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Global Radial Leaded Liquid Aluminum Electrolytic Capacitor Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Radial Leaded Liquid Aluminum Electrolytic Capacitor market size is expected to reach $ 5105 million by 2032, rising at a market growth of 3.4% CAGR during the forecast period (2026-2032).

Radial Leaded Liquid Aluminum Electrolytic Capacitors are traditional aluminum electrolytic capacitors that use aluminum foil as electrodes, liquid electrolytes as the dielectric medium, and radial lead wires for external circuit connections. They are one of the most widely used electrolytic capacitor types worldwide. These capacitors feature a broad capacitance range, low unit cost, mature manufacturing processes, wide voltage coverage, and high capacitance density, achieving energy storage through liquid electrolytes and aluminum oxide dielectric films. Compared with solid aluminum capacitors and conductive polymer capacitors, radial leaded liquid aluminum electrolytic capacitors provide significant advantages in large-capacitance and cost-sensitive applications, although they generally have limitations in ESR, lifetime, and high-temperature stability. They are widely used in consumer electronics, power adapters, LED lighting power supplies, household appliances, industrial control equipment, audio systems, communication power supplies, automotive electronics, and renewable energy equipment, serving as fundamental components for power filtering, rectification, and energy storage. In 2025, the global radial leaded liquid aluminum electrolytic capacitor is estimated at approximately annual shipments of around 18,000 million units and a price of approximately USD0.22 per unit. The market is expected to grow at a CAGR of approximately 3.5% over the next five years. Typical single-line production capacity ranges from 300 million to 1,500 million units per year, while high-lifetime, high-temperature, and automotive-grade products generally operate at lower capacities due to stricter manufacturing requirements. Industry gross margins typically range from 20%

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to 30%.

Report Scope

This report studies the global Radial Leaded Liquid Aluminum Electrolytic Capacitor production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Radial Leaded Liquid Aluminum Electrolytic Capacitor and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Radial Leaded Liquid Aluminum Electrolytic Capacitor that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Radial Leaded Liquid Aluminum Electrolytic Capacitor total production and demand, 2021-2032, (Million Units)

Global Radial Leaded Liquid Aluminum Electrolytic Capacitor total production value, 2021-2032, (USD Million)

Global Radial Leaded Liquid Aluminum Electrolytic Capacitor production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Million Units), (based on production site)

Global Radial Leaded Liquid Aluminum Electrolytic Capacitor consumption by region & country, CAGR, 2021-2032 & (Million Units)

U.S. VS China: Radial Leaded Liquid Aluminum Electrolytic Capacitor domestic production, consumption, key domestic manufacturers and share

Global Radial Leaded Liquid Aluminum Electrolytic Capacitor production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Million Units)

Global Radial Leaded Liquid Aluminum Electrolytic Capacitor production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Million Units)

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Global Radial Leaded Liquid Aluminum Electrolytic Capacitor production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Million Units)

This report profiles key players in the global Radial Leaded Liquid Aluminum Electrolytic Capacitor market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Panasonic, Nippon Chemi-Con, TAIYO YUDEN-ElNA, Nichicon, TDK Electronics, Lelon Electronics, Zhuhai Gree Xinyuan Electronic, Nantong Jianghai Capacitor, Hunan Aihua Group, SUN Electronic Industries, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Radial Leaded Liquid Aluminum Electrolytic Capacitor market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Million Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Radial Leaded Liquid Aluminum Electrolytic Capacitor Market, By Region:

United States

China

Europe

Japan

South Korea

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ASEAN

India

Rest of World

Market Segmentation

Global Radial Leaded Liquid Aluminum Electrolytic Capacitor Market, Segmentation by Type:

?25v

25-35V

35-55v

?55v

Global Radial Leaded Liquid Aluminum Electrolytic Capacitor Market, Segmentation by Maximum Operating Temperature:

?105°C

105–125°C

125–145°C

?145°C

Global Radial Leaded Liquid Aluminum Electrolytic Capacitor Market, Segmentation by Application:

New Energy Vehicles (NEVs)

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ICT

Medical Devices

Photovoltaics (PV)

Others

Companies Profiled:

Panasonic

Nippon Chemi-Con

TAIYO YUDEN-ElNA

Nichicon

TDK Electronics

Lelon Electronics

Zhuhai Gree Xinyuan Electronic

Nantong Jianghai Capacitor

Hunan Aihua Group

SUN Electronic Industries

Shanghai Yongming Electronic

DongGuan ChuangHui Electronics

Su'scon

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Kaimei Electronic

Vishay

Samwha Electric

SAMYOUNG Electronic

Capxon Electronic Technology

Shenzhen PolyCap Electronic

Shenzhen Jianghao Electronics

Zhao Qing Beryl Electronic Technology

Zhuhai Leaguer Capacitor

Nanjing Xingfan Electronic Technology

APAQ

KNSCHA ELECTRONICS

Zhaoqing Ruilong Electronics

Dongguan HEC Tech R&D

Key Questions Answered

1. How big is the global Radial Leaded Liquid Aluminum Electrolytic Capacitor market?
2. What is the demand of the global Radial Leaded Liquid Aluminum Electrolytic Capacitor market?
3. What is the year over year growth of the global Radial Leaded Liquid Aluminum Electrolytic Capacitor market?
4. What is the total value of the global Radial Leaded Liquid Aluminum Electrolytic Capacitor market?
5. Who are the Major Players in the global Radial Leaded Liquid Aluminum Electrolytic

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Capacitor market?
6. What are the growth factors driving the market demand?

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Contents

1 SUPPLY SUMMARY

1.1 Radial Leaded Liquid Aluminum Electrolytic Capacitor Introduction
1.2 World Radial Leaded Liquid Aluminum Electrolytic Capacitor Supply & Forecast
  1.2.1 World Radial Leaded Liquid Aluminum Electrolytic Capacitor Production Value (2021 & 2025 & 2032)
  1.2.2 World Radial Leaded Liquid Aluminum Electrolytic Capacitor Production (2021-2032)
  1.2.3 World Radial Leaded Liquid Aluminum Electrolytic Capacitor Pricing Trends (2021-2032)
1.3 World Radial Leaded Liquid Aluminum Electrolytic Capacitor Production by Region (Based on Production Site)
  1.3.1 World Radial Leaded Liquid Aluminum Electrolytic Capacitor Production Value by Region (2021-2032)
  1.3.2 World Radial Leaded Liquid Aluminum Electrolytic Capacitor Production by Region (2021-2032)
  1.3.3 World Radial Leaded Liquid Aluminum Electrolytic Capacitor Average Price by Region (2021-2032)
  1.3.4 North America Radial Leaded Liquid Aluminum Electrolytic Capacitor Production (2021-2032)
  1.3.5 Europe Radial Leaded Liquid Aluminum Electrolytic Capacitor Production (2021-2032)
  1.3.6 China Radial Leaded Liquid Aluminum Electrolytic Capacitor Production (2021-2032)
  1.3.7 Japan Radial Leaded Liquid Aluminum Electrolytic Capacitor Production (2021-2032)
  1.3.8 South Korea Radial Leaded Liquid Aluminum Electrolytic Capacitor Production (2021-2032)
  1.3.9 Southeast Asia Radial Leaded Liquid Aluminum Electrolytic Capacitor Production (2021-2032)
  1.3.10 China Taiwan Radial Leaded Liquid Aluminum Electrolytic Capacitor Production (2021-2032)
1.4 Market Drivers, Restraints and Trends
  1.4.1 Radial Leaded Liquid Aluminum Electrolytic Capacitor Market Drivers
  1.4.2 Factors Affecting Demand
  1.4.3 Radial Leaded Liquid Aluminum Electrolytic Capacitor Major Market Trends

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info@marketpublishers.com

2 DEMAND SUMMARY

2.1 World Radial Leaded Liquid Aluminum Electrolytic Capacitor Demand (2021-2032)
2.2 World Radial Leaded Liquid Aluminum Electrolytic Capacitor Consumption by Region
  2.2.1 World Radial Leaded Liquid Aluminum Electrolytic Capacitor Consumption by Region (2021-2026)
  2.2.2 World Radial Leaded Liquid Aluminum Electrolytic Capacitor Consumption Forecast by Region (2027-2032)
2.3 United States Radial Leaded Liquid Aluminum Electrolytic Capacitor Consumption (2021-2032)
2.4 China Radial Leaded Liquid Aluminum Electrolytic Capacitor Consumption (2021-2032)
2.5 Europe Radial Leaded Liquid Aluminum Electrolytic Capacitor Consumption (2021-2032)
2.6 Japan Radial Leaded Liquid Aluminum Electrolytic Capacitor Consumption (2021-2032)
2.7 South Korea Radial Leaded Liquid Aluminum Electrolytic Capacitor Consumption (2021-2032)
2.8 ASEAN Radial Leaded Liquid Aluminum Electrolytic Capacitor Consumption (2021-2032)
2.9 India Radial Leaded Liquid Aluminum Electrolytic Capacitor Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Radial Leaded Liquid Aluminum Electrolytic Capacitor Production Value by Manufacturer (2021-2026)
3.2 World Radial Leaded Liquid Aluminum Electrolytic Capacitor Production by Manufacturer (2021-2026)
3.3 World Radial Leaded Liquid Aluminum Electrolytic Capacitor Average Price by Manufacturer (2021-2026)
3.4 Radial Leaded Liquid Aluminum Electrolytic Capacitor Company Evaluation Quadrant
3.5 Industry Rank and Concentration Rate (CR)
  3.5.1 Global Radial Leaded Liquid Aluminum Electrolytic Capacitor Industry Rank of Major Manufacturers
  3.5.2 Global Concentration Ratios (CR4) for Radial Leaded Liquid Aluminum Electrolytic Capacitor in 2025

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3.5.3 Global Concentration Ratios (CR8) for Radial Leaded Liquid Aluminum Electrolytic Capacitor in 2025
3.6 Radial Leaded Liquid Aluminum Electrolytic Capacitor Market: Overall Company Footprint Analysis
3.6.1 Radial Leaded Liquid Aluminum Electrolytic Capacitor Market: Region Footprint
3.6.2 Radial Leaded Liquid Aluminum Electrolytic Capacitor Market: Company Product Type Footprint
3.6.3 Radial Leaded Liquid Aluminum Electrolytic Capacitor Market: Company Product Application Footprint
3.7 Competitive Environment
3.7.1 Historical Structure of the Industry
3.7.2 Barriers of Market Entry
3.7.3 Factors of Competition
3.8 New Entrant and Capacity Expansion Plans
3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Radial Leaded Liquid Aluminum Electrolytic Capacitor Production Value Comparison
4.1.1 United States VS China: Radial Leaded Liquid Aluminum Electrolytic Capacitor Production Value Comparison (2021 & 2025 & 2032)
4.1.2 United States VS China: Radial Leaded Liquid Aluminum Electrolytic Capacitor Production Value Market Share Comparison (2021 & 2025 & 2032)
4.2 United States VS China: Radial Leaded Liquid Aluminum Electrolytic Capacitor Production Comparison
4.2.1 United States VS China: Radial Leaded Liquid Aluminum Electrolytic Capacitor Production Comparison (2021 & 2025 & 2032)
4.2.2 United States VS China: Radial Leaded Liquid Aluminum Electrolytic Capacitor Production Market Share Comparison (2021 & 2025 & 2032)
4.3 United States VS China: Radial Leaded Liquid Aluminum Electrolytic Capacitor Consumption Comparison
4.3.1 United States VS China: Radial Leaded Liquid Aluminum Electrolytic Capacitor Consumption Comparison (2021 & 2025 & 2032)
4.3.2 United States VS China: Radial Leaded Liquid Aluminum Electrolytic Capacitor Consumption Market Share Comparison (2021 & 2025 & 2032)
4.4 United States Based Radial Leaded Liquid Aluminum Electrolytic Capacitor Manufacturers and Market Share, 2021-2026
4.4.1 United States Based Radial Leaded Liquid Aluminum Electrolytic Capacitor

+357 96 030922
info@marketpublishers.com

Manufacturers, Headquarters and Production Site (States, Country)
4.4.2 United States Based Manufacturers Radial Leaded Liquid Aluminum Electrolytic Capacitor Production Value (2021-2026)
4.4.3 United States Based Manufacturers Radial Leaded Liquid Aluminum Electrolytic Capacitor Production (2021-2026)
4.5 China Based Radial Leaded Liquid Aluminum Electrolytic Capacitor Manufacturers and Market Share
4.5.1 China Based Radial Leaded Liquid Aluminum Electrolytic Capacitor Manufacturers, Headquarters and Production Site (Province, Country)
4.5.2 China Based Manufacturers Radial Leaded Liquid Aluminum Electrolytic Capacitor Production Value (2021-2026)
4.5.3 China Based Manufacturers Radial Leaded Liquid Aluminum Electrolytic Capacitor Production (2021-2026)
4.6 Rest of World Based Radial Leaded Liquid Aluminum Electrolytic Capacitor Manufacturers and Market Share, 2021-2026
4.6.1 Rest of World Based Radial Leaded Liquid Aluminum Electrolytic Capacitor Manufacturers, Headquarters and Production Site (State, Country)
4.6.2 Rest of World Based Manufacturers Radial Leaded Liquid Aluminum Electrolytic Capacitor Production Value (2021-2026)
4.6.3 Rest of World Based Manufacturers Radial Leaded Liquid Aluminum Electrolytic Capacitor Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Radial Leaded Liquid Aluminum Electrolytic Capacitor Market Size Overview by Type: 2021 VS 2025 VS 2032
5.2 Segment Introduction by Type
5.2.1 ?25v
5.2.2 25-35V
5.2.3 35-55v
5.2.4 ?55v
5.3 Market Segment by Type
5.3.1 World Radial Leaded Liquid Aluminum Electrolytic Capacitor Production by Type (2021-2032)
5.3.2 World Radial Leaded Liquid Aluminum Electrolytic Capacitor Production Value by Type (2021-2032)
5.3.3 World Radial Leaded Liquid Aluminum Electrolytic Capacitor Average Price by Type (2021-2032)

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info@marketpublishers.com

6 MARKET ANALYSIS BY MAXIMUM OPERATING TEMPERATURE

6.1 World Radial Leaded Liquid Aluminum Electrolytic Capacitor Market Size Overview by Maximum Operating Temperature: 2021 VS 2025 VS 2032
6.2 Segment Introduction by Maximum Operating Temperature
  6.2.1 ?105°C
  6.2.2 105–125°C
  6.2.3 125–145°C
  6.2.4 ?145°C
6.3 Market Segment by Maximum Operating Temperature
  6.3.1 World Radial Leaded Liquid Aluminum Electrolytic Capacitor Production by Maximum Operating Temperature (2021-2032)
  6.3.2 World Radial Leaded Liquid Aluminum Electrolytic Capacitor Production Value by Maximum Operating Temperature (2021-2032)
  6.3.3 World Radial Leaded Liquid Aluminum Electrolytic Capacitor Average Price by Maximum Operating Temperature (2021-2032)

7 MARKET ANALYSIS BY APPLICATION

7.1 World Radial Leaded Liquid Aluminum Electrolytic Capacitor Market Size Overview by Application: 2021 VS 2025 VS 2032
7.2 Segment Introduction by Application
  7.2.1 New Energy Vehicles (NEVs)
  7.2.2 ICT
  7.2.3 Medical Devices
  7.2.4 Photovoltaics (PV)
  7.2.5 Others
7.3 Market Segment by Application
  7.3.1 World Radial Leaded Liquid Aluminum Electrolytic Capacitor Production by Application (2021-2032)
  7.3.2 World Radial Leaded Liquid Aluminum Electrolytic Capacitor Production Value by Application (2021-2032)
  7.3.3 World Radial Leaded Liquid Aluminum Electrolytic Capacitor Average Price by Application (2021-2032)

8 COMPANY PROFILES

8.1 Panasonic
  8.1.1 Panasonic Details

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8.1.2 Panasonic Major Business
8.1.3 Panasonic Radial Leaded Liquid Aluminum Electrolytic Capacitor Product and Services
8.1.4 Panasonic Radial Leaded Liquid Aluminum Electrolytic Capacitor Production, Price, Value, Gross Margin and Market Share (2021-2026)
8.1.5 Panasonic Recent Developments/Updates
8.1.6 Panasonic Competitive Strengths & Weaknesses
8.2 Nippon Chemi-Con
8.2.1 Nippon Chemi-Con Details
8.2.2 Nippon Chemi-Con Major Business
8.2.3 Nippon Chemi-Con Radial Leaded Liquid Aluminum Electrolytic Capacitor Product and Services
8.2.4 Nippon Chemi-Con Radial Leaded Liquid Aluminum Electrolytic Capacitor Production, Price, Value, Gross Margin and Market Share (2021-2026)
8.2.5 Nippon Chemi-Con Recent Developments/Updates
8.2.6 Nippon Chemi-Con Competitive Strengths & Weaknesses
8.3 TAIYO YUDEN-ElNA
8.3.1 TAIYO YUDEN-ElNA Details
8.3.2 TAIYO YUDEN-ElNA Major Business
8.3.3 TAIYO YUDEN-ElNA Radial Leaded Liquid Aluminum Electrolytic Capacitor Product and Services
8.3.4 TAIYO YUDEN-ElNA Radial Leaded Liquid Aluminum Electrolytic Capacitor Production, Price, Value, Gross Margin and Market Share (2021-2026)
8.3.5 TAIYO YUDEN-ElNA Recent Developments/Updates
8.3.6 TAIYO YUDEN-ElNA Competitive Strengths & Weaknesses
8.4 Nichicon
8.4.1 Nichicon Details
8.4.2 Nichicon Major Business
8.4.3 Nichicon Radial Leaded Liquid Aluminum Electrolytic Capacitor Product and Services
8.4.4 Nichicon Radial Leaded Liquid Aluminum Electrolytic Capacitor Production, Price, Value, Gross Margin and Market Share (2021-2026)
8.4.5 Nichicon Recent Developments/Updates
8.4.6 Nichicon Competitive Strengths & Weaknesses
8.5 TDK Electronics
8.5.1 TDK Electronics Details
8.5.2 TDK Electronics Major Business
8.5.3 TDK Electronics Radial Leaded Liquid Aluminum Electrolytic Capacitor Product and Services

+357 96 030922
info@marketpublishers.com

8.5.4 TDK Electronics Radial Leaded Liquid Aluminum Electrolytic Capacitor Production, Price, Value, Gross Margin and Market Share (2021-2026)
8.5.5 TDK Electronics Recent Developments/Updates
8.5.6 TDK Electronics Competitive Strengths & Weaknesses
8.6 Lelon Electronics
8.6.1 Lelon Electronics Details
8.6.2 Lelon Electronics Major Business
8.6.3 Lelon Electronics Radial Leaded Liquid Aluminum Electrolytic Capacitor Product and Services
8.6.4 Lelon Electronics Radial Leaded Liquid Aluminum Electrolytic Capacitor Production, Price, Value, Gross Margin and Market Share (2021-2026)
8.6.5 Lelon Electronics Recent Developments/Updates
8.6.6 Lelon Electronics Competitive Strengths & Weaknesses
8.7 Zhuhai Gree Xinyuan Electronic
8.7.1 Zhuhai Gree Xinyuan Electronic Details
8.7.2 Zhuhai Gree Xinyuan Electronic Major Business
8.7.3 Zhuhai Gree Xinyuan Electronic Radial Leaded Liquid Aluminum Electrolytic Capacitor Product and Services
8.7.4 Zhuhai Gree Xinyuan Electronic Radial Leaded Liquid Aluminum Electrolytic Capacitor Production, Price, Value, Gross Margin and Market Share (2021-2026)
8.7.5 Zhuhai Gree Xinyuan Electronic Recent Developments/Updates
8.7.6 Zhuhai Gree Xinyuan Electronic Competitive Strengths & Weaknesses
8.8 Nantong Jianghai Capacitor
8.8.1 Nantong Jianghai Capacitor Details
8.8.2 Nantong Jianghai Capacitor Major Business
8.8.3 Nantong Jianghai Capacitor Radial Leaded Liquid Aluminum Electrolytic Capacitor Product and Services
8.8.4 Nantong Jianghai Capacitor Radial Leaded Liquid Aluminum Electrolytic Capacitor Production, Price, Value, Gross Margin and Market Share (2021-2026)
8.8.5 Nantong Jianghai Capacitor Recent Developments/Updates
8.8.6 Nantong Jianghai Capacitor Competitive Strengths & Weaknesses
8.9 Hunan Aihua Group
8.9.1 Hunan Aihua Group Details
8.9.2 Hunan Aihua Group Major Business
8.9.3 Hunan Aihua Group Radial Leaded Liquid Aluminum Electrolytic Capacitor Product and Services
8.9.4 Hunan Aihua Group Radial Leaded Liquid Aluminum Electrolytic Capacitor Production, Price, Value, Gross Margin and Market Share (2021-2026)
8.9.5 Hunan Aihua Group Recent Developments/Updates

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8.9.6 Hunan Aihua Group Competitive Strengths & Weaknesses
8.10 SUN Electronic Industries
8.10.1 SUN Electronic Industries Details
8.10.2 SUN Electronic Industries Major Business
8.10.3 SUN Electronic Industries Radial Leaded Liquid Aluminum Electrolytic Capacitor Product and Services
8.10.4 SUN Electronic Industries Radial Leaded Liquid Aluminum Electrolytic Capacitor Production, Price, Value, Gross Margin and Market Share (2021-2026)
8.10.5 SUN Electronic Industries Recent Developments/Updates
8.10.6 SUN Electronic Industries Competitive Strengths & Weaknesses
8.11 Shanghai Yongming Electronic
8.11.1 Shanghai Yongming Electronic Details
8.11.2 Shanghai Yongming Electronic Major Business
8.11.3 Shanghai Yongming Electronic Radial Leaded Liquid Aluminum Electrolytic Capacitor Product and Services
8.11.4 Shanghai Yongming Electronic Radial Leaded Liquid Aluminum Electrolytic Capacitor Production, Price, Value, Gross Margin and Market Share (2021-2026)
8.11.5 Shanghai Yongming Electronic Recent Developments/Updates
8.11.6 Shanghai Yongming Electronic Competitive Strengths & Weaknesses
8.12 DongGuan ChuangHui Electronics
8.12.1 DongGuan ChuangHui Electronics Details
8.12.2 DongGuan ChuangHui Electronics Major Business
8.12.3 DongGuan ChuangHui Electronics Radial Leaded Liquid Aluminum Electrolytic Capacitor Product and Services
8.12.4 DongGuan ChuangHui Electronics Radial Leaded Liquid Aluminum Electrolytic Capacitor Production, Price, Value, Gross Margin and Market Share (2021-2026)
8.12.5 DongGuan ChuangHui Electronics Recent Developments/Updates
8.12.6 DongGuan ChuangHui Electronics Competitive Strengths & Weaknesses
8.13 Su'scon
8.13.1 Su'scon Details
8.13.2 Su'scon Major Business
8.13.3 Su'scon Radial Leaded Liquid Aluminum Electrolytic Capacitor Product and Services
8.13.4 Su'scon Radial Leaded Liquid Aluminum Electrolytic Capacitor Production, Price, Value, Gross Margin and Market Share (2021-2026)
8.13.5 Su'scon Recent Developments/Updates
8.13.6 Su'scon Competitive Strengths & Weaknesses
8.14 Kaimei Electronic
8.14.1 Kaimei Electronic Details

+357 96 030922
info@marketpublishers.com

8.14.2 Kaimei Electronic Major Business
8.14.3 Kaimei Electronic Radial Leaded Liquid Aluminum Electrolytic Capacitor Product and Services
8.14.4 Kaimei Electronic Radial Leaded Liquid Aluminum Electrolytic Capacitor Production, Price, Value, Gross Margin and Market Share (2021-2026)
8.14.5 Kaimei Electronic Recent Developments/Updates
8.14.6 Kaimei Electronic Competitive Strengths & Weaknesses
8.15 Vishay
8.15.1 Vishay Details
8.15.2 Vishay Major Business
8.15.3 Vishay Radial Leaded Liquid Aluminum Electrolytic Capacitor Product and Services
8.15.4 Vishay Radial Leaded Liquid Aluminum Electrolytic Capacitor Production, Price, Value, Gross Margin and Market Share (2021-2026)
8.15.5 Vishay Recent Developments/Updates
8.15.6 Vishay Competitive Strengths & Weaknesses
8.16 Samwha Electric
8.16.1 Samwha Electric Details
8.16.2 Samwha Electric Major Business
8.16.3 Samwha Electric Radial Leaded Liquid Aluminum Electrolytic Capacitor Product and Services
8.16.4 Samwha Electric Radial Leaded Liquid Aluminum Electrolytic Capacitor Production, Price, Value, Gross Margin and Market Share (2021-2026)
8.16.5 Samwha Electric Recent Developments/Updates
8.16.6 Samwha Electric Competitive Strengths & Weaknesses
8.17 SAMYOUNG Electronic
8.17.1 SAMYOUNG Electronic Details
8.17.2 SAMYOUNG Electronic Major Business
8.17.3 SAMYOUNG Electronic Radial Leaded Liquid Aluminum Electrolytic Capacitor Product and Services
8.17.4 SAMYOUNG Electronic Radial Leaded Liquid Aluminum Electrolytic Capacitor Production, Price, Value, Gross Margin and Market Share (2021-2026)
8.17.5 SAMYOUNG Electronic Recent Developments/Updates
8.17.6 SAMYOUNG Electronic Competitive Strengths & Weaknesses
8.18 Capxon Electronic Technology
8.18.1 Capxon Electronic Technology Details
8.18.2 Capxon Electronic Technology Major Business
8.18.3 Capxon Electronic Technology Radial Leaded Liquid Aluminum Electrolytic Capacitor Product and Services

+357 96 030922
info@marketpublishers.com

8.18.4 Capxon Electronic Technology Radial Leaded Liquid Aluminum Electrolytic Capacitor Production, Price, Value, Gross Margin and Market Share (2021-2026)
8.18.5 Capxon Electronic Technology Recent Developments/Updates
8.18.6 Capxon Electronic Technology Competitive Strengths & Weaknesses
8.19 Shenzhen PolyCap Electronic
8.19.1 Shenzhen PolyCap Electronic Details
8.19.2 Shenzhen PolyCap Electronic Major Business
8.19.3 Shenzhen PolyCap Electronic Radial Leaded Liquid Aluminum Electrolytic Capacitor Product and Services
8.19.4 Shenzhen PolyCap Electronic Radial Leaded Liquid Aluminum Electrolytic Capacitor Production, Price, Value, Gross Margin and Market Share (2021-2026)
8.19.5 Shenzhen PolyCap Electronic Recent Developments/Updates
8.19.6 Shenzhen PolyCap Electronic Competitive Strengths & Weaknesses
8.20 Shenzhen Jianghao Electronics
8.20.1 Shenzhen Jianghao Electronics Details
8.20.2 Shenzhen Jianghao Electronics Major Business
8.20.3 Shenzhen Jianghao Electronics Radial Leaded Liquid Aluminum Electrolytic Capacitor Product and Services
8.20.4 Shenzhen Jianghao Electronics Radial Leaded Liquid Aluminum Electrolytic Capacitor Production, Price, Value, Gross Margin and Market Share (2021-2026)
8.20.5 Shenzhen Jianghao Electronics Recent Developments/Updates
8.20.6 Shenzhen Jianghao Electronics Competitive Strengths & Weaknesses
8.21 Zhao Qing Beryl Electronic Technology
8.21.1 Zhao Qing Beryl Electronic Technology Details
8.21.2 Zhao Qing Beryl Electronic Technology Major Business
8.21.3 Zhao Qing Beryl Electronic Technology Radial Leaded Liquid Aluminum Electrolytic Capacitor Product and Services
8.21.4 Zhao Qing Beryl Electronic Technology Radial Leaded Liquid Aluminum Electrolytic Capacitor Production, Price, Value, Gross Margin and Market Share (2021-2026)
8.21.5 Zhao Qing Beryl Electronic Technology Recent Developments/Updates
8.21.6 Zhao Qing Beryl Electronic Technology Competitive Strengths & Weaknesses
8.22 Zhuhai Leaguer Capacitor
8.22.1 Zhuhai Leaguer Capacitor Details
8.22.2 Zhuhai Leaguer Capacitor Major Business
8.22.3 Zhuhai Leaguer Capacitor Radial Leaded Liquid Aluminum Electrolytic Capacitor Product and Services
8.22.4 Zhuhai Leaguer Capacitor Radial Leaded Liquid Aluminum Electrolytic Capacitor Production, Price, Value, Gross Margin and Market Share (2021-2026)

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8.22.5 Zhuhai Leaguer Capacitor Recent Developments/Updates
8.22.6 Zhuhai Leaguer Capacitor Competitive Strengths & Weaknesses
8.23 Nanjing Xingfan Electronic Technology
8.23.1 Nanjing Xingfan Electronic Technology Details
8.23.2 Nanjing Xingfan Electronic Technology Major Business
8.23.3 Nanjing Xingfan Electronic Technology Radial Leaded Liquid Aluminum Electrolytic Capacitor Product and Services
8.23.4 Nanjing Xingfan Electronic Technology Radial Leaded Liquid Aluminum Electrolytic Capacitor Production, Price, Value, Gross Margin and Market Share (2021-2026)
8.23.5 Nanjing Xingfan Electronic Technology Recent Developments/Updates
8.23.6 Nanjing Xingfan Electronic Technology Competitive Strengths & Weaknesses
8.24 APAQ
8.24.1 APAQ Details
8.24.2 APAQ Major Business
8.24.3 APAQ Radial Leaded Liquid Aluminum Electrolytic Capacitor Product and Services
8.24.4 APAQ Radial Leaded Liquid Aluminum Electrolytic Capacitor Production, Price, Value, Gross Margin and Market Share (2021-2026)
8.24.5 APAQ Recent Developments/Updates
8.24.6 APAQ Competitive Strengths & Weaknesses
8.25 KNSCHA ELECTRONICS
8.25.1 KNSCHA ELECTRONICS Details
8.25.2 KNSCHA ELECTRONICS Major Business
8.25.3 KNSCHA ELECTRONICS Radial Leaded Liquid Aluminum Electrolytic Capacitor Product and Services
8.25.4 KNSCHA ELECTRONICS Radial Leaded Liquid Aluminum Electrolytic Capacitor Production, Price, Value, Gross Margin and Market Share (2021-2026)
8.25.5 KNSCHA ELECTRONICS Recent Developments/Updates
8.25.6 KNSCHA ELECTRONICS Competitive Strengths & Weaknesses
8.26 Zhaoqing Ruilong Electronics
8.26.1 Zhaoqing Ruilong Electronics Details
8.26.2 Zhaoqing Ruilong Electronics Major Business
8.26.3 Zhaoqing Ruilong Electronics Radial Leaded Liquid Aluminum Electrolytic Capacitor Product and Services
8.26.4 Zhaoqing Ruilong Electronics Radial Leaded Liquid Aluminum Electrolytic Capacitor Production, Price, Value, Gross Margin and Market Share (2021-2026)
8.26.5 Zhaoqing Ruilong Electronics Recent Developments/Updates
8.26.6 Zhaoqing Ruilong Electronics Competitive Strengths & Weaknesses

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8.27 Dongguan HEC Tech R&D
8.27.1 Dongguan HEC Tech R&D Details
8.27.2 Dongguan HEC Tech R&D Major Business
8.27.3 Dongguan HEC Tech R&D Radial Leaded Liquid Aluminum Electrolytic Capacitor Product and Services
8.27.4 Dongguan HEC Tech R&D Radial Leaded Liquid Aluminum Electrolytic Capacitor Production, Price, Value, Gross Margin and Market Share (2021-2026)
8.27.5 Dongguan HEC Tech R&D Recent Developments/Updates
8.27.6 Dongguan HEC Tech R&D Competitive Strengths & Weaknesses

9 INDUSTRY CHAIN ANALYSIS

9.1 Radial Leaded Liquid Aluminum Electrolytic Capacitor Industry Chain
9.2 Radial Leaded Liquid Aluminum Electrolytic Capacitor Upstream Analysis
9.2.1 Radial Leaded Liquid Aluminum Electrolytic Capacitor Core Raw Materials
9.2.2 Main Manufacturers of Radial Leaded Liquid Aluminum Electrolytic Capacitor Core Raw Materials
9.3 Midstream Analysis
9.4 Downstream Analysis
9.5 Radial Leaded Liquid Aluminum Electrolytic Capacitor Production Mode
9.6 Radial Leaded Liquid Aluminum Electrolytic Capacitor Procurement Model
9.7 Radial Leaded Liquid Aluminum Electrolytic Capacitor Industry Sales Model and Sales Channels
9.7.1 Radial Leaded Liquid Aluminum Electrolytic Capacitor Sales Model
9.7.2 Radial Leaded Liquid Aluminum Electrolytic Capacitor Typical Distributors

10 RESEARCH FINDINGS AND CONCLUSION

11 APPENDIX

11.1 Methodology
11.2 Research Process and Data Source
11.3 Disclaimer

+357 96 030922
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List Of Tables

LIST OF TABLES

Table 1. World Radial Leaded Liquid Aluminum Electrolytic Capacitor Production Value by Region (2021, 2025 and 2032) & (USD Million)
Table 2. World Radial Leaded Liquid Aluminum Electrolytic Capacitor Production Value by Region (2021-2026) & (USD Million)
Table 3. World Radial Leaded Liquid Aluminum Electrolytic Capacitor Production Value by Region (2027-2032) & (USD Million)
Table 4. World Radial Leaded Liquid Aluminum Electrolytic Capacitor Production Value Market Share by Region (2021-2026)
Table 5. World Radial Leaded Liquid Aluminum Electrolytic Capacitor Production Value Market Share by Region (2027-2032)
Table 6. World Radial Leaded Liquid Aluminum Electrolytic Capacitor Production by Region (2021-2026) & (Million Units)
Table 7. World Radial Leaded Liquid Aluminum Electrolytic Capacitor Production by Region (2027-2032) & (Million Units)
Table 8. World Radial Leaded Liquid Aluminum Electrolytic Capacitor Production Market Share by Region (2021-2026)
Table 9. World Radial Leaded Liquid Aluminum Electrolytic Capacitor Production Market Share by Region (2027-2032)
Table 10. World Radial Leaded Liquid Aluminum Electrolytic Capacitor Average Price by Region (2021-2026) & (US$/Unit)
Table 11. World Radial Leaded Liquid Aluminum Electrolytic Capacitor Average Price by Region (2027-2032) & (US$/Unit)
Table 12. Radial Leaded Liquid Aluminum Electrolytic Capacitor Major Market Trends
Table 13. World Radial Leaded Liquid Aluminum Electrolytic Capacitor Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Million Units)
Table 14. World Radial Leaded Liquid Aluminum Electrolytic Capacitor Consumption by Region (2021-2026) & (Million Units)
Table 15. World Radial Leaded Liquid Aluminum Electrolytic Capacitor Consumption Forecast by Region (2027-2032) & (Million Units)
Table 16. World Radial Leaded Liquid Aluminum Electrolytic Capacitor Production Value by Manufacturer (2021-2026) & (USD Million)
Table 17. Production Value Market Share of Key Radial Leaded Liquid Aluminum Electrolytic Capacitor Producers in 2025
Table 18. World Radial Leaded Liquid Aluminum Electrolytic Capacitor Production by Manufacturer (2021-2026) & (Million Units)

+357 96 030922
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Table 19. Production Market Share of Key Radial Leaded Liquid Aluminum Electrolytic Capacitor Producers in 2025
Table 20. World Radial Leaded Liquid Aluminum Electrolytic Capacitor Average Price by Manufacturer (2021-2026) & (US$/Unit)
Table 21. Global Radial Leaded Liquid Aluminum Electrolytic Capacitor Company Evaluation Quadrant
Table 22. World Radial Leaded Liquid Aluminum Electrolytic Capacitor Industry Rank of Major Manufacturers, Based on Production Value in 2025
Table 23. Head Office and Radial Leaded Liquid Aluminum Electrolytic Capacitor Production Site of Key Manufacturer
Table 24. Radial Leaded Liquid Aluminum Electrolytic Capacitor Market: Company Product Type Footprint
Table 25. Radial Leaded Liquid Aluminum Electrolytic Capacitor Market: Company Product Application Footprint
Table 26. Radial Leaded Liquid Aluminum Electrolytic Capacitor Competitive Factors
Table 27. Radial Leaded Liquid Aluminum Electrolytic Capacitor New Entrant and Capacity Expansion Plans
Table 28. Radial Leaded Liquid Aluminum Electrolytic Capacitor Mergers & Acquisitions Activity
Table 29. United States VS China Radial Leaded Liquid Aluminum Electrolytic Capacitor Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
Table 30. United States VS China Radial Leaded Liquid Aluminum Electrolytic Capacitor Production Comparison, (2021 & 2025 & 2032) & (Million Units)
Table 31. United States VS China Radial Leaded Liquid Aluminum Electrolytic Capacitor Consumption Comparison, (2021 & 2025 & 2032) & (Million Units)
Table 32. United States Based Radial Leaded Liquid Aluminum Electrolytic Capacitor Manufacturers, Headquarters and Production Site (States, Country)
Table 33. United States Based Manufacturers Radial Leaded Liquid Aluminum Electrolytic Capacitor Production Value, (2021-2026) & (USD Million)
Table 34. United States Based Manufacturers Radial Leaded Liquid Aluminum Electrolytic Capacitor Production Value Market Share (2021-2026)
Table 35. United States Based Manufacturers Radial Leaded Liquid Aluminum Electrolytic Capacitor Production (2021-2026) & (Million Units)
Table 36. United States Based Manufacturers Radial Leaded Liquid Aluminum Electrolytic Capacitor Production Market Share (2021-2026)
Table 37. China Based Radial Leaded Liquid Aluminum Electrolytic Capacitor Manufacturers, Headquarters and Production Site (Province, Country)
Table 38. China Based Manufacturers Radial Leaded Liquid Aluminum Electrolytic Capacitor Production Value, (2021-2026) & (USD Million)

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info@marketpublishers.com

Table 39. China Based Manufacturers Radial Leaded Liquid Aluminum Electrolytic Capacitor Production Value Market Share (2021-2026)
Table 40. China Based Manufacturers Radial Leaded Liquid Aluminum Electrolytic Capacitor Production, (2021-2026) & (Million Units)
Table 41. China Based Manufacturers Radial Leaded Liquid Aluminum Electrolytic Capacitor Production Market Share (2021-2026)
Table 42. Rest of World Based Radial Leaded Liquid Aluminum Electrolytic Capacitor Manufacturers, Headquarters and Production Site (State, Country)
Table 43. Rest of World Based Manufacturers Radial Leaded Liquid Aluminum Electrolytic Capacitor Production Value, (2021-2026) & (USD Million)
Table 44. Rest of World Based Manufacturers Radial Leaded Liquid Aluminum Electrolytic Capacitor Production Value Market Share (2021-2026)
Table 45. Rest of World Based Manufacturers Radial Leaded Liquid Aluminum Electrolytic Capacitor Production, (2021-2026) & (Million Units)
Table 46. Rest of World Based Manufacturers Radial Leaded Liquid Aluminum Electrolytic Capacitor Production Market Share (2021-2026)
Table 47. World Radial Leaded Liquid Aluminum Electrolytic Capacitor Production Value by Type, (USD Million), 2021 & 2025 & 2032
Table 48. World Radial Leaded Liquid Aluminum Electrolytic Capacitor Production by Type (2021-2026) & (Million Units)
Table 49. World Radial Leaded Liquid Aluminum Electrolytic Capacitor Production by Type (2027-2032) & (Million Units)
Table 50. World Radial Leaded Liquid Aluminum Electrolytic Capacitor Production Value by Type (2021-2026) & (USD Million)
Table 51. World Radial Leaded Liquid Aluminum Electrolytic Capacitor Production Value by Type (2027-2032) & (USD Million)
Table 52. World Radial Leaded Liquid Aluminum Electrolytic Capacitor Average Price by Type (2021-2026) & (US$/Unit)
Table 53. World Radial Leaded Liquid Aluminum Electrolytic Capacitor Average Price by Type (2027-2032) & (US$/Unit)
Table 54. World Radial Leaded Liquid Aluminum Electrolytic Capacitor Production Value by Maximum Operating Temperature, (USD Million), 2021 & 2025 & 2032
Table 55. World Radial Leaded Liquid Aluminum Electrolytic Capacitor Production by Maximum Operating Temperature (2021-2026) & (Million Units)
Table 56. World Radial Leaded Liquid Aluminum Electrolytic Capacitor Production by Maximum Operating Temperature (2027-2032) & (Million Units)
Table 57. World Radial Leaded Liquid Aluminum Electrolytic Capacitor Production Value by Maximum Operating Temperature (2021-2026) & (USD Million)
Table 58. World Radial Leaded Liquid Aluminum Electrolytic Capacitor Production

+357 96 030922
info@marketpublishers.com

Value by Maximum Operating Temperature (2027-2032) & (USD Million)
Table 59. World Radial Leaded Liquid Aluminum Electrolytic Capacitor Average Price by Maximum Operating Temperature (2021-2026) & (US$/Unit)
Table 60. World Radial Leaded Liquid Aluminum Electrolytic Capacitor Average Price by Maximum Operating Temperature (2027-2032) & (US$/Unit)
Table 61. World Radial Leaded Liquid Aluminum Electrolytic Capacitor Production Value by Application, (USD Million), 2021 & 2025 & 2032
Table 62. World Radial Leaded Liquid Aluminum Electrolytic Capacitor Production by Application (2021-2026) & (Million Units)
Table 63. World Radial Leaded Liquid Aluminum Electrolytic Capacitor Production by Application (2027-2032) & (Million Units)
Table 64. World Radial Leaded Liquid Aluminum Electrolytic Capacitor Production Value by Application (2021-2026) & (USD Million)
Table 65. World Radial Leaded Liquid Aluminum Electrolytic Capacitor Production Value by Application (2027-2032) & (USD Million)
Table 66. World Radial Leaded Liquid Aluminum Electrolytic Capacitor Average Price by Application (2021-2026) & (US$/Unit)
Table 67. World Radial Leaded Liquid Aluminum Electrolytic Capacitor Average Price by Application (2027-2032) & (US$/Unit)
Table 68. Panasonic Basic Information, Manufacturing Base and Competitors
Table 69. Panasonic Major Business
Table 70. Panasonic Radial Leaded Liquid Aluminum Electrolytic Capacitor Product and Services
Table 71. Panasonic Radial Leaded Liquid Aluminum Electrolytic Capacitor Production (Million Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 72. Panasonic Recent Developments/Updates
Table 73. Panasonic Competitive Strengths & Weaknesses
Table 74. Nippon Chemi-Con Basic Information, Manufacturing Base and Competitors
Table 75. Nippon Chemi-Con Major Business
Table 76. Nippon Chemi-Con Radial Leaded Liquid Aluminum Electrolytic Capacitor Product and Services
Table 77. Nippon Chemi-Con Radial Leaded Liquid Aluminum Electrolytic Capacitor Production (Million Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 78. Nippon Chemi-Con Recent Developments/Updates
Table 79. Nippon Chemi-Con Competitive Strengths & Weaknesses
Table 80. TAIYO YUDEN-ElNA Basic Information, Manufacturing Base and Competitors
Table 81. TAIYO YUDEN-ElNA Major Business

+357 96 030922
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Table 82. TAIYO YUDEN-ElNA Radial Leaded Liquid Aluminum Electrolytic Capacitor Product and Services
Table 83. TAIYO YUDEN-ElNA Radial Leaded Liquid Aluminum Electrolytic Capacitor Production (Million Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 84. TAIYO YUDEN-ElNA Recent Developments/Updates
Table 85. TAIYO YUDEN-ElNA Competitive Strengths & Weaknesses
Table 86. Nichicon Basic Information, Manufacturing Base and Competitors
Table 87. Nichicon Major Business
Table 88. Nichicon Radial Leaded Liquid Aluminum Electrolytic Capacitor Product and Services
Table 89. Nichicon Radial Leaded Liquid Aluminum Electrolytic Capacitor Production (Million Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 90. Nichicon Recent Developments/Updates
Table 91. Nichicon Competitive Strengths & Weaknesses
Table 92. TDK Electronics Basic Information, Manufacturing Base and Competitors
Table 93. TDK Electronics Major Business
Table 94. TDK Electronics Radial Leaded Liquid Aluminum Electrolytic Capacitor Product and Services
Table 95. TDK Electronics Radial Leaded Liquid Aluminum Electrolytic Capacitor Production (Million Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 96. TDK Electronics Recent Developments/Updates
Table 97. TDK Electronics Competitive Strengths & Weaknesses
Table 98. Lelon Electronics Basic Information, Manufacturing Base and Competitors
Table 99. Lelon Electronics Major Business
Table 100. Lelon Electronics Radial Leaded Liquid Aluminum Electrolytic Capacitor Product and Services
Table 101. Lelon Electronics Radial Leaded Liquid Aluminum Electrolytic Capacitor Production (Million Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 102. Lelon Electronics Recent Developments/Updates
Table 103. Lelon Electronics Competitive Strengths & Weaknesses
Table 104. Zhuhai Gree Xinyuan Electronic Basic Information, Manufacturing Base and Competitors
Table 105. Zhuhai Gree Xinyuan Electronic Major Business
Table 106. Zhuhai Gree Xinyuan Electronic Radial Leaded Liquid Aluminum Electrolytic Capacitor Product and Services

+357 96 030922
info@marketpublishers.com

Table 107. Zhuhai Gree Xinyuan Electronic Radial Leaded Liquid Aluminum Electrolytic Capacitor Production (Million Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 108. Zhuhai Gree Xinyuan Electronic Recent Developments/Updates
Table 109. Zhuhai Gree Xinyuan Electronic Competitive Strengths & Weaknesses
Table 110. Nantong Jianghai Capacitor Basic Information, Manufacturing Base and Competitors
Table 111. Nantong Jianghai Capacitor Major Business
Table 112. Nantong Jianghai Capacitor Radial Leaded Liquid Aluminum Electrolytic Capacitor Product and Services
Table 113. Nantong Jianghai Capacitor Radial Leaded Liquid Aluminum Electrolytic Capacitor Production (Million Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 114. Nantong Jianghai Capacitor Recent Developments/Updates
Table 115. Nantong Jianghai Capacitor Competitive Strengths & Weaknesses
Table 116. Hunan Aihua Group Basic Information, Manufacturing Base and Competitors
Table 117. Hunan Aihua Group Major Business
Table 118. Hunan Aihua Group Radial Leaded Liquid Aluminum Electrolytic Capacitor Product and Services
Table 119. Hunan Aihua Group Radial Leaded Liquid Aluminum Electrolytic Capacitor Production (Million Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 120. Hunan Aihua Group Recent Developments/Updates
Table 121. Hunan Aihua Group Competitive Strengths & Weaknesses
Table 122. SUN Electronic Industries Basic Information, Manufacturing Base and Competitors
Table 123. SUN Electronic Industries Major Business
Table 124. SUN Electronic Industries Radial Leaded Liquid Aluminum Electrolytic Capacitor Product and Services
Table 125. SUN Electronic Industries Radial Leaded Liquid Aluminum Electrolytic Capacitor Production (Million Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 126. SUN Electronic Industries Recent Developments/Updates
Table 127. SUN Electronic Industries Competitive Strengths & Weaknesses
Table 128. Shanghai Yongming Electronic Basic Information, Manufacturing Base and Competitors
Table 129. Shanghai Yongming Electronic Major Business
Table 130. Shanghai Yongming Electronic Radial Leaded Liquid Aluminum Electrolytic Capacitor Product and Services

+357 96 030922
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Table 131. Shanghai Yongming Electronic Radial Leaded Liquid Aluminum Electrolytic Capacitor Production (Million Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 132. Shanghai Yongming Electronic Recent Developments/Updates
Table 133. Shanghai Yongming Electronic Competitive Strengths & Weaknesses
Table 134. DongGuan ChuangHui Electronics Basic Information, Manufacturing Base and Competitors
Table 135. DongGuan ChuangHui Electronics Major Business
Table 136. DongGuan ChuangHui Electronics Radial Leaded Liquid Aluminum Electrolytic Capacitor Product and Services
Table 137. DongGuan ChuangHui Electronics Radial Leaded Liquid Aluminum Electrolytic Capacitor Production (Million Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 138. DongGuan ChuangHui Electronics Recent Developments/Updates
Table 139. DongGuan ChuangHui Electronics Competitive Strengths & Weaknesses
Table 140. Su'scon Basic Information, Manufacturing Base and Competitors
Table 141. Su'scon Major Business
Table 142. Su'scon Radial Leaded Liquid Aluminum Electrolytic Capacitor Product and Services
Table 143. Su'scon Radial Leaded Liquid Aluminum Electrolytic Capacitor Production (Million Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 144. Su'scon Recent Developments/Updates
Table 145. Su'scon Competitive Strengths & Weaknesses
Table 146. Kaimei Electronic Basic Information, Manufacturing Base and Competitors
Table 147. Kaimei Electronic Major Business
Table 148. Kaimei Electronic Radial Leaded Liquid Aluminum Electrolytic Capacitor Product and Services
Table 149. Kaimei Electronic Radial Leaded Liquid Aluminum Electrolytic Capacitor Production (Million Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 150. Kaimei Electronic Recent Developments/Updates
Table 151. Kaimei Electronic Competitive Strengths & Weaknesses
Table 152. Vishay Basic Information, Manufacturing Base and Competitors
Table 153. Vishay Major Business
Table 154. Vishay Radial Leaded Liquid Aluminum Electrolytic Capacitor Product and Services
Table 155. Vishay Radial Leaded Liquid Aluminum Electrolytic Capacitor Production (Million Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and

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Market Share (2021-2026)
Table 156. Vishay Recent Developments/Updates
Table 157. Vishay Competitive Strengths & Weaknesses
Table 158. Samwha Electric Basic Information, Manufacturing Base and Competitors
Table 159. Samwha Electric Major Business
Table 160. Samwha Electric Radial Leaded Liquid Aluminum Electrolytic Capacitor Product and Services
Table 161. Samwha Electric Radial Leaded Liquid Aluminum Electrolytic Capacitor Production (Million Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 162. Samwha Electric Recent Developments/Updates
Table 163. Samwha Electric Competitive Strengths & Weaknesses
Table 164. SAMYOUNG Electronic Basic Information, Manufacturing Base and Competitors
Table 165. SAMYOUNG Electronic Major Business
Table 166. SAMYOUNG Electronic Radial Leaded Liquid Aluminum Electrolytic Capacitor Product and Services
Table 167. SAMYOUNG Electronic Radial Leaded Liquid Aluminum Electrolytic Capacitor Production (Million Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 168. SAMYOUNG Electronic Recent Developments/Updates
Table 169. SAMYOUNG Electronic Competitive Strengths & Weaknesses
Table 170. Capxon Electronic Technology Basic Information, Manufacturing Base and Competitors
Table 171. Capxon Electronic Technology Major Business
Table 172. Capxon Electronic Technology Radial Leaded Liquid Aluminum Electrolytic Capacitor Product and Services
Table 173. Capxon Electronic Technology Radial Leaded Liquid Aluminum Electrolytic Capacitor Production (Million Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 174. Capxon Electronic Technology Recent Developments/Updates
Table 175. Capxon Electronic Technology Competitive Strengths & Weaknesses
Table 176. Shenzhen PolyCap Electronic Basic Information, Manufacturing Base and Competitors
Table 177. Shenzhen PolyCap Electronic Major Business
Table 178. Shenzhen PolyCap Electronic Radial Leaded Liquid Aluminum Electrolytic Capacitor Product and Services
Table 179. Shenzhen PolyCap Electronic Radial Leaded Liquid Aluminum Electrolytic Capacitor Production (Million Units), Price (US$/Unit), Production Value (USD Million),

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info@marketpublishers.com

Gross Margin and Market Share (2021-2026)
Table 180. Shenzhen PolyCap Electronic Recent Developments/Updates
Table 181. Shenzhen PolyCap Electronic Competitive Strengths & Weaknesses
Table 182. Shenzhen Jianghao Electronics Basic Information, Manufacturing Base and Competitors
Table 183. Shenzhen Jianghao Electronics Major Business
Table 184. Shenzhen Jianghao Electronics Radial Leaded Liquid Aluminum Electrolytic Capacitor Product and Services
Table 185. Shenzhen Jianghao Electronics Radial Leaded Liquid Aluminum Electrolytic Capacitor Production (Million Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 186. Shenzhen Jianghao Electronics Recent Developments/Updates
Table 187. Shenzhen Jianghao Electronics Competitive Strengths & Weaknesses
Table 188. Zhao Qing Beryl Electronic Technology Basic Information, Manufacturing Base and Competitors
Table 189. Zhao Qing Beryl Electronic Technology Major Business
Table 190. Zhao Qing Beryl Electronic Technology Radial Leaded Liquid Aluminum Electrolytic Capacitor Product and Services
Table 191. Zhao Qing Beryl Electronic Technology Radial Leaded Liquid Aluminum Electrolytic Capacitor Production (Million Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 192. Zhao Qing Beryl Electronic Technology Recent Developments/Updates
Table 193. Zhao Qing Beryl Electronic Technology Competitive Strengths & Weaknesses
Table 194. Zhuhai Leaguer Capacitor Basic Information, Manufacturing Base and Competitors
Table 195. Zhuhai Leaguer Capacitor Major Business
Table 196. Zhuhai Leaguer Capacitor Radial Leaded Liquid Aluminum Electrolytic Capacitor Product and Services
Table 197. Zhuhai Leaguer Capacitor Radial Leaded Liquid Aluminum Electrolytic Capacitor Production (Million Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 198. Zhuhai Leaguer Capacitor Recent Developments/Updates
Table 199. Zhuhai Leaguer Capacitor Competitive Strengths & Weaknesses
Table 200. Nanjing Xingfan Electronic Technology Basic Information, Manufacturing Base and Competitors
Table 201. Nanjing Xingfan Electronic Technology Major Business
Table 202. Nanjing Xingfan Electronic Technology Radial Leaded Liquid Aluminum Electrolytic Capacitor Product and Services

+357 96 030922
info@marketpublishers.com

Table 203. Nanjing Xingfan Electronic Technology Radial Leaded Liquid Aluminum Electrolytic Capacitor Production (Million Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 204. Nanjing Xingfan Electronic Technology Recent Developments/Updates
Table 205. Nanjing Xingfan Electronic Technology Competitive Strengths & Weaknesses
Table 206. APAQ Basic Information, Manufacturing Base and Competitors
Table 207. APAQ Major Business
Table 208. APAQ Radial Leaded Liquid Aluminum Electrolytic Capacitor Product and Services
Table 209. APAQ Radial Leaded Liquid Aluminum Electrolytic Capacitor Production (Million Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 210. APAQ Recent Developments/Updates
Table 211. APAQ Competitive Strengths & Weaknesses
Table 212. KNSCHA ELECTRONICS Basic Information, Manufacturing Base and Competitors
Table 213. KNSCHA ELECTRONICS Major Business
Table 214. KNSCHA ELECTRONICS Radial Leaded Liquid Aluminum Electrolytic Capacitor Product and Services
Table 215. KNSCHA ELECTRONICS Radial Leaded Liquid Aluminum Electrolytic Capacitor Production (Million Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 216. KNSCHA ELECTRONICS Recent Developments/Updates
Table 217. KNSCHA ELECTRONICS Competitive Strengths & Weaknesses
Table 218. Zhaoqing Ruilong Electronics Basic Information, Manufacturing Base and Competitors
Table 219. Zhaoqing Ruilong Electronics Major Business
Table 220. Zhaoqing Ruilong Electronics Radial Leaded Liquid Aluminum Electrolytic Capacitor Product and Services
Table 221. Zhaoqing Ruilong Electronics Radial Leaded Liquid Aluminum Electrolytic Capacitor Production (Million Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 222. Zhaoqing Ruilong Electronics Recent Developments/Updates
Table 223. Zhaoqing Ruilong Electronics Competitive Strengths & Weaknesses
Table 224. Dongguan HEC Tech R&D Basic Information, Manufacturing Base and Competitors
Table 225. Dongguan HEC Tech R&D Major Business
Table 226. Dongguan HEC Tech R&D Radial Leaded Liquid Aluminum Electrolytic

+357 96 030922
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Capacitor Product and Services
Table 227. Dongguan HEC Tech R&D Radial Leaded Liquid Aluminum Electrolytic Capacitor Production (Million Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 228. Dongguan HEC Tech R&D Recent Developments/Updates
Table 229. Dongguan HEC Tech R&D Competitive Strengths & Weaknesses
Table 230. Global Key Players of Radial Leaded Liquid Aluminum Electrolytic Capacitor Upstream (Raw Materials)
Table 231. Global Radial Leaded Liquid Aluminum Electrolytic Capacitor Typical Customers
Table 232. Radial Leaded Liquid Aluminum Electrolytic Capacitor Typical Distributors

+357 96 030922
info@marketpublishers.com

List Of Figures

LIST OF FIGURES

Figure 1. Radial Leaded Liquid Aluminum Electrolytic Capacitor Picture
Figure 2. World Radial Leaded Liquid Aluminum Electrolytic Capacitor Production Value: 2021 & 2025 & 2032, (USD Million)
Figure 3. World Radial Leaded Liquid Aluminum Electrolytic Capacitor Production Value and Forecast (2021-2032) & (USD Million)
Figure 4. World Radial Leaded Liquid Aluminum Electrolytic Capacitor Production (2021-2032) & (Million Units)
Figure 5. World Radial Leaded Liquid Aluminum Electrolytic Capacitor Average Price (2021-2032) & (US$/Unit)
Figure 6. World Radial Leaded Liquid Aluminum Electrolytic Capacitor Production Value Market Share by Region (2021-2032)
Figure 7. World Radial Leaded Liquid Aluminum Electrolytic Capacitor Production Market Share by Region (2021-2032)
Figure 8. North America Radial Leaded Liquid Aluminum Electrolytic Capacitor Production (2021-2032) & (Million Units)
Figure 9. Europe Radial Leaded Liquid Aluminum Electrolytic Capacitor Production (2021-2032) & (Million Units)
Figure 10. China Radial Leaded Liquid Aluminum Electrolytic Capacitor Production (2021-2032) & (Million Units)
Figure 11. Japan Radial Leaded Liquid Aluminum Electrolytic Capacitor Production (2021-2032) & (Million Units)
Figure 12. South Korea Radial Leaded Liquid Aluminum Electrolytic Capacitor Production (2021-2032) & (Million Units)
Figure 13. Southeast Asia Radial Leaded Liquid Aluminum Electrolytic Capacitor Production (2021-2032) & (Million Units)
Figure 14. China Taiwan Radial Leaded Liquid Aluminum Electrolytic Capacitor Production (2021-2032) & (Million Units)
Figure 15. Radial Leaded Liquid Aluminum Electrolytic Capacitor Market Drivers
Figure 16. Factors Affecting Demand
Figure 17. World Radial Leaded Liquid Aluminum Electrolytic Capacitor Consumption (2021-2032) & (Million Units)
Figure 18. World Radial Leaded Liquid Aluminum Electrolytic Capacitor Consumption Market Share by Region (2021-2032)
Figure 19. United States Radial Leaded Liquid Aluminum Electrolytic Capacitor Consumption (2021-2032) & (Million Units)

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Figure 20. China Radial Leaded Liquid Aluminum Electrolytic Capacitor Consumption (2021-2032) & (Million Units)
Figure 21. Europe Radial Leaded Liquid Aluminum Electrolytic Capacitor Consumption (2021-2032) & (Million Units)
Figure 22. Japan Radial Leaded Liquid Aluminum Electrolytic Capacitor Consumption (2021-2032) & (Million Units)
Figure 23. South Korea Radial Leaded Liquid Aluminum Electrolytic Capacitor Consumption (2021-2032) & (Million Units)
Figure 24. ASEAN Radial Leaded Liquid Aluminum Electrolytic Capacitor Consumption (2021-2032) & (Million Units)
Figure 25. India Radial Leaded Liquid Aluminum Electrolytic Capacitor Consumption (2021-2032) & (Million Units)
Figure 26. Producer Shipments of Radial Leaded Liquid Aluminum Electrolytic Capacitor by Manufacturer Revenue ($MM) and Market Share (%): 2025
Figure 27. Global Four-firm Concentration Ratios (CR4) for Radial Leaded Liquid Aluminum Electrolytic Capacitor Markets in 2025
Figure 28. Global Four-firm Concentration Ratios (CR8) for Radial Leaded Liquid Aluminum Electrolytic Capacitor Markets in 2025
Figure 29. United States VS China: Radial Leaded Liquid Aluminum Electrolytic Capacitor Production Value Market Share Comparison (2021 & 2025 & 2032)
Figure 30. United States VS China: Radial Leaded Liquid Aluminum Electrolytic Capacitor Production Market Share Comparison (2021 & 2025 & 2032)
Figure 31. United States VS China: Radial Leaded Liquid Aluminum Electrolytic Capacitor Consumption Market Share Comparison (2021 & 2025 & 2032)
Figure 32. United States Based Manufacturers Radial Leaded Liquid Aluminum Electrolytic Capacitor Production Market Share 2025
Figure 33. China Based Manufacturers Radial Leaded Liquid Aluminum Electrolytic Capacitor Production Market Share 2025
Figure 34. Rest of World Based Manufacturers Radial Leaded Liquid Aluminum Electrolytic Capacitor Production Market Share 2025
Figure 35. World Radial Leaded Liquid Aluminum Electrolytic Capacitor Production Value by Type, (USD Million), 2021 & 2025 & 2032
Figure 36. World Radial Leaded Liquid Aluminum Electrolytic Capacitor Production Value Market Share by Type in 2025
Figure 37. ?25v
Figure 38. 25-35V
Figure 39. 35-55v
Figure 40. ?55v
Figure 41. World Radial Leaded Liquid Aluminum Electrolytic Capacitor Production

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Market Share by Type (2021-2032)
Figure 42. World Radial Leaded Liquid Aluminum Electrolytic Capacitor Production Value Market Share by Type (2021-2032)
Figure 43. World Radial Leaded Liquid Aluminum Electrolytic Capacitor Average Price by Type (2021-2032) & (US$/Unit)
Figure 44. World Radial Leaded Liquid Aluminum Electrolytic Capacitor Production Value by Maximum Operating Temperature, (USD Million), 2021 & 2025 & 2032
Figure 45. World Radial Leaded Liquid Aluminum Electrolytic Capacitor Production Value Market Share by Maximum Operating Temperature in 2025
Figure 46. ?105°C
Figure 47. 105–125°C
Figure 48. 125–145°C
Figure 49. ?145°C
Figure 50. World Radial Leaded Liquid Aluminum Electrolytic Capacitor Production Market Share by Maximum Operating Temperature (2021-2032)
Figure 51. World Radial Leaded Liquid Aluminum Electrolytic Capacitor Production Value Market Share by Maximum Operating Temperature (2021-2032)
Figure 52. World Radial Leaded Liquid Aluminum Electrolytic Capacitor Average Price by Maximum Operating Temperature (2021-2032) & (US$/Unit)
Figure 53. World Radial Leaded Liquid Aluminum Electrolytic Capacitor Production Value by Application, (USD Million), 2021 & 2025 & 2032
Figure 54. World Radial Leaded Liquid Aluminum Electrolytic Capacitor Production Value Market Share by Application in 2025
Figure 55. New Energy Vehicles (NEVs)
Figure 56. ICT
Figure 57. Medical Devices
Figure 58. Photovoltaics (PV)
Figure 59. Others
Figure 60. World Radial Leaded Liquid Aluminum Electrolytic Capacitor Production Market Share by Application (2021-2032)
Figure 61. World Radial Leaded Liquid Aluminum Electrolytic Capacitor Production Value Market Share by Application (2021-2032)
Figure 62. World Radial Leaded Liquid Aluminum Electrolytic Capacitor Average Price by Application (2021-2032) & (US$/Unit)
Figure 63. Radial Leaded Liquid Aluminum Electrolytic Capacitor Industry Chain
Figure 64. Radial Leaded Liquid Aluminum Electrolytic Capacitor Procurement Model
Figure 65. Radial Leaded Liquid Aluminum Electrolytic Capacitor Sales Model
Figure 66. Radial Leaded Liquid Aluminum Electrolytic Capacitor Sales Channels, Direct Sales, and Distribution

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Figure 67. Methodology
Figure 68. Research Process and Data Source

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