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Global Radial Leaded Liquid Aluminum Electrolytic Capacitor Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Radial Leaded Liquid Aluminum Electrolytic Capacitor market size was valued at US$ 4075 million in 2025 and is forecast to a readjusted size of US$ 5105 million by 2032 with a CAGR of 3.4% during review period.

Radial Leaded Liquid Aluminum Electrolytic Capacitors are traditional aluminum electrolytic capacitors that use aluminum foil as electrodes, liquid electrolytes as the dielectric medium, and radial lead wires for external circuit connections. They are one of the most widely used electrolytic capacitor types worldwide. These capacitors feature a broad capacitance range, low unit cost, mature manufacturing processes, wide voltage coverage, and high capacitance density, achieving energy storage through liquid electrolytes and aluminum oxide dielectric films. Compared with solid aluminum capacitors and conductive polymer capacitors, radial leaded liquid aluminum electrolytic capacitors provide significant advantages in large-capacitance and cost-sensitive applications, although they generally have limitations in ESR, lifetime, and high-temperature stability. They are widely used in consumer electronics, power adapters, LED lighting power supplies, household appliances, industrial control equipment, audio systems, communication power supplies, automotive electronics, and renewable energy equipment, serving as fundamental components for power filtering, rectification, and energy storage. In 2025, the global radial leaded liquid aluminum electrolytic capacitor is estimated at approximately annual shipments of around 18,000 million units and a price of approximately USD0.22 per unit. The market is expected to grow at a CAGR of approximately 3.5% over the next five years. Typical single-line production capacity ranges from 300 million to 1,500 million units per year, while high-lifetime, high-temperature, and automotive-grade products generally operate at lower capacities due

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to stricter manufacturing requirements. Industry gross margins typically range from 20% to 30%.

Report Scope

This report is a detailed and comprehensive analysis for global Radial Leaded Liquid Aluminum Electrolytic Capacitor market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Radial Leaded Liquid Aluminum Electrolytic Capacitor market size and forecasts, in consumption value ($ Million), sales quantity (Million Units), and average selling prices (US$/Unit), 2021-2032

Global Radial Leaded Liquid Aluminum Electrolytic Capacitor market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Million Units), and average selling prices (US$/Unit), 2021-2032

Global Radial Leaded Liquid Aluminum Electrolytic Capacitor market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (Million Units), and average selling prices (US$/Unit), 2021-2032

Global Radial Leaded Liquid Aluminum Electrolytic Capacitor market shares of main players, shipments in revenue ($ Million), sales quantity (Million Units), and ASP (US$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Radial Leaded Liquid Aluminum Electrolytic Capacitor

To forecast future growth in each product and end-use market

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To assess competitive factors affecting the marketplace

This report profiles key players in the global Radial Leaded Liquid Aluminum Electrolytic Capacitor market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Panasonic, Nippon Chemi-Con, TAIYO YUDEN-ElNA, Nichicon, TDK Electronics, Lelon Electronics, Zhuhai Gree Xinyuan Electronic, Nantong Jianghai Capacitor, Hunan Aihua Group, SUN Electronic Industries, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Radial Leaded Liquid Aluminum Electrolytic Capacitor market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market Segmentation

Market segment by Type

?25v

25-35V

35-55v

?55v

Market segment by Maximum Operating Temperature

?105°C

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105–125°C

125–145°C

?145°C

Market segment by Application

New Energy Vehicles (NEVs)

ICT

Medical Devices

Photovoltaics (PV)

Others

Major players covered

Panasonic

Nippon Chemi-Con

TAIYO YUDEN-ElNA

Nichicon

TDK Electronics

Lelon Electronics

Zhuhai Gree Xinyuan Electronic

Nantong Jianghai Capacitor

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Hunan Aihua Group

SUN Electronic Industries

Shanghai Yongming Electronic

DongGuan ChuangHui Electronics

Su'scon

Kaimei Electronic

Vishay

Samwha Electric

SAMYOUNG Electronic

Capxon Electronic Technology

Shenzhen PolyCap Electronic

Shenzhen Jianghao Electronics

Zhao Qing Beryl Electronic Technology

Zhuhai Leaguer Capacitor

Nanjing Xingfan Electronic Technology

APAQ

KNSCHA ELECTRONICS

Zhaoqing Ruilong Electronics

Dongguan HEC Tech R&D

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Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Radial Leaded Liquid Aluminum Electrolytic Capacitor product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Radial Leaded Liquid Aluminum Electrolytic Capacitor, with price, sales quantity, revenue, and global market share of Radial Leaded Liquid Aluminum Electrolytic Capacitor from 2021 to 2026.

Chapter 3, the Radial Leaded Liquid Aluminum Electrolytic Capacitor competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Radial Leaded Liquid Aluminum Electrolytic Capacitor breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Radial Leaded Liquid Aluminum Electrolytic Capacitor market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

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Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Radial Leaded Liquid Aluminum Electrolytic Capacitor.

Chapter 14 and 15, to describe Radial Leaded Liquid Aluminum Electrolytic Capacitor sales channel, distributors, customers, research findings and conclusion.

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