share by Application in 2025

Figure 59. Agricultural Machinery

Figure 60. Construction Machinery

Figure 61. Others

Figure 62. World Radial Off-the-Road Tyre Production Market Share by Application (2021-2032)

Figure 63. World Radial Off-the-Road Tyre Production Value Market Share by Application (2021-2032)

Figure 64. World Radial Off-the-Road Tyre Average Price by Application (2021-2032) & (US\$/Unit)

Figure 65. Radial Off-the-Road Tyre Industry Chain

Figure 66. Radial Off-the-Road Tyre Procurement Model

Figure 67. Radial Off-the-Road Tyre Sales Model

Figure 68. Radial Off-the-Road Tyre Sales Channels, Direct Sales, and Distribution

Figure 69. Methodology

Figure 70. Research Process and Data Source

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