

Global Radial Lead Type Liquid Aluminum Electrolytic Capacitor Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Radial Lead Type Liquid Aluminum Electrolytic Capacitor market size was valued at US\$ 3717 million in 2025 and is forecast to a readjusted size of US\$ 5133 million by 2032 with a CAGR of 5.1% during review period.

Radial Lead Type Liquid Aluminum Electrolytic Capacitor is an aluminum electrolytic capacitor that features two parallel radial leads for through-hole PCB mounting. Its anode consists of high-purity etched aluminum foil anodized to form an aluminum oxide dielectric layer, while the cathode utilizes a liquid working electrolyte, enabling charge storage through ionic conduction. The capacitor adopts a wound element structure enclosed in a cylindrical aluminum case, sealed with a rubber plug or cover plate. Unlike snap-in capacitors that use clip retention, radial lead capacitors rely on leads inserted through PCB holes and soldered in place, making them suitable for automated insertion processes. Common capacitance ranges span from 0.1 microfarad to tens of thousands of microfarads, with rated voltage covering 4 volts to 500 volts and above. These capacitors are widely applied in consumer electronics such as household appliances, adapters, and chargers, as well as industrial power supplies, LED lighting drivers, communication equipment, and automotive electronics, performing functions such as filtering, energy storage, bypassing, and coupling. In 2025, the global market size for radial lead type liquid aluminum electrolytic capacitors is approximately 3.613 billion US dollars, corresponding to approximately 12.04 billion units, with an average market price of approximately 0.30 US dollars per unit. The compound annual growth rate for the next five years is projected at 5.2 percent. Typical single production line capacity ranges from 20 million to 50 million units per month, and industry gross margins generally fall between 15 percent and 22 percent.

This report is a detailed and comprehensive analysis for global Radial Lead Type Liquid Aluminum Electrolytic Capacitor market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Radial Lead Type Liquid Aluminum Electrolytic Capacitor market size and forecasts, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (US\$/Unit), 2021-2032

Global Radial Lead Type Liquid Aluminum Electrolytic Capacitor market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (US\$/Unit), 2021-2032

Global Radial Lead Type Liquid Aluminum Electrolytic Capacitor market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (US\$/Unit), 2021-2032

Global Radial Lead Type Liquid Aluminum Electrolytic Capacitor market shares of main players, shipments in revenue (\$ Million), sales quantity (Million Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Radial Lead Type Liquid Aluminum Electrolytic Capacitor

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Radial Lead Type Liquid Aluminum Electrolytic Capacitor market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Panasonic, Nippon Chemi-Con, TAIYO YUDEN-EINA, Nichicon, TDK Electronics, Lelon Electronics, Zhuhai Gree Xinyuan Electronic, Nantong Jianghai Capacitor, Hunan Aihua Group, SUN Electronic Industries, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Radial Lead Type Liquid Aluminum Electrolytic Capacitor market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

?220uf

220-330uf

330-470Uf

?470Uf

Market segment by Case diameter

5mm

6.3mm

8mm

10mm

12.5mm

Others

Market segment by Load Life

?2000H

2000-5000H

10000H

>10000H

Market segment by Application

New Energy Vehicles (NEVs)

ICT

Medical Devices

Photovoltaics (PV)

Others

Major players covered

Panasonic

Nippon Chemi-Con

TAIYO YUDEN-EINA

Nichicon

TDK Electronics

Lelon Electronics

Zhuhai Gree Xinyuan Electronic

Nantong Jianghai Capacitor

Hunan Aihua Group

SUN Electronic Industries

Shanghai Yongming Electronic

DongGuan ChuangHui Electronics

Su'scon

Kaimei Electronic

Vishay

Samwha Electric

SAMYOUNG Electronic

Capxon Electronic Technology

Shenzhen PolyCap Electronic

Shenzhen Jianghao Electronics

Zhao Qing Beryl Electronic Technology

Zhuhai Leaguer Capacitor

Nanjing Xingfan Electronic Technology

APAQ

KNSCHA ELECTRONICS

Zhaoqing Ruilong Electronics

Dongguan HEC Tech R&D

Changzhou Huawei Electronics

Man Yue Technology Holdings

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KYOCERA AVX

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Taiwan Chinsan Electronic Industrial

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Cornell Dubilier

Jarson Group

jb Capacitors Company

W?rth Elektronik

Guangdong FOLLON Electronics Technology

Guangdong Fenghua Advanced Technology

Guizhou Yunrui Electronic Technology

Dongguan Honor Electronics

Dongguan Chengtao Electronics

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Radial Lead Type Liquid Aluminum Electrolytic Capacitor product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Radial Lead Type Liquid Aluminum Electrolytic Capacitor, with price, sales quantity, revenue, and global market share of Radial Lead Type Liquid Aluminum Electrolytic Capacitor from 2021 to 2026.

Chapter 3, the Radial Lead Type Liquid Aluminum Electrolytic Capacitor competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Radial Lead Type Liquid Aluminum Electrolytic Capacitor breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the

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Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Radial Lead Type Liquid Aluminum Electrolytic Capacitor.

Chapter 14 and 15, to describe Radial Lead Type Liquid Aluminum Electrolytic Capacitor sales channel, distributors, customers, research findings and conclusion.

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